

AISIN



FY2013 3rd quarter
Consolidated Financial Report

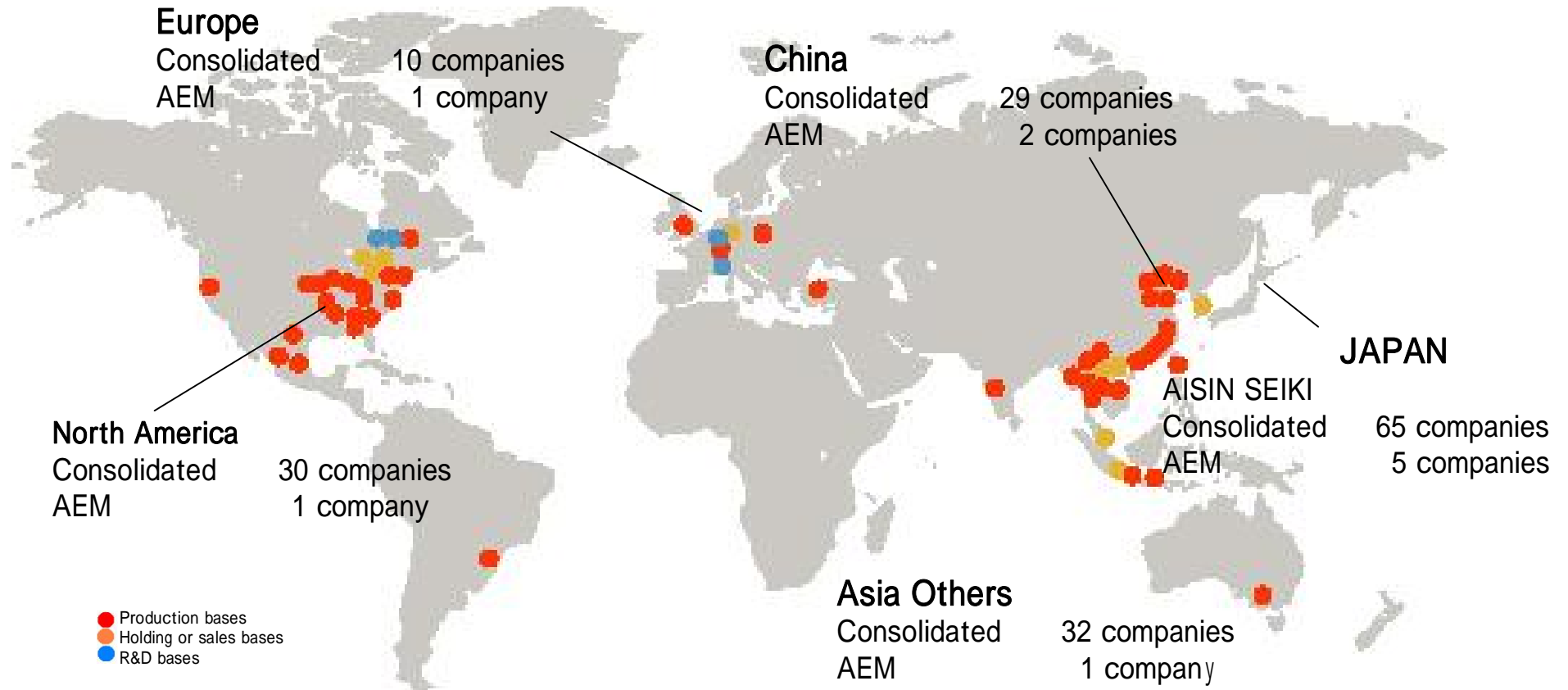
(April 1, 2012 through December 31, 2012)

February 1, 2013

AISIN SEIKI Co. Ltd.

(<http://www.aisin.com>)

FY2013 3rd quarter Global Networks of AISIN

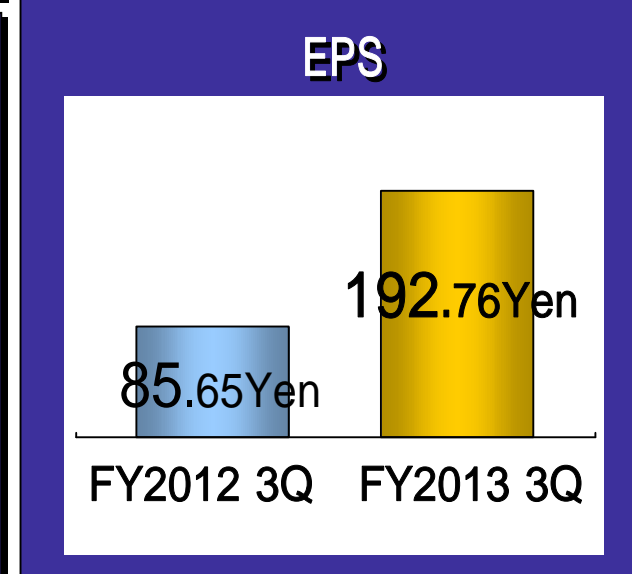
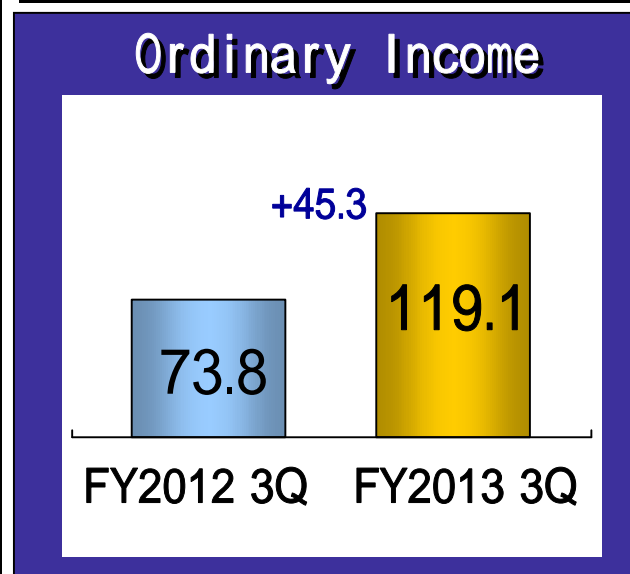
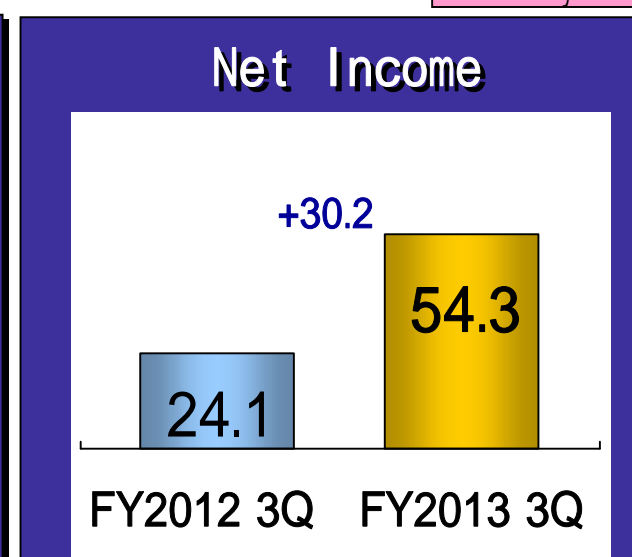
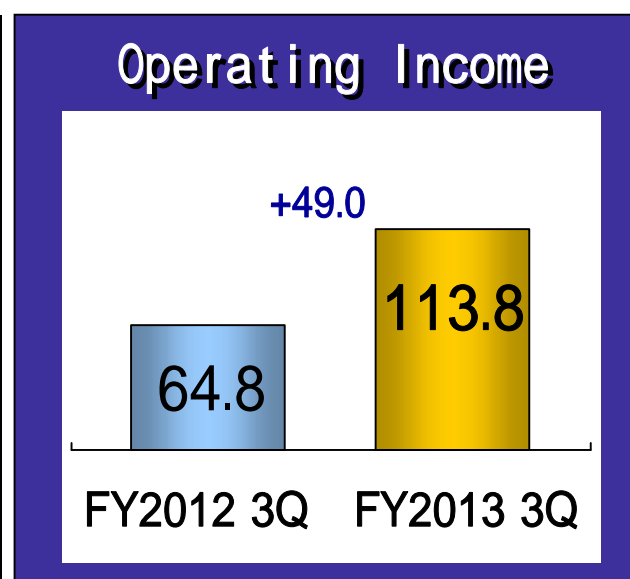
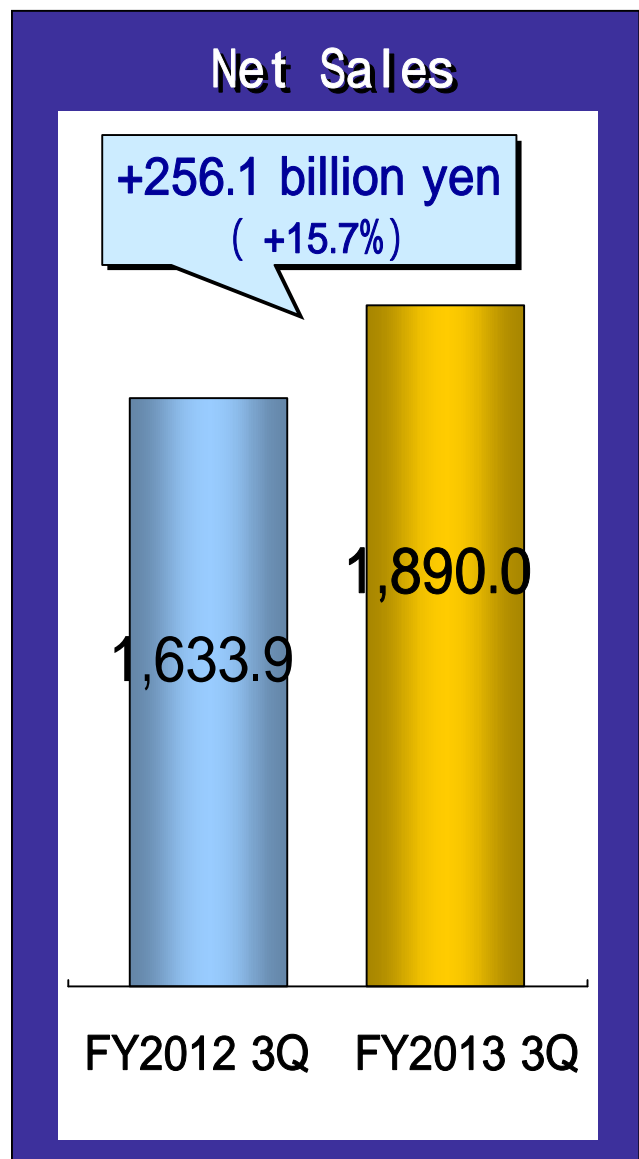


