

***AISIN***



*FY2013*  
**Consolidated Financial Results**

(April 1, 2012 through March 31, 2013)

April 26, 2013

AISIN SEIKI Co., Ltd.

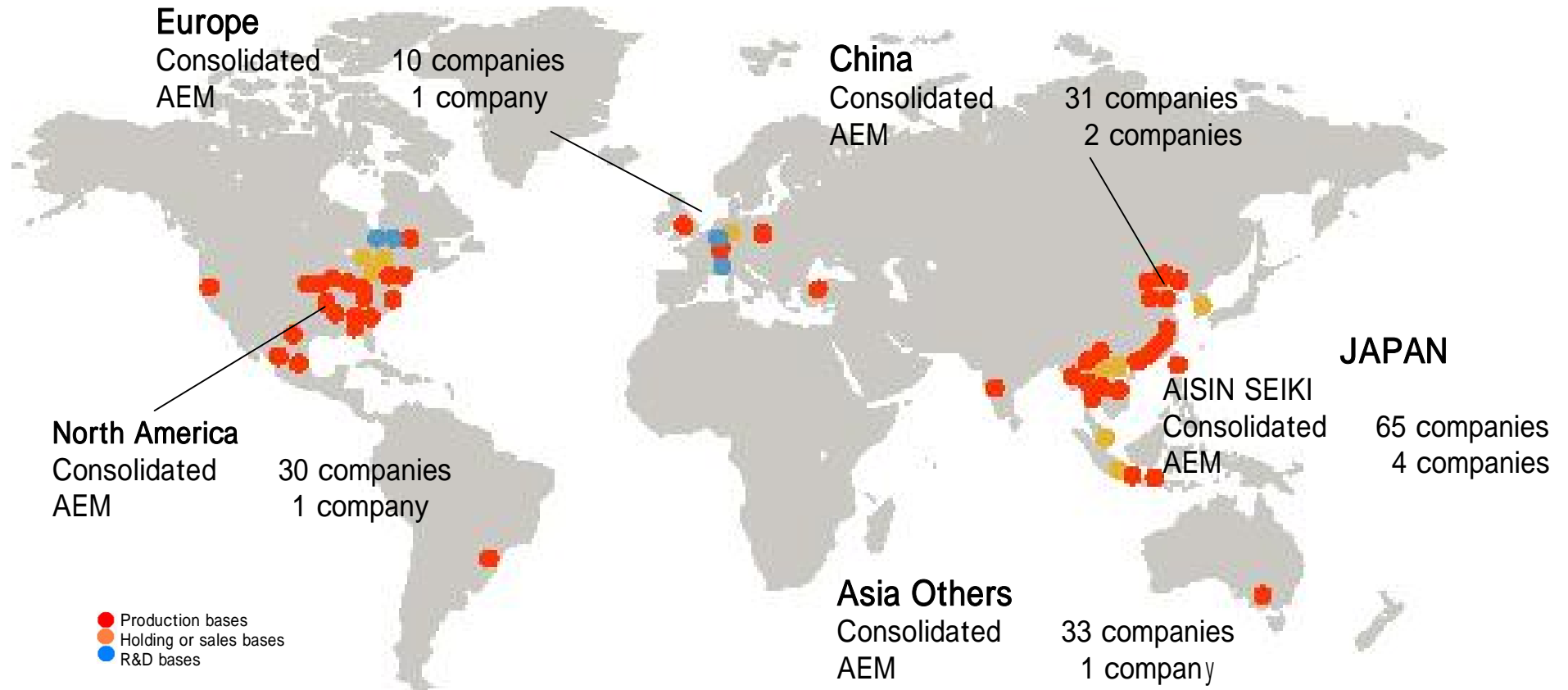
(<http://www.aisin.com>)

Sales and income increased from previous year due to recovery of domestic production and increase of production in the North America and Asia pacific region.

Annual dividend is ¥75 per share, interim ¥25 and year-end ¥50. (Previous year was ¥50 per share)

Sales and income are predicted to increase in FY 2014 due to increase on oversea production and weak Yen.

# FY2013 Global Networks of AISIN

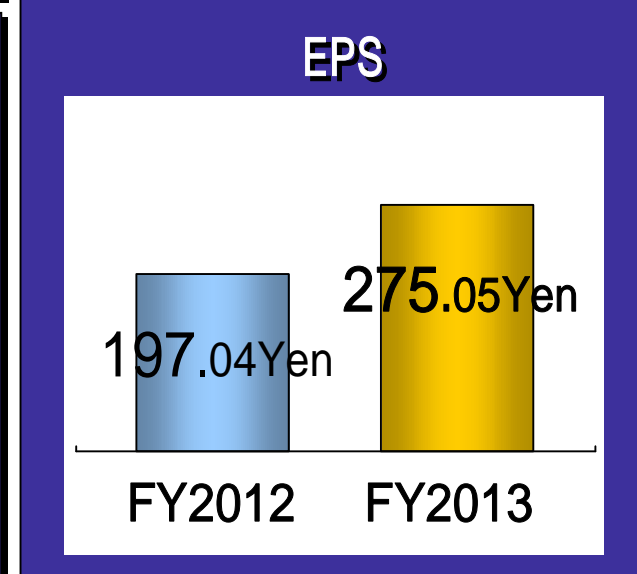
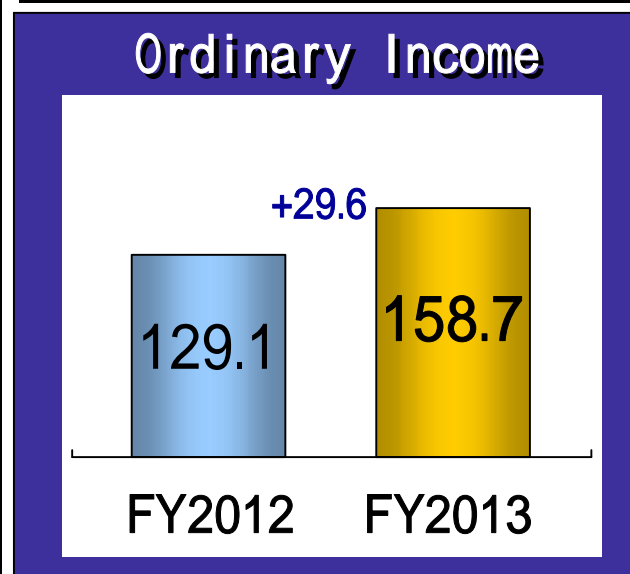
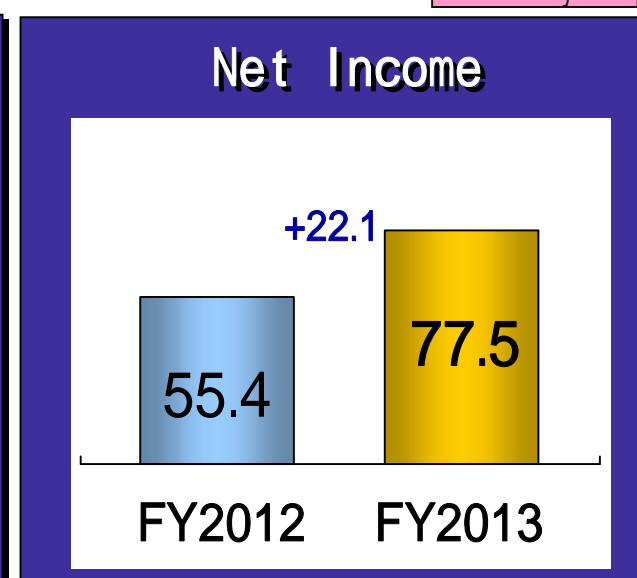
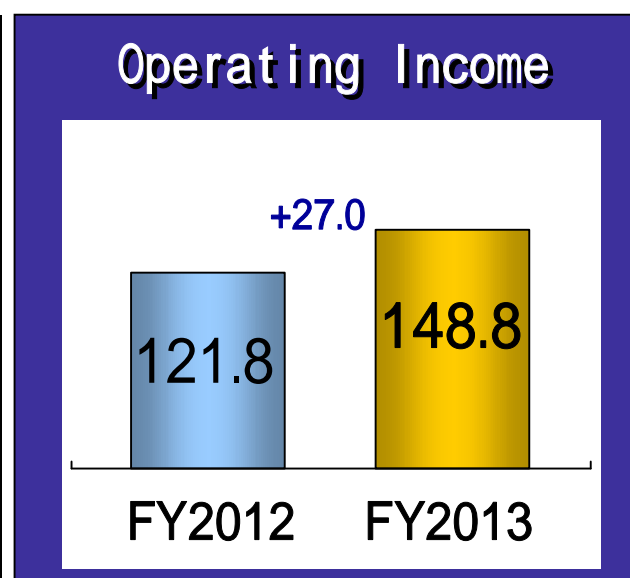
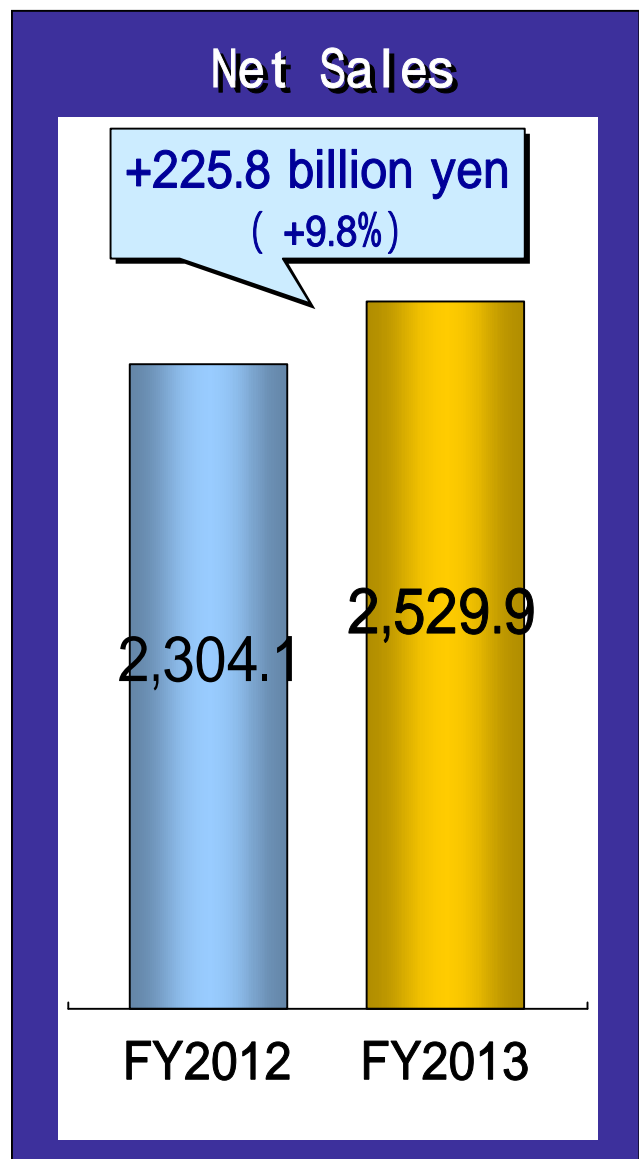


