



***AISIN***  
*Geared up for the future*

*FY2009 2nd quarter*  
**Consolidated Financial Results**

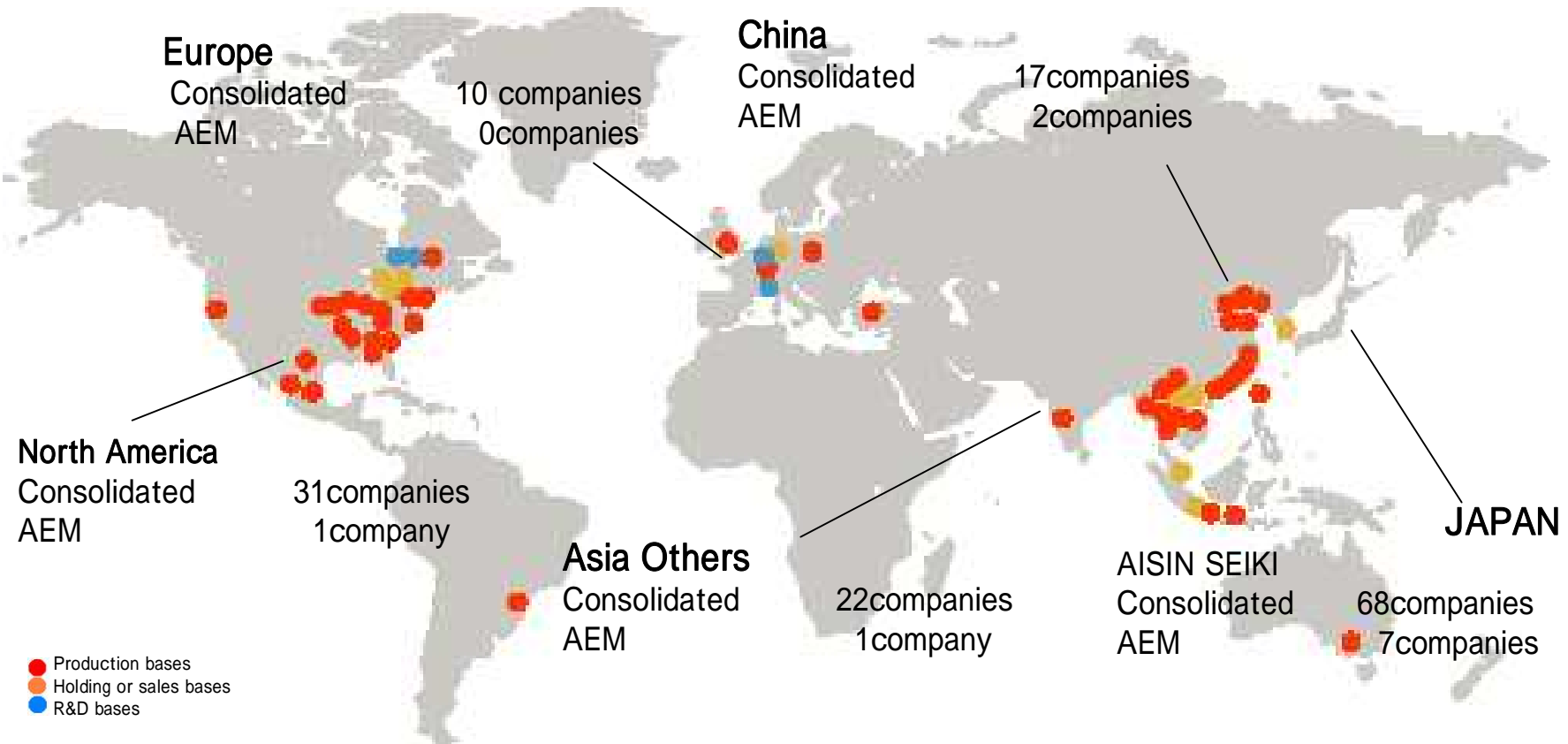
(April 1, 2008 through September 30 , 2008)

October 30<sup>th</sup>, 2008

**AISIN SEIKI Co., Ltd.**

( <http://www.aisin.co.jp> )

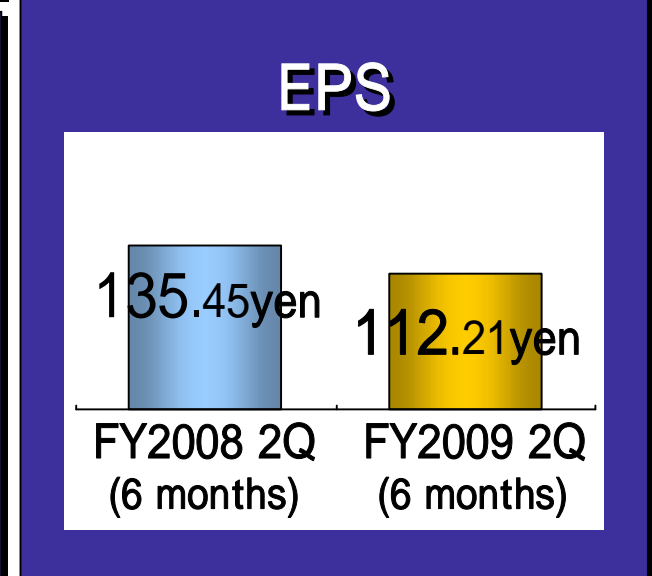
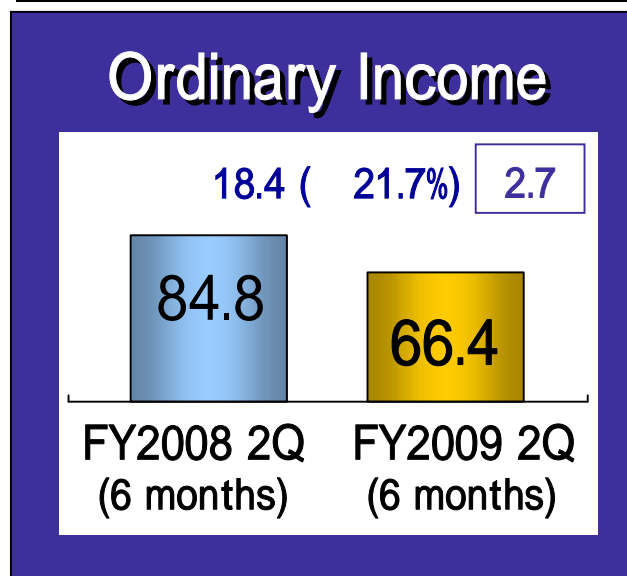
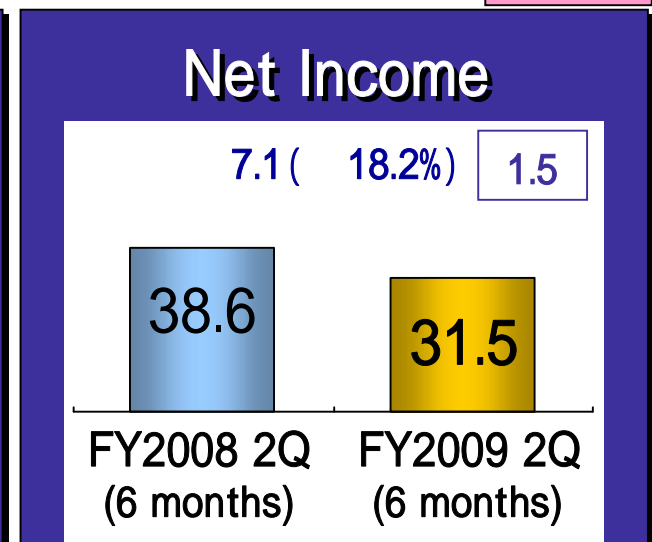
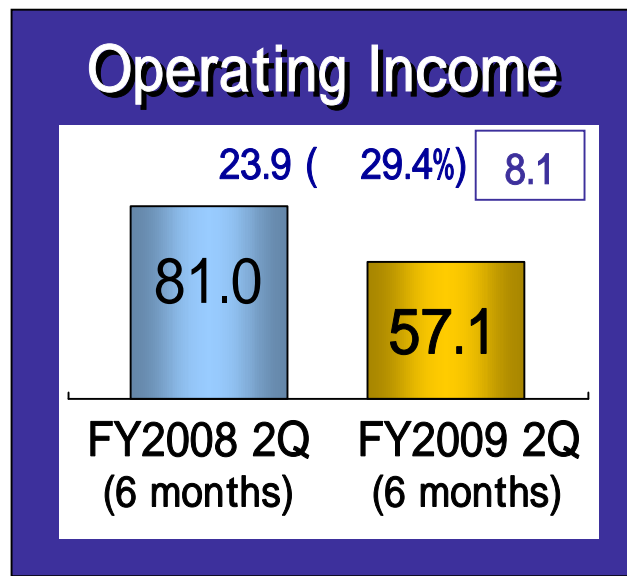
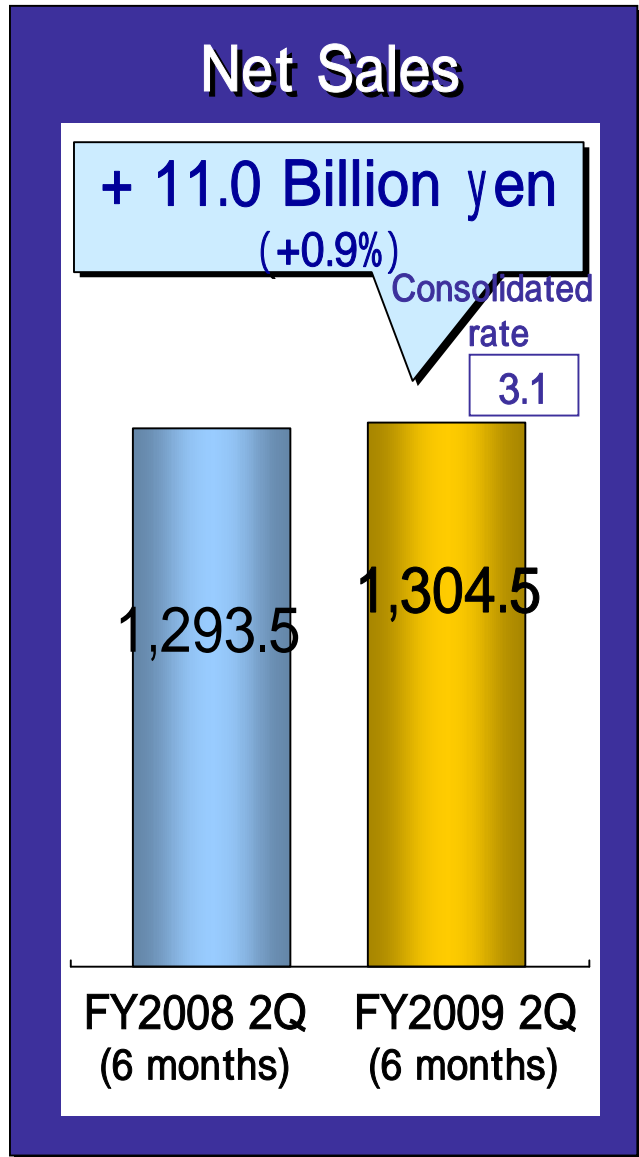
# *FY2009 2<sup>nd</sup> quarter Global Networks of the AISIN* **AISIN**