Total 177: AISIN SEIKI + Consolidated 166 companies
 + Affiliates accounted for using equity method 10 companies

Consolidated Operating Results (FY2013 3Q – 9 months)



Billion yen

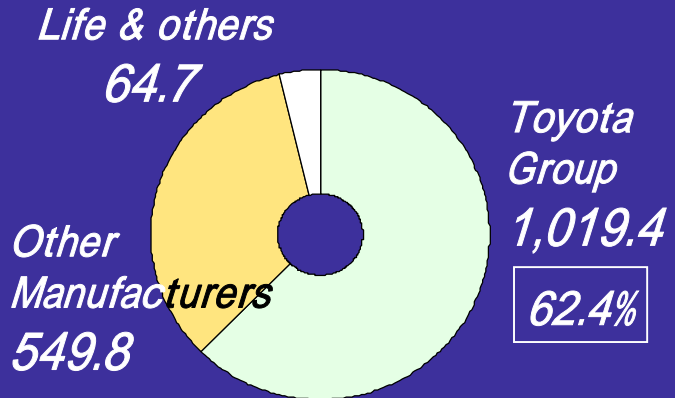


Sales by Customer (FY2013 3Q – 9 months)

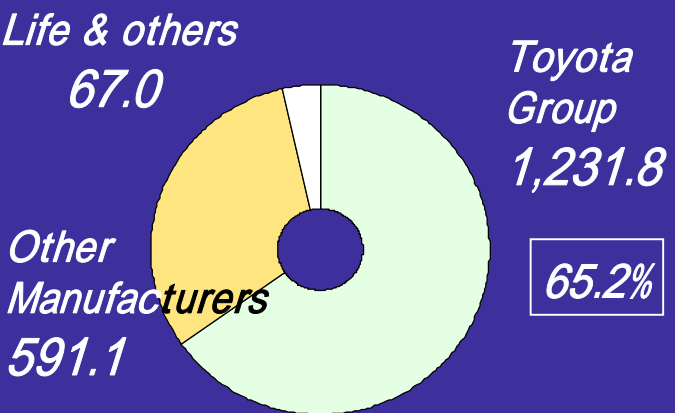


Billion yen

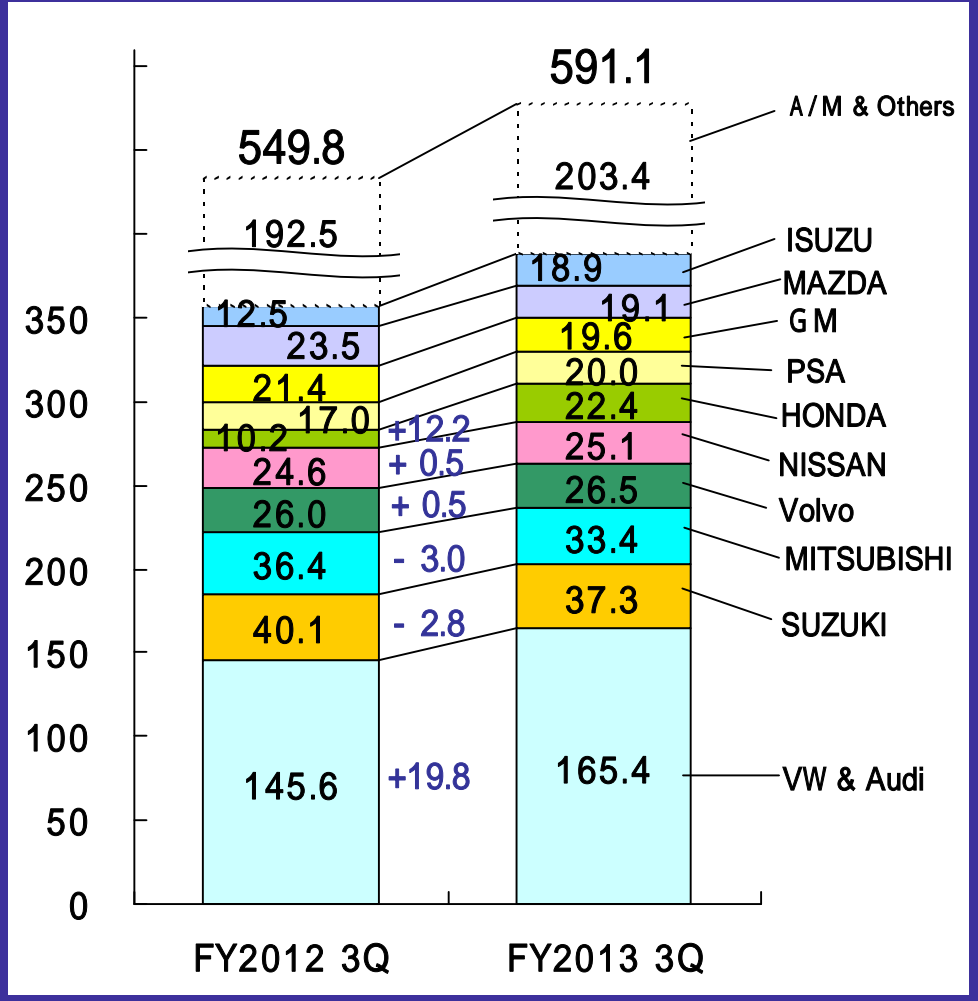
FY2012 3Q [Sales 1,633.9]



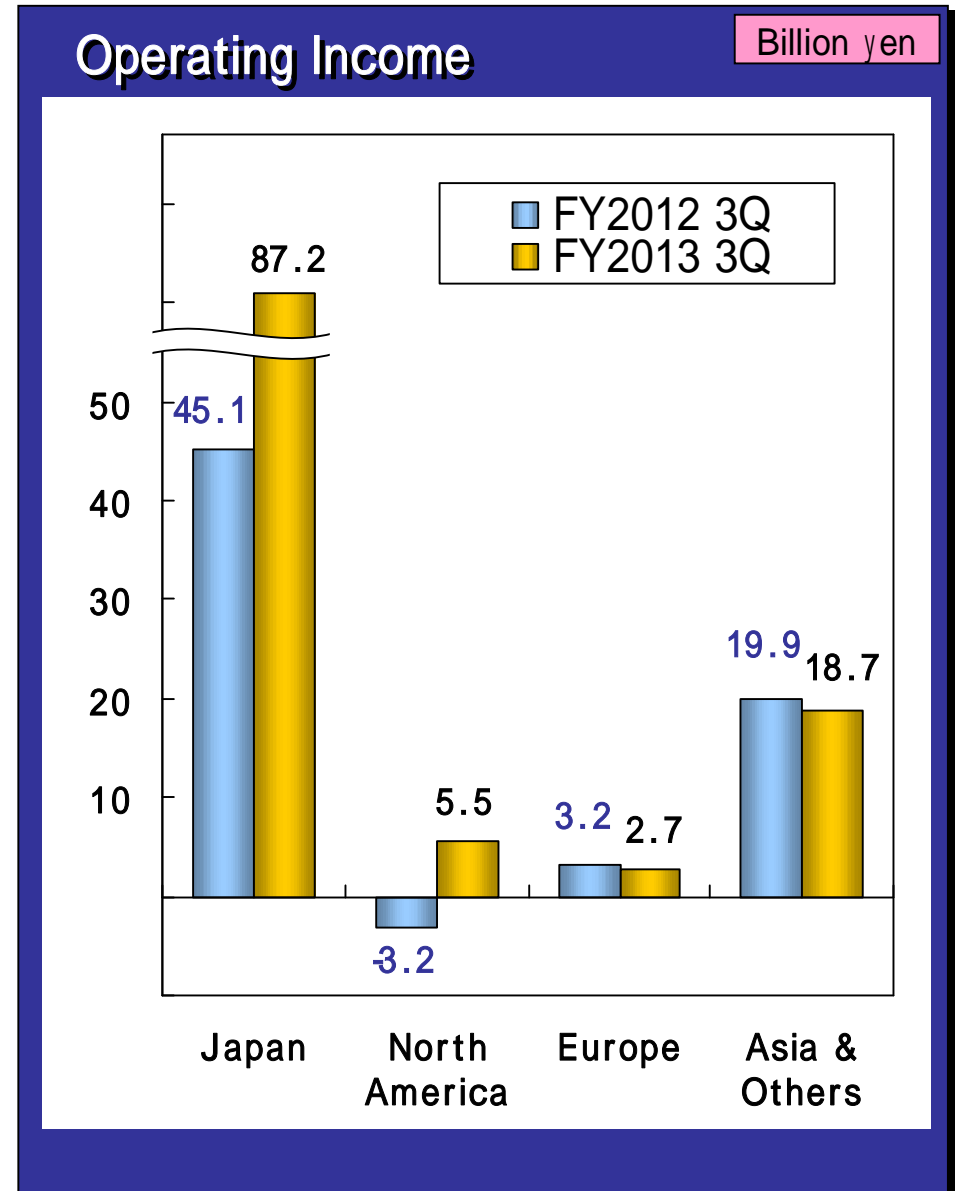
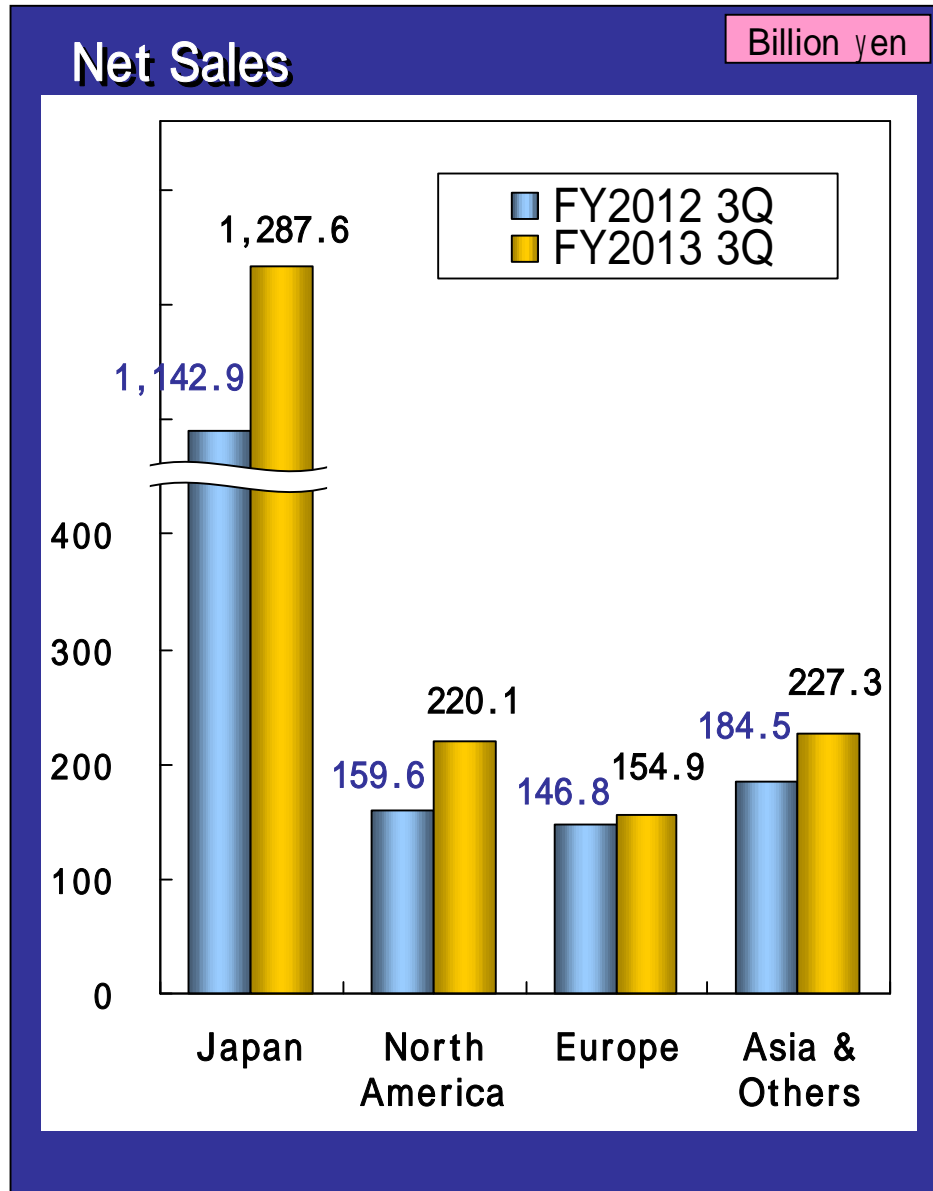
FY2013 3Q [Sales 1,890.0]



