



AISIN
Geared up for the future

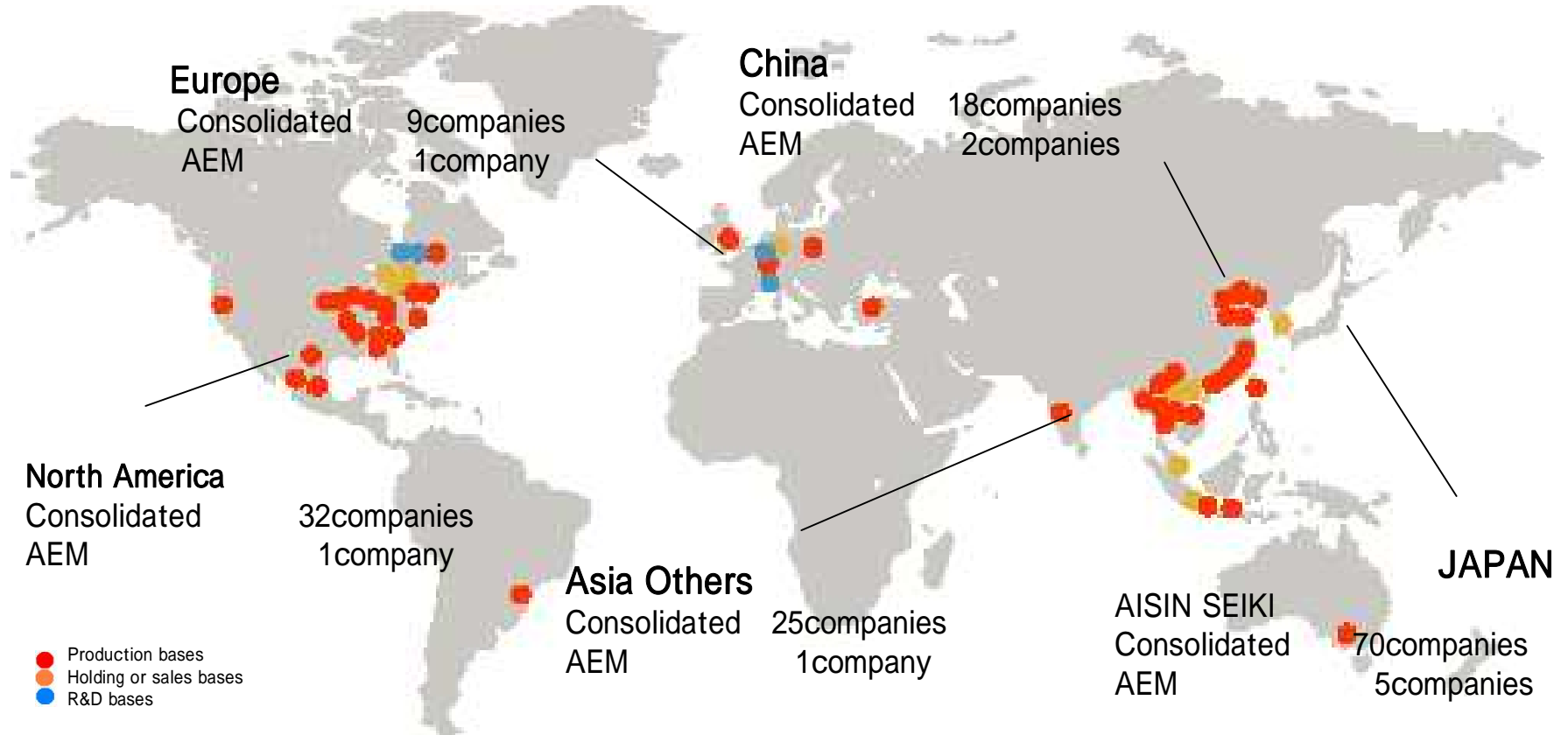
FY2010 3rd quarter
Consolidated Financial Results

(April 1, 2009 through December 31, 2009)

February 3, 2010

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com>)

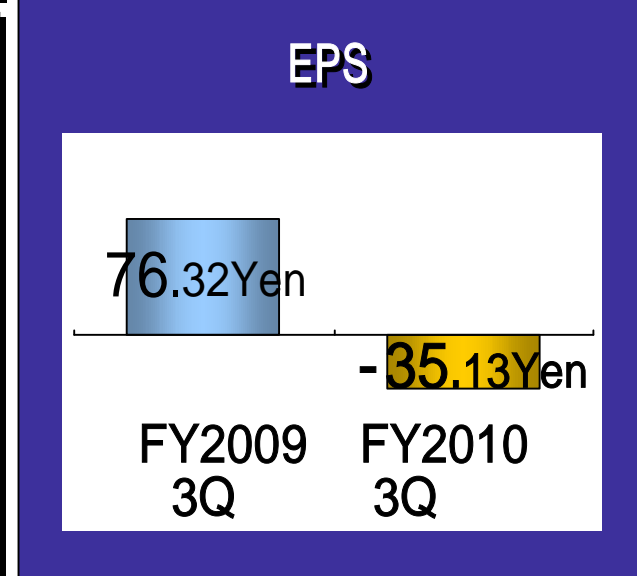
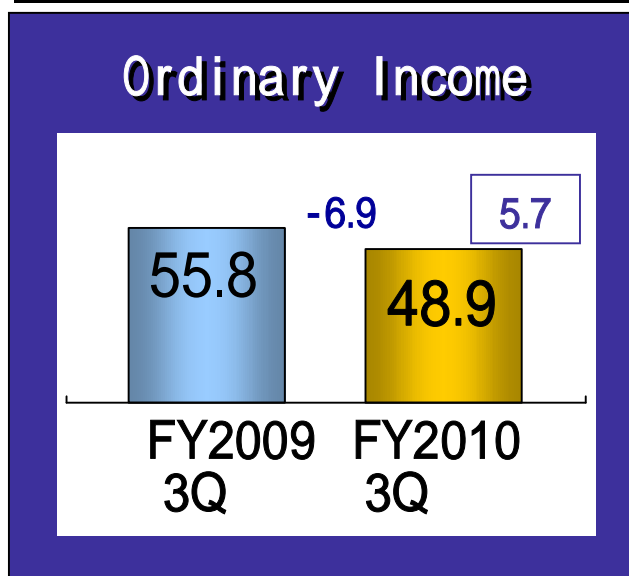
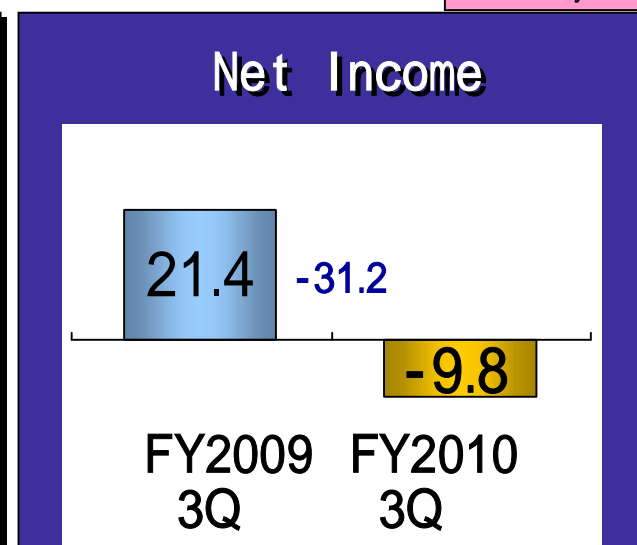
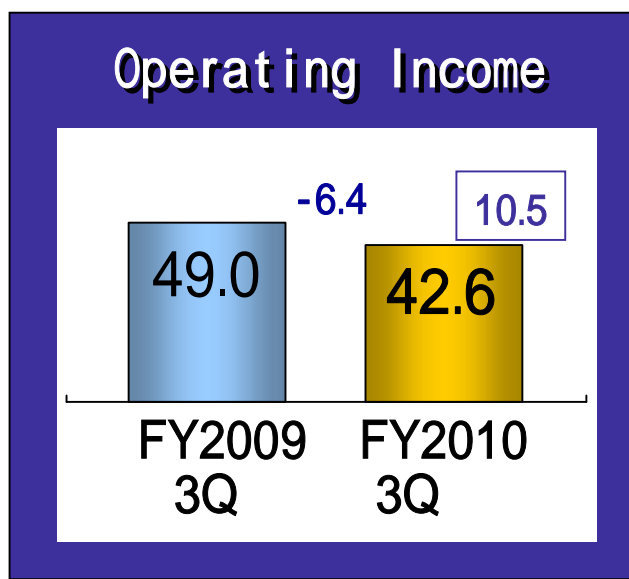
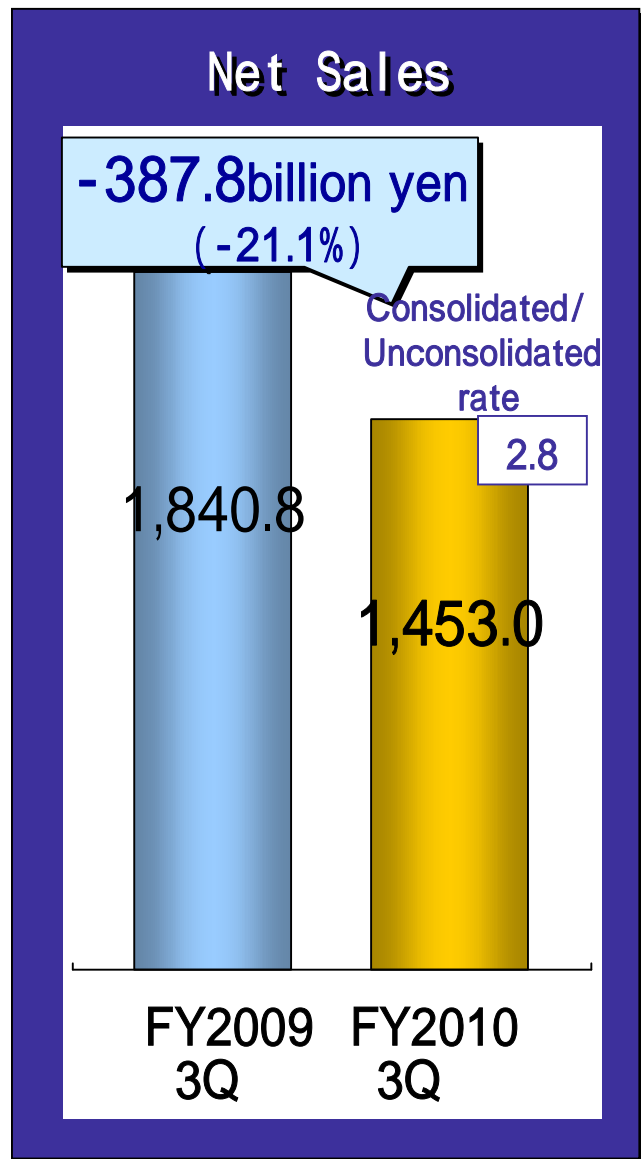


Total 165 : AISIN SEIKI + Consolidated 154 companies
 + Affiliates accounted for under equity method 10 companies