Total 179: AISIN SEIKI + Consolidated 169 companies  
 + Affiliates accounted for using equity method 9 companies

# FY2013 Consolidated Operating Results (12 months)



Billion yen

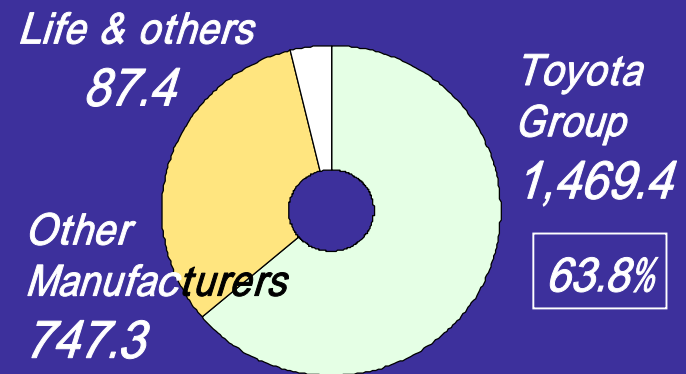


# FY2013 Sales by Customer (12 months)

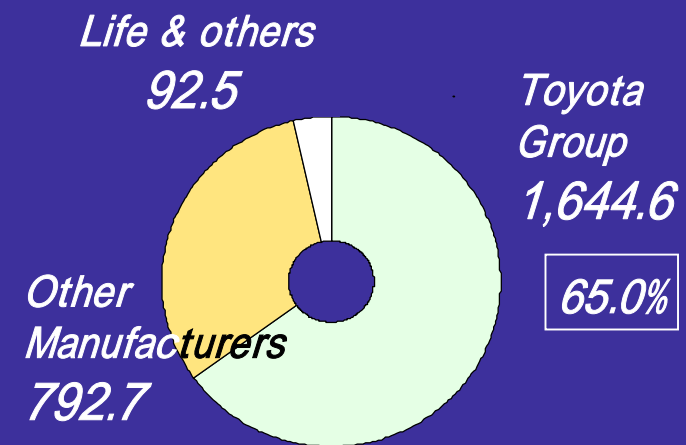


Billion yen

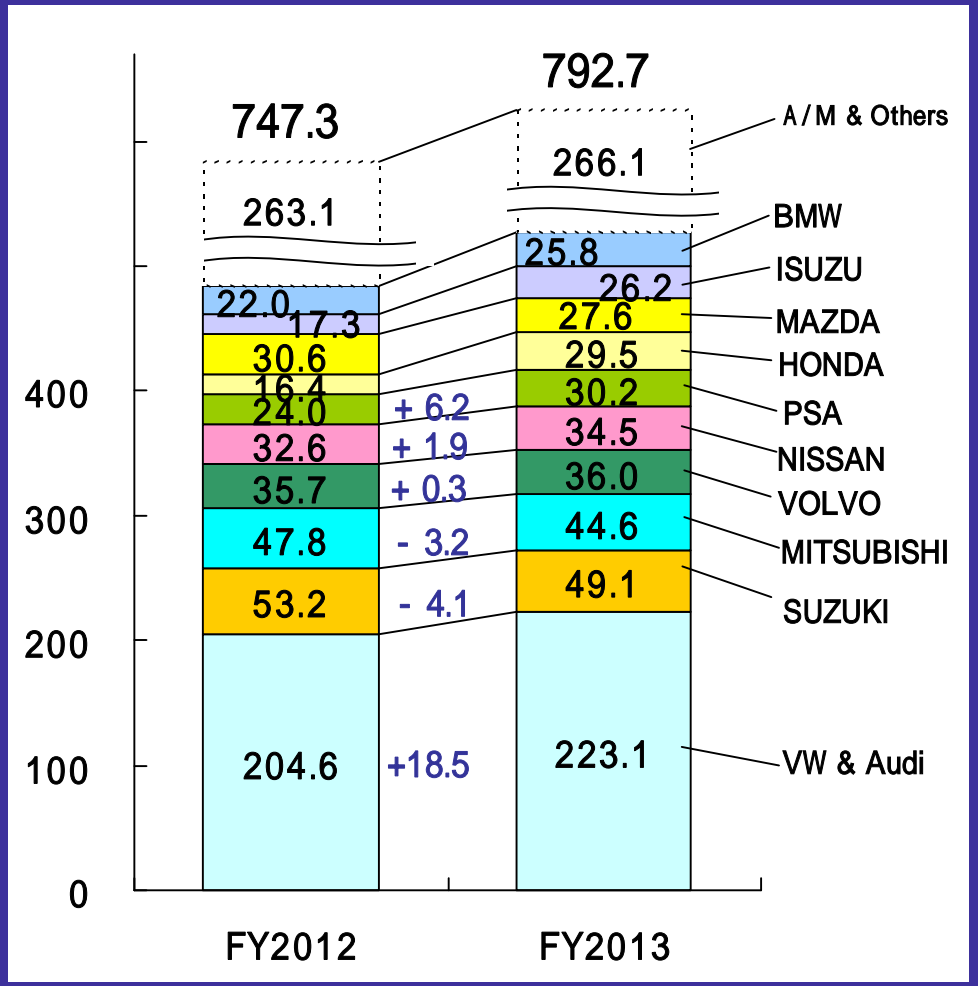
**FY2012** 【 Sales 2,304.1】



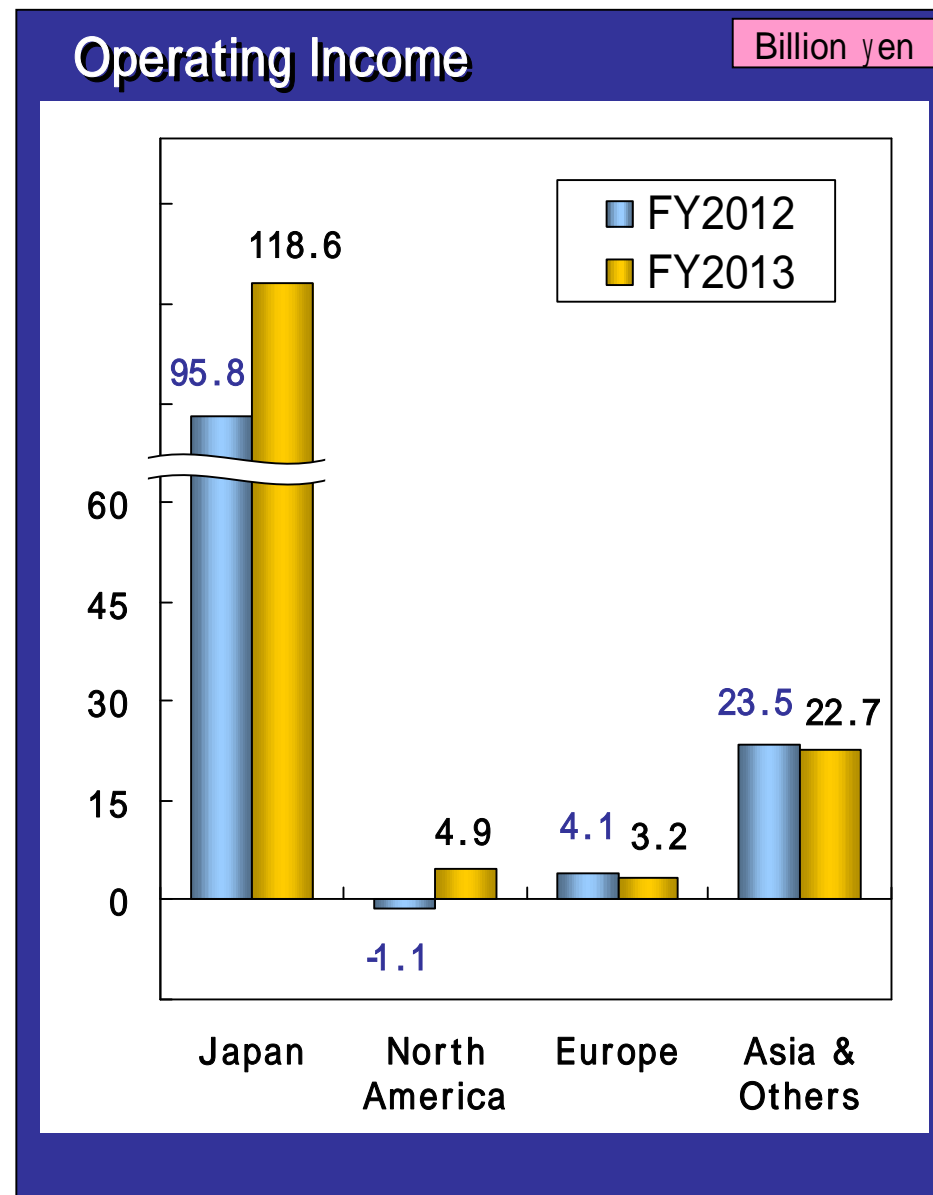
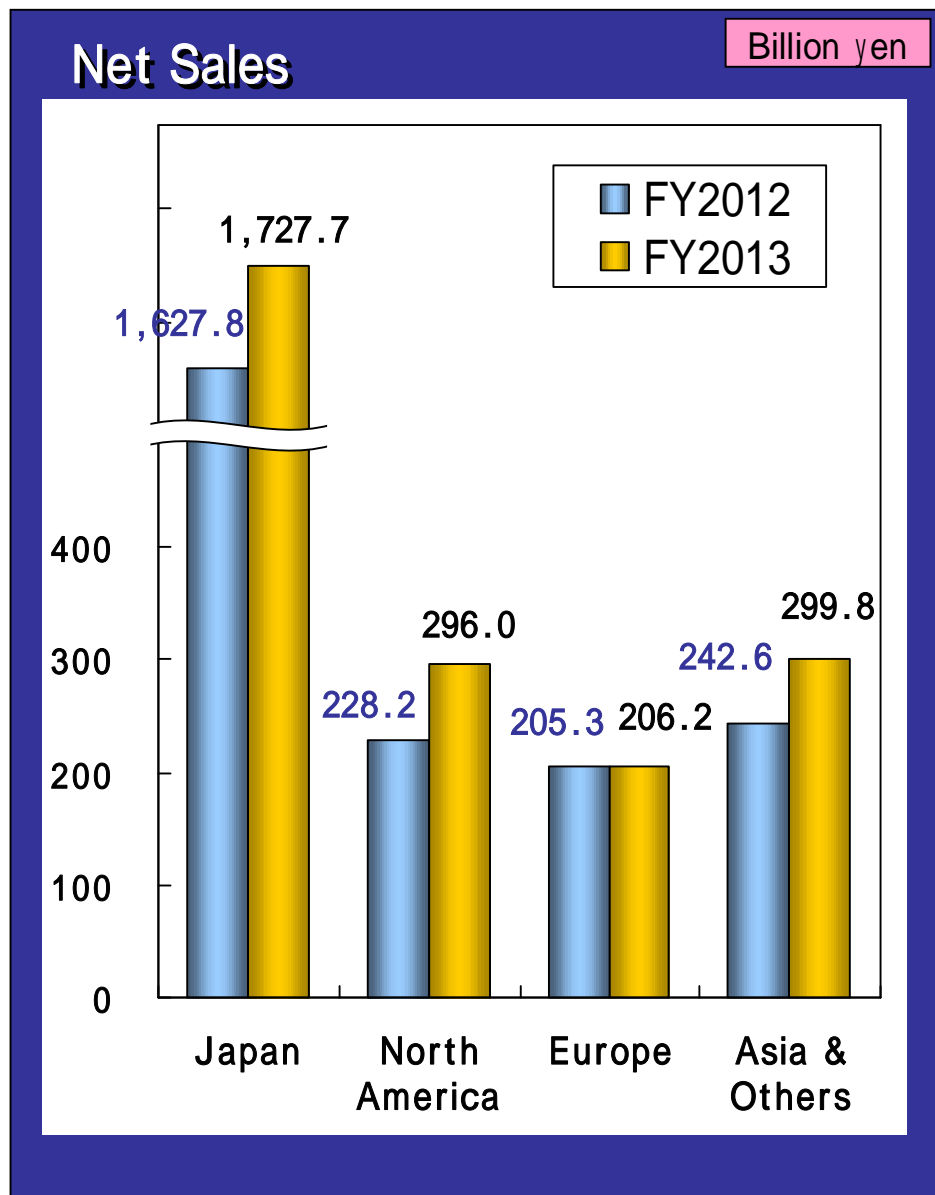
**FY2013** 【 Sales 2,529.9】