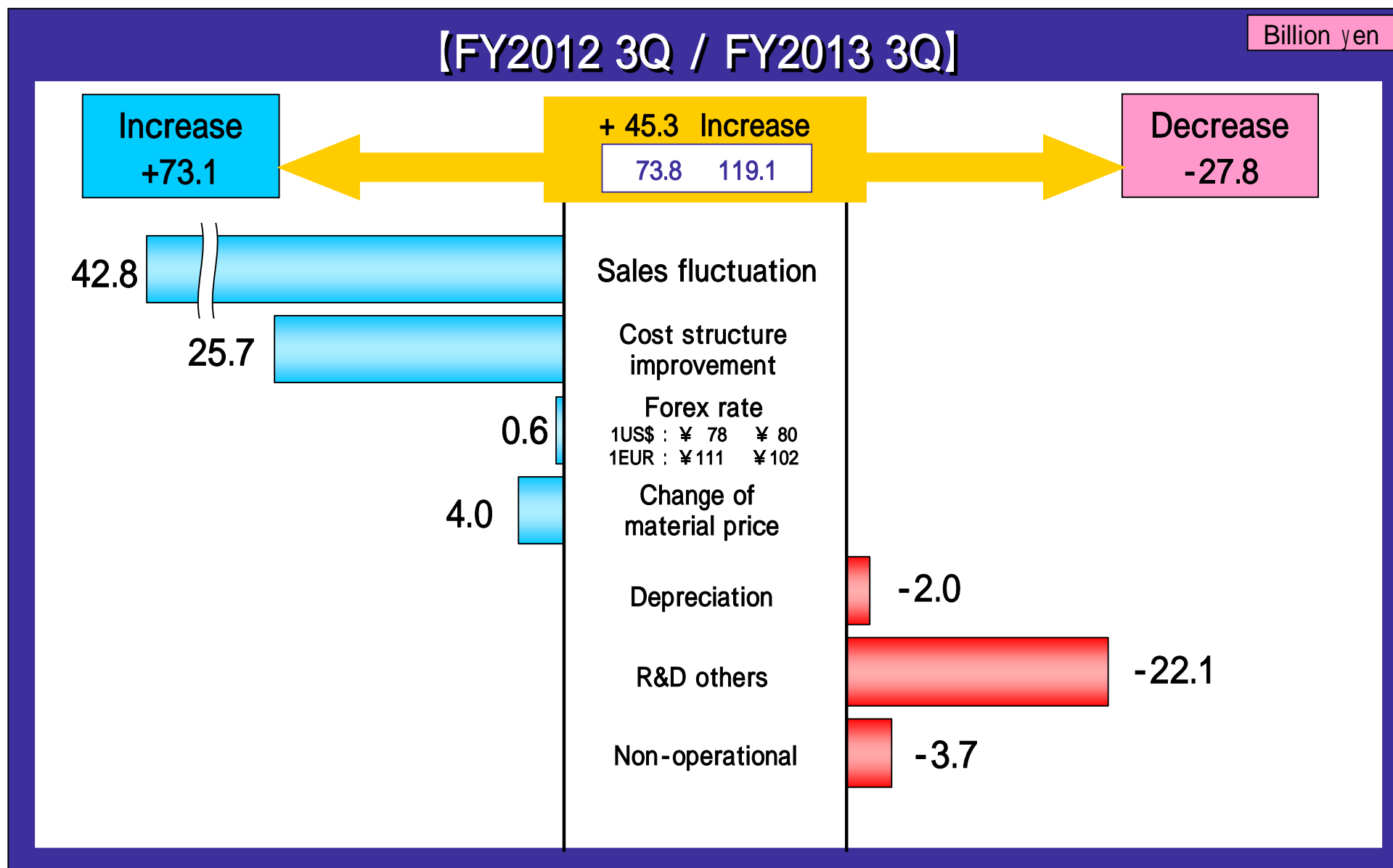
Other Manufacturers sales breakdown



Segment Information (FY2013 3Q – 9 months)



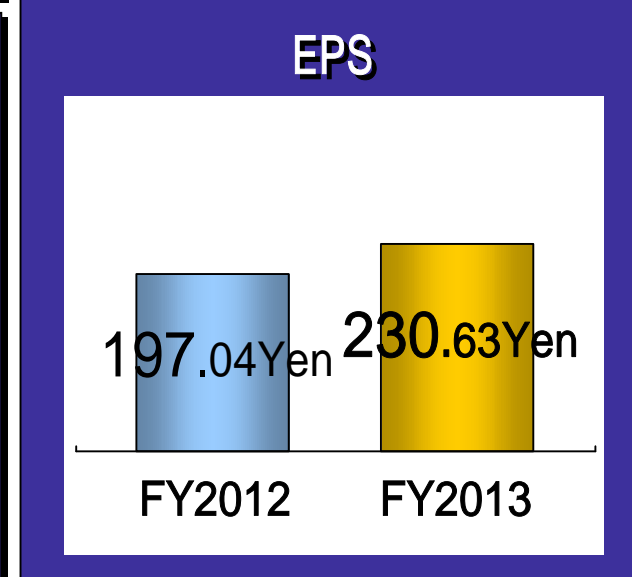
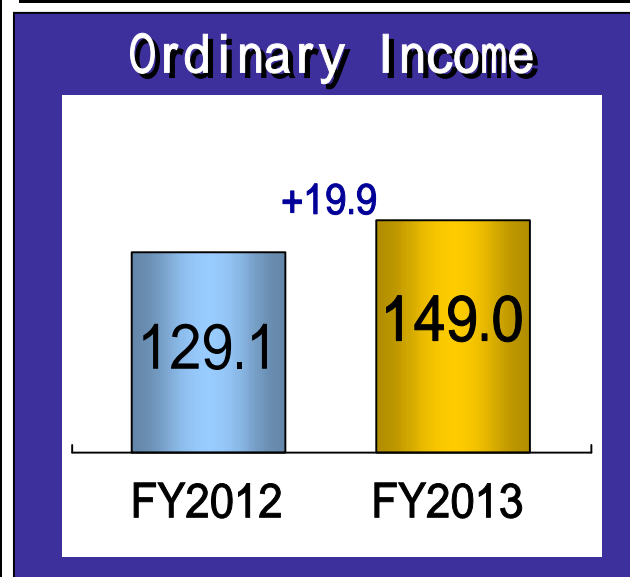
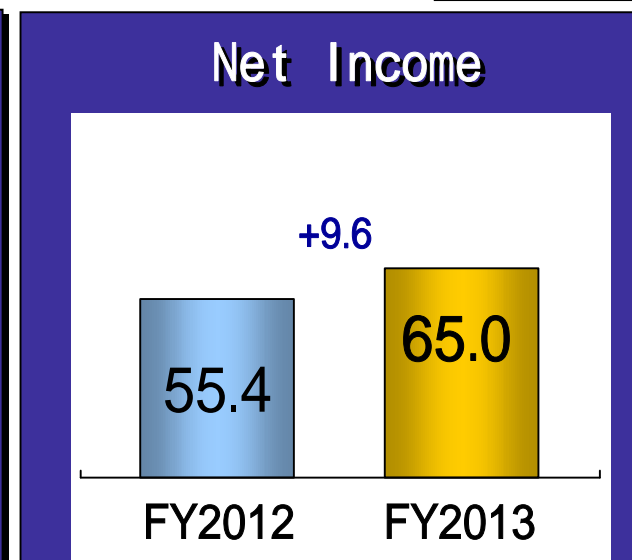
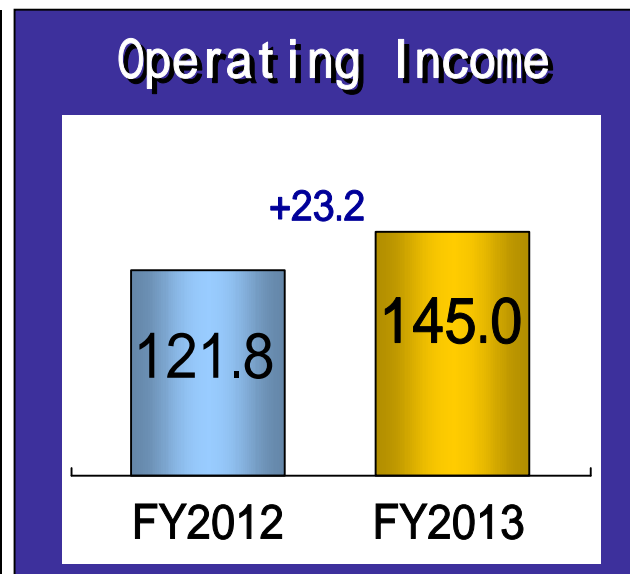
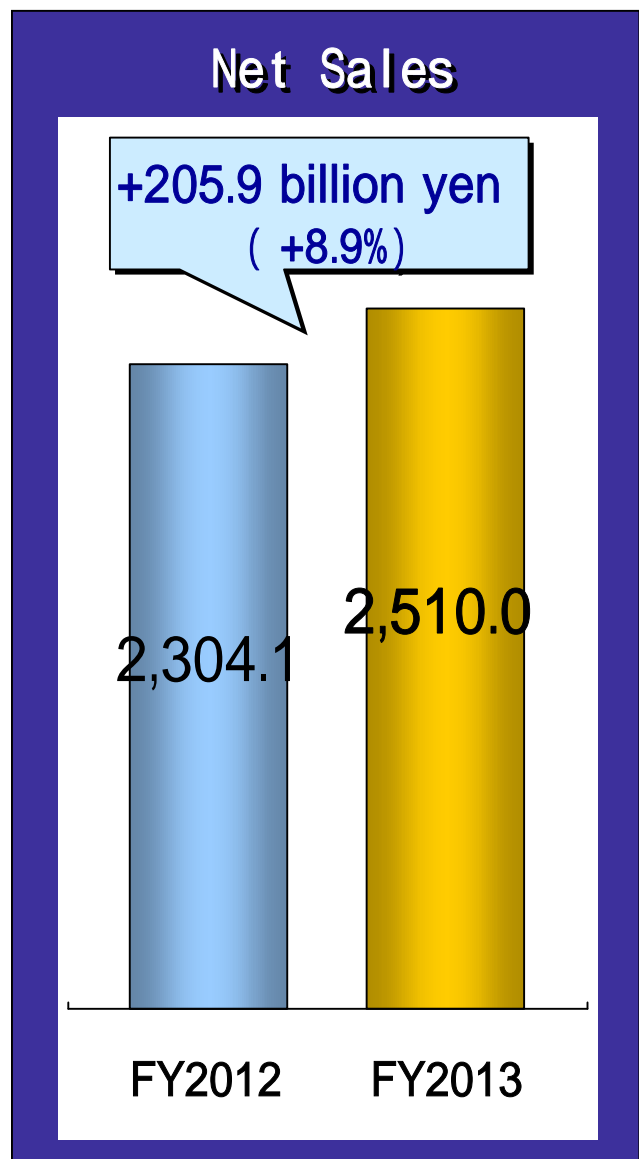
Fluctuations for Ordinary Income (FY2013 3Q – 9 months)