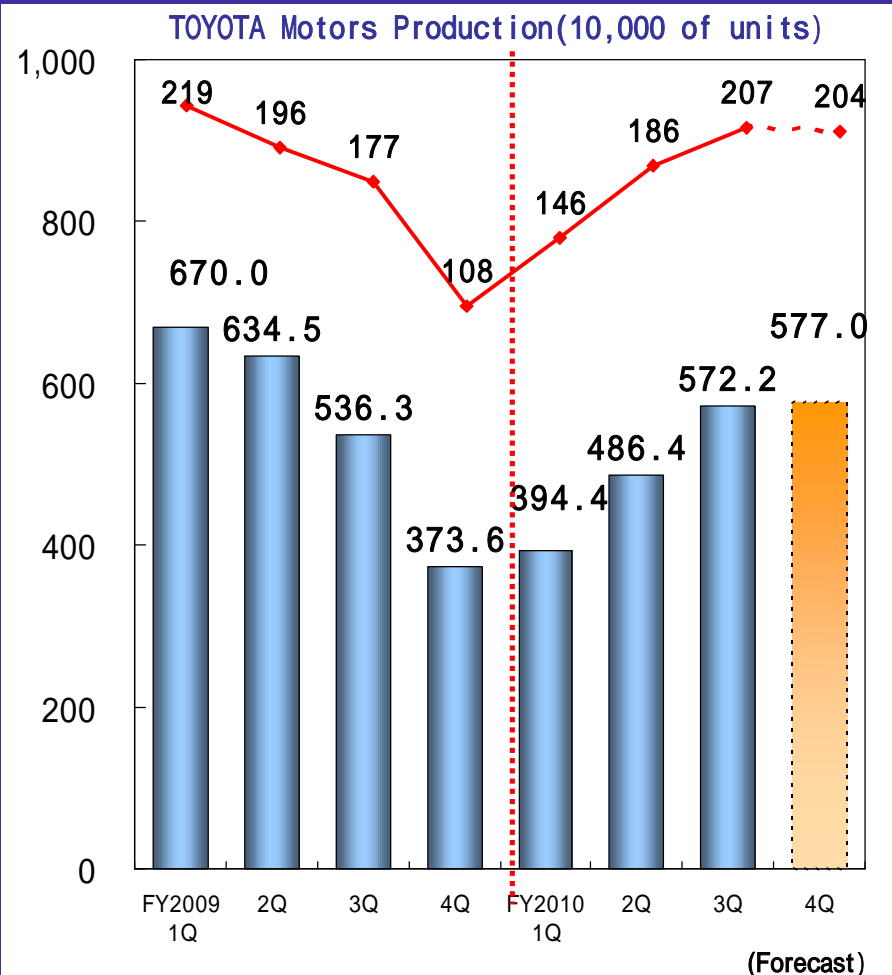
Consolidated Operating Results (FY2010 3Q – 9 months)



Billion yen

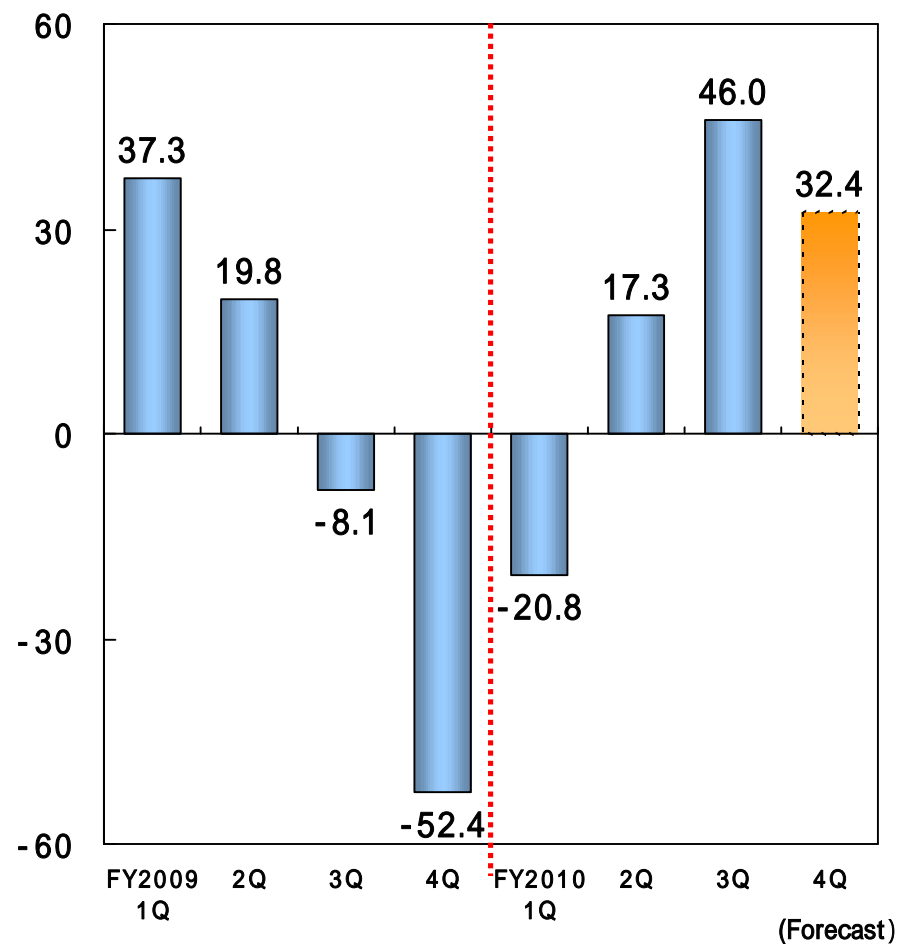


Net Sales



Operating Income

Billion yen

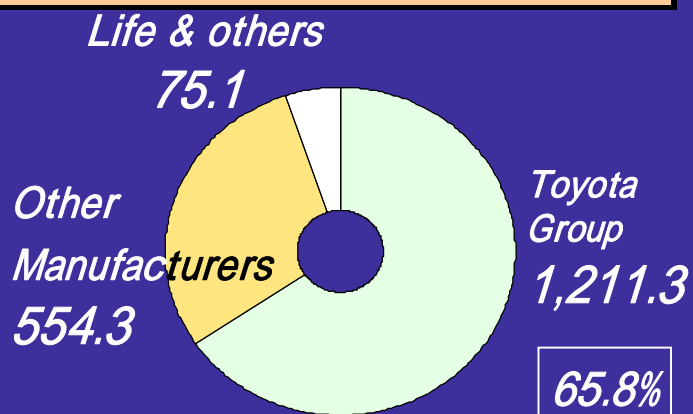


Sales by Customer (FY2010 3Q – 9 months)

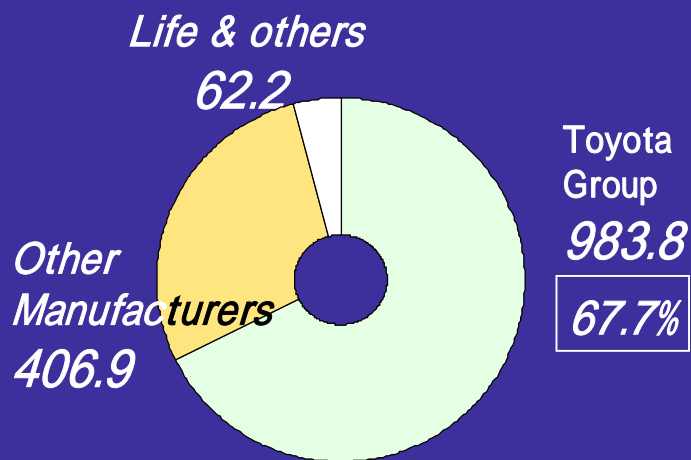


Billion yen

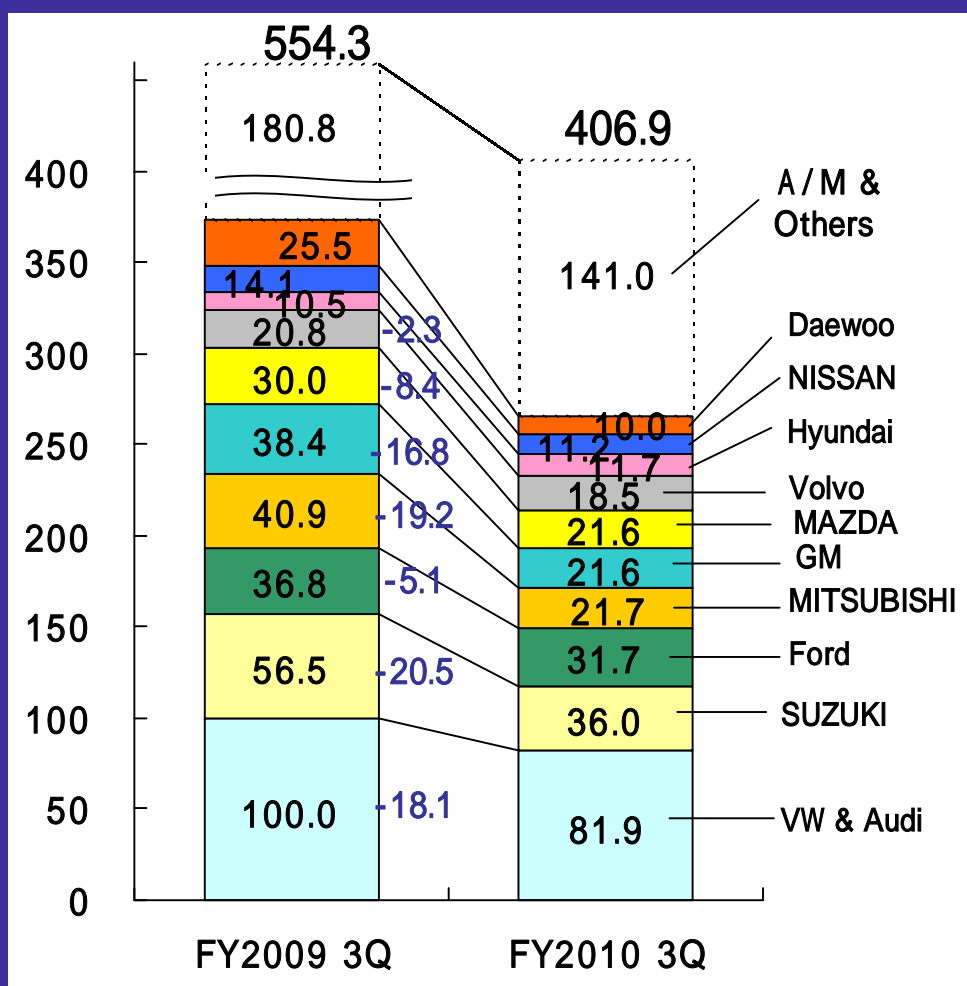
FY2009 3Q [Sales 1,840.8]