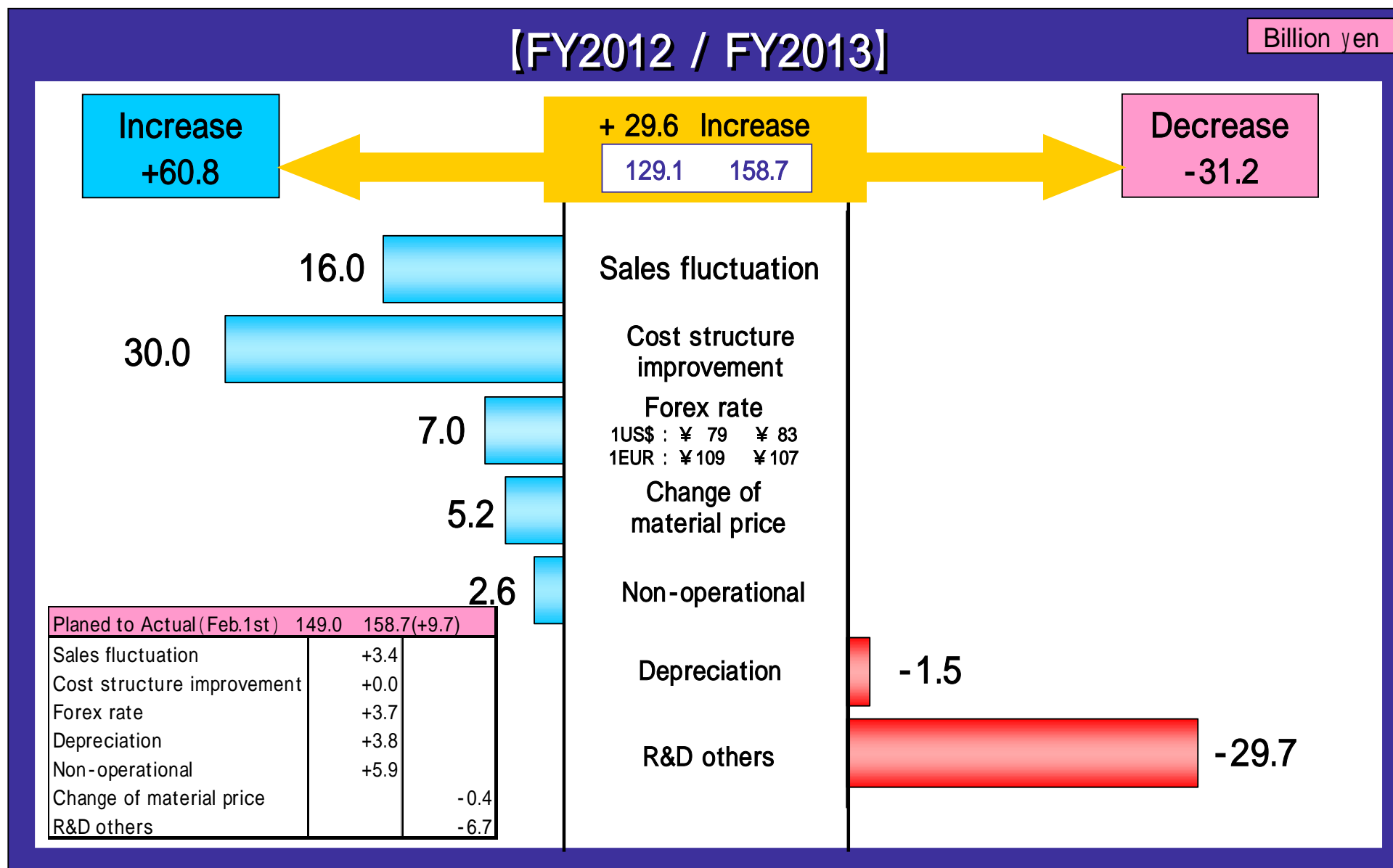
Other Manufacturers sales breakdown



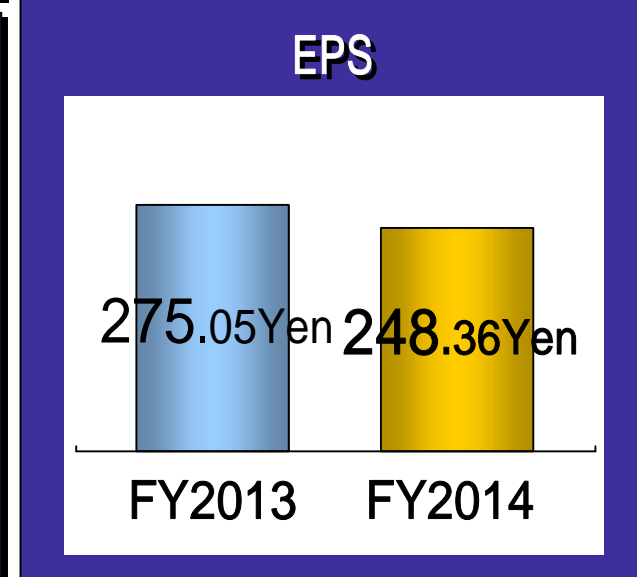
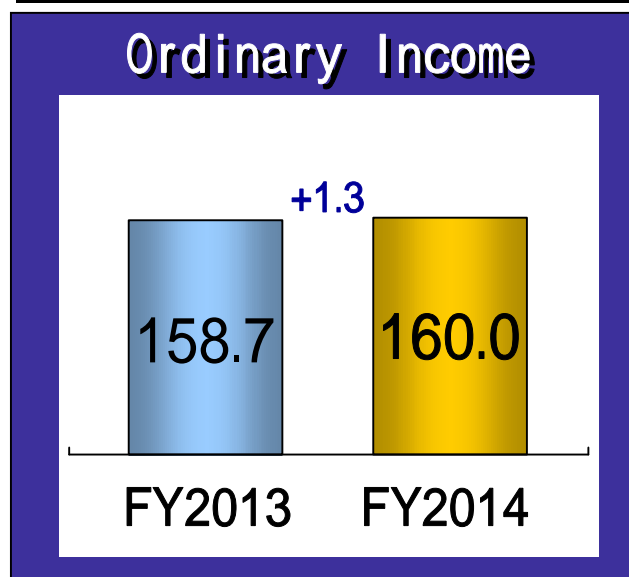
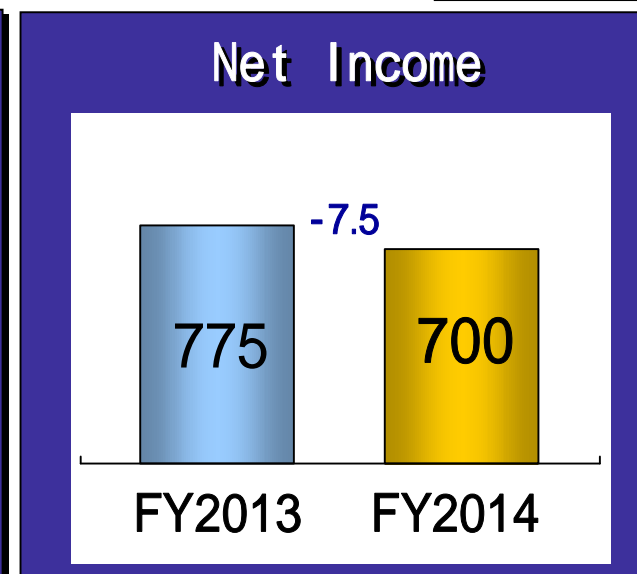
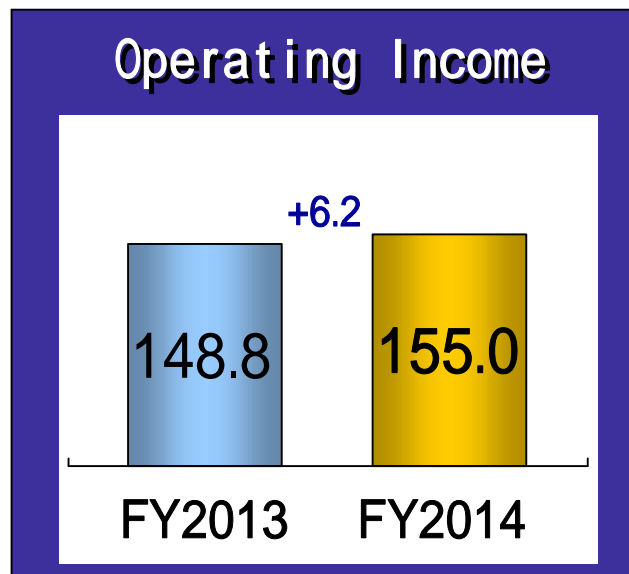
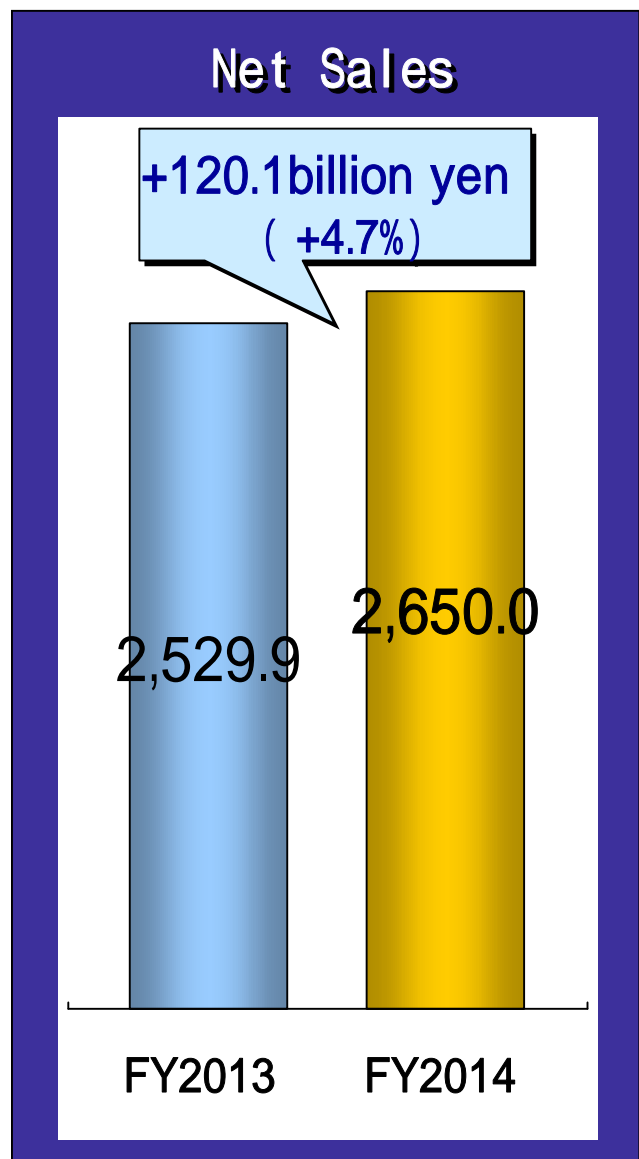