Consolidated Fiscal Year Forecast (FY2013 – 12 months)



Billion yen

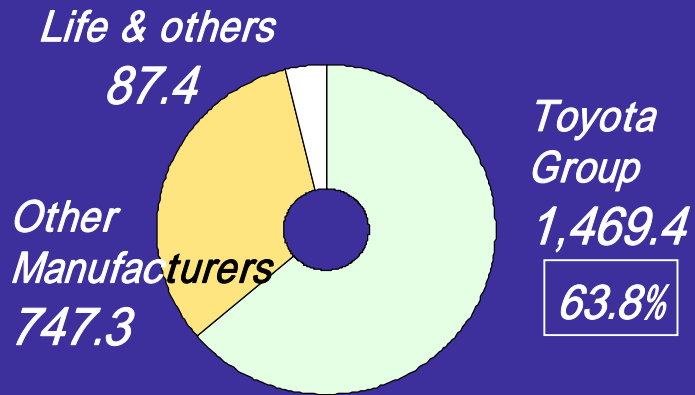


Forecast of Sales by Customer (FY2013 – 12 months)

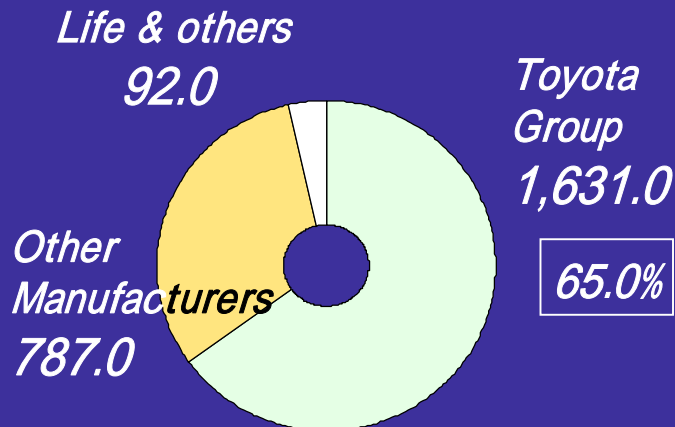


Billion yen

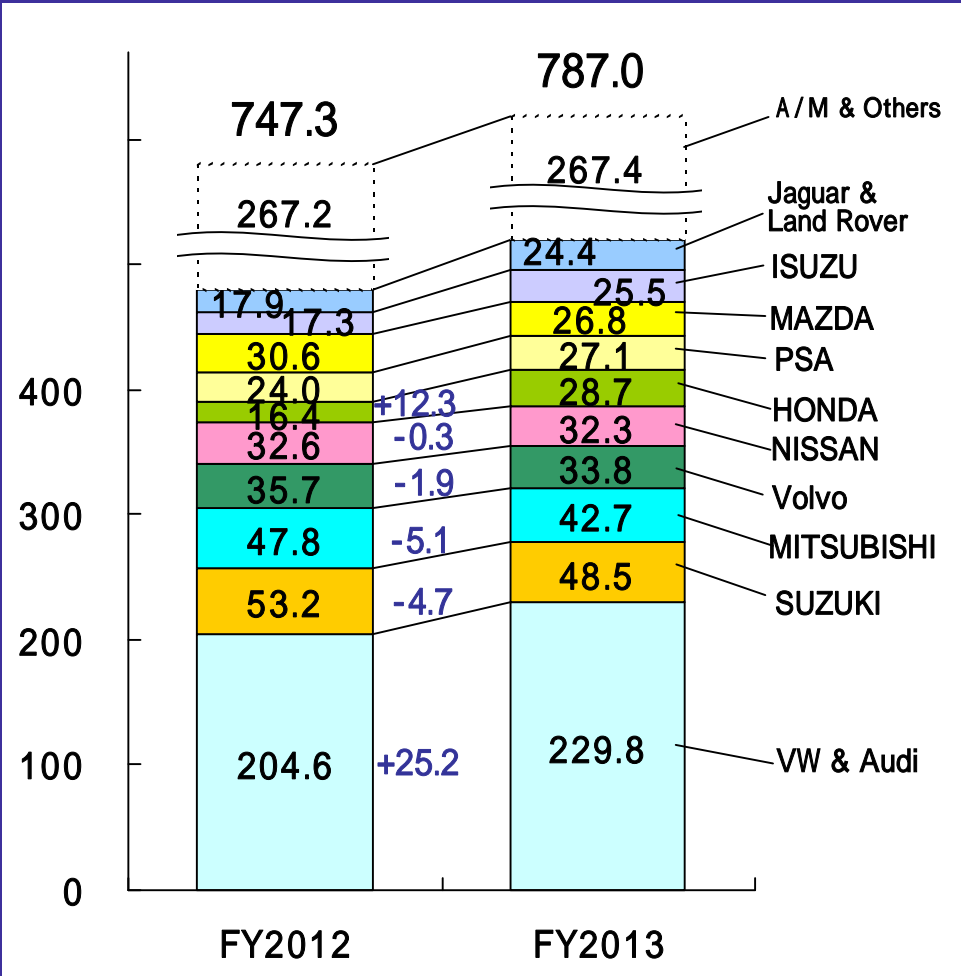
FY2012 [Sales 2,304.1]



