



2 Feb '06

Dec, 05 The 3rd Quarter Financial Summary

Listed Company Name **AISIN SEIKI Co., Ltd.** Listed Exchange Tokyo, Osaka and Nagoya stock exchanges 1st division.
 Code Number 7259 Location 2-1, Asahi-machi, Kariya, Aichi, JAPAN
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1. Achievements of The 3rd Quarter ended Dec. 31, 2005 (Apr. 1, 2005 through Dec. 31, 2005)

(1) Operating Results (The amount less than million yen is rounded down.)

	Net Sales	(Change from previous period)	Operating Income	(Change from previous)	Ordinary Income	(Change from previous)
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Jun, 05 3rd Quarter	1,536,699	(17.5)	86,105	(41.0)	93,159	(47.9)
Jun, 04 3rd Quarter	1,308,185	(12.6)	61,048	(6.5)	63,003	(10.0)
Year ended Mar 31, 2005	1,829,064		95,110		98,457	

	Net Income	(Change from previous period)	Net Income Per Share Basic	Net Income Per Share Diluted
	Millions of Yen	%		
Jun, 05 3rd Quarter	44,311	(64.9)	154.65yen	154.52yen
Jun, 04 3rd Quarter	26,863	(12.8)	94.02yen	93.92yen
Year ended Mar 31, 2005	46,718		159.94yen	159.77yen

(2) Financial condition

	Total Assets	Shareholders' Equity	Equity to Assets Ratio	Shareholders' Equity Per Share
	Millions of Yen	Millions of Yen	%	
Jun, 05 3rd Quarter	1,733,126	645,660	37.3	2,250.58yen
Jun, 04 3rd Quarter	1,450,123	539,275	37.2	1,885.02yen
Year ended Mar 31, 2005	1,503,313	552,752	36.8	1,928.58yen

(3) The number of consolidated subsidiaries and affiliates accounted for under the equity method is as follows.

Consolidated Subsidiaries 128 Affiliates under the Equity Method 13
 Consolidated Subsidiaries Applied to Equity Method none

(4) Changes of the number of consolidated subsidiaries and affiliates accounted for under the equity method.

Consolidated (New) 6 Affiliates (New) none
 (Exclusion) none (Exclusion) 1

2. Operating Results forecast ended Mar. 31, 2006 (Apr. 1, 2005 through Mar. 31, 2006)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Year ended Mar. 31, 2006	2,080,000	117,000	120,000	56,000

(Reference)

Net Income per share forecast (Year ended Mar. 31, 2006) 191.69yen

Results of Operations

(1) Achievements of this 3rd quarter ended Dec 31, 2005

In the 3rd quarter accumulated, net sales totaled ¥1,248,271 million. By business segment, automotive related sales rose 17.7% to ¥1,469,048 million. In this business, especially sales of automatic transmission , brake and chassis related products , power sliding door systems, power back door systems , occupant weight sensors; and car navigation have increased. Sales in the life related products segment increased 5.4% to ¥39,402 million. Sales of products in the other products segment, which includes civil engineering and petroleum sales, climbed 25.4% to ¥28,248 million.

As a result of the above performance, operating income increased by 41.0% to ¥86,105 million. This was due to increase of sales and cost reduction activities in all operating fields. Ordinary income increased 47.9% to 93,159 million yen. Net income increased 64.9% to 44,311million yen.

(2) Future Outlook

We anticipate insufficient supply and price increase of raw materials, and many kinds of risk. In such conditions, we proceed development of engineering, accelerate new products rollout, and proceed more cost down.

Net sales is expected 2,080,000 million yen, operating income is expected 117,000 million yen, ordinary income is expected 96,000 million yen and net income is expected 120,000 million yen for the fiscal year ended March 31, 2005 in the assumption of 110yen average rate par 1US\$.