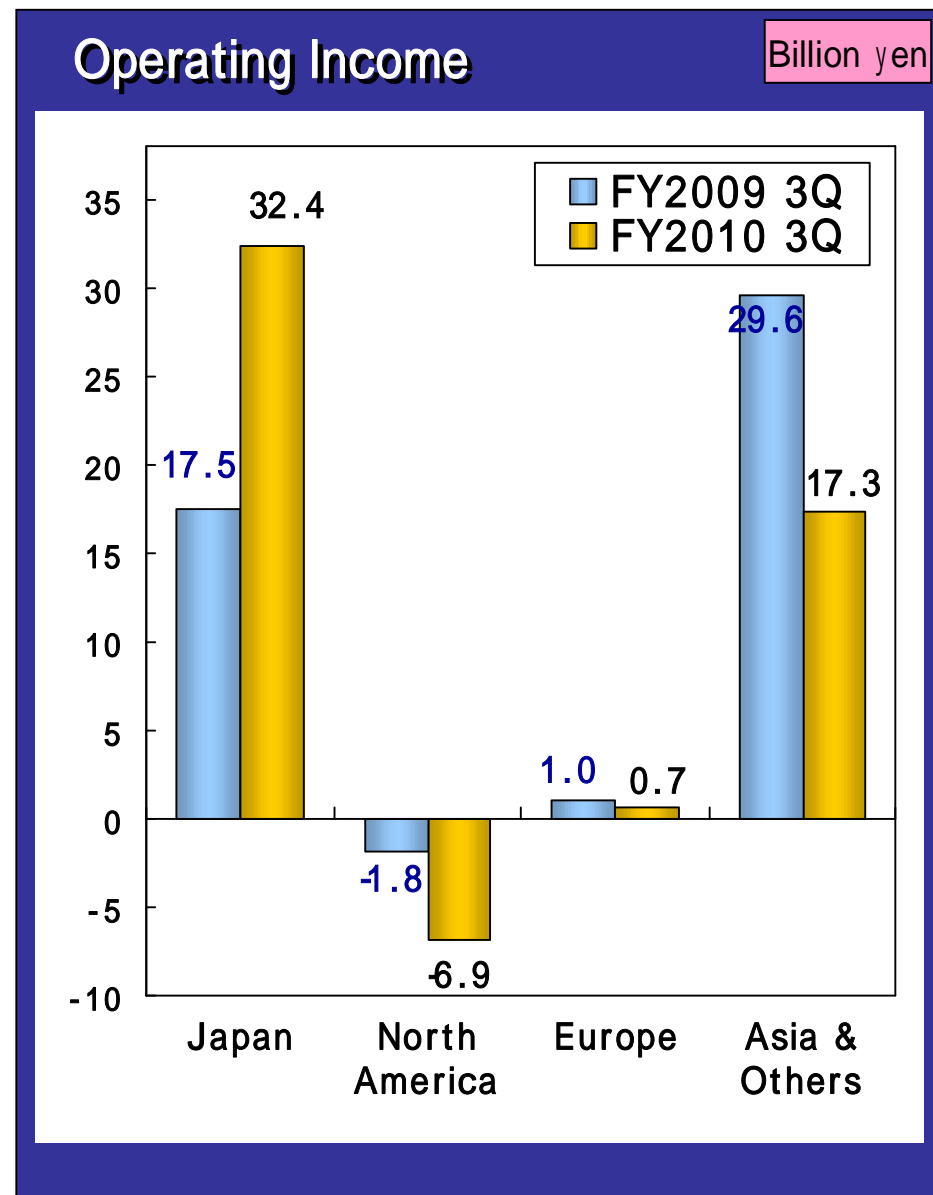
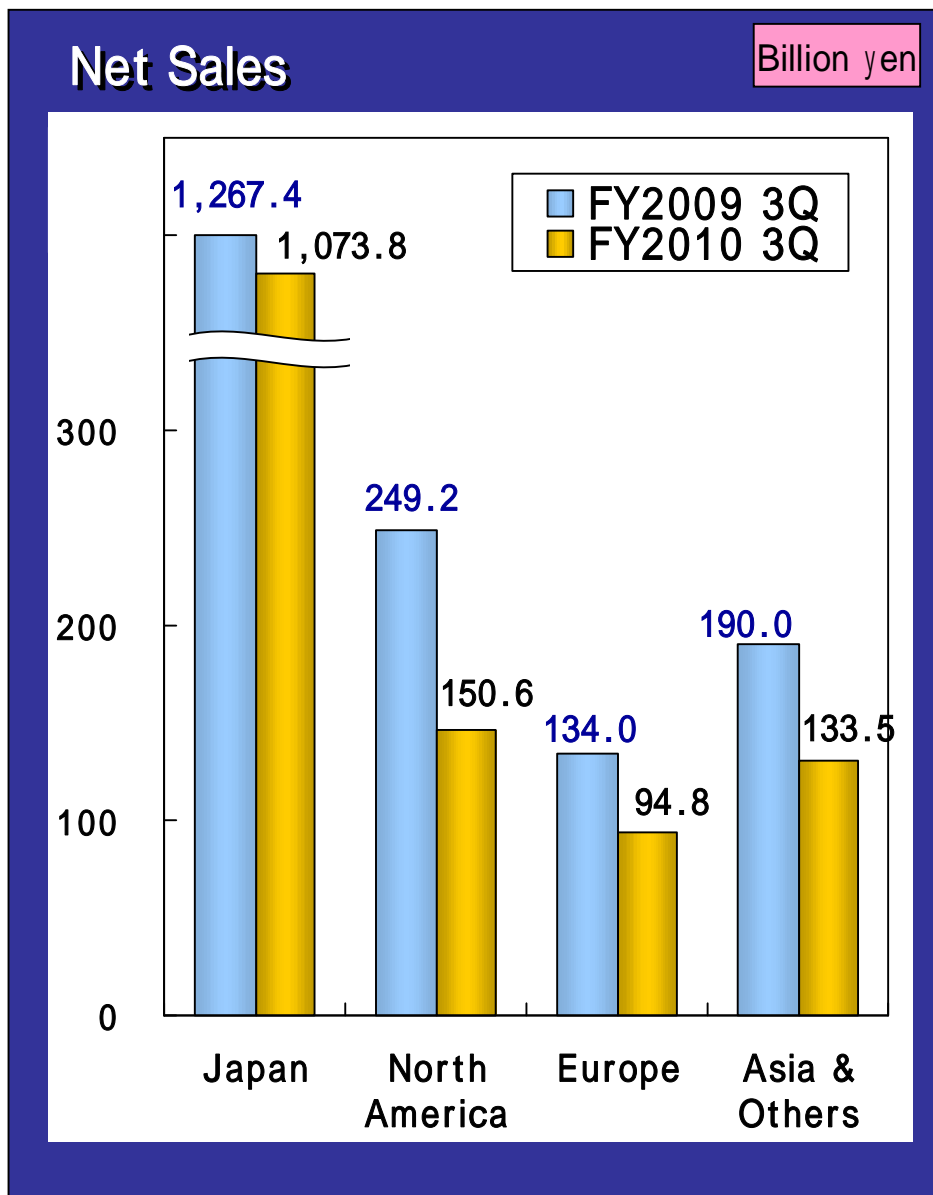
FY2010 3Q [Sales 1,453.0]



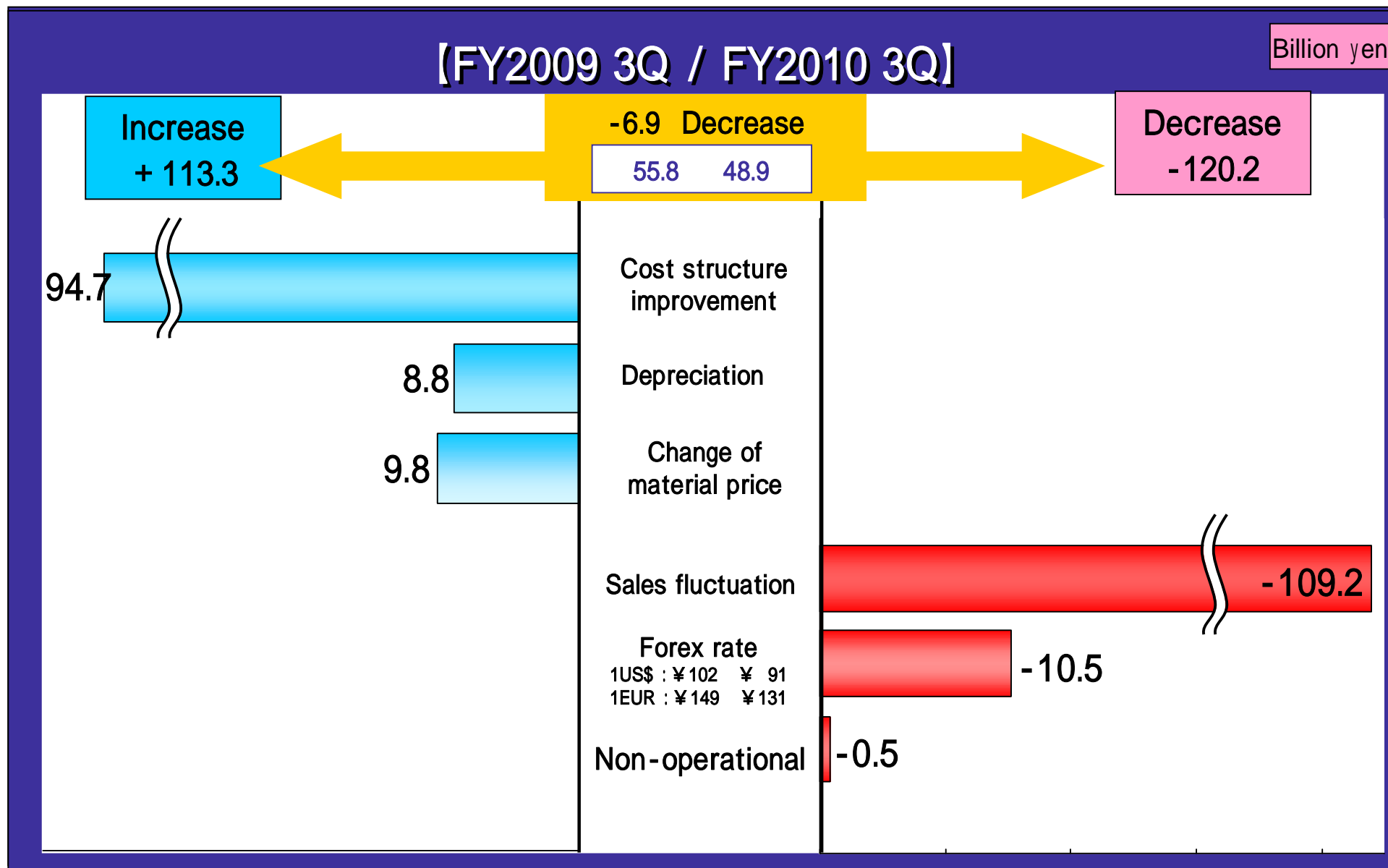
Other Manufacturers sales breakdown



Segment Information (FY2010 3Q – 9 months)