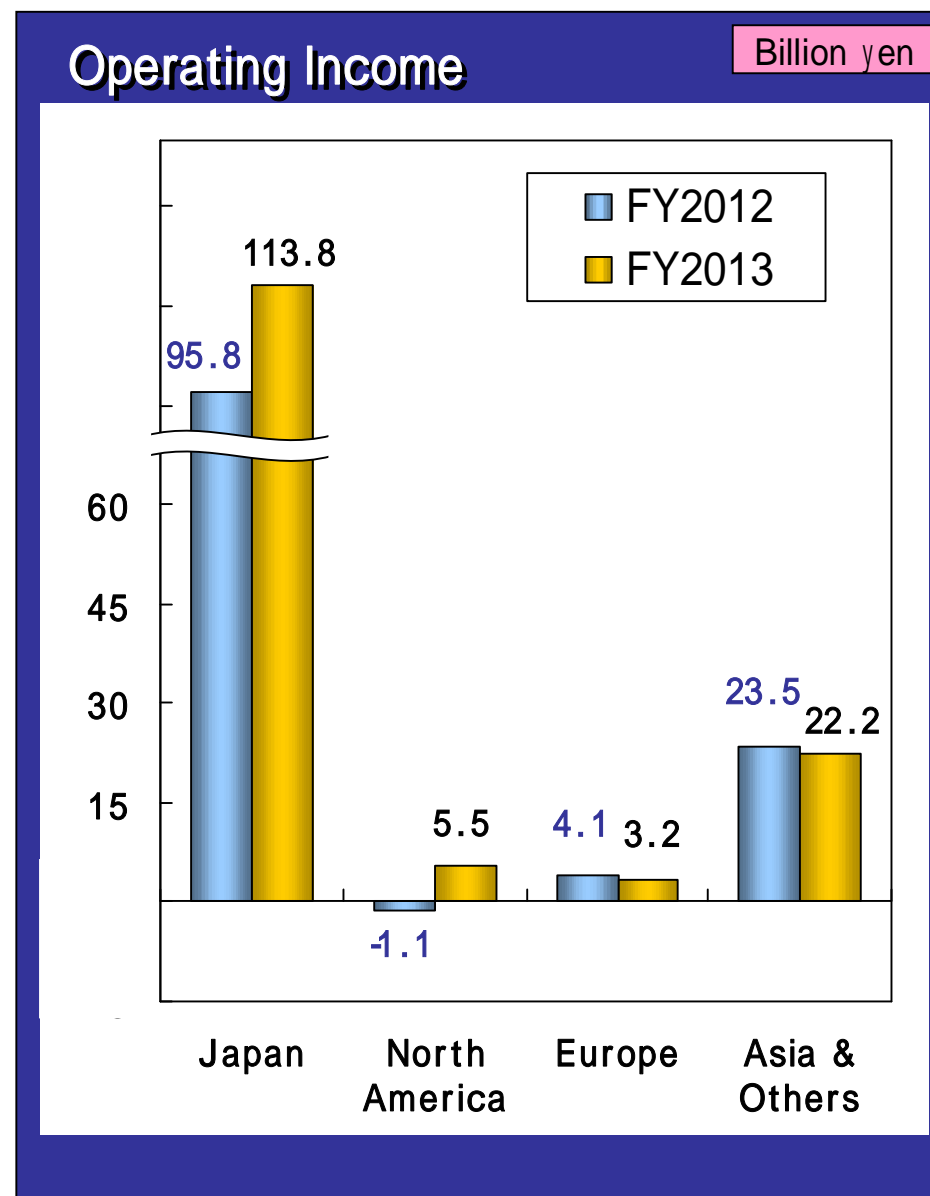
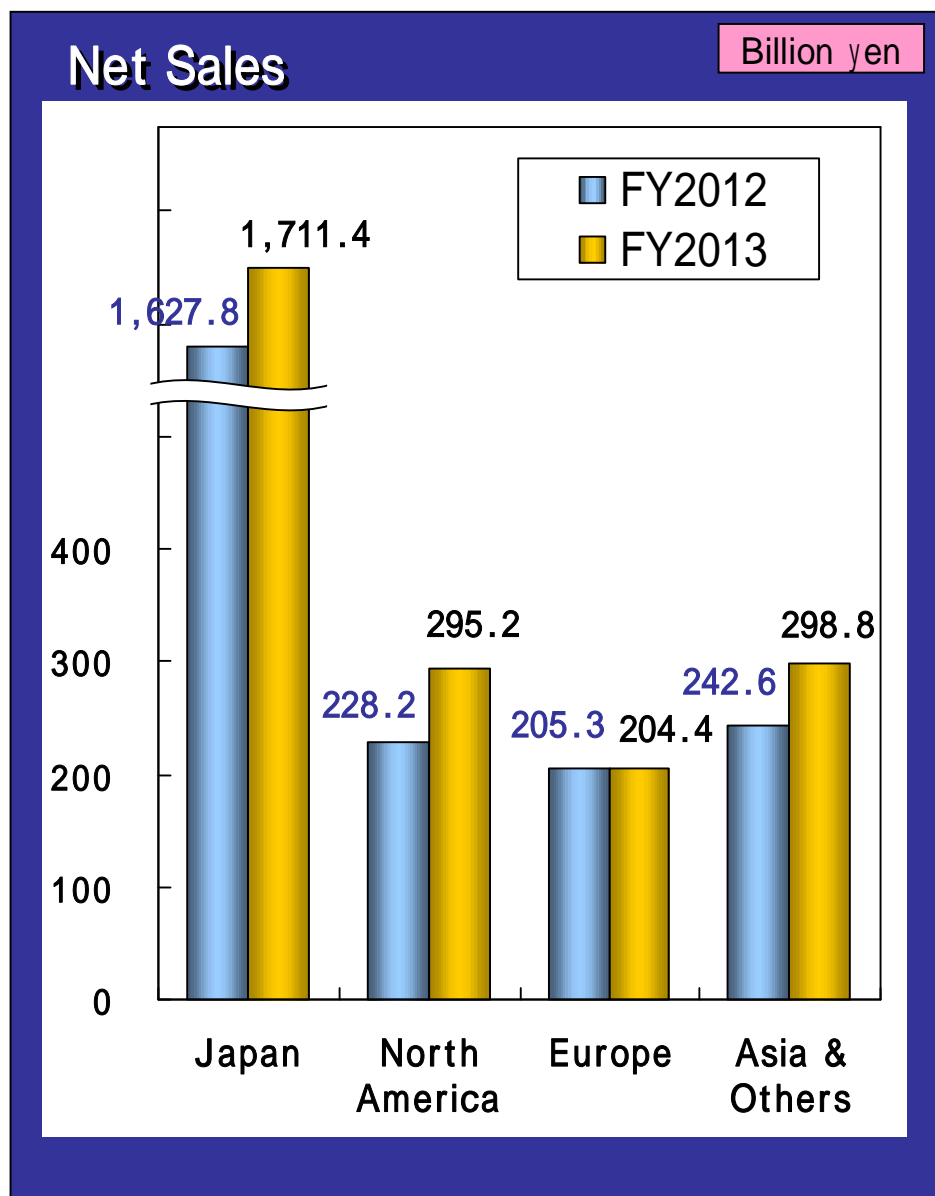
FY2013 [Sales 2,510.0]



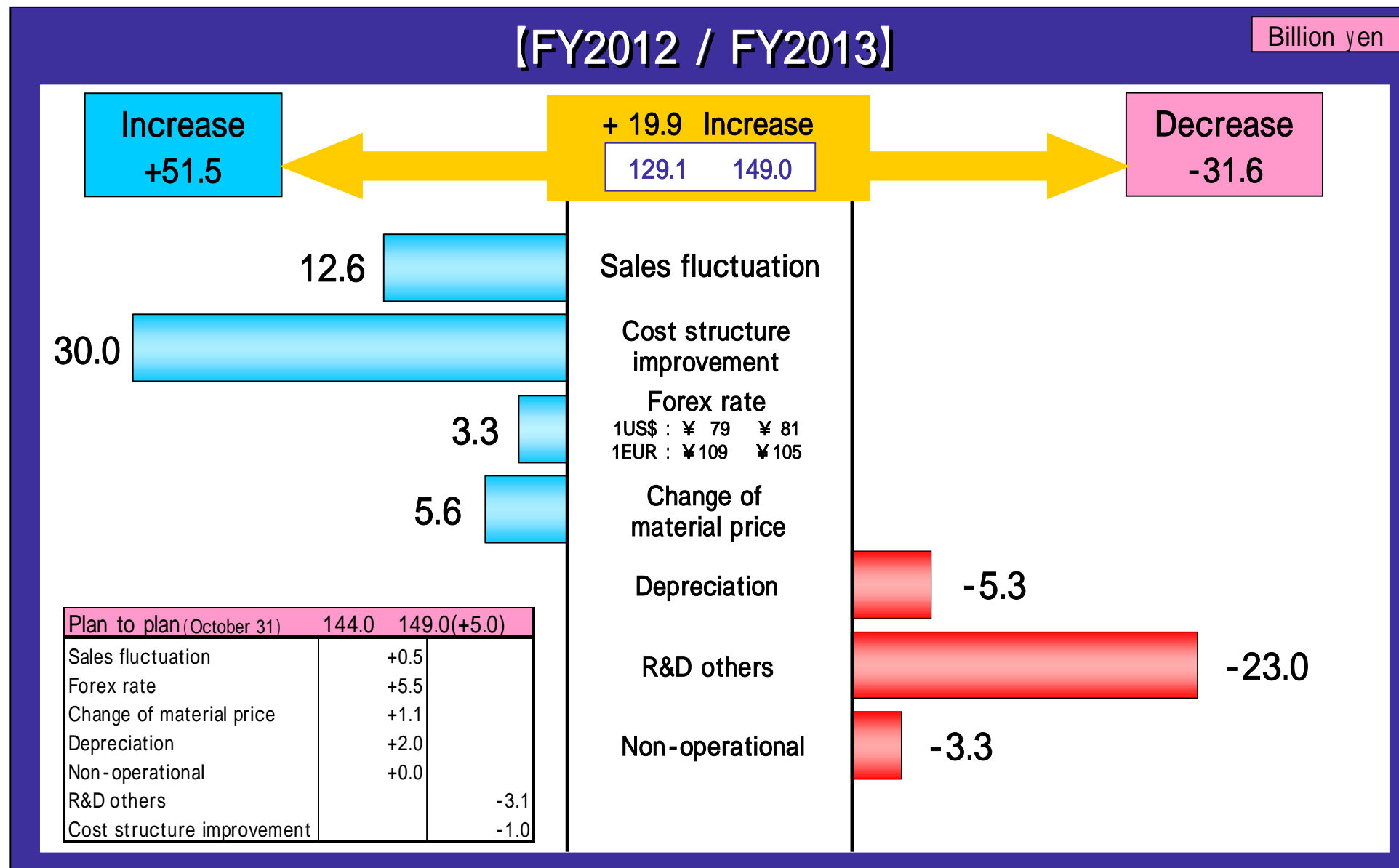
Other Manufacturers sales breakdown



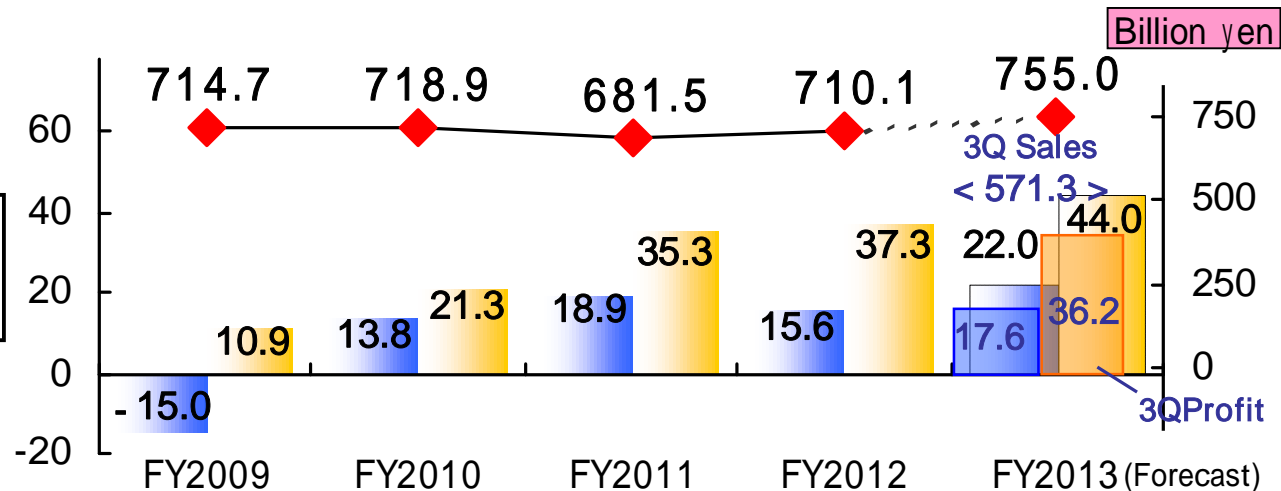
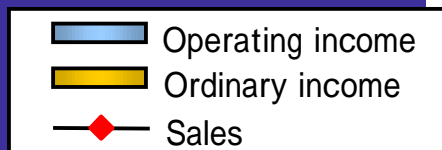
Forecast of Segment Information (FY2013 – 12 months)