Net Sales by Item

(Millions of Yen)

Classification		3rd quarter		Previous 3rd quarter		Increase (decrease)	Variation ratio	Year ended	
		(9 months ended Dec. 31, 2005)		(9 months ended Dec. 31, 2004)				(Mar. 31, 2005)	
		Amount	Percent age	Amount	Percent age			Amount	Percent age
A u t o m o t i v e R e l a t e d	Engine Related	141,954	9.2	127,440	9.7	14,514	11.4	173,649	9.5
	Drivetrain Related	658,086	42.8	537,061	41.1	121,025	22.5	768,684	42.0
	Brake & Chassis Related	308,709	20.1	272,895	20.9	35,814	13.1	372,044	20.3
	Body Related	270,559	17.6	233,402	17.8	37,157	15.9	317,991	17.4
	Information Related	89,738	5.9	77,472	5.9	12,266	15.8	113,609	6.2
	Sub Total	1,469,048	95.6	1,248,271	95.4	220,777	17.7	1,745,979	95.4
	Life & Energy Related	39,402	2.6	37,380	2.9	2,022	5.4	48,690	2.7
	Others	28,248	1.8	22,532	1.7	5,716	25.4	34,395	1.9
	Grand Total	1,536,699	100.0	1,308,185	100.0	228,514	17.5	1,829,064	100.0

(Notes) Sales of "Others" includes "Construction and engineering works business" and "oil sales business", and so on.

Consolidated Statements of Income

(Millions of Yen)

Subject	3rd quarter (9 months ended Dec. 31, 2005)	Previous 3rd quarter (9 months ended Dec. 31, 2004)	Increase (decrease)	Year ended (Mar. 31, 2005)
Net Sales	1,536,699	1,308,185	228,514	1,829,064
Cost of Sales	1,322,845	1,128,421	194,424	1,579,484
Gross Profit	213,854	179,763	34,091	249,580
Selling, General & Administrative Expenses	127,749	118,714	9,035	154,469
Operating Income	86,105	61,048	25,057	95,110
Non-Operating Income	15,403	11,336	4,067	17,185
Interest & Dividend Income	3,591	2,353	1,238	2,510
Investment Profit on Equity Method	3,659	3,024	635	5,547
Other	8,152	5,959	2,193	9,127
Non-Operating Expenses	8,349	9,381	(1,032)	13,838
Interest Expenses	1,745	1,701	44	2,336
Other	6,604	7,679	(1,075)	11,502
Ordinary Income	93,159	63,003	30,156	98,457
Extraordinary Losses		2,798	(2,798)	5,727
Impairment Loss of Fixed Assets		2,798	(2,798)	5,727
Income Before Income Taxes and Minority Interests	93,159	60,205	32,954	92,729
Income Taxes	31,727	25,068	6,659	31,476
Minority Interest in Net Income	17,120	8,272	8,848	14,533
Net Income	44,311	26,863	17,448	46,718

Consolidated Balance Sheets

(Millions Yen)

Subject	3rd quarter (As of Dec. 31, 2005)	Year ended (As of Mar. 31, 2005)	Increase (decrease)	Previous 3rd quarter (As of Dec. 31, 2004)
[Assets]				
Current Assets	657,426	601,881	55,545	566,408
Cash and Cash Equivalents	87,218	90,287	(3,069)	91,103
Trade Notes & Accounts Receivable	309,738	287,955	21,783	261,342
Marketable Securities	38,317	34,109	4,208	36,193
Inventories	143,470	122,460	21,010	113,498
Deferred Tax Assets	34,890	35,921	(1,031)	29,414
Other Current Assets	44,533	31,837	12,696	35,695
Less: Allowance for Doubtful Accounts	(741)	(690)	(51)	(839)
Fixed Assets	1,075,699	901,432	174,267	883,715
Property, Plant & Equipment, at cost	716,604	627,216	89,388	612,148
Buildings & Structures	203,128	177,666	25,462	176,360
Machinery & Equipment	350,681	297,317	53,364	285,058
Furniture, Fixtures & Office	35,073	33,621	1,452	33,234
Land	85,271	82,257	3,014	81,222
Construction in Progress	42,448	36,352	6,096	36,273
Intangible Fixed Assets	9,422	8,466	956	10,233
Software	7,020	6,322	698	6,106
Excess of Cost of Investments Over Equity in Net Assets Acquired		14	(14)	424
Other	2,402	2,129	273	3,701
Investments & Other Assets	349,672	265,749	83,923	261,333
Investments in Securities	299,362	215,952	83,410	213,911
Long-term Loans	4,322	4,245	77	4,265
Deferred Tax Assets	21,009	22,031	(1,022)	21,816
Other Assets	26,961	24,147	2,814	21,962
Less: Allowance for Doubtful Accounts	(1,983)	(627)	(1,356)	(623)
Total Assets	1,733,126	1,503,313	229,813	1,450,123