Total 160: AISIN SEIKI + Consolidated 148 companies  
 + Affiliates accounted for under equity method 11 companies

# Consolidated Operating Results (FY2009 2Q - 6 months) **AISIN**

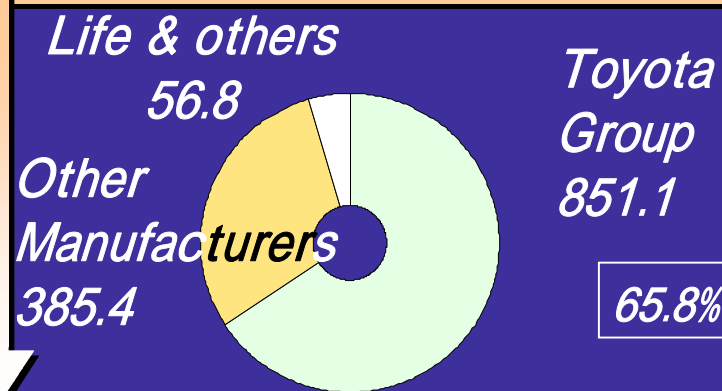
Billion yen



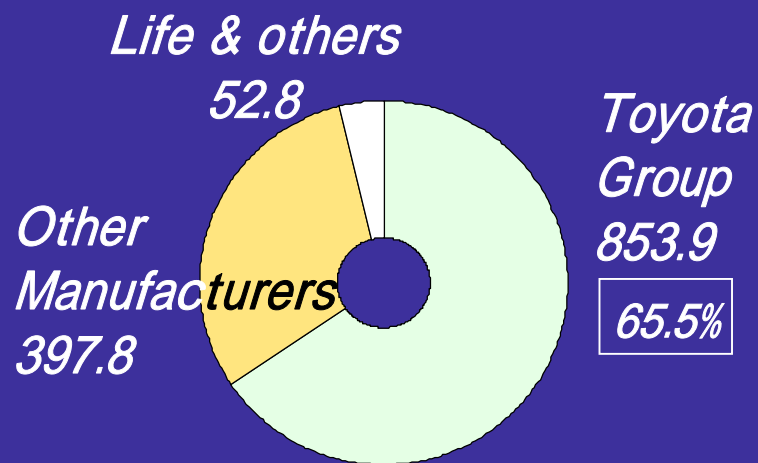
# Sales by Customer (FY2009 2Q – 6 months)