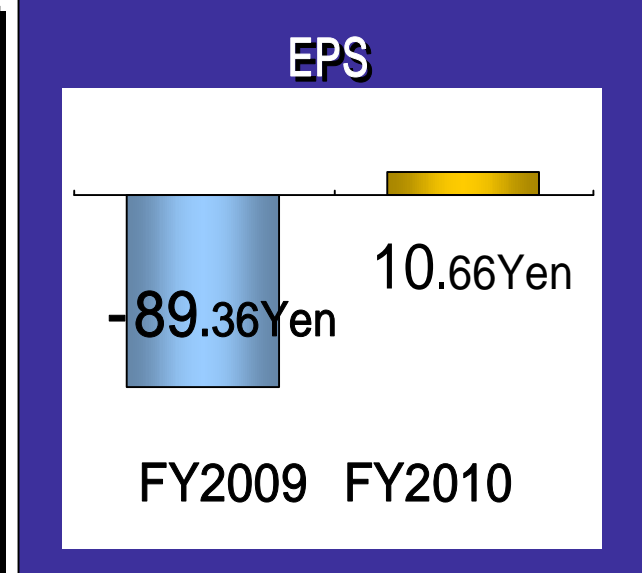
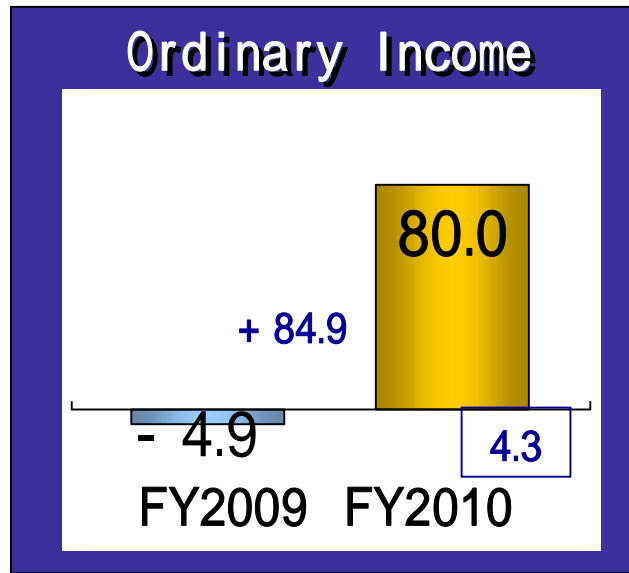
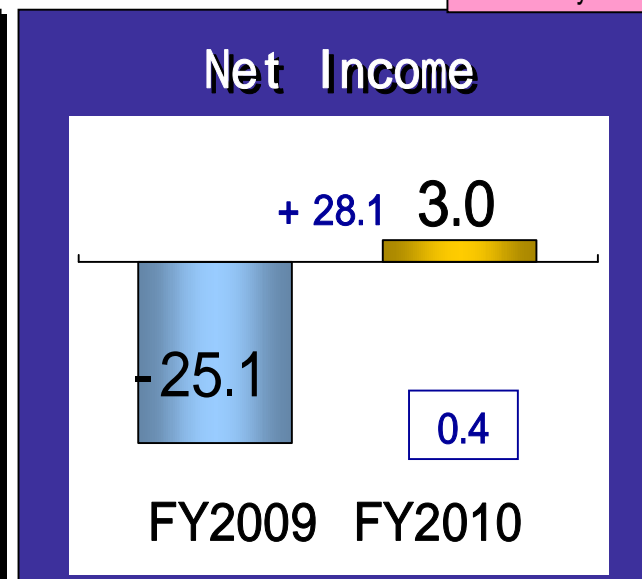
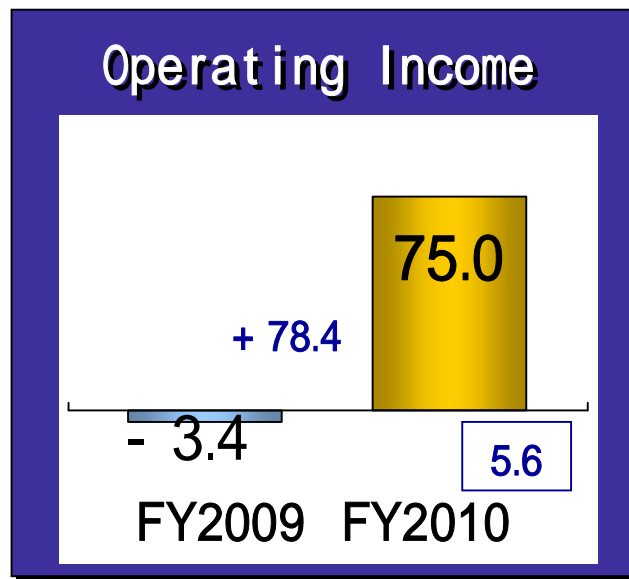
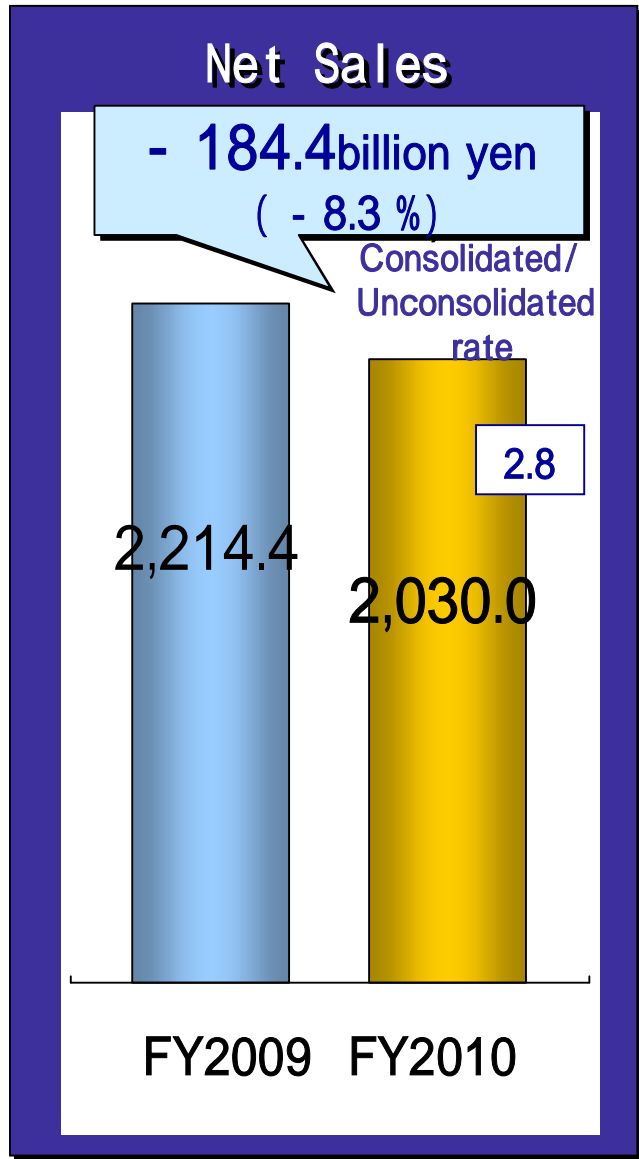
Fluctuations for Ordinary Income (FY2010 3Q – 9 months)



Consolidated Fiscal Year Forecast (FY2010 – 12 months)



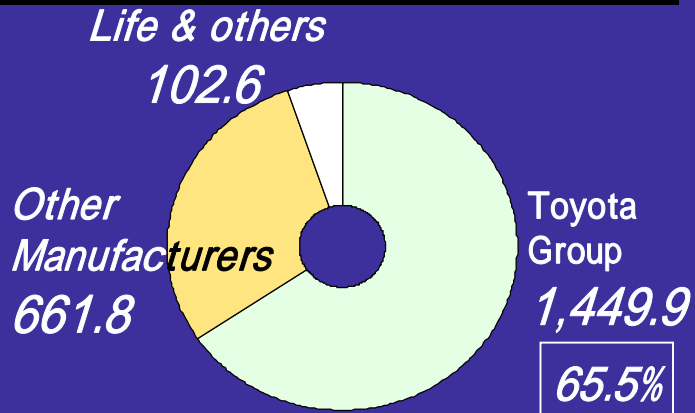
Billion yen



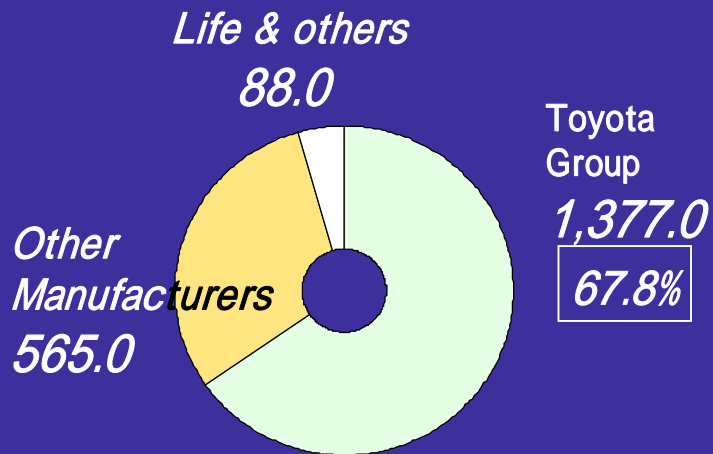
Forecast of Sales by Customer (FY2010 – 12 months)



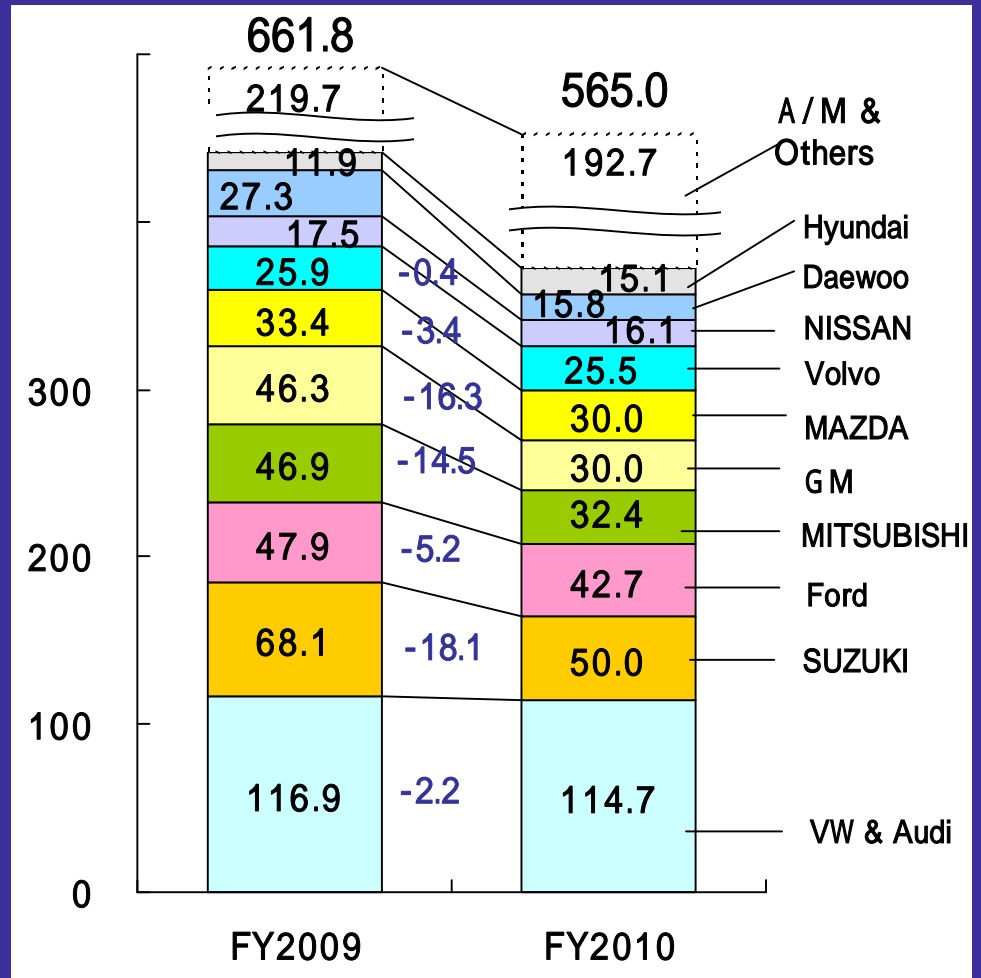
FY2009 [Sales 2,214.4]