(Millions of Yen)

Subject	3rd quarter (As of Dec. 31, 2005)	Year ended (As of Mar. 31, 2005)	Increase and decrease	Previous 3rd quarter (As of Dec. 31, 2004)
{ Liabilities }				
Current Liabilities	590,588	531,611	58,977	495,489
Trade Notes & Accounts Payable	306,347	262,654	43,693	248,652
Commercial paper & Short-term Borrowings	71,515	58,778	12,737	79,450
Amount in Arrears	50,356	41,424	8,932	31,834
Accrued Expenses	101,709	106,469	(4,760)	93,096
Accrued Income Taxes	15,204	21,419	(6,215)	6,279
Deposits Received from Employees	17,461	16,964	497	17,501
Accrued Warranty Cost	13,961	11,716	2,245	11,501
Other Current Liabilities	14,032	12,185	1,847	7,172
Long-term Liabilities	333,286	273,256	60,030	274,408
Bonds Payable	25,650	25,650		25,650
Long-term Debt	163,344	129,767	33,577	128,674
Deferred Tax Liabilities	57,722	26,457	31,265	29,104
Liability for Employees' Retirement Benefits	83,696	81,965	1,731	81,286
Long-term Amount in Arrears	2,792	9,415	(6,623)	9,693
Consolidation adjustments	64		64	
Other Long-term Liabilities	16		16	
Total Liabilities	923,875	804,867	119,008	769,897
(Minority Interests)				
Minority Interests	163,590	145,693	17,897	140,950
{ Shareholders' Equity }				
Capital	45,049	45,049		45,049
Capital Surplus	63,252	63,061	191	63,057
Retained Earnings	428,456	392,836	35,620	373,085
Net unrealized gain on available-for-sale securities	113,277	66,597	46,680	67,321
Foreign Currency Translation Adjustments	(2,490)	(11,674)	9,184	(6,091)
Less: Treasury Stock, at Cost	(1,885)	(3,116)	1,231	(3,147)
Total Shareholders' Equity	645,660	552,752	92,908	539,275
Total Liabilities, Minority Interests and Shareholders' Equity	1,733,126	1,503,313	229,813	1,450,123

Segment Information

1 .Industry Segments

The company's main business is manufacturing and sales of automotive parts. Sales, operating income occupy over 90% in all segments. Therefore information of industry segments is omitted.

2 .Geographical Segments

3rd quarter (9 months ended Dec. 31, 2005)

(Millions of Yen)

	Japan	North America	Europe	Others	Total	Eliminations	Consolidated
Sales							
(1) Customers	1,103,749	250,921	101,721	80,307	1,536,699		1,536,699
(2) Intersegment	224,831	6,088	3,802	5,009	239,731	(239,731)	
Total	1,328,580	257,010	105,523	85,317	1,776,431	(239,731)	1,536,699
Operating Costs & Expenses	1,257,050	252,308	105,277	74,893	1,689,529	(238,935)	1,450,594
Operating Income	71,529	4,701	246	10,424	86,902	(796)	86,105

Previous 3rd quarter (9 months ended Dec. 31, 2004)

(Millions of Yen)

	Japan	North America	Europe	Others	Total	Eliminations	Consolidated
Sales							
(1) Customers	992,833	187,873	82,922	44,555	1,308,185		1,308,185
(2) Intersegment	167,036	5,675	3,189	3,628	179,530	(179,530)	
Total	1,159,869	193,549	86,112	48,184	1,487,715	(179,530)	1,308,185
Operating Costs & Expenses	1,108,207	190,204	85,308	42,529	1,426,249	(179,113)	1,247,136
Operating Income	51,662	3,344	803	5,654	61,465	(417)	61,048

Year ended (Mar. 31, 2005)

(Millions of Yen)

	Japan	North America	Europe	Others	Total	Eliminations	Consolidated
Sales							
(1) Customers	1,358,653	268,737	138,616	63,056	1,829,064		1,829,064
(2) Intersegment	226,473	7,611	5,428	5,273	244,786	(244,786)	
Total	1,585,127	276,349	144,044	68,330	2,073,851	(244,786)	1,829,064
Operating Costs & Expenses	1,500,579	273,403	142,814	61,071	1,977,868	(243,914)	1,733,954
Operating Income	84,547	2,945	1,230	7,259	95,983	(872)	95,110

(Notes)1. It gets down from the classification of a country or an area with the degree of geographical proximity.