**FY2008 2Q** [Sales 1,293.5]

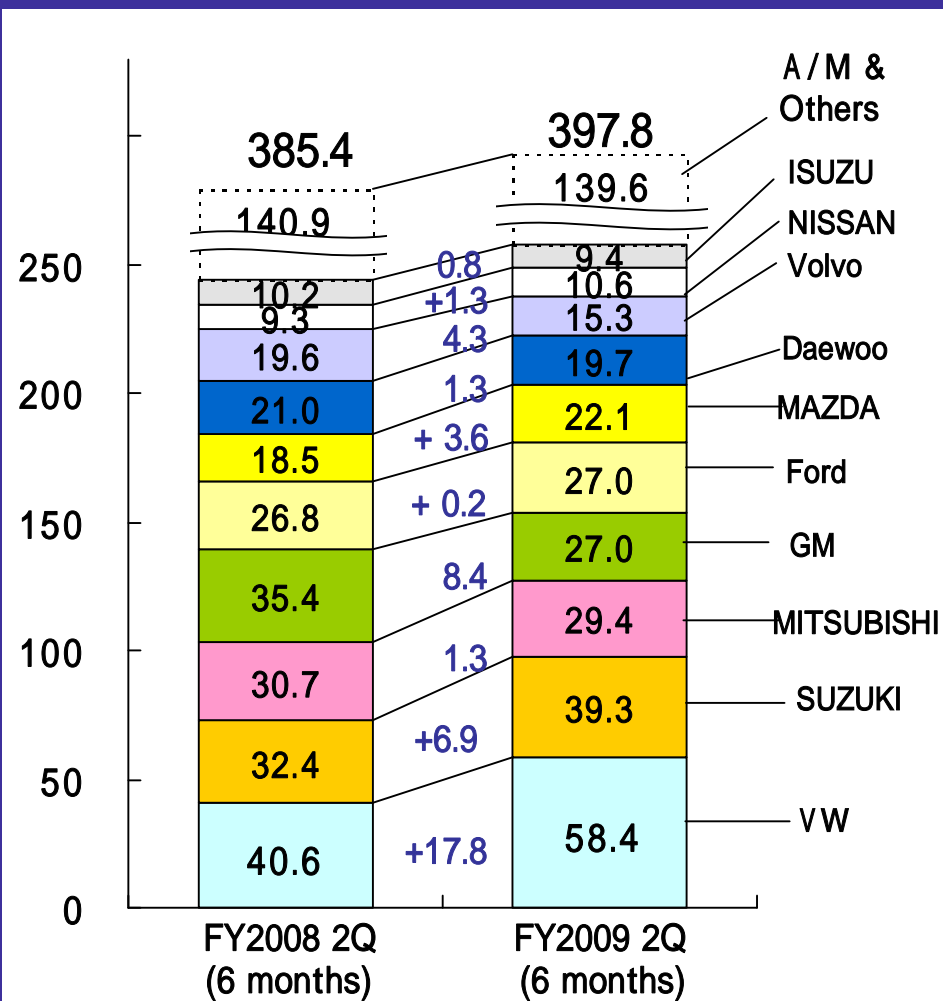


**FY2009 2Q** [Sales 1,304.5]



Other Manufacturers sales breakdown

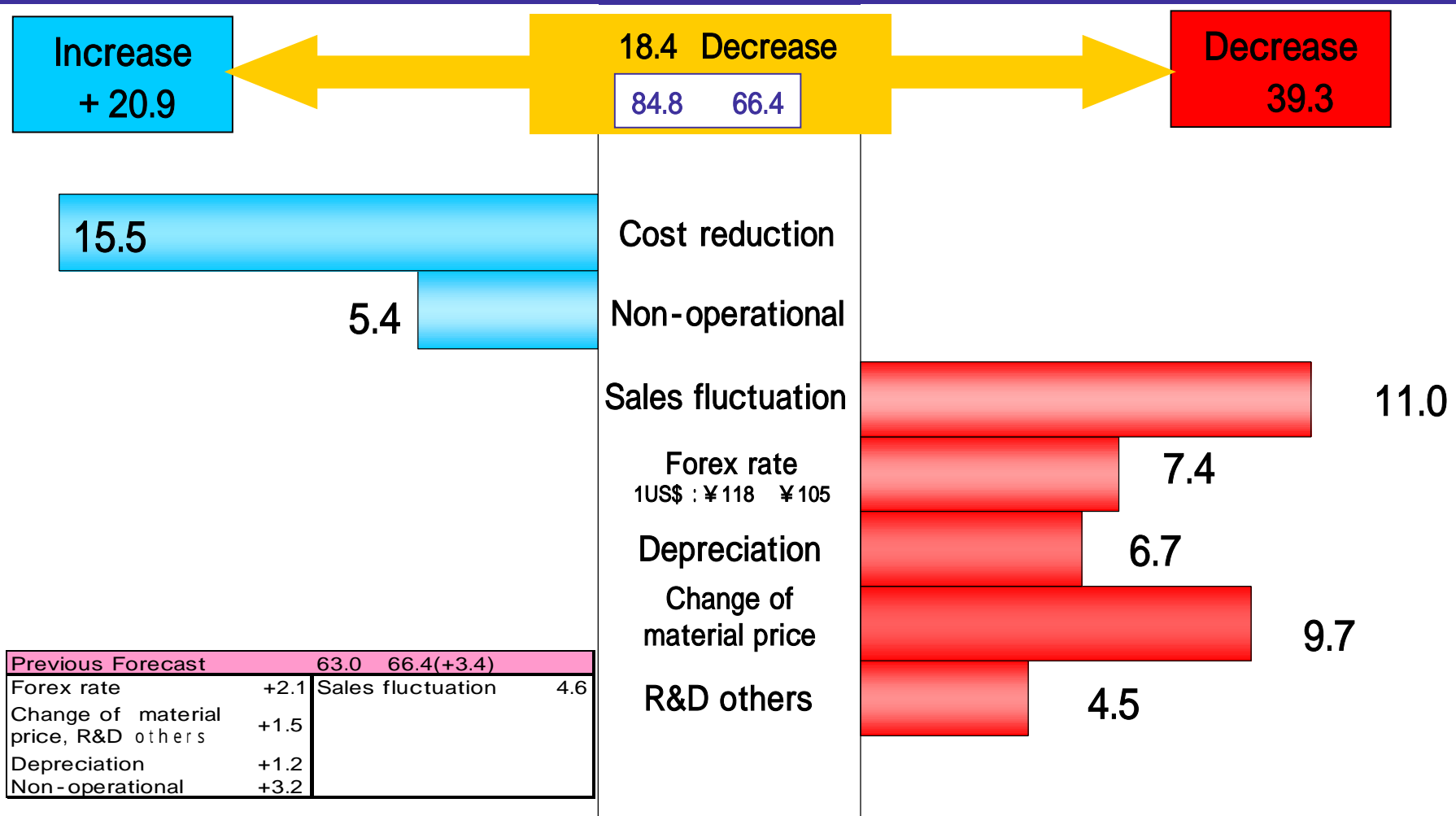
Billion yen



# Fluctuations for Ordinary Income (FY2009 2Q – 6 months) **AISIN**

**【FY2008 2Q/ FY2009 2Q】**

Billion yen

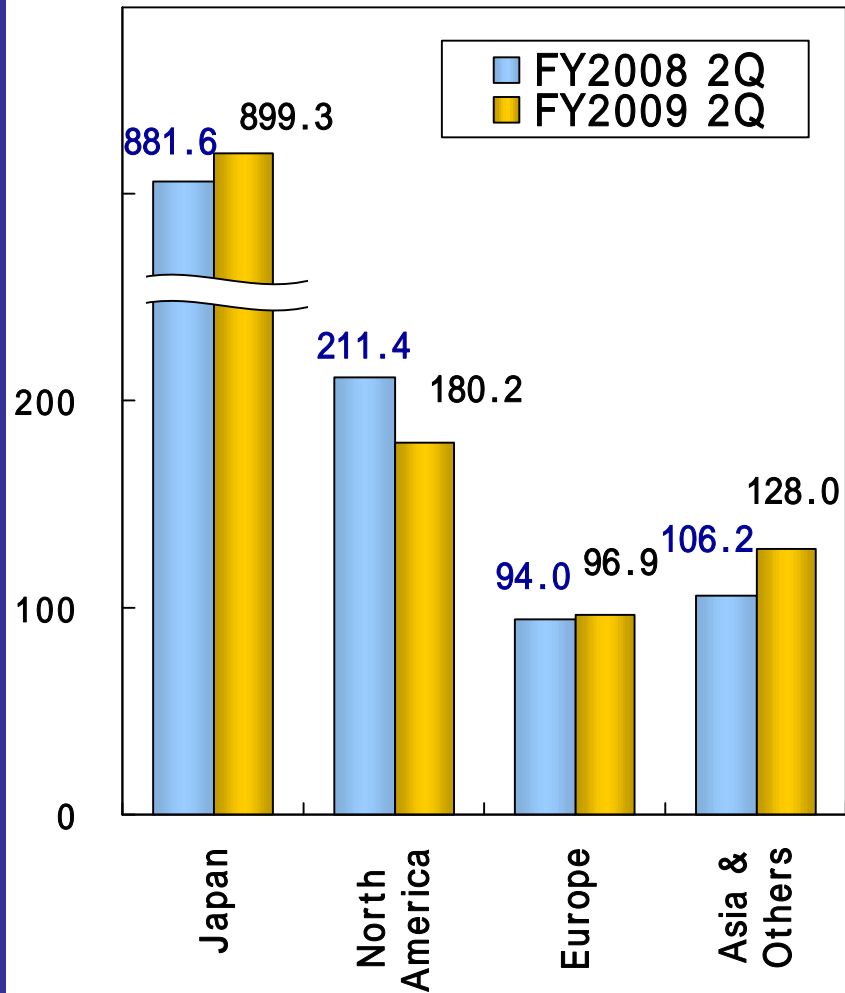


# Segment Information (FY2009 2Q – 6 months)



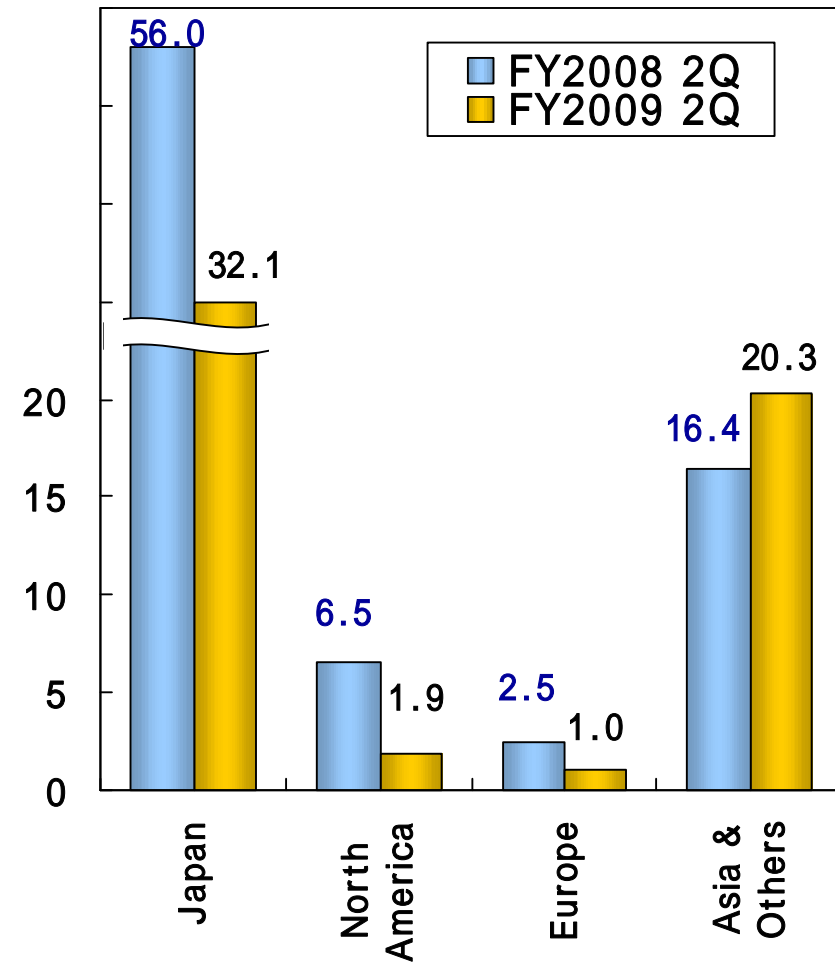
## Net Sales

Billion yen



## Operating Income

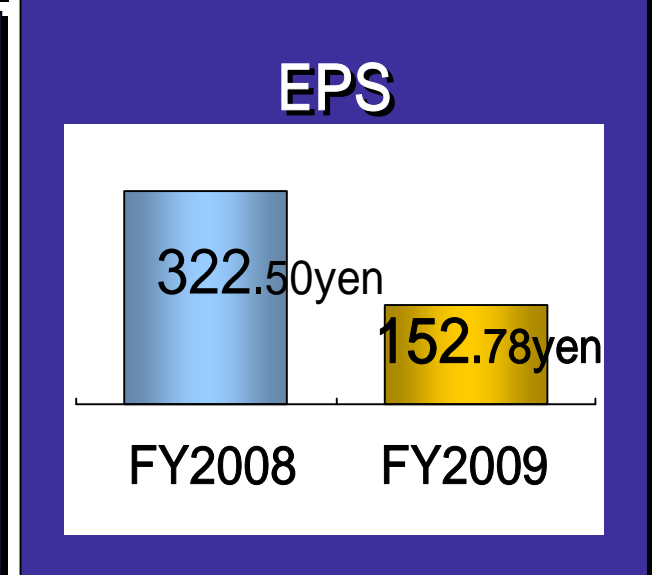
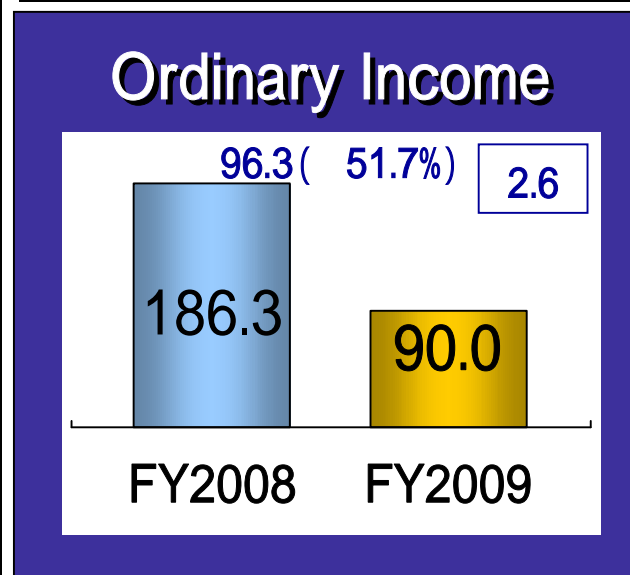
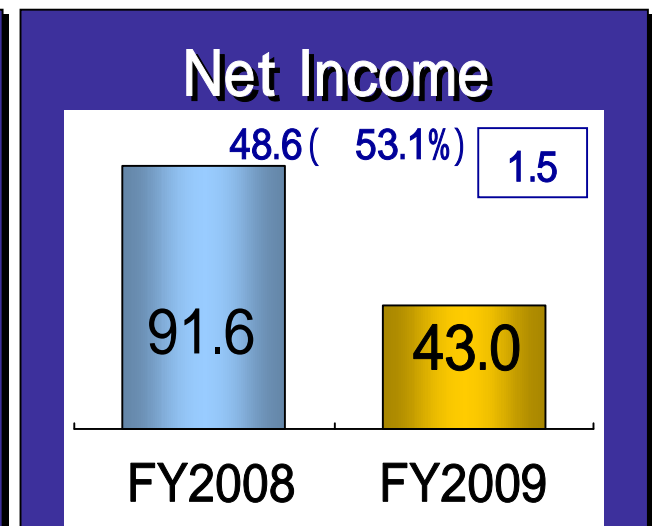
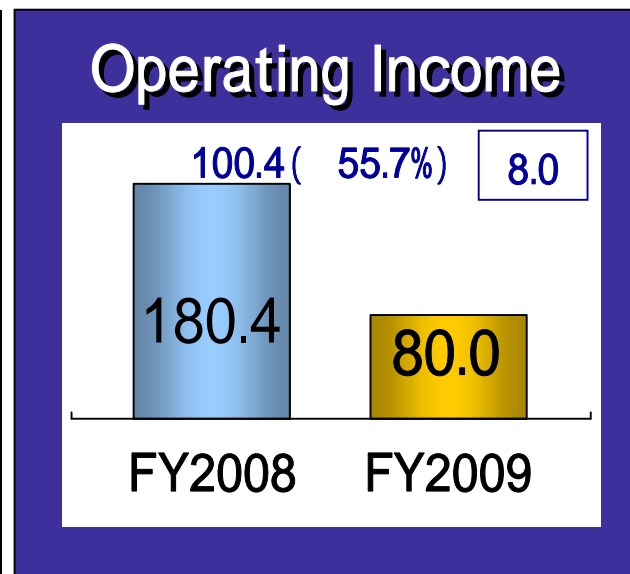
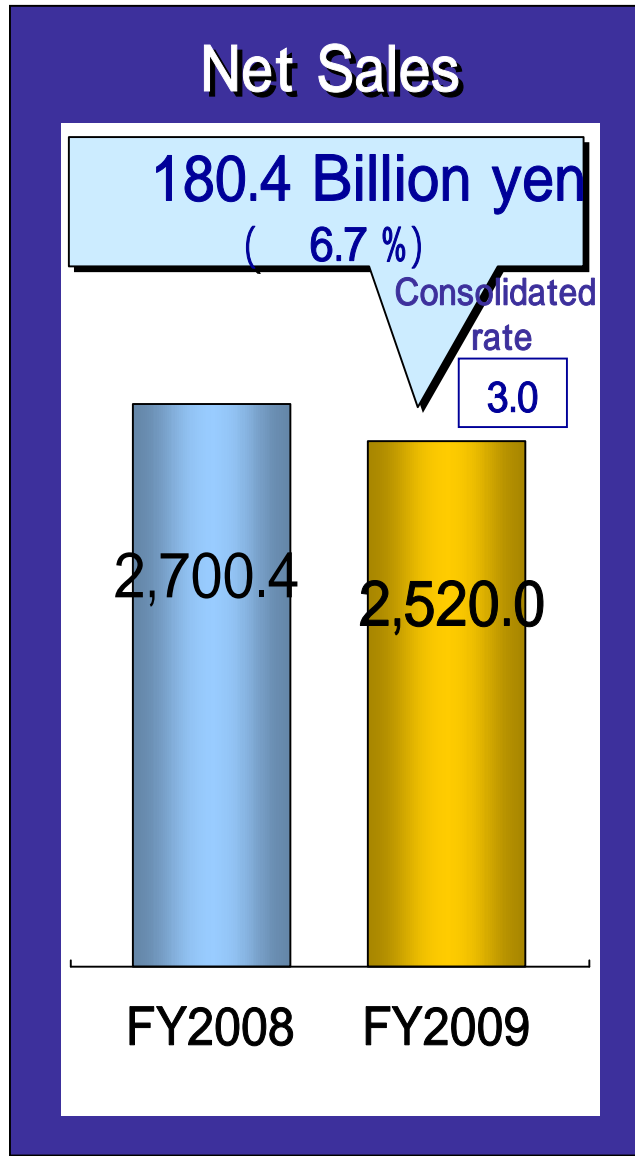
Billion yen