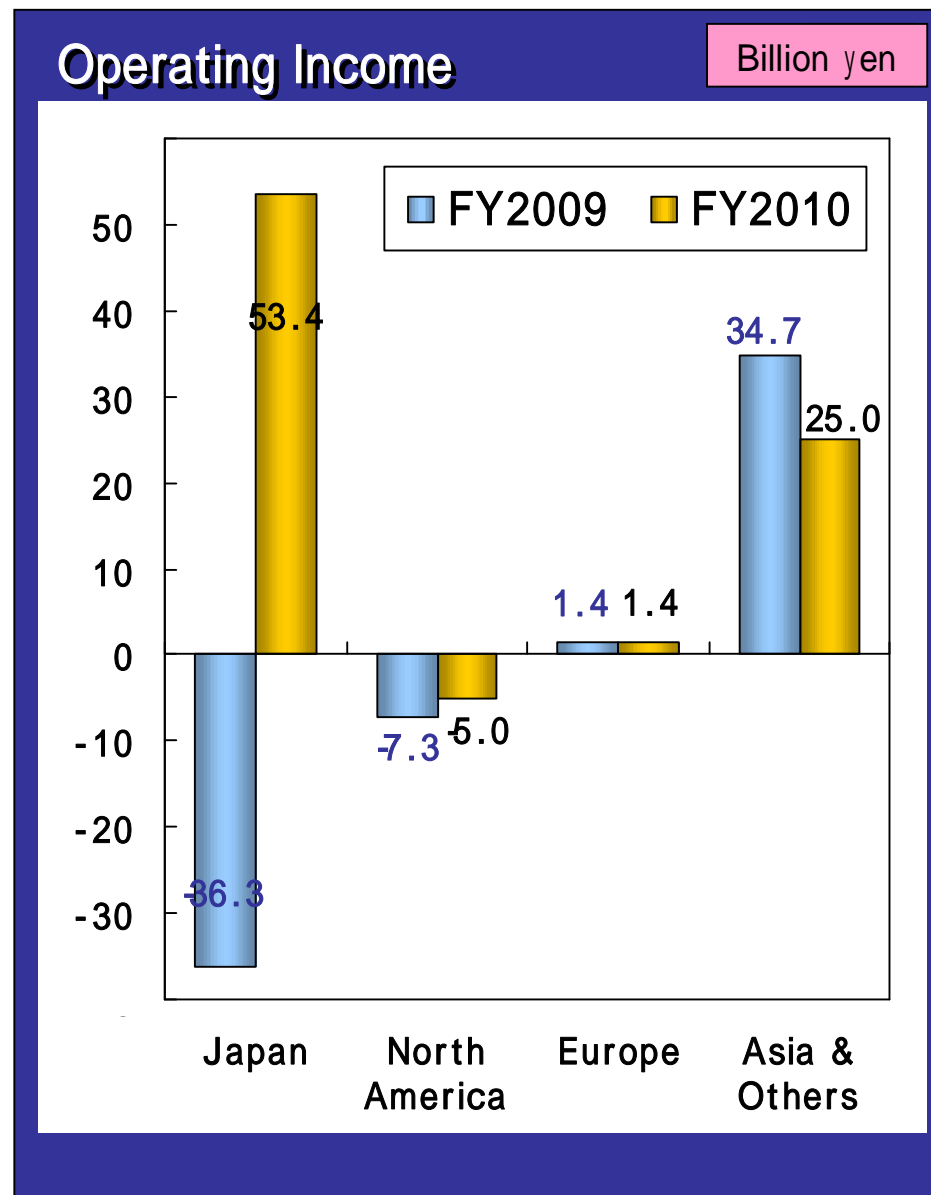
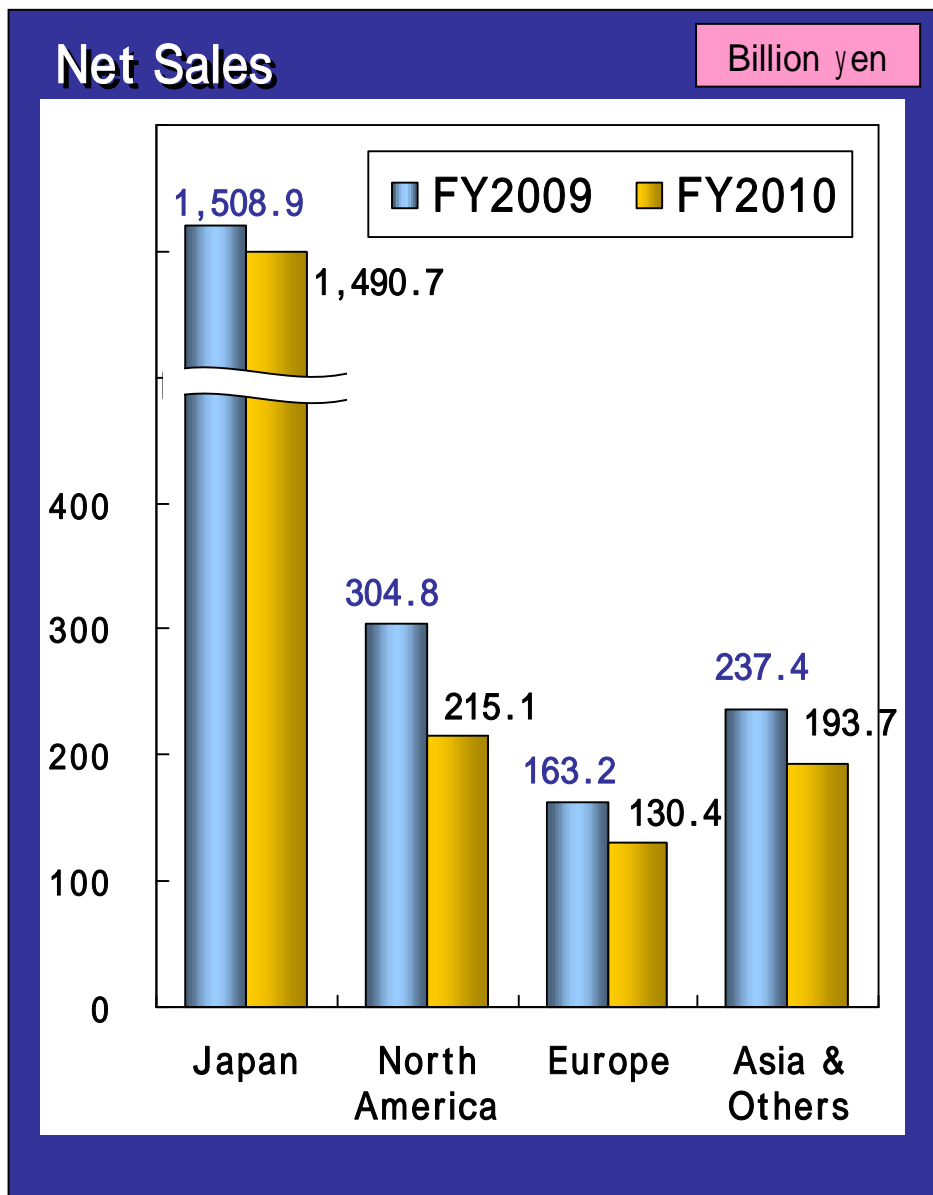
FY2010 [Sales 2,030.0]



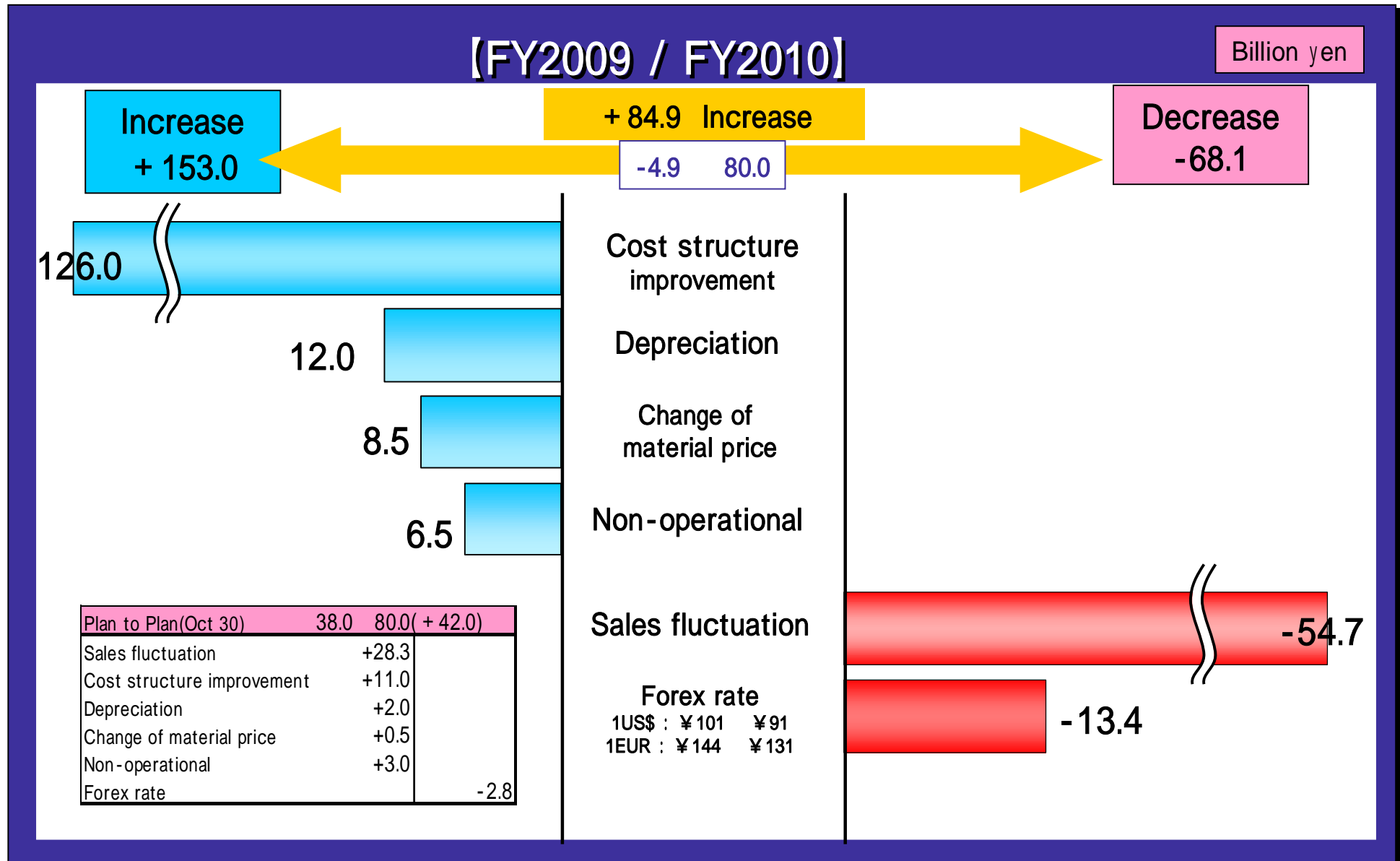
Other Manufacturers sales breakdown



Forecast of Segment Information (FY2010 – 12 months)