# FY2013 Segment Information (12 months)



# FY2013 Fluctuations for Ordinary Income (12 months)



Billion yen



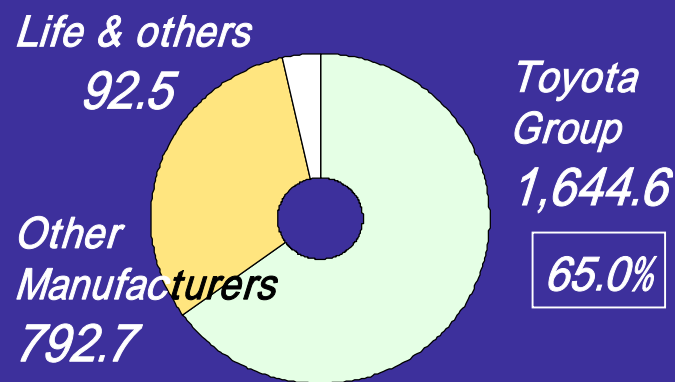


# Forecast of Sales by Customer ( FY2014 – 12 months)

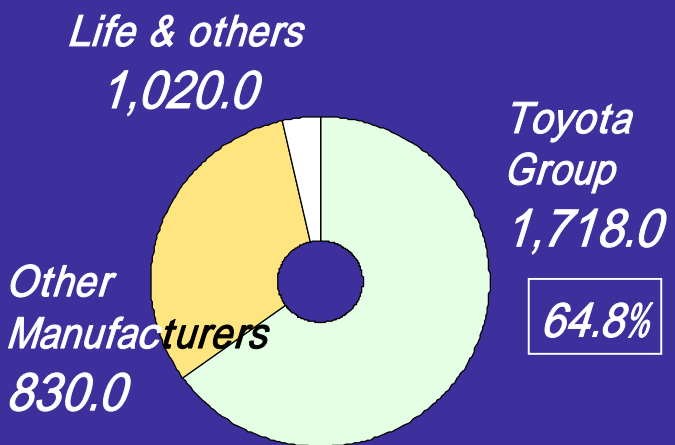


Billion yen

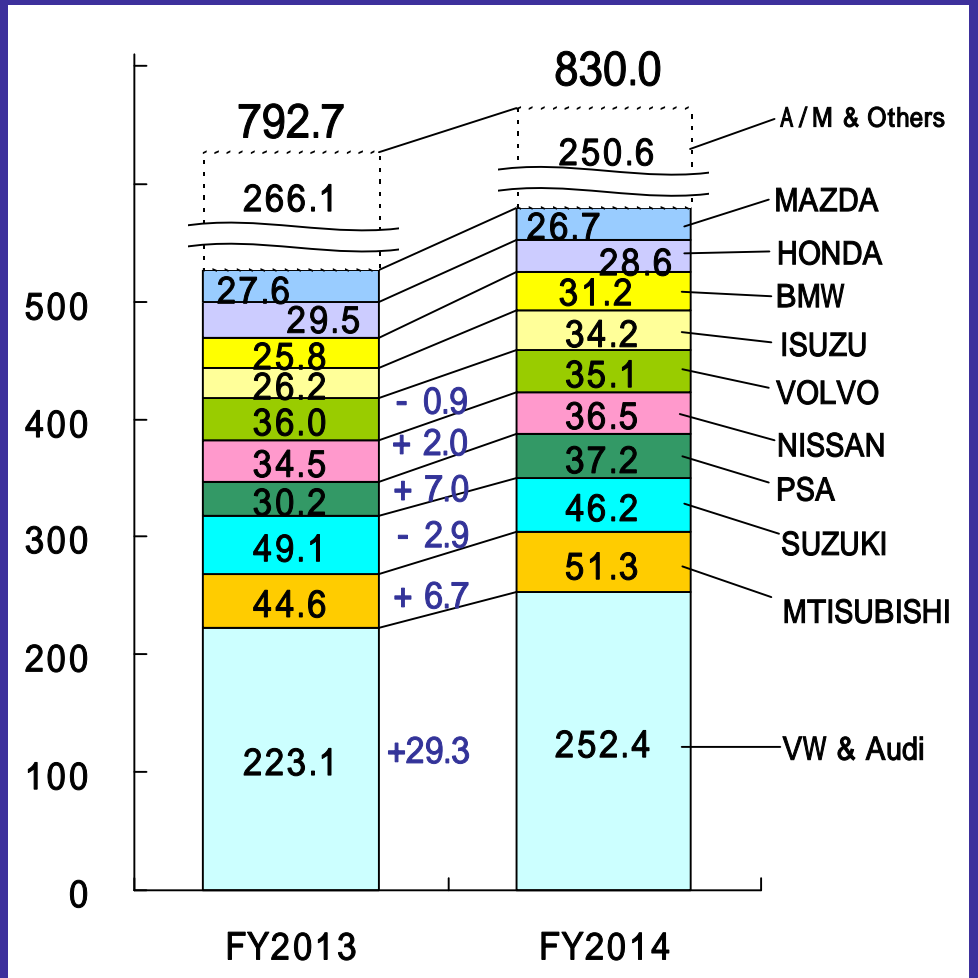
**FY2013** [ Sales 2,529.9 ]