# Forecast of Consolidated Operating Results (FY2009)



Billion yen

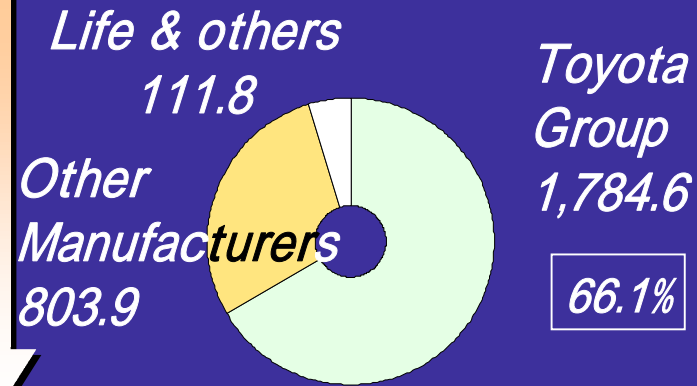


# Forecast of Sales by Customer (FY2009)

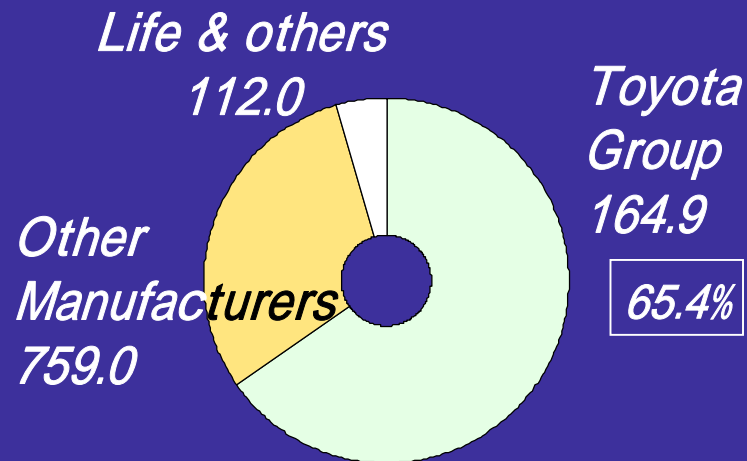


Billion yen

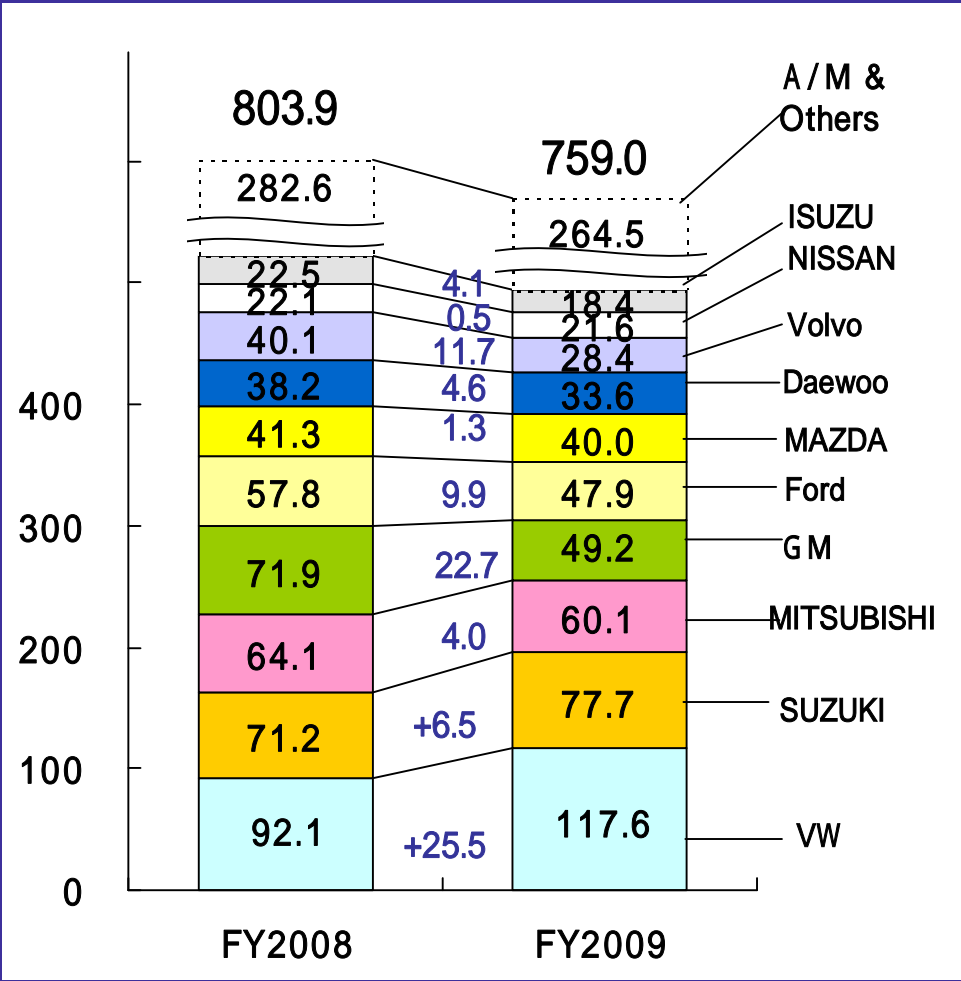
**FY2008** [Sales 2,700.4]