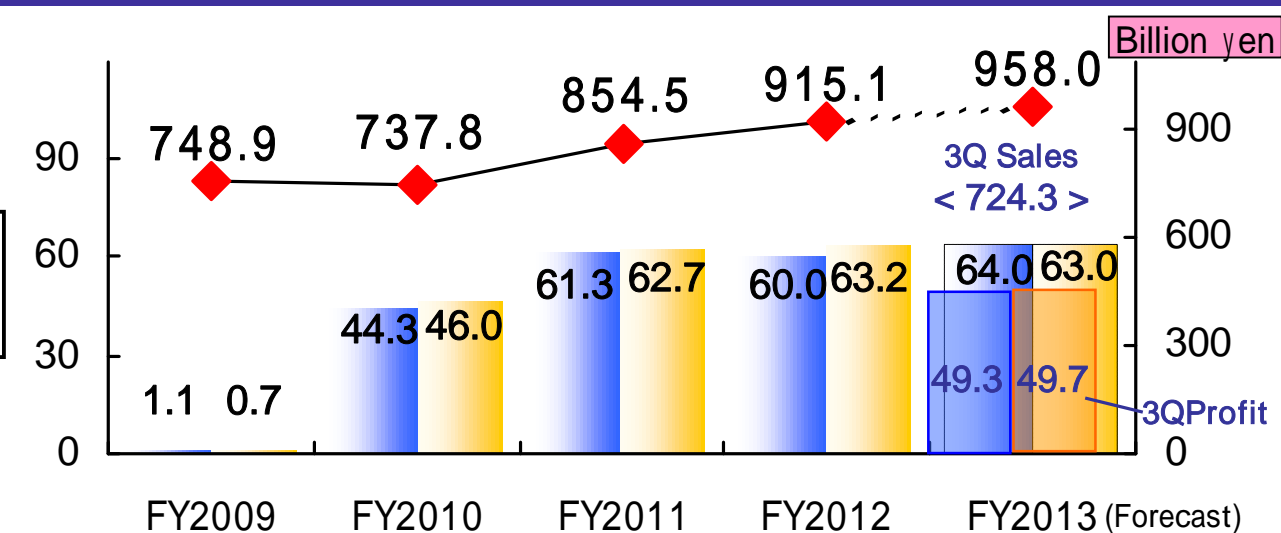
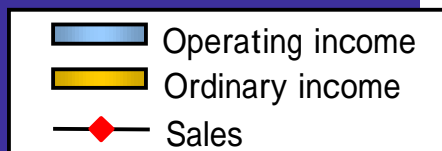
Forecast of Fluctuations for Ordinary Income (FY2013 – 12 months) **AISIN**



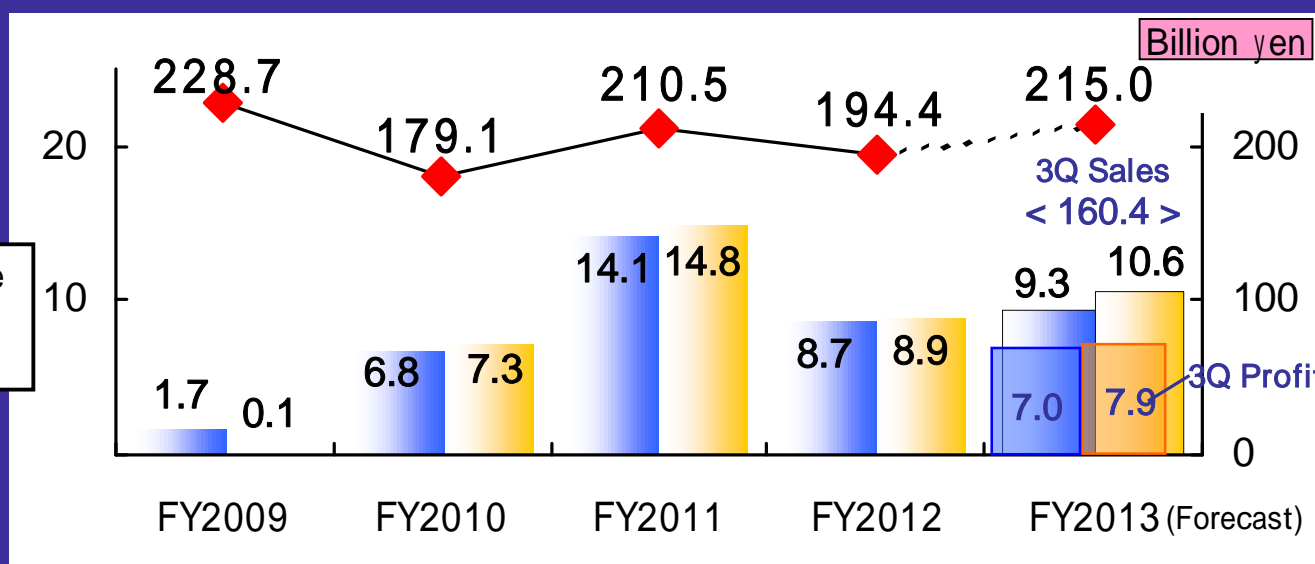
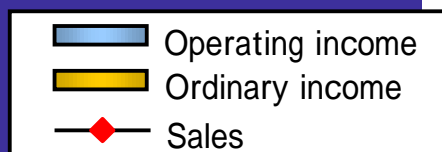
AISIN SEIKI



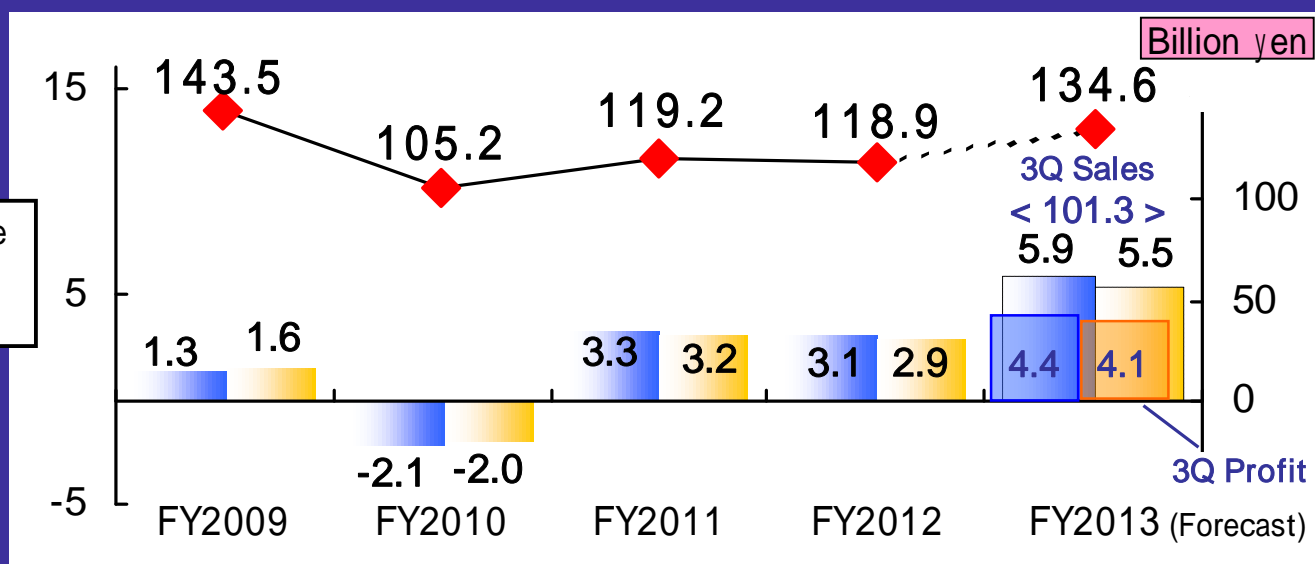
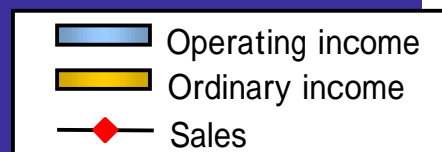
AISIN AW Group



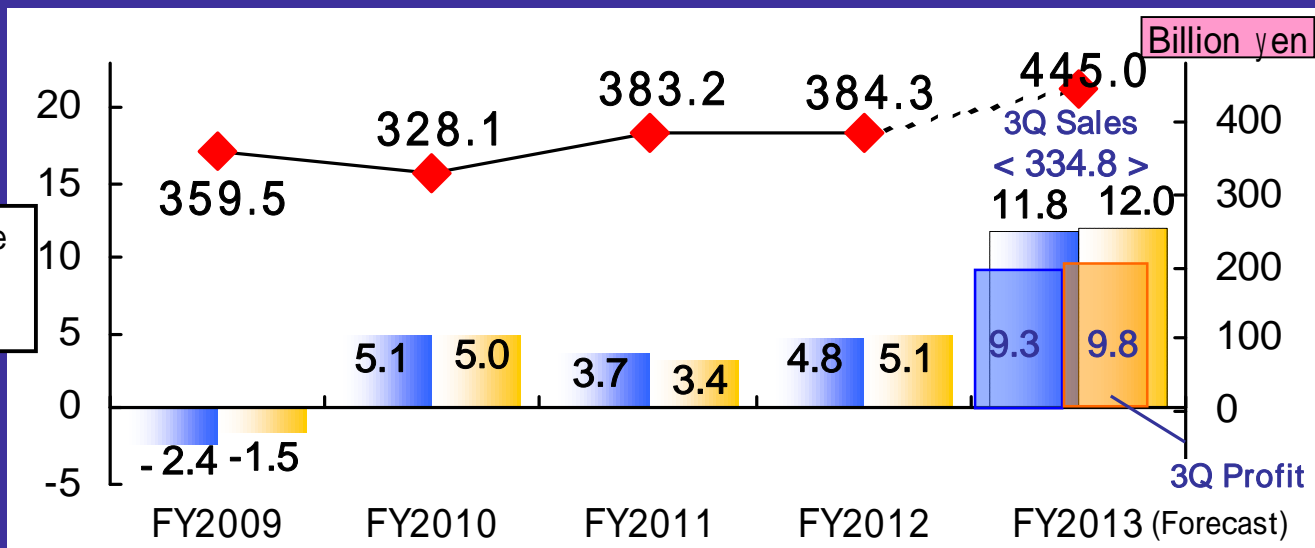
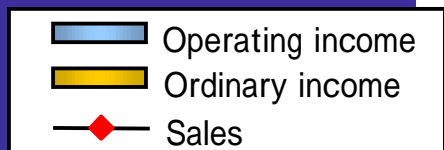
AISIN Takaoka Group