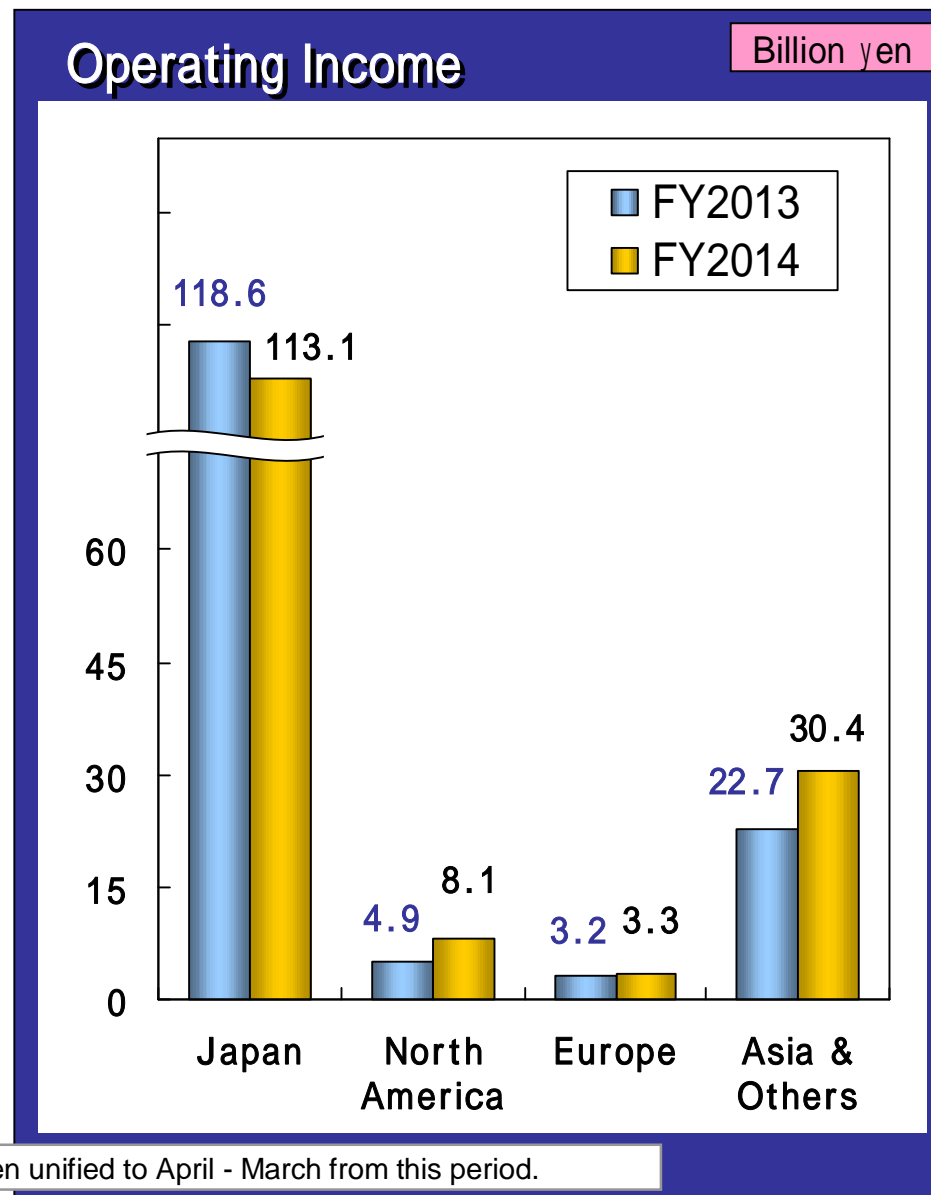
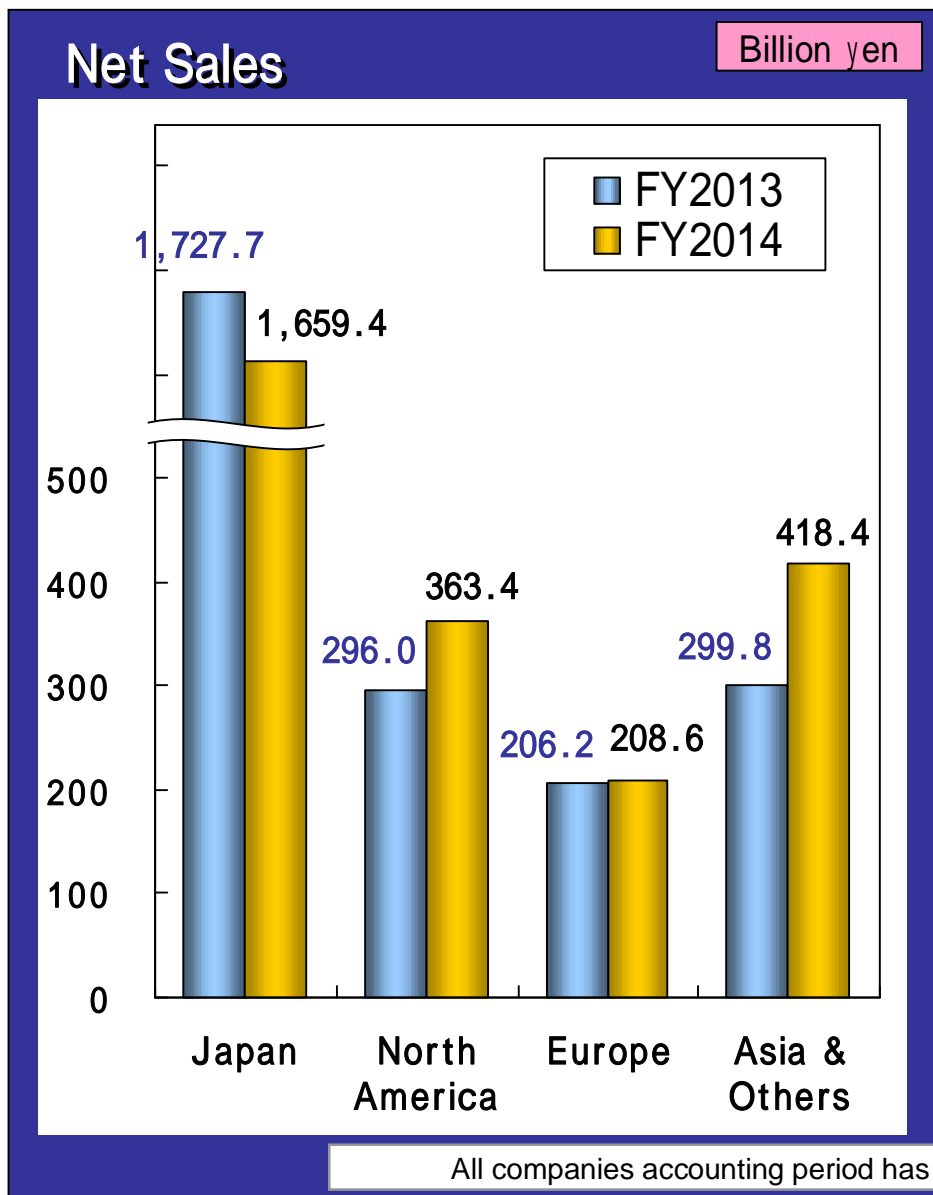
**FY2014** [ Sales 2,650.0 ]