**FY2009** [Sales 2,520.0]



Other Manufacturers sales breakdown



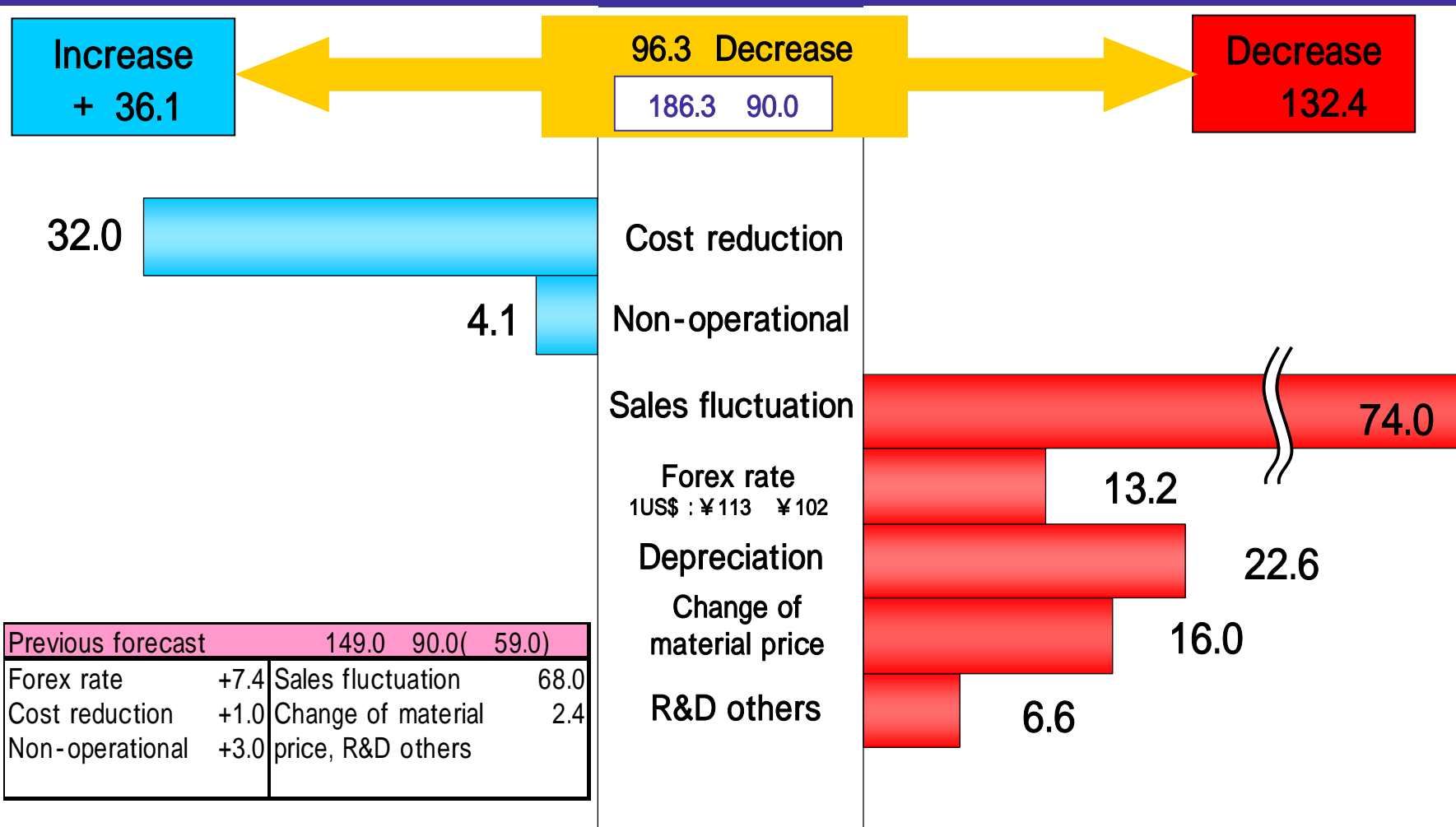


# Forecast of Fluctuations for Ordinary Income (FY2009)



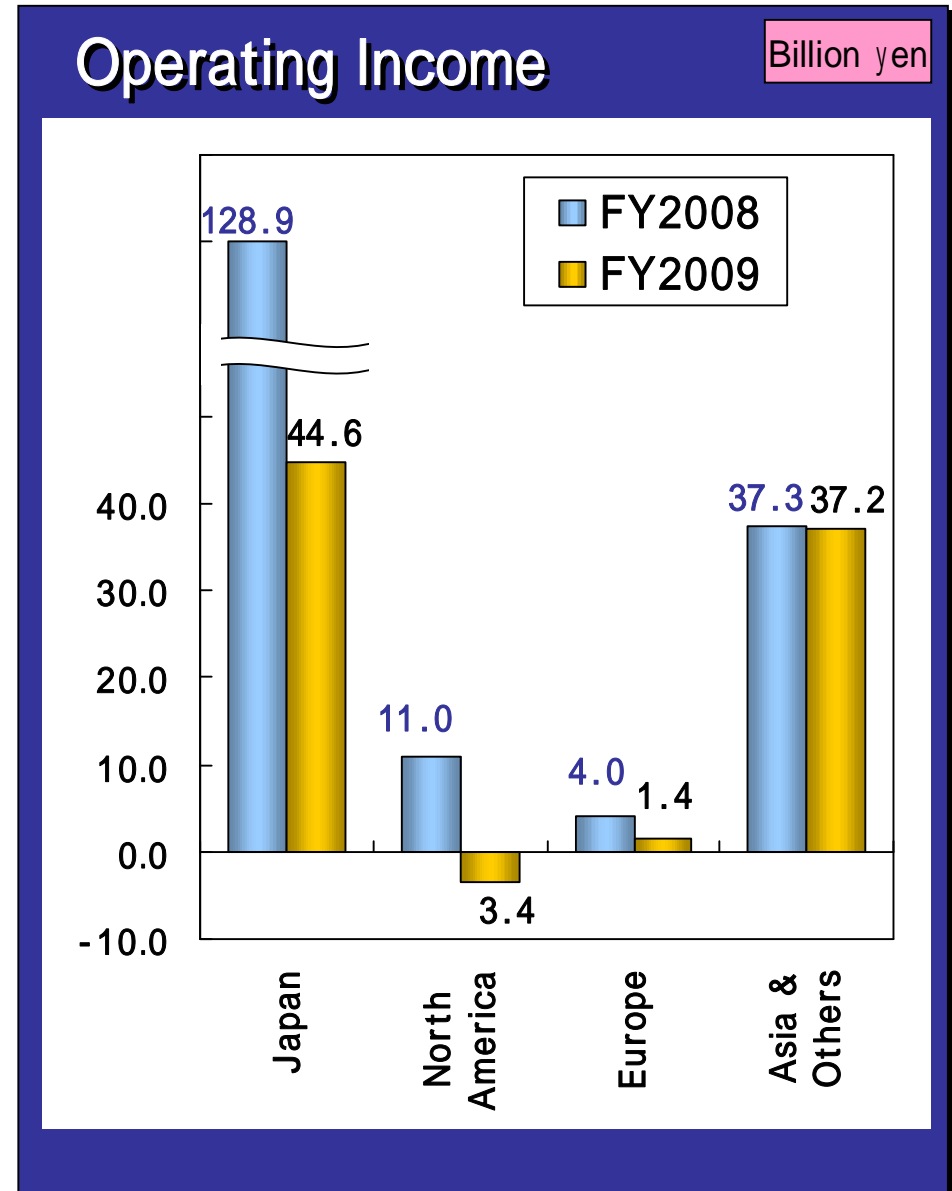
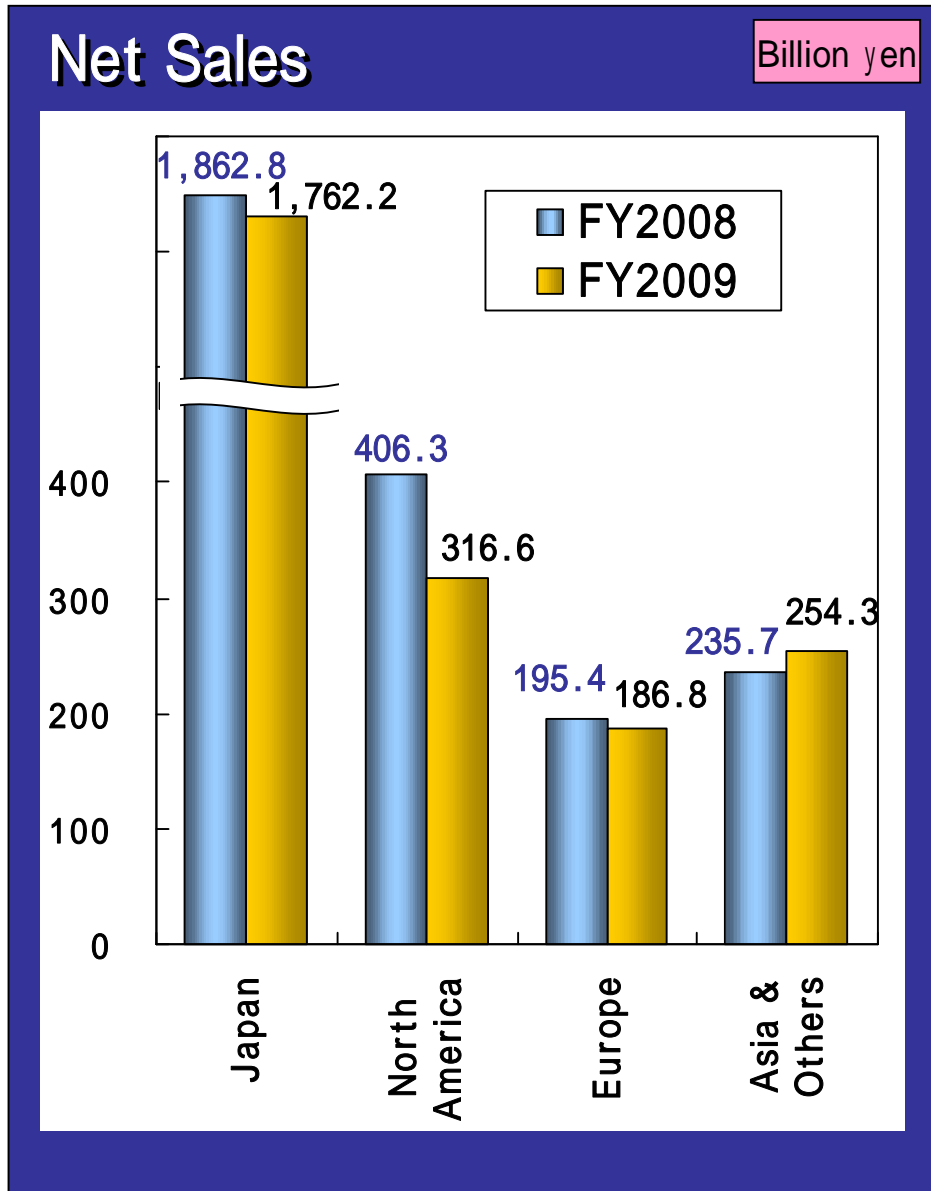
**[ FY2008 / FY2009 ]**