AISIN AI Group

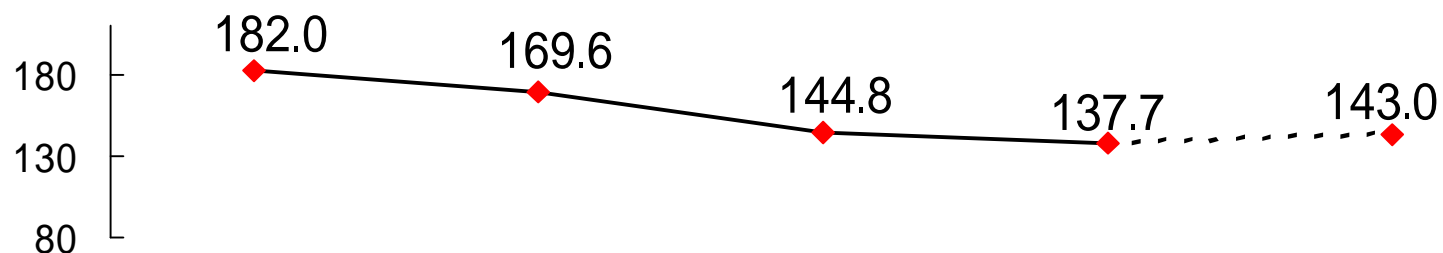


ADVICS Group

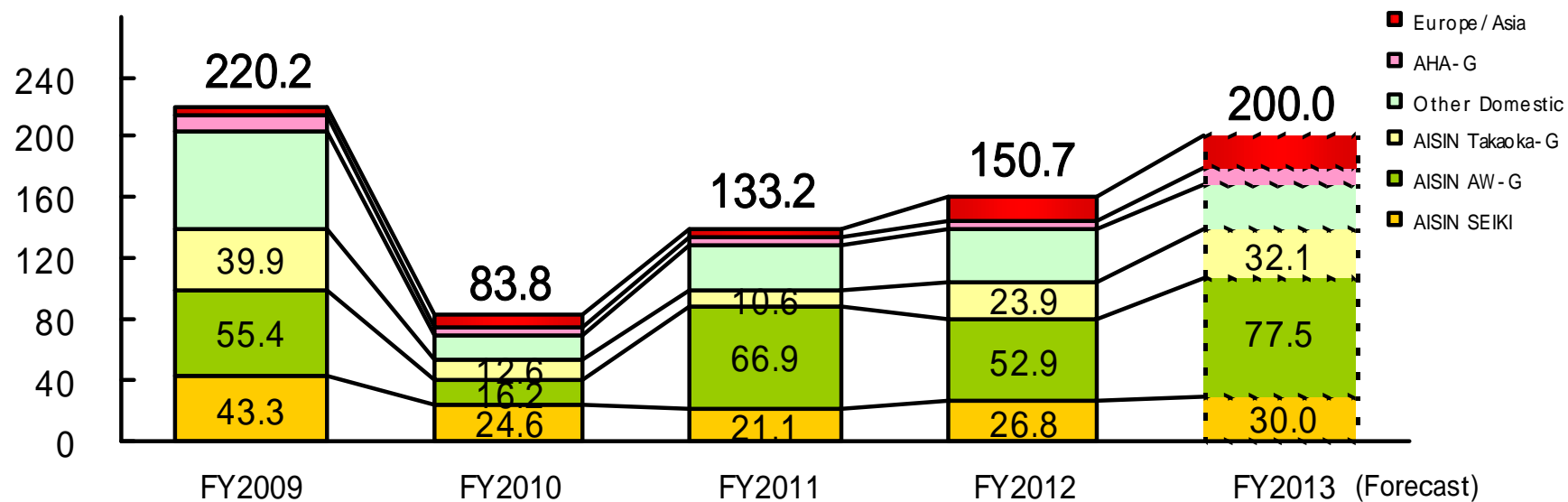


Depreciation

Billion yen

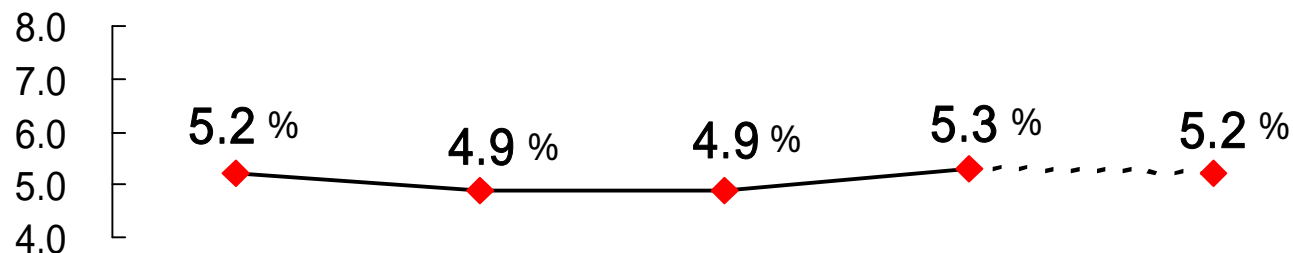


Capital Expenditure



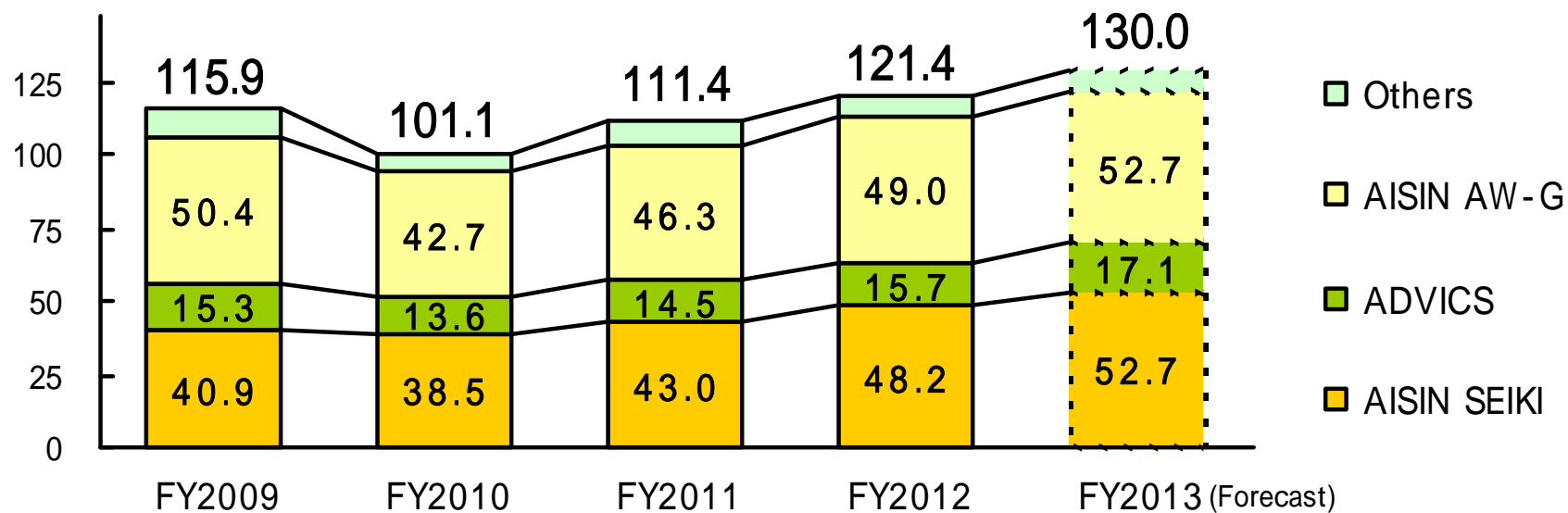
R & D Expenditure / Net Sales

%

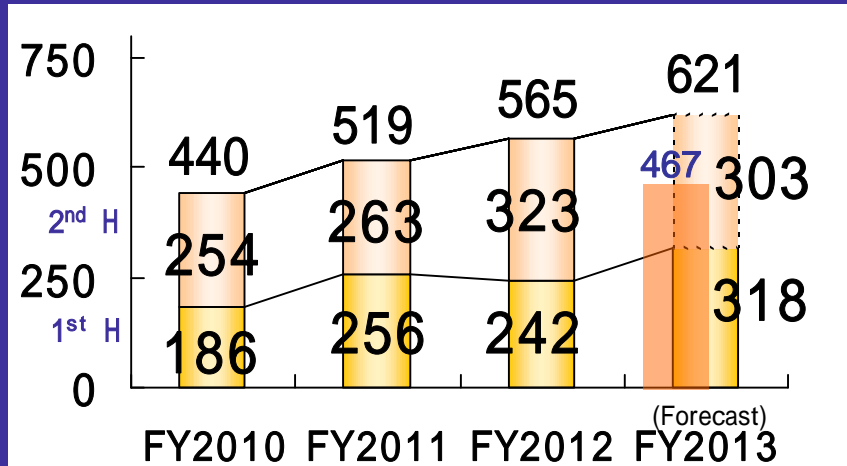


R & D Expenditure

Billion yen

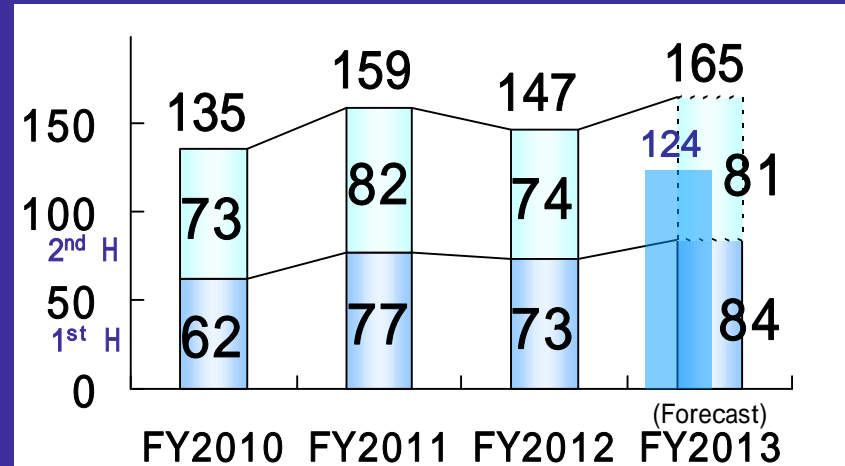


AT Production

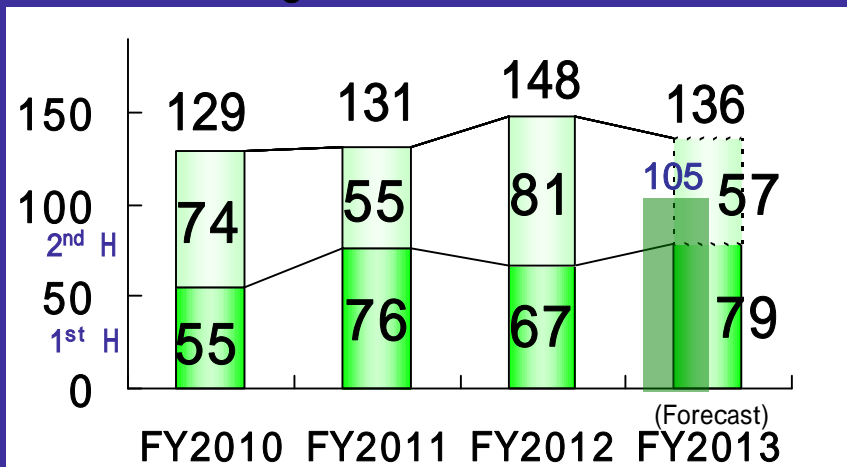


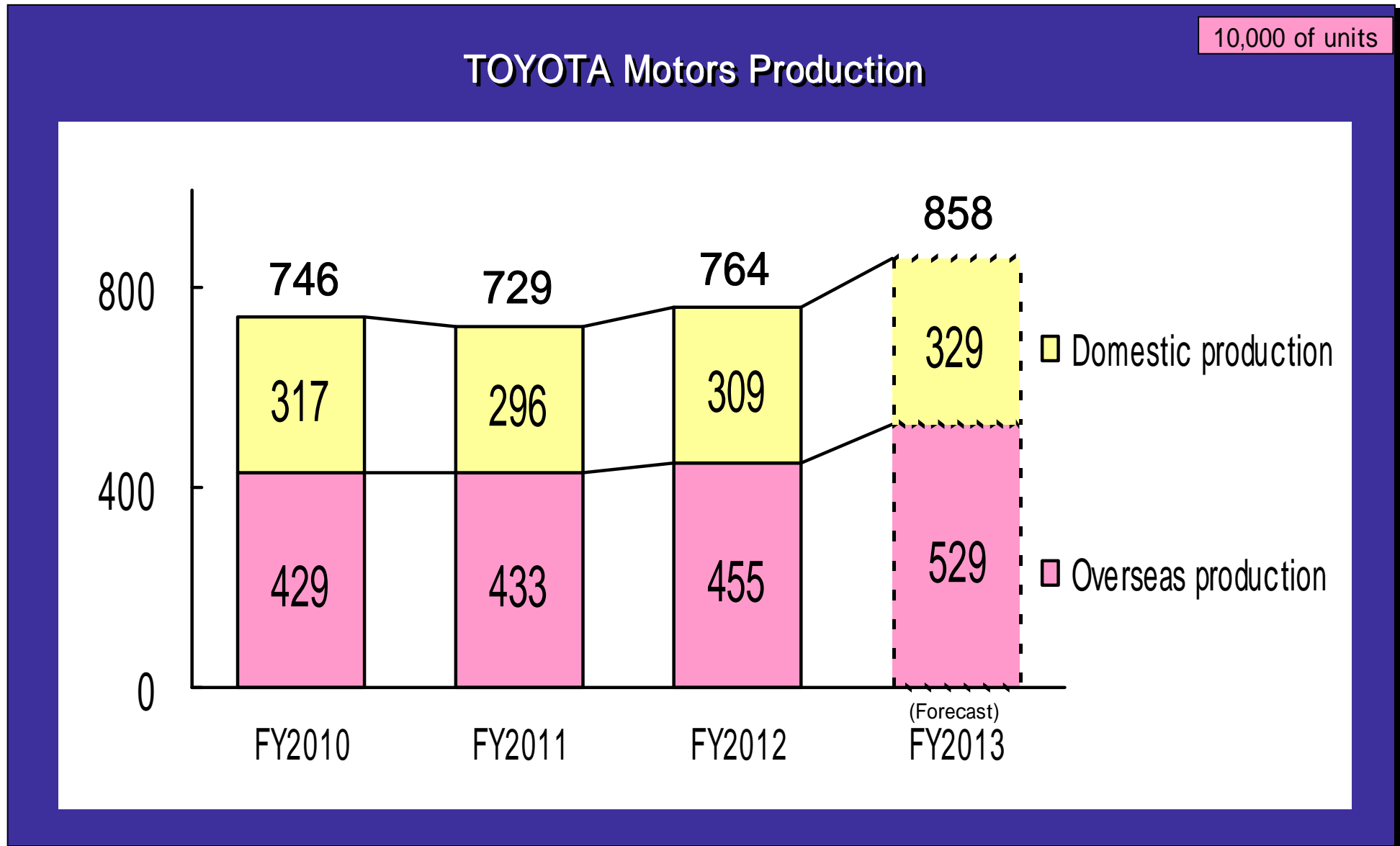
MT Production

10,000 of units