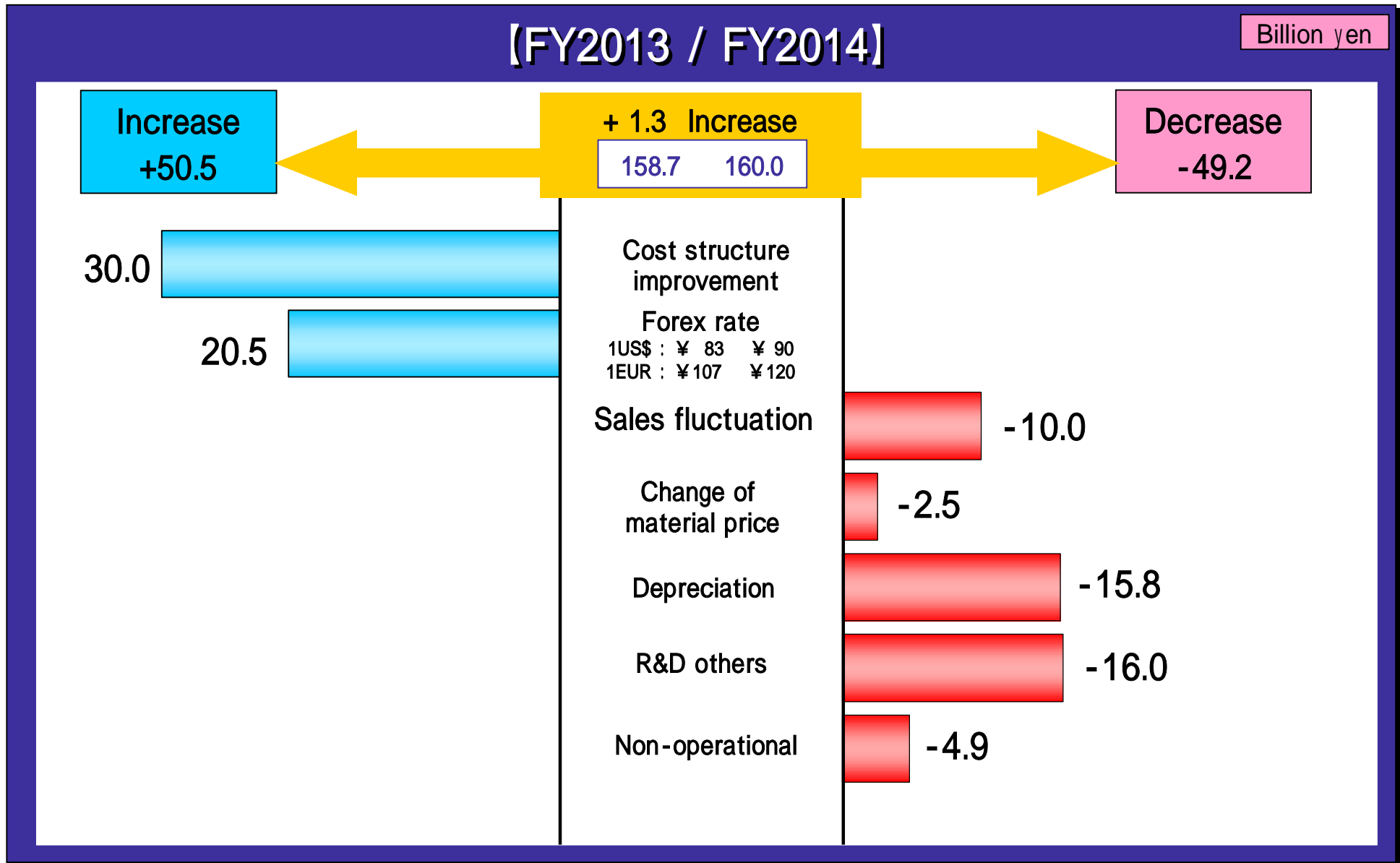
Other Manufacturers sales breakdown



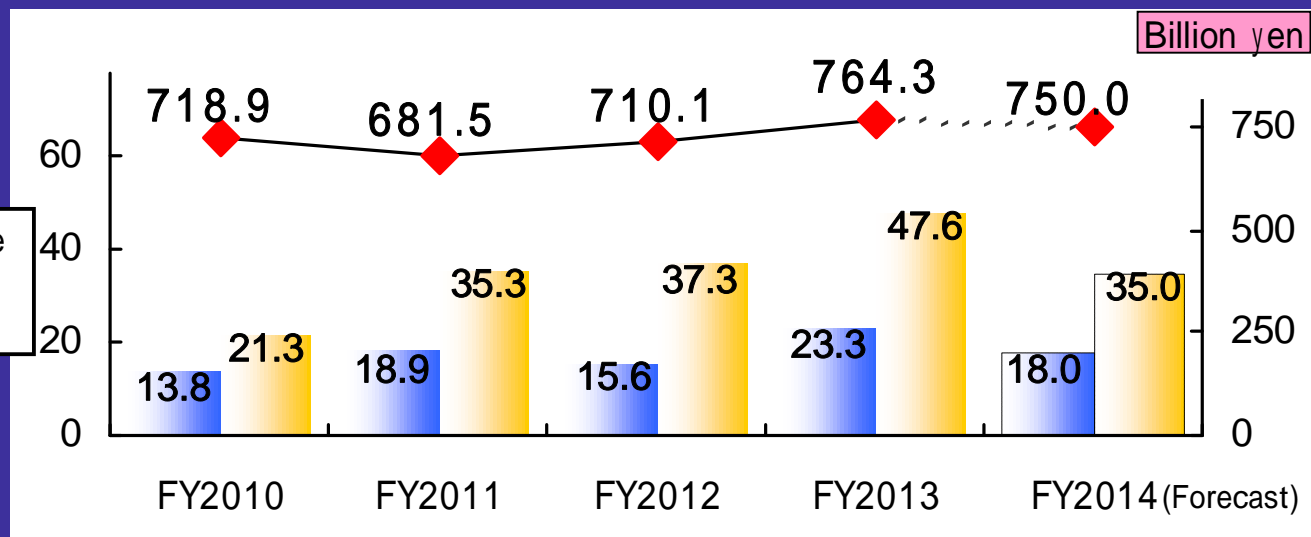
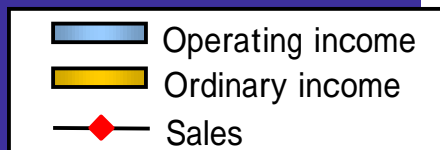
# Forecast of Segment Information ( FY2014 – 12 months)