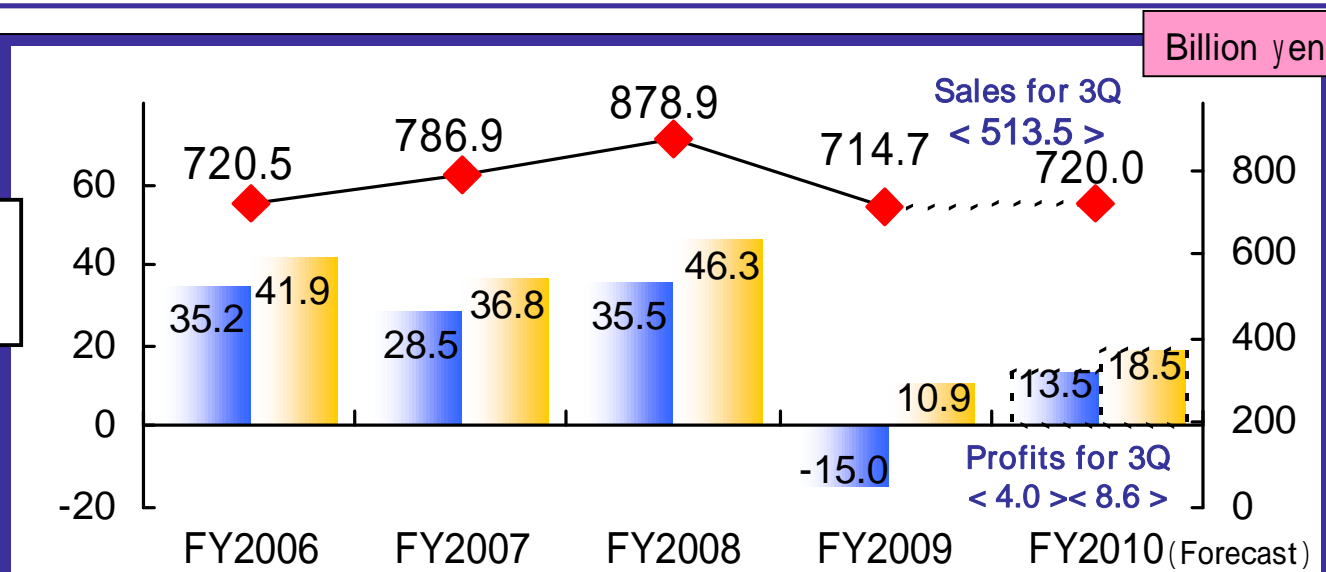
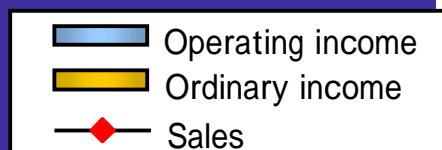
Forecast of Fluctuations for Ordinary Income (FY2010 – 12 months)



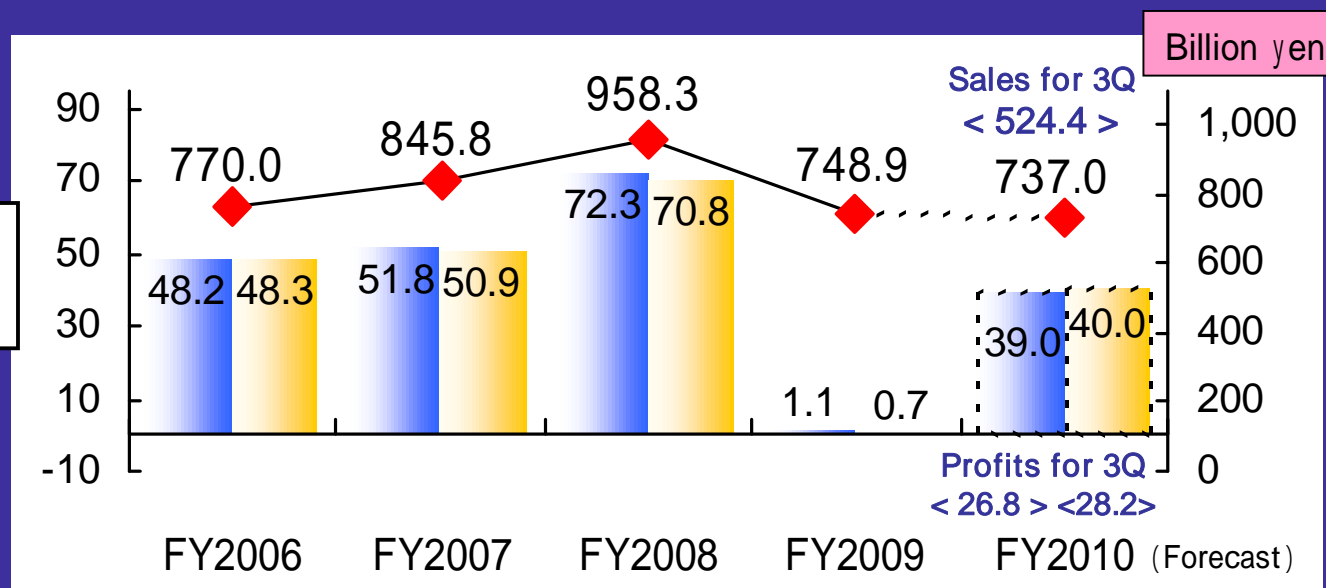
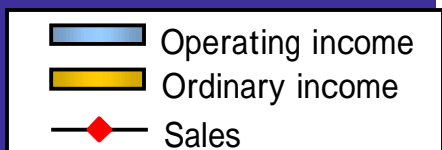
Appendix) Financial Results of the Main Consolidated Companies I



AISIN SEIKI



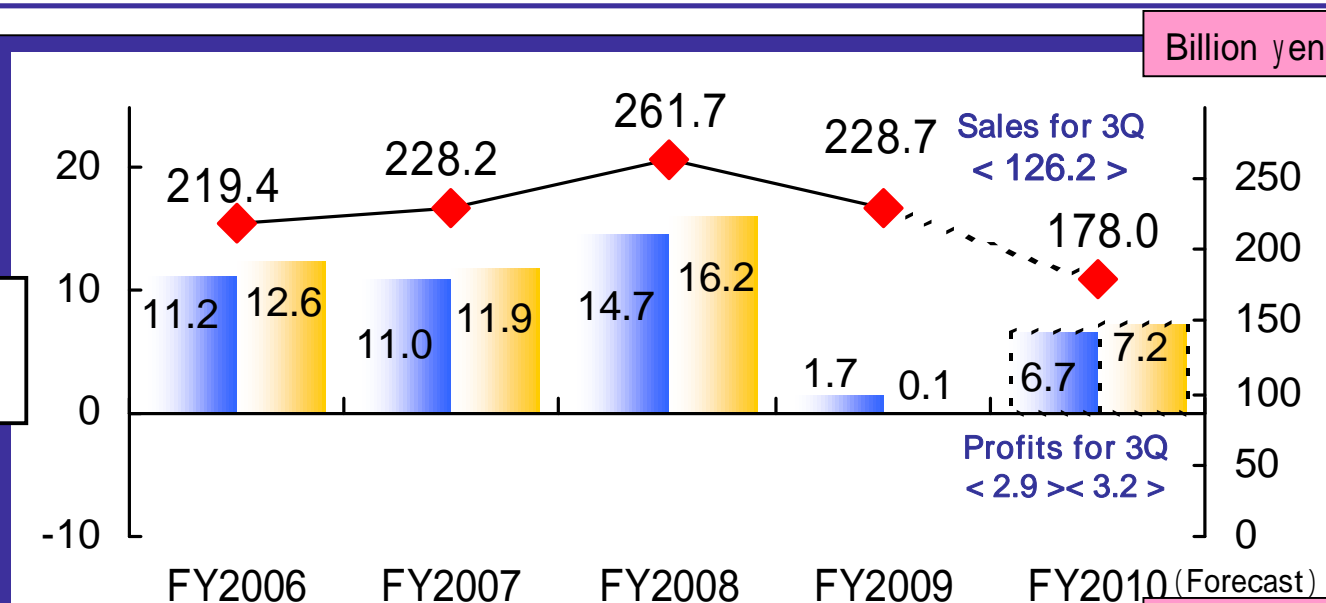
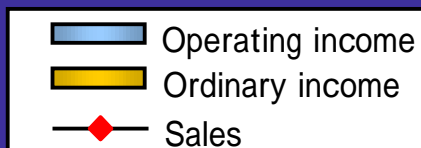
AISIN AW Group



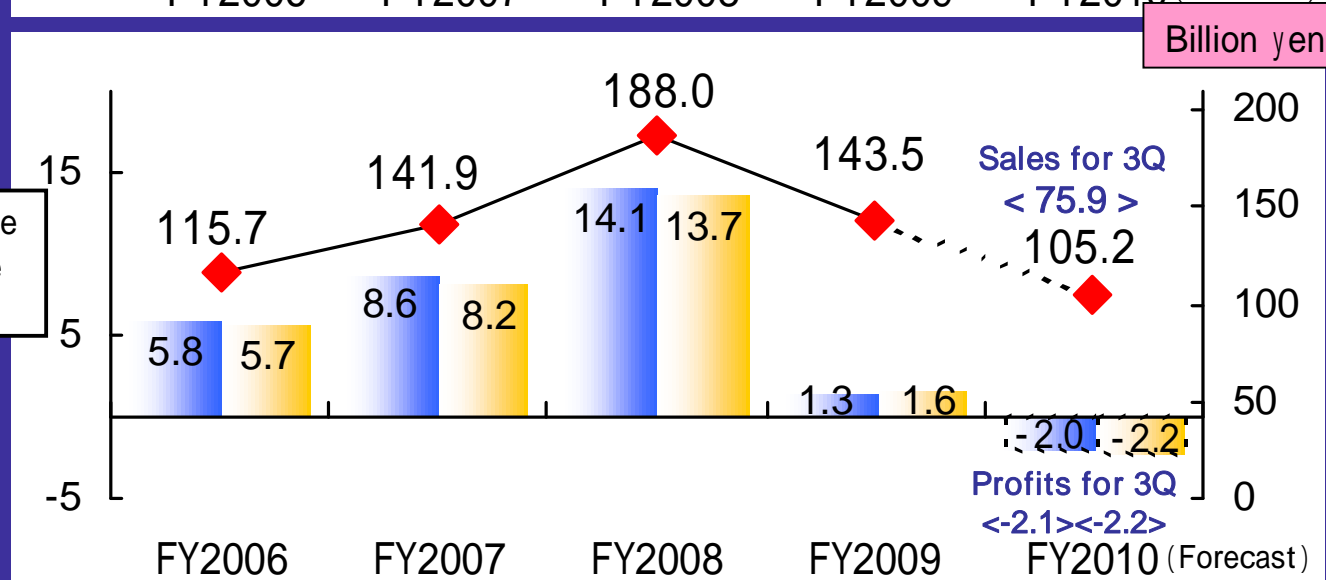
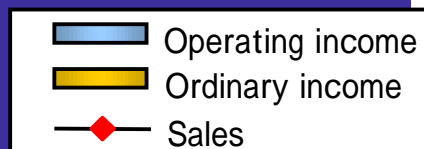
Financial Results of the Main Consolidated Companies