Billion yen



Previous forecast		149.0	90.0	( 59.0)
Forex rate	+7.4	Sales fluctuation	68.0	
Cost reduction	+1.0	Change of material price, R&D others	2.4	
Non-operational	+3.0			

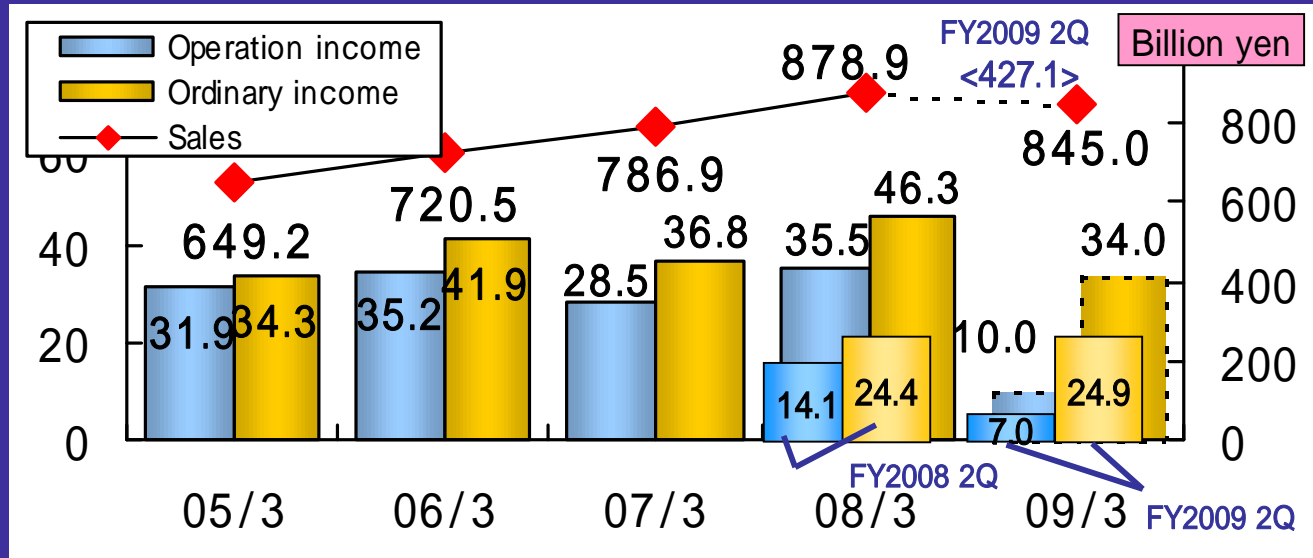
# Forecast of Sales by Customer (FY2009)



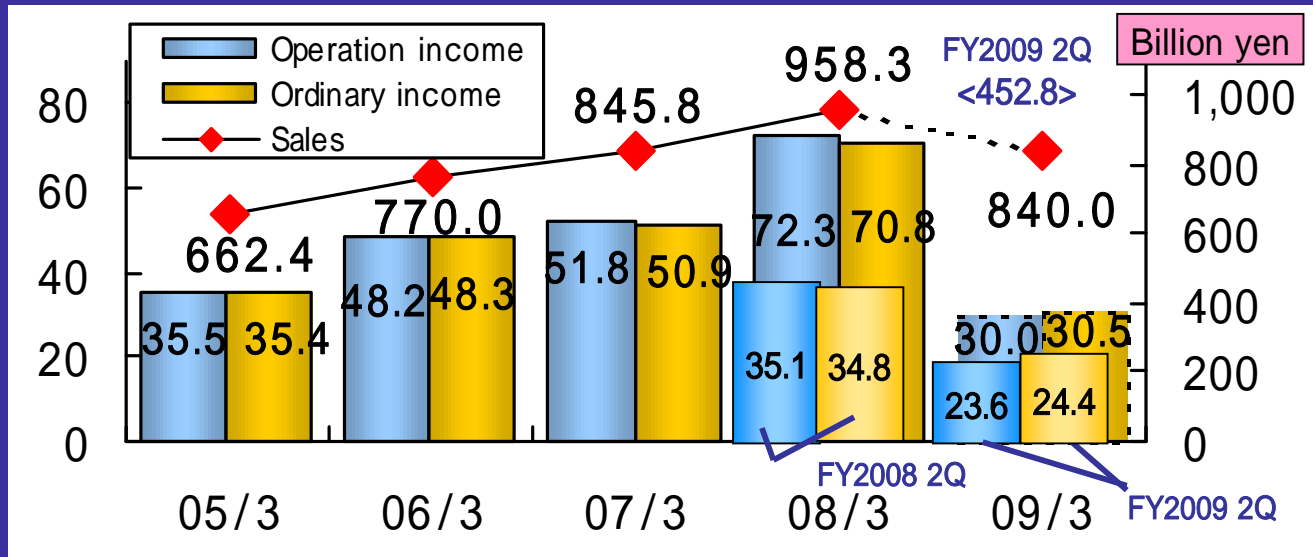
# Appendix) Financial Results of the Main Consolidated Companies I



## AISIN SEIKI



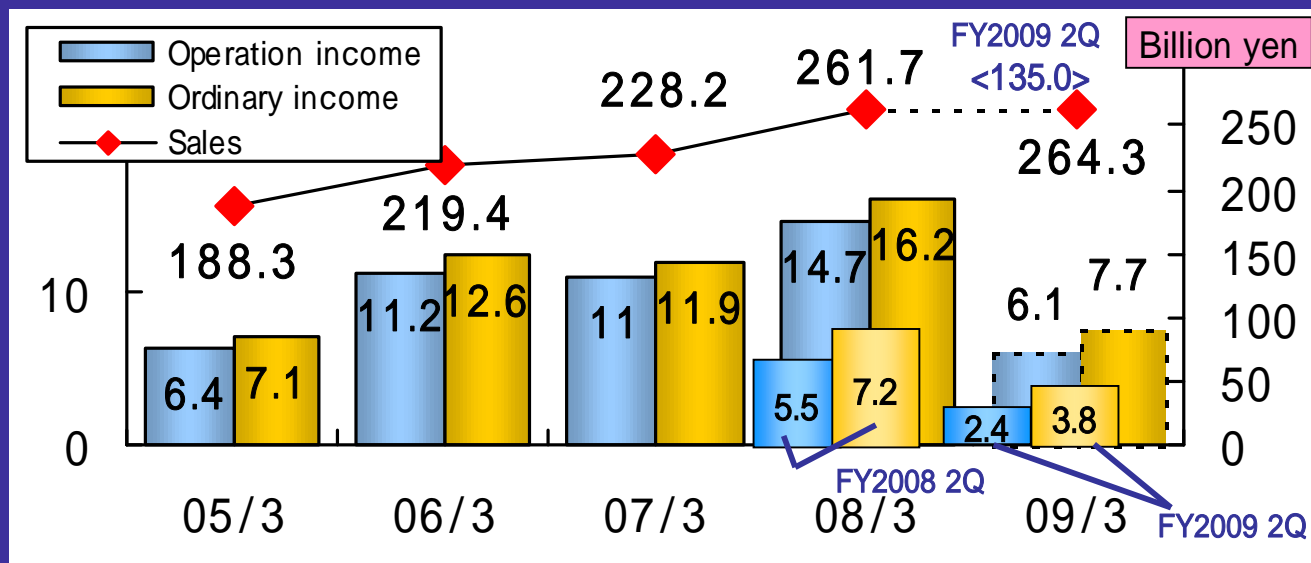
## AISIN AW Group



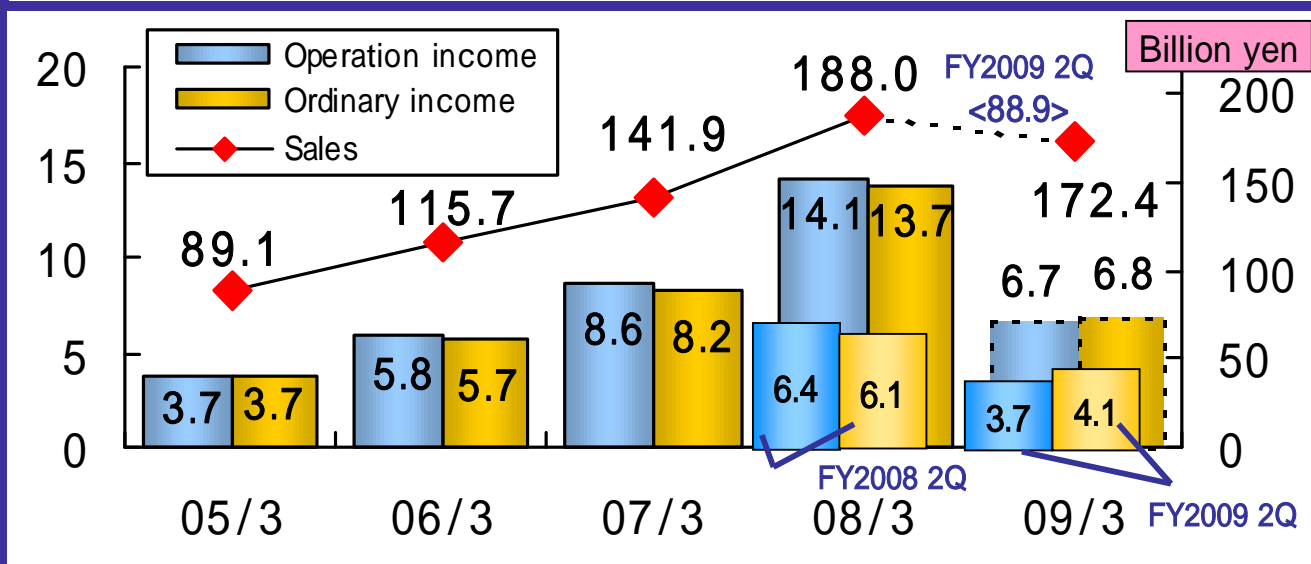
# Financial Results of the Main Consolidated Companies II