2. Main countries or regions are

North America ···U.S.A., Mexico
 Europe ···Belgium, UK
 Others ···Taiwan, Thailand, China

3 Sales by Customer Location

3rd quarter (9 months ended Dec. 31, 2005)

(Millions of Yen)

	North America	Europe	Others	Total
Overseas Sales	275,212	126,037	115,159	516,409
Net Sales				1,536,699
Overseas Sales Ratio to Net Sales	17.9 %	8.2 %	7.5 %	33.6 %

Previous 3rd quarter (9 months ended Dec. 31, 2004)

(Millions of Yen)

	North America	Europe	Others	Total
Overseas Sales	190,729	105,286	83,633	379,649
Net Sales				1,308,185
Overseas Sales Ratio to Net Sales	14.6 %	8.0 %	6.4 %	29.0 %

Year ended (Mar. 31, 2005)

(Millions of Yen)

	North America	Europe	Others	Total
Overseas Sales	273,667	166,023	119,876	559,567
Net Sales				1,829,064
Overseas Sales Ratio to Net Sales	15.0 %	9.1 %	6.5 %	30.6 %

(Notes) 1.It gets down from the classification of an area with the degree of geographical proximity.

2.Main countries or regions are

North America	...	U.S.A., Mexico, Canada
Europe	...	Sweden, Germany
Others	...	Thailand, Korea, China, Taiwan

< Reference >

1. Individual financial statement of The 3rd Quarter ended Dec 31, 2005
(Apr. 1, 2005 through Dec. 31, 2005) (summary)

Statements of Income

(Millions of Yen)

Subject	3rd quarter (9 months ended Dec. 31, 2005)	Previous 3rd quarter (9 months ended Dec. 31, 2004)	Increase (decrease)	Year ended (Mar. 31, 2005)
Net Sales	526,656	474,398	52,258	649,282
Operating Income	25,978	20,820	5,158	31,938
Ordinary Income	33,470	23,614	9,856	34,347
Extraordinary Income(Loss)		(1,375)	1,375	(1,375)
Net Income	22,915	14,396	8,519	21,489

Balance Sheets

(Millions of Yen)

Subject	3rd quarter (As of Dec. 31, 2005)	Year ended (As of Mar. 31, 2005)	Increase (decrease)	Previous 3st quarter (As of Dec. 31, 2004)
{ Assets }				
Current Assets	267,528	238,612	28,916	220,745
Fixed Assets	611,046	482,190	128,856	459,717
Property, Plant & Equipment, at cost	146,310	139,581	6,729	130,715
Intangible Fixed Assets	3,619	3,248	371	3,062
Investments & Other Assets	461,117	339,361	121,756	325,939
Total	878,575	720,802	157,773	680,462

Subject	3rd quarter (As of Dec. 31, 2005)	Year ended (As of Mar. 31, 2005)	Increase (decrease)	Previous 3st quarter (As of Dec. 31, 2004)
{ Liabilities }				
Current Liabilities	179,825	160,494	19,331	132,418
Long-term Liabilities	269,027	192,507	76,520	186,918
Total Liabilities	448,852	353,001	95,851	319,337
{ Shareholders' Equity }				
Capital	45,049	45,049		45,049
Capital Surplus	63,252	63,061	0	63,057
Retained Earnings	211,161	196,432	14,729	189,339
Net unrealized gain on available-for-sale securities	111,108	65,338	45,770	65,792
Less: Treasury Stock, at Cost	(850)	(2,080)	1,230	(2,112)
Shareholders' Equity Total	429,722	367,801	61,921	361,125
Total	878,575	720,802	157,773	680,462

2. Operating Results Forecast ended Mar. 31, 2006
(Apr. 1, 2005 through Mar. 31, 2006)

	Net Sales	Operating Income	Ordinary Income	Net Income
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Year ended Mar. 31, 2006	710,000	35,000	39,000	26,000

Forecast has been amended due to increase of net sales.