AISIN Takaoka Group



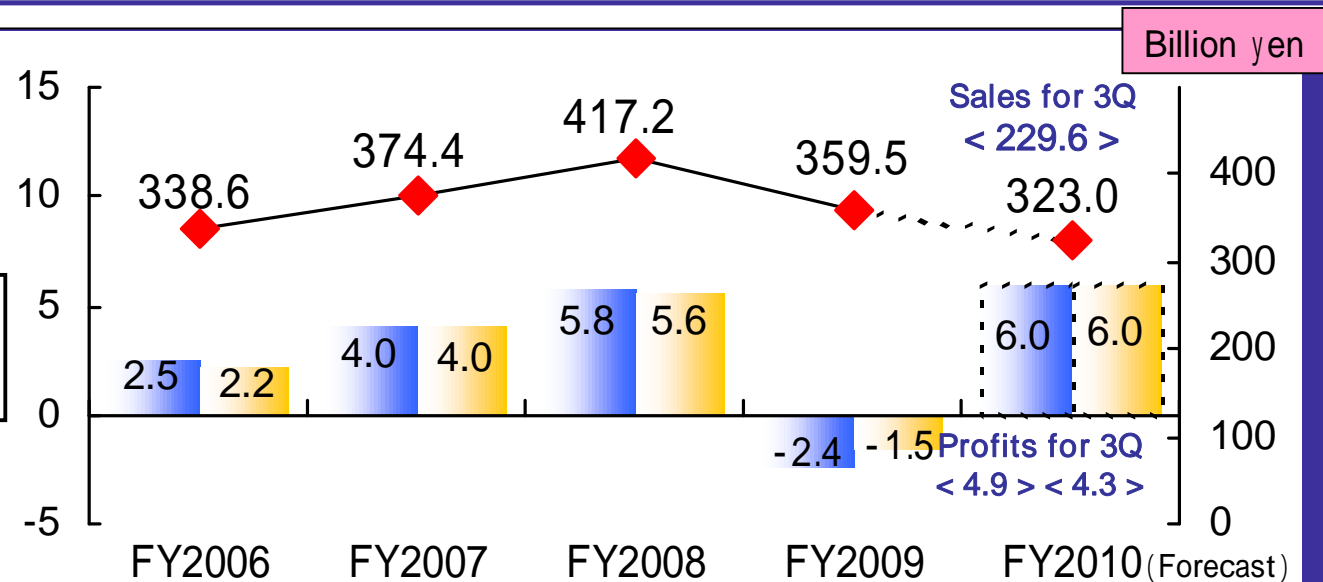
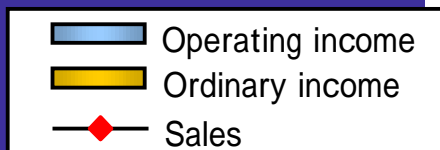
AISIN AI Group



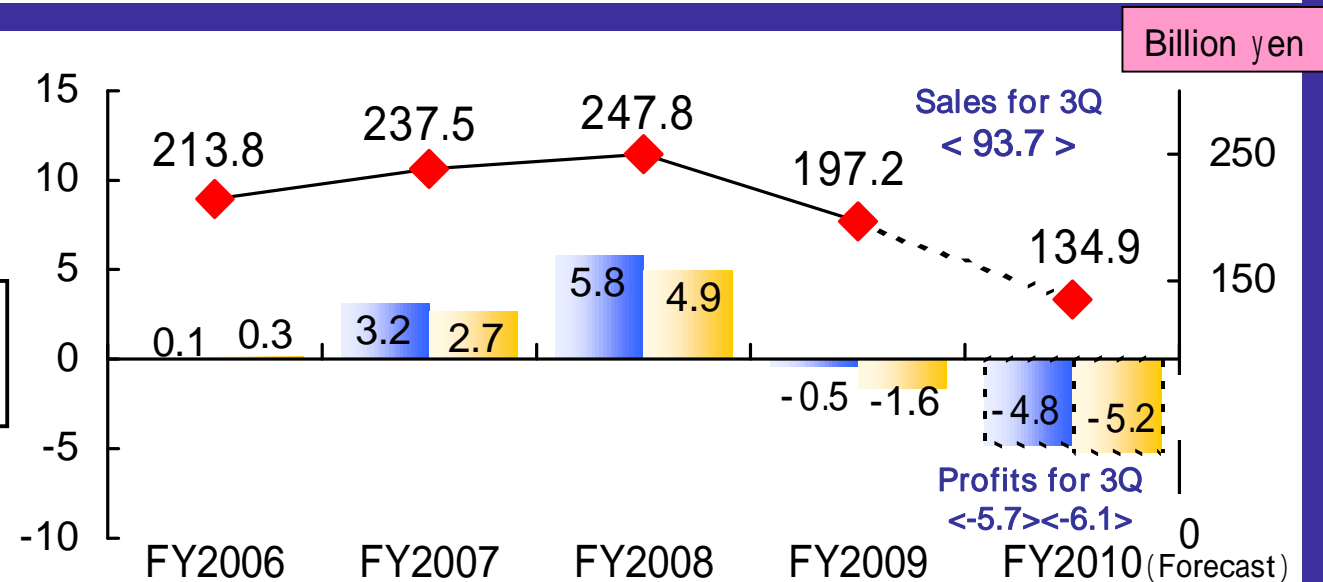
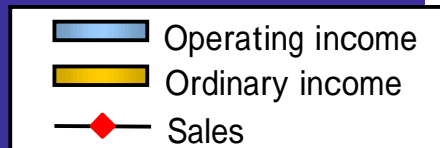
Financial Results of the Main Consolidated Companies