## AISIN Takaoka Group



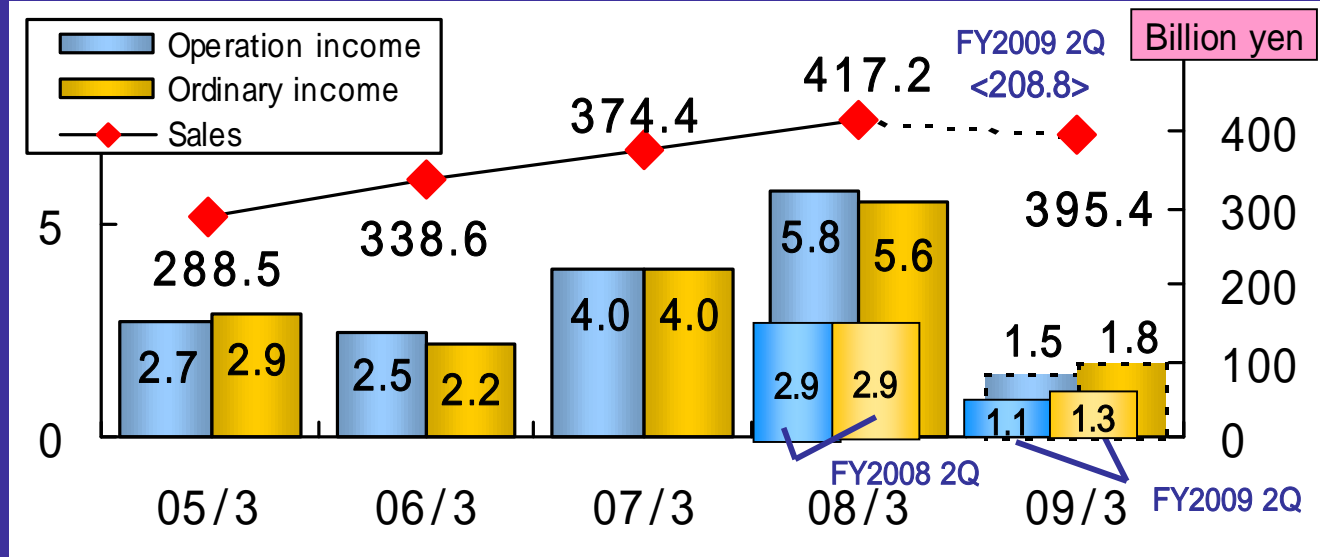
## AISIN AI Group



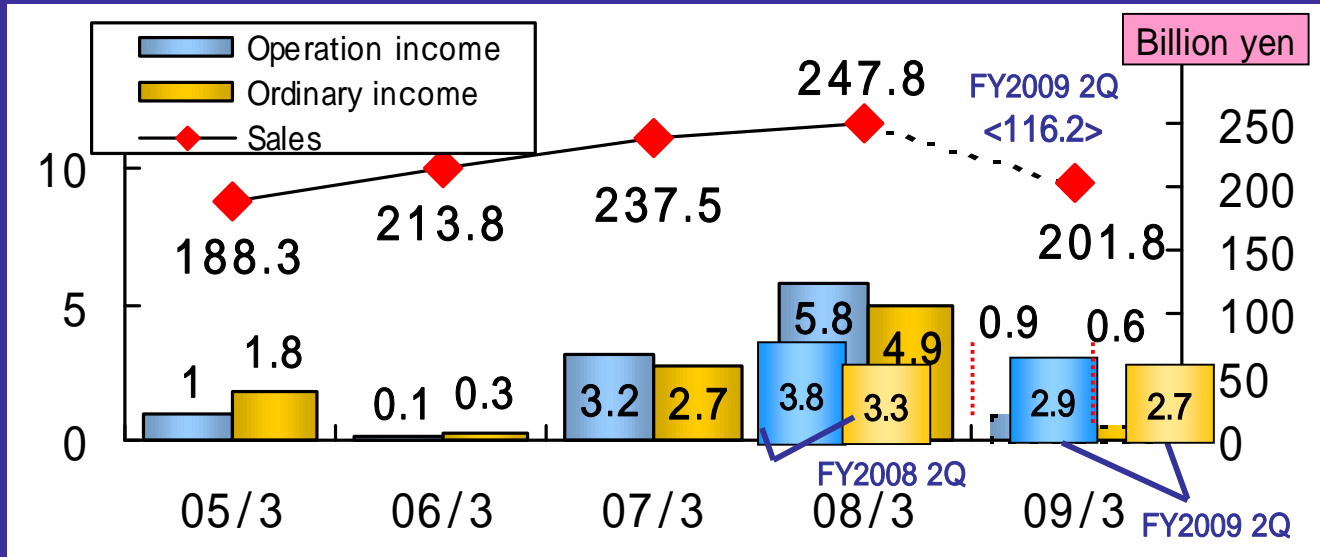
# Financial Results of the Main Consolidated Companies III