Navigation Production

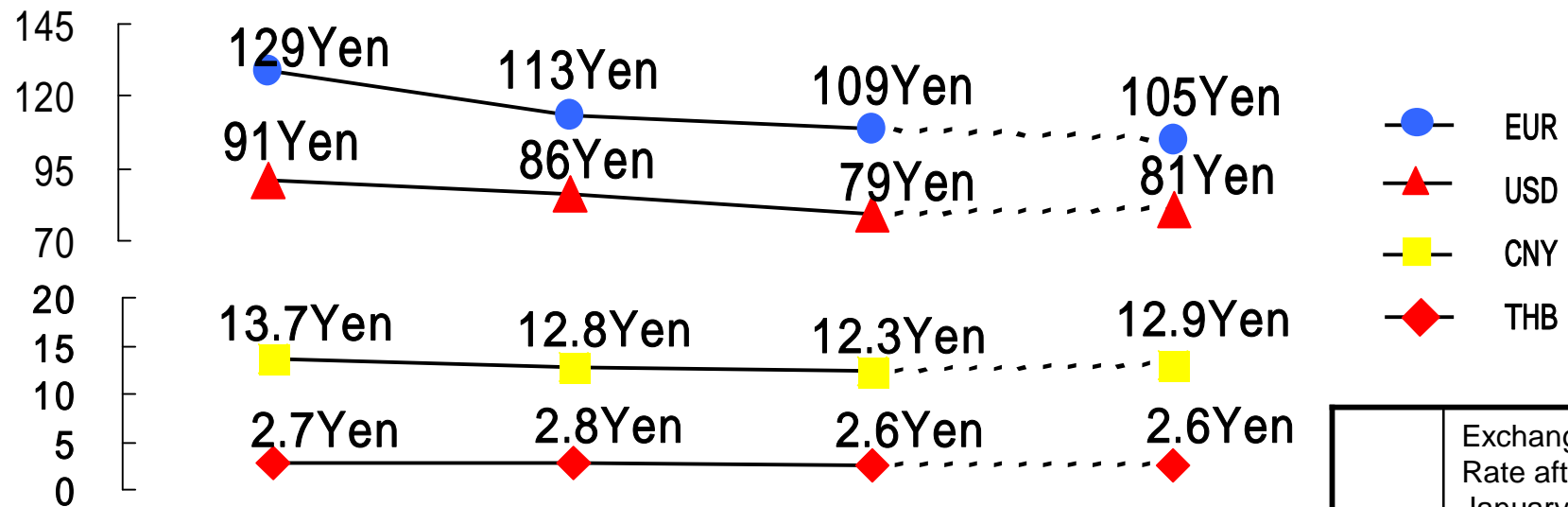




Foreign Currency Exchange Rate



Foreign Exchange Rate



Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

	FY2010	FY2011	FY2012	FY2013(Forecast)
USD	0.95	1.07	1.02	1.38
EUR	0.13	0.16	0.17	0.15
THB	0.27	0.65	0.42	0.79
CNY	0.11	0.22	0.18	0.17

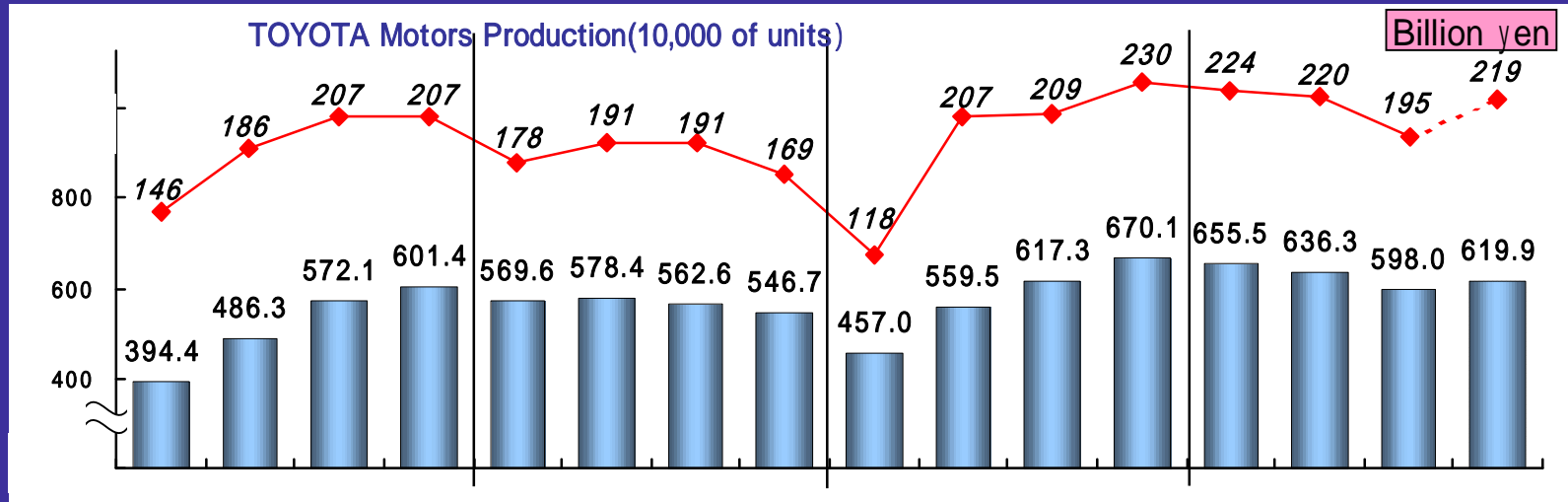
	Exchange Rate after January
1USD	85 yen
1EUR	115 yen
1THB	2.7 yen
1CNY	13.9 yen

Impacts of THB and CNY are per 0.1yen.

Quarterly Performance



Net Sales



Operating Income