ADVICS Group



AISIN HOLDINGS OF AMERICA Group

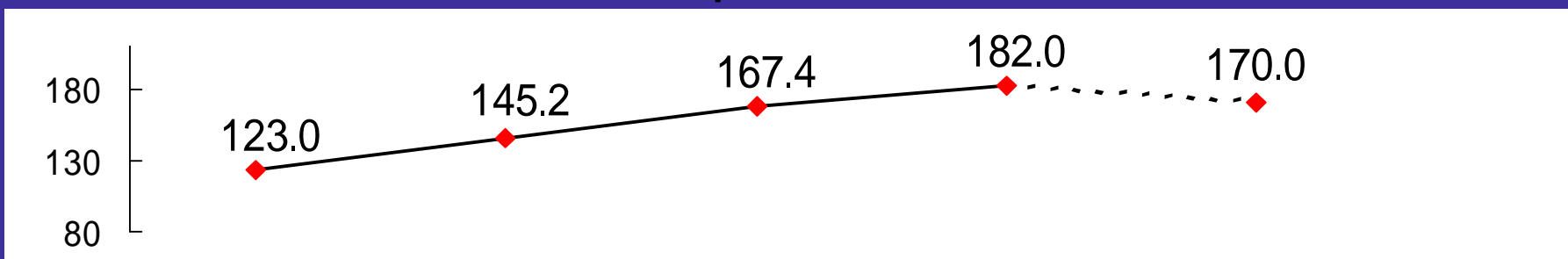


Capital Expenditure

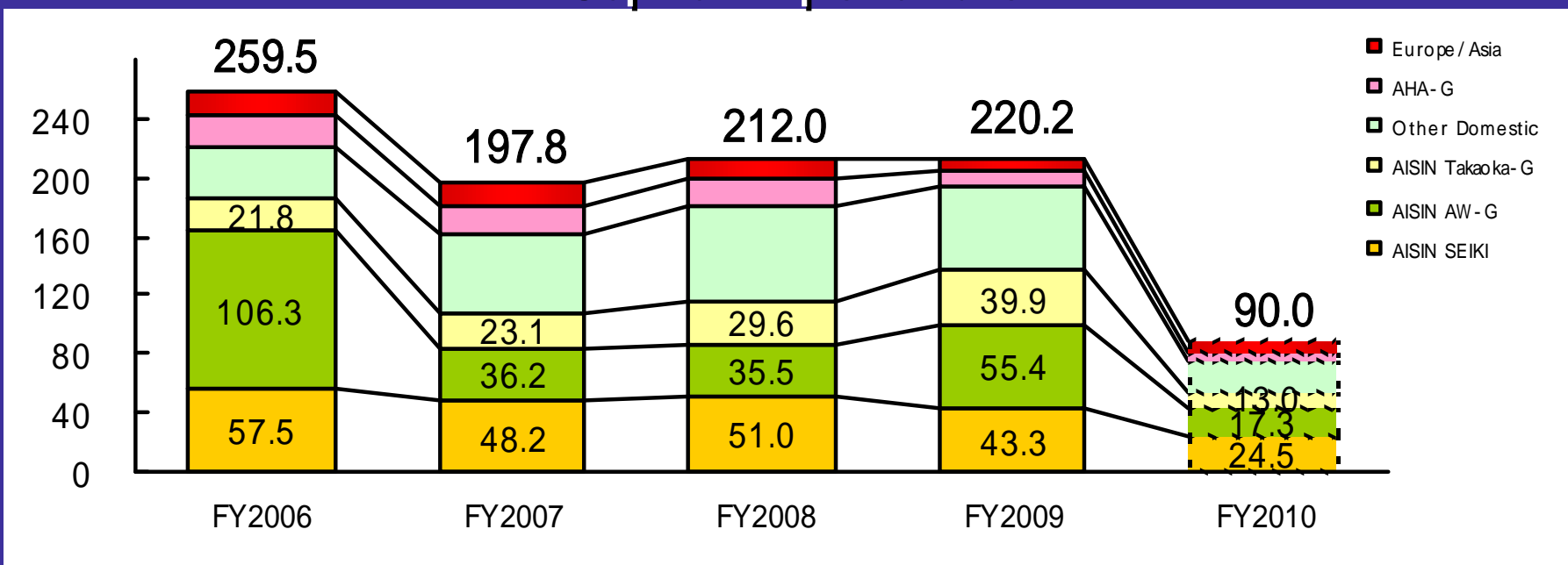


Billion yen

Depreciation

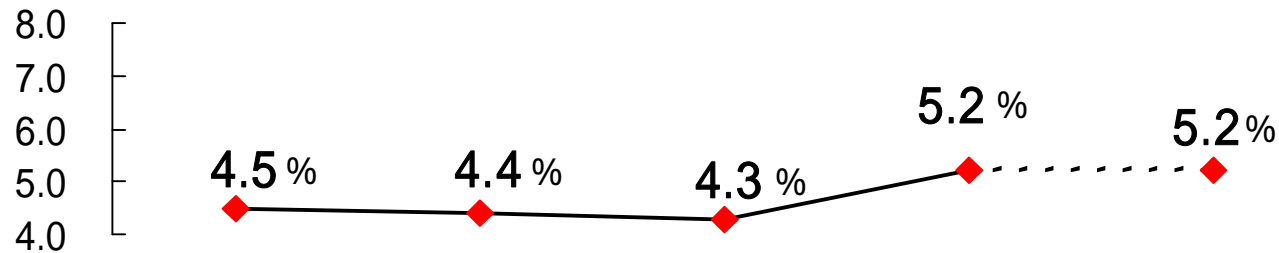


Capital Expenditure



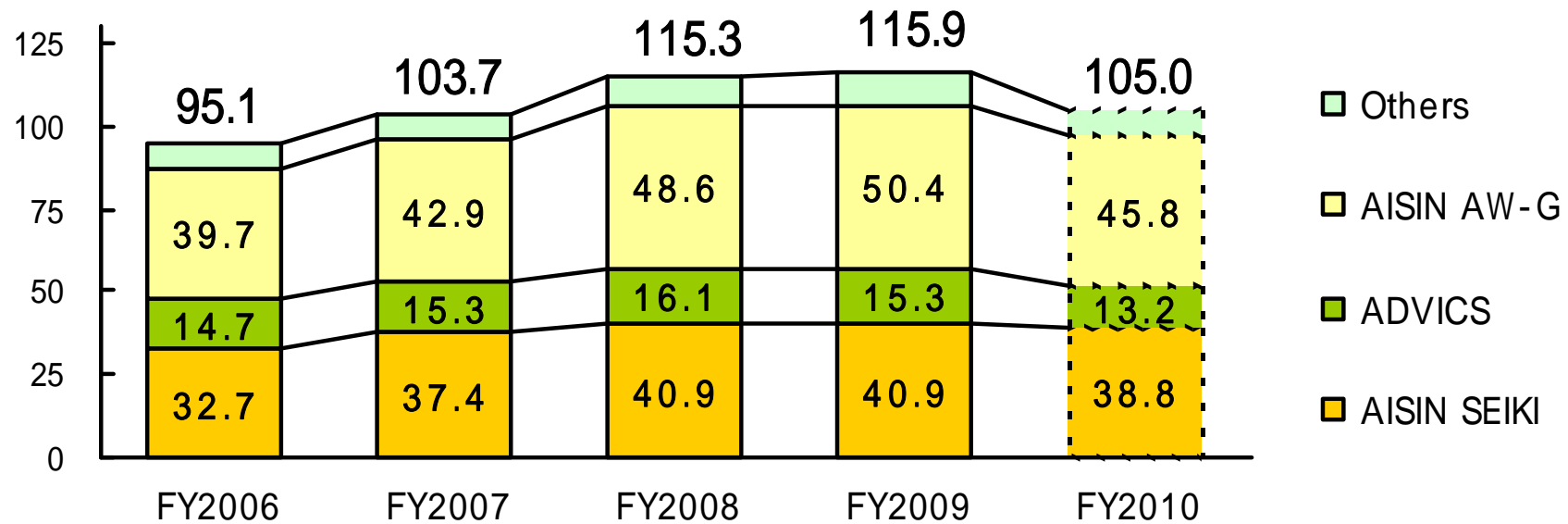
R & D Expenditure / Net Sales

%

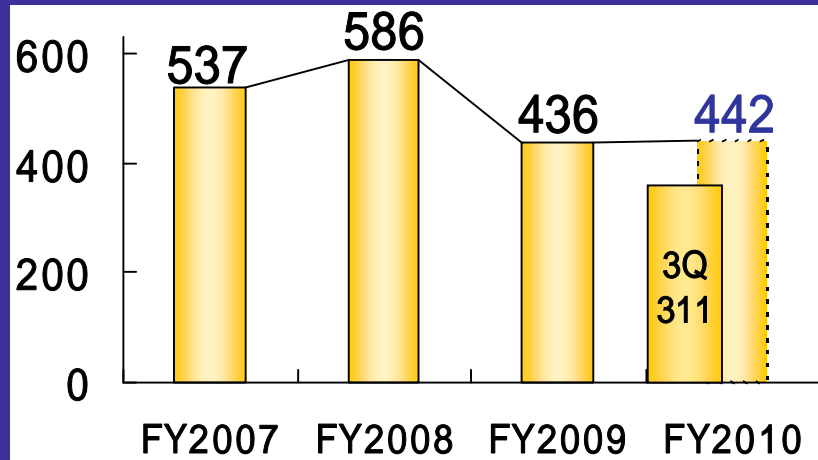


R & D Expenditure

Billion yen

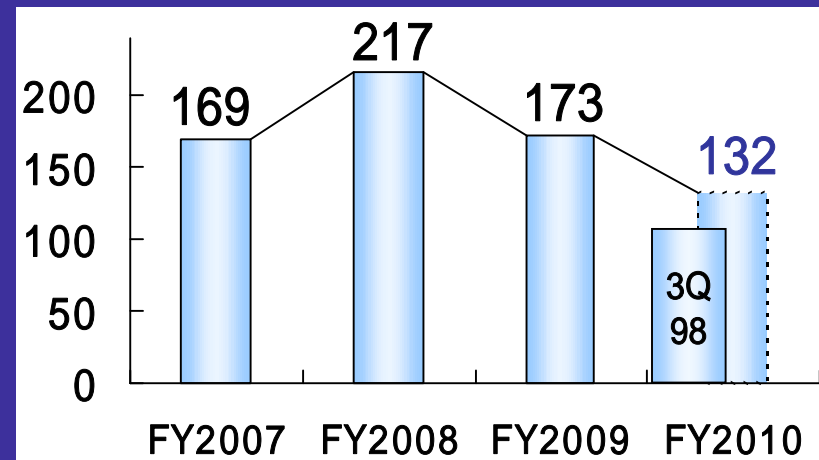


AT Production

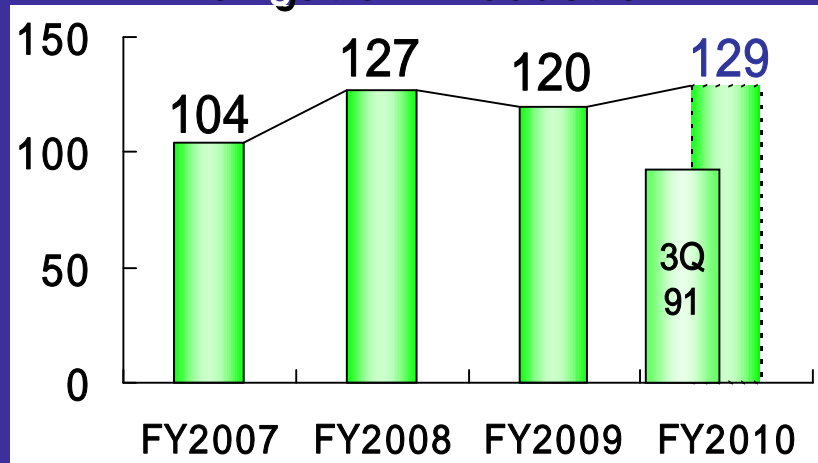


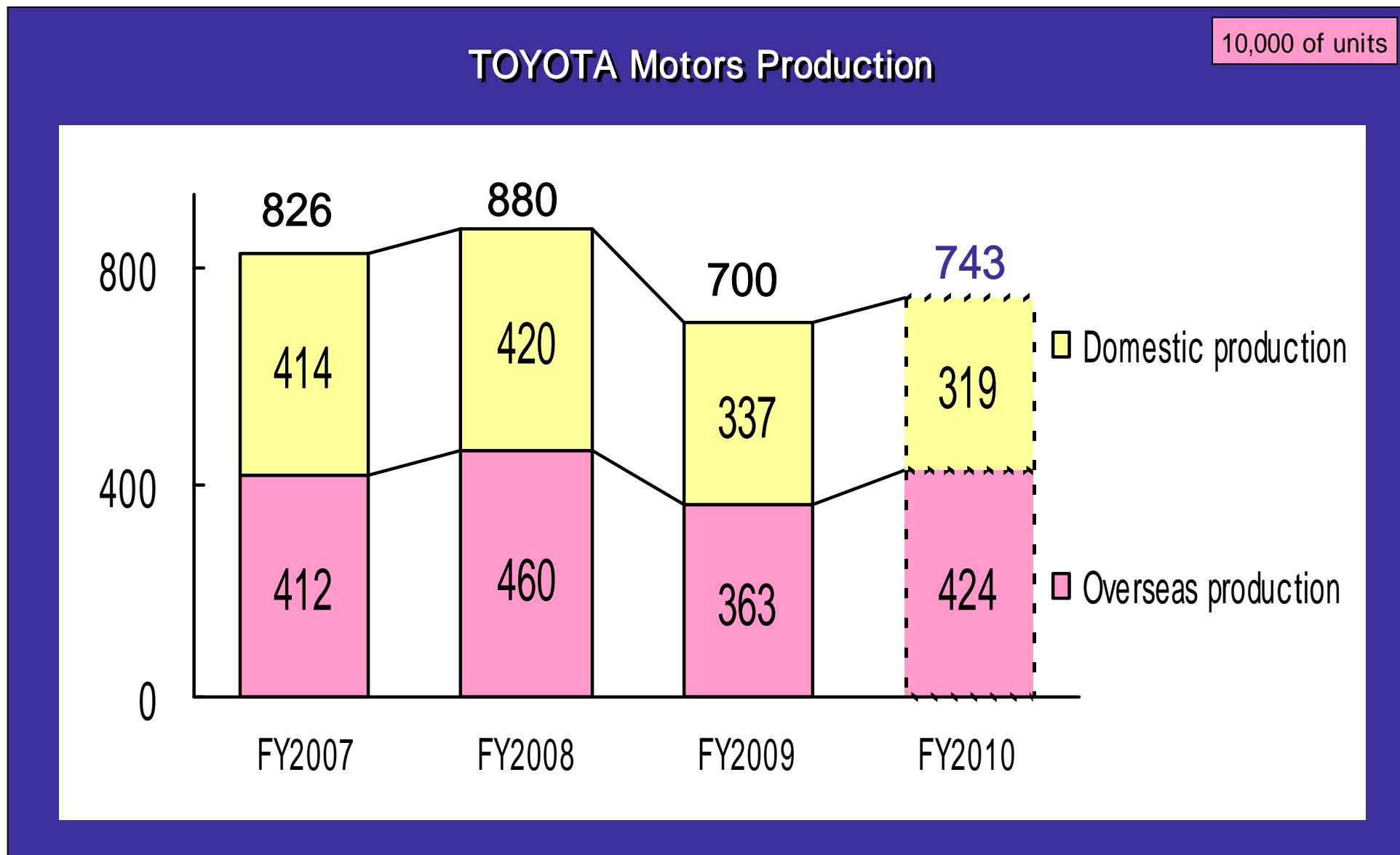
MT Production

10,000 of units



Navigation Production

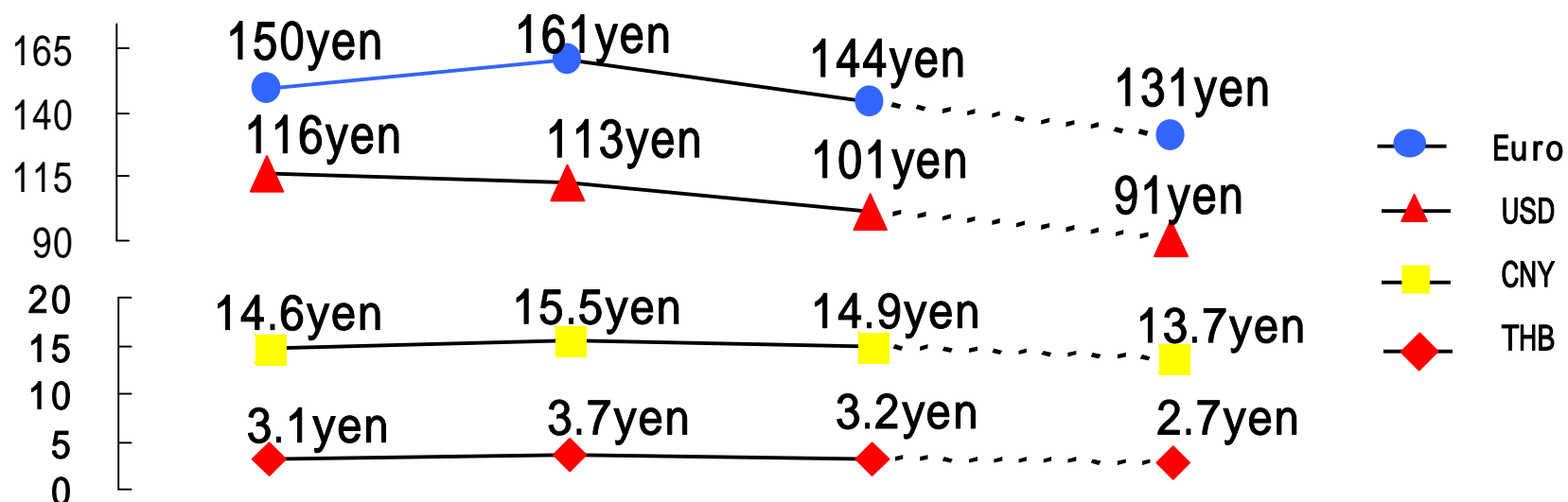




Basis of Foreign Currency Exchange Rate



Foreign Exchange Rate



Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2007	FY2008	FY2009	FY2010
USD	0.96	1.11	0.70	0.93
EUR	0.18	0.20	0.14	0.13
THB	-	0.52	0.45	0.28
CNY	-	0.09	0.10	0.10

	Exchange Rate after January
1USD	90 yen
1EUR	130 yen

Impacts of THB and CNY are per 0.1yen.