## ADVICS Group



## AISIN HOLDINGS OF AMERICA Group

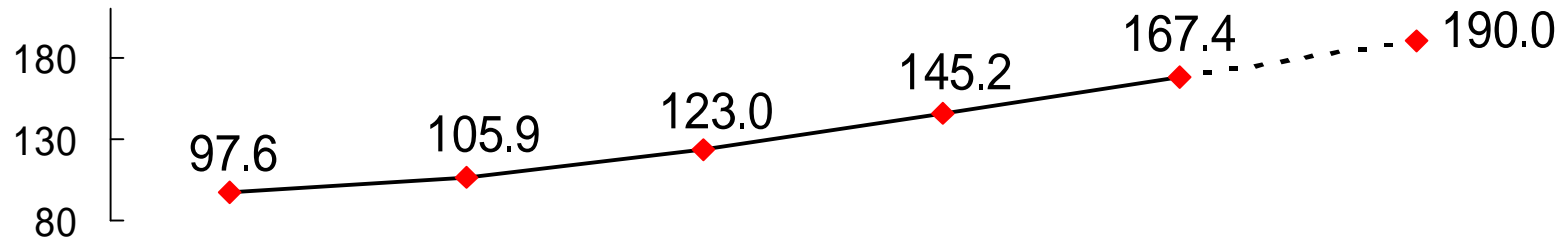


# Capital expenditure

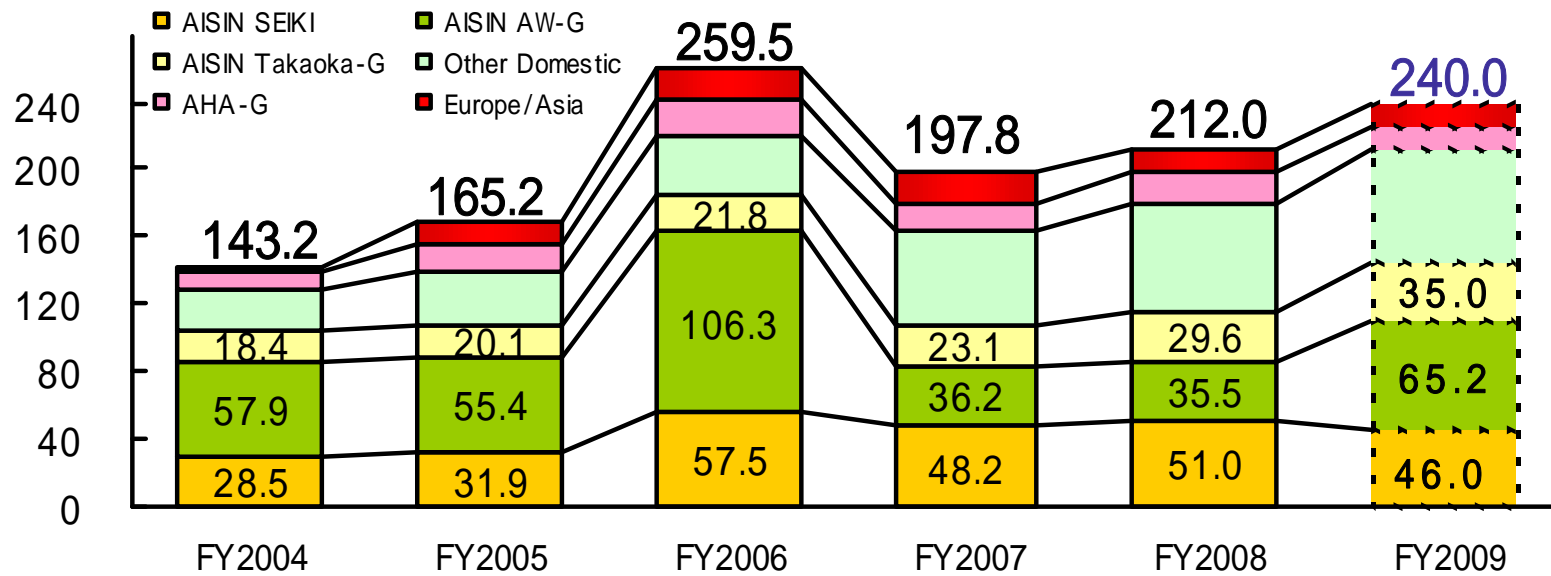


## Depreciation

Billion yen



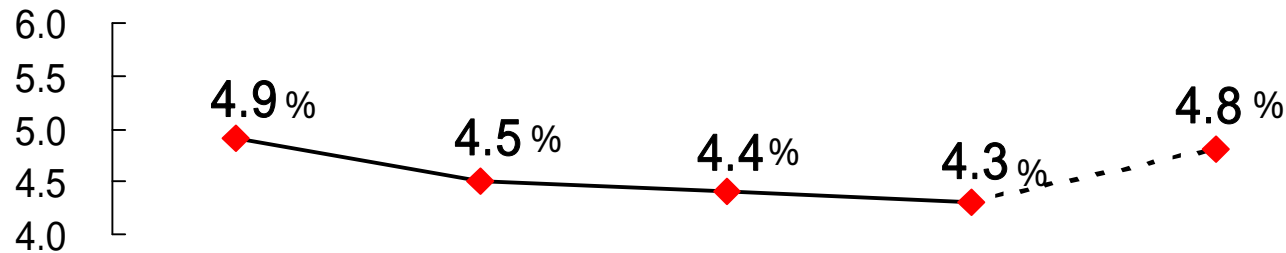
## Capital expenditure



# R & D Expenditure

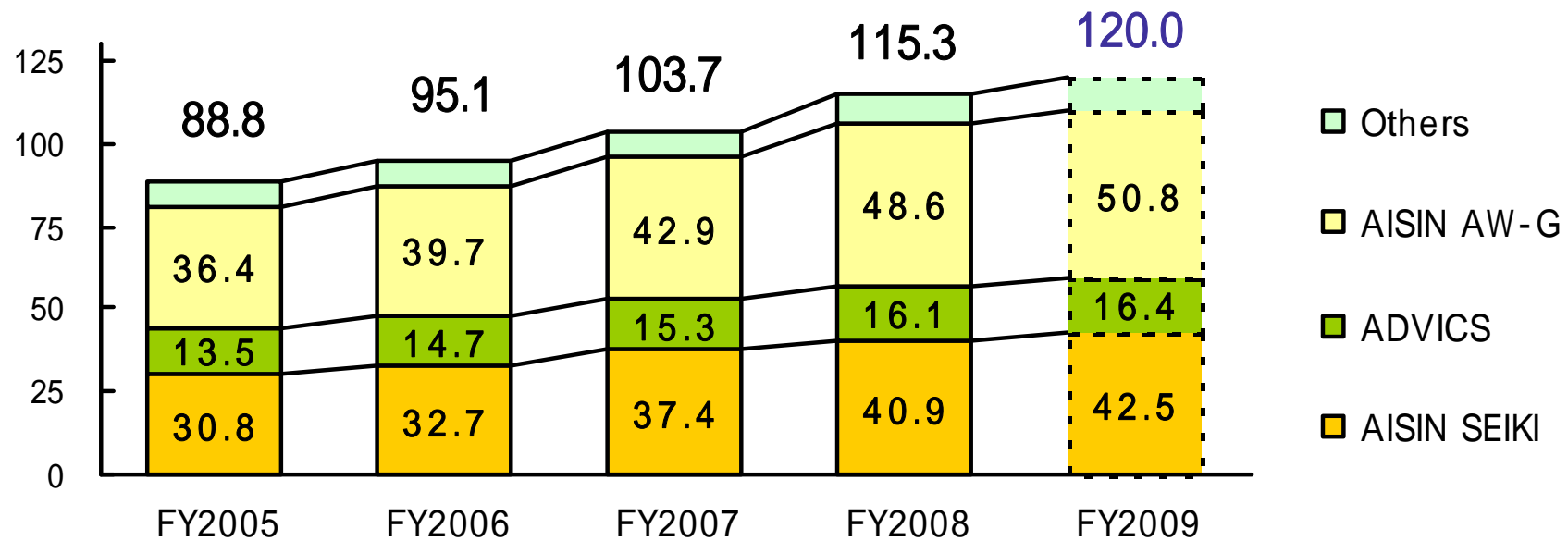
## R & D Expenditure / Net Sales

%



## R & D Expenditure

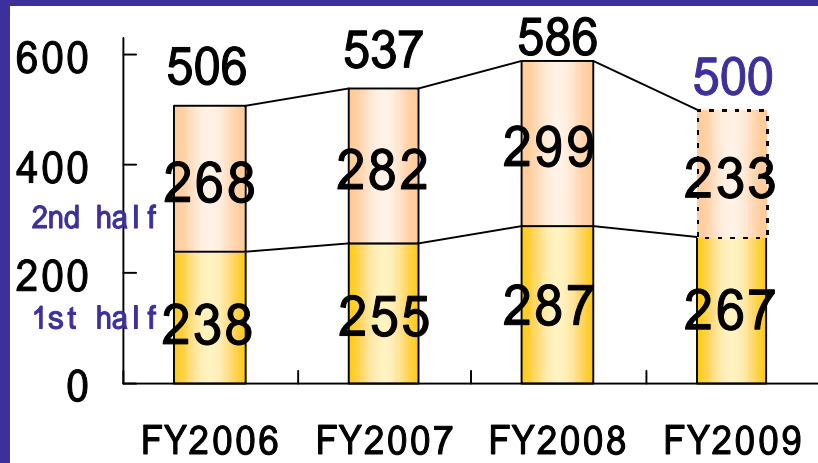
Billion yen



# Production

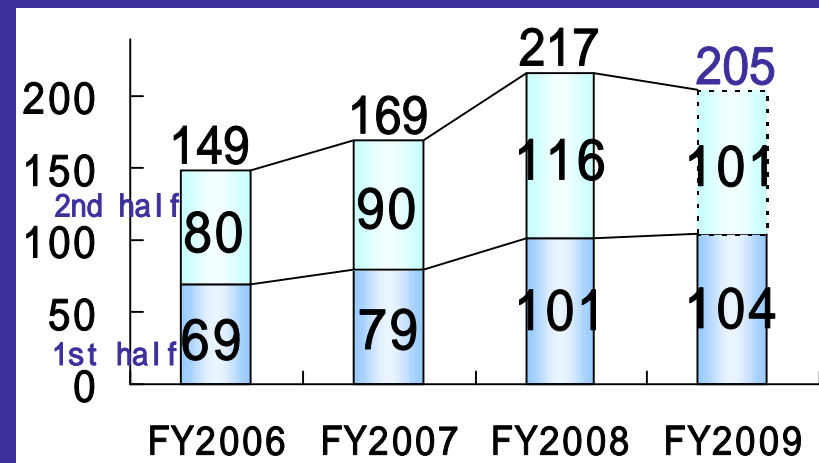


## AT Production

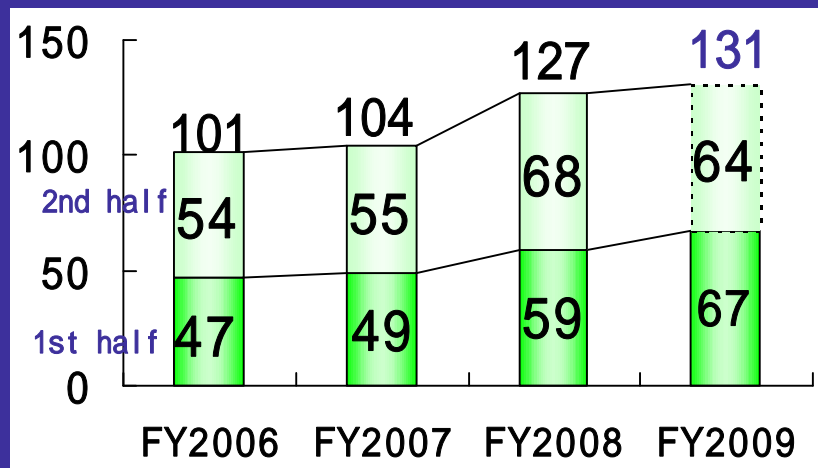


## MT Production

10,000 of units



## Navigation Production

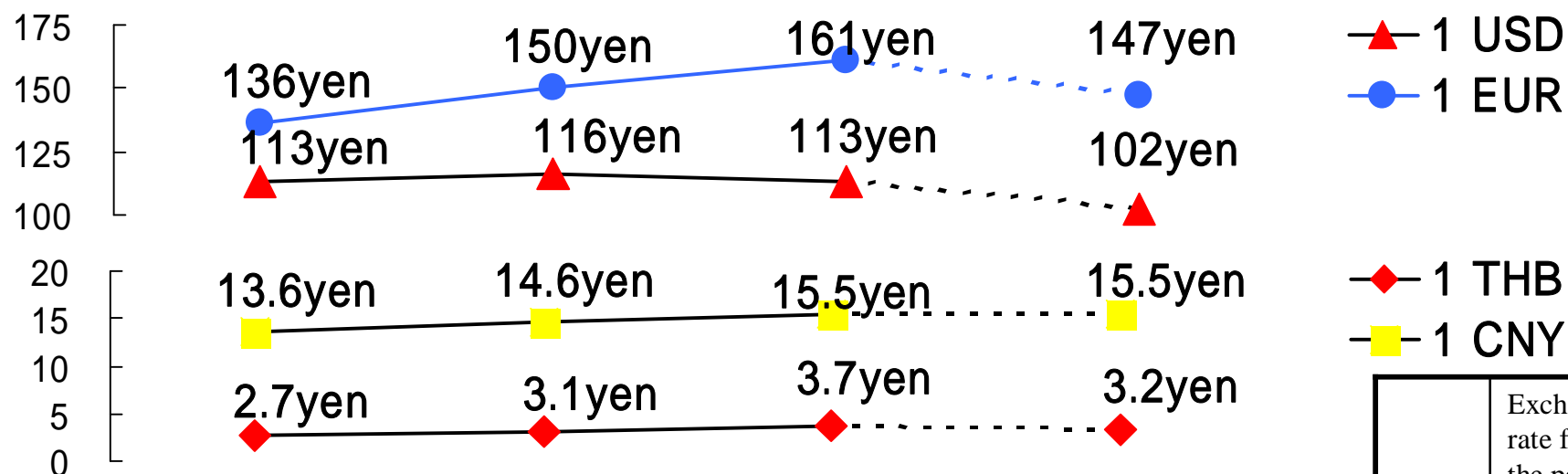




# Basis of foreign currency exchange rate for forecasts



## Foreign Exchange Rate



## Impacts on operating income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2006	FY2007	FY2008	FY2009
USD	9.5	9.6	11.1	8.6
EUR	1.7	1.8	2.0	1.6
THB	-	-	5.2	4.6
CNY	-	-	0.9	1.1

	Exchange rate for the period from Oct.
USD	100yen
ERU	135yen
THB	3.1yen
CNY	16.1yen

Impacts of THB and CNY are per 0.1yen.