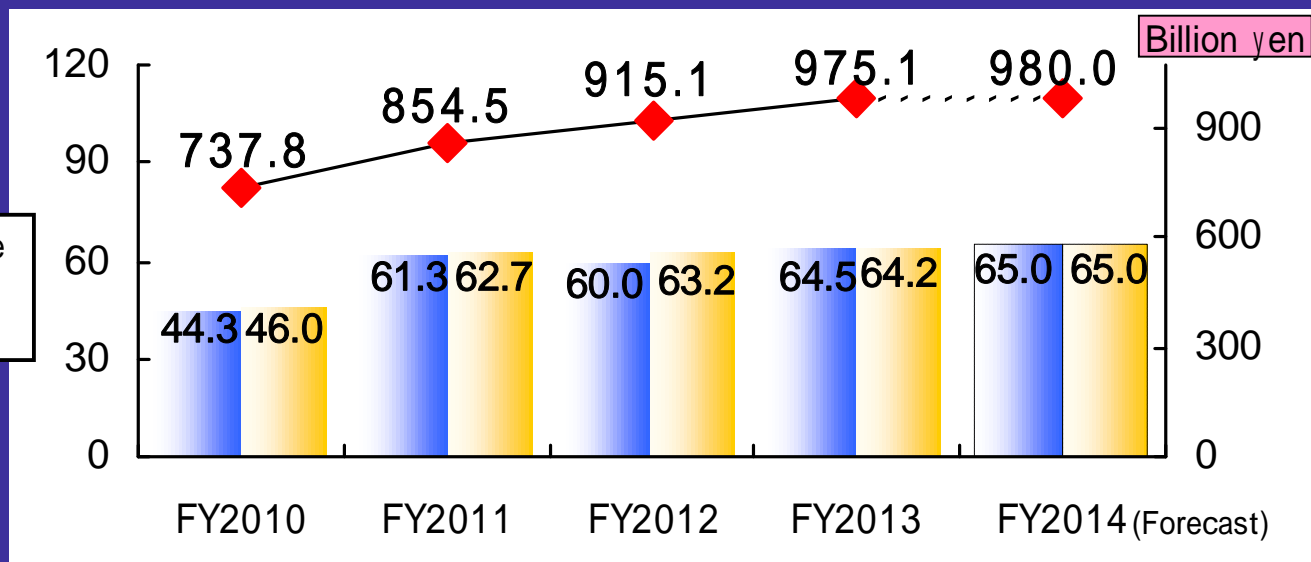
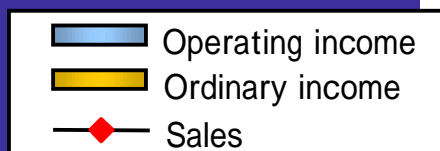
Forecast of Fluctuations for Ordinary Income (FY2014 – 12 months)  **AISIN**



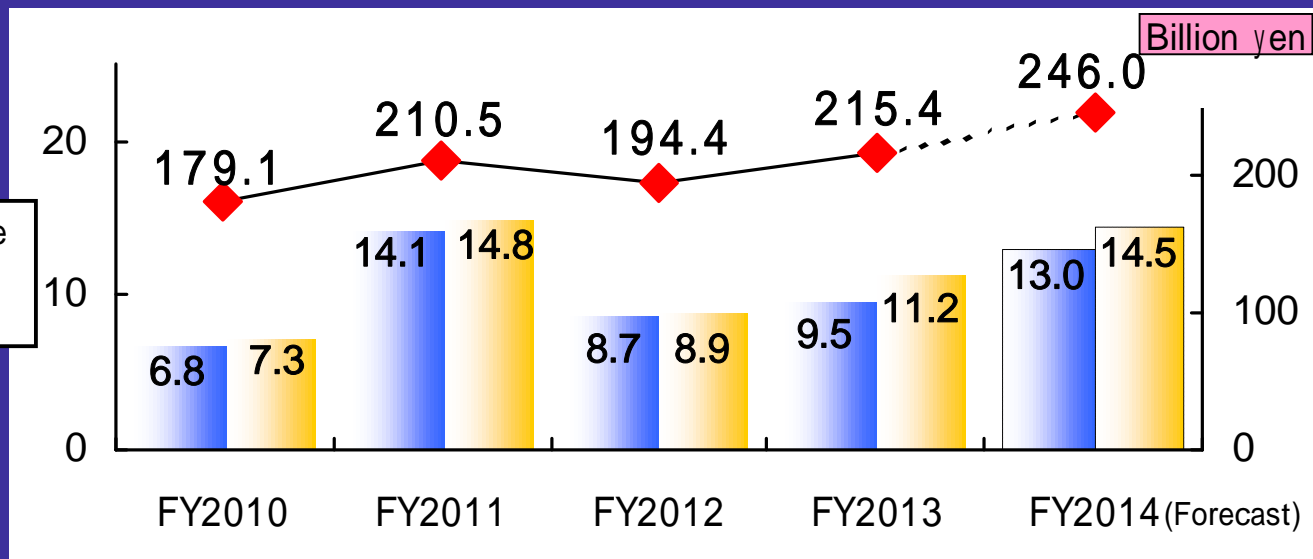
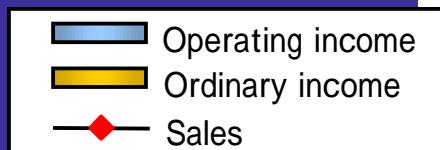
## AISIN SEIKI



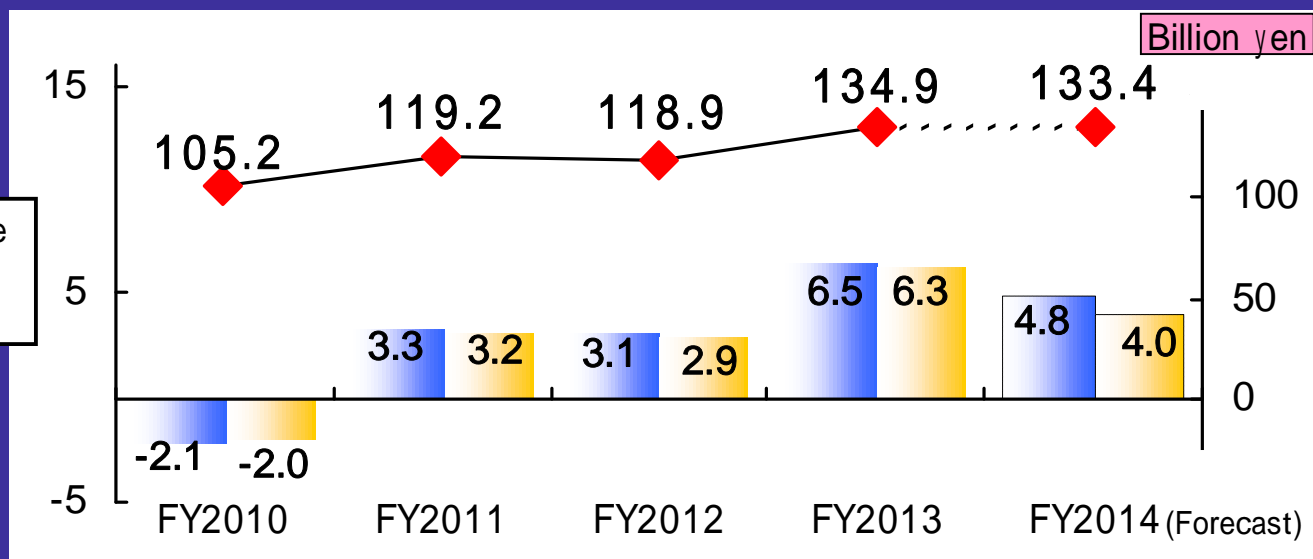
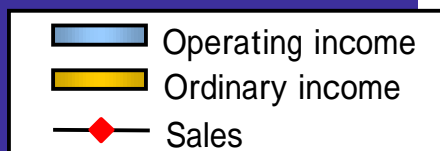
## AISIN AW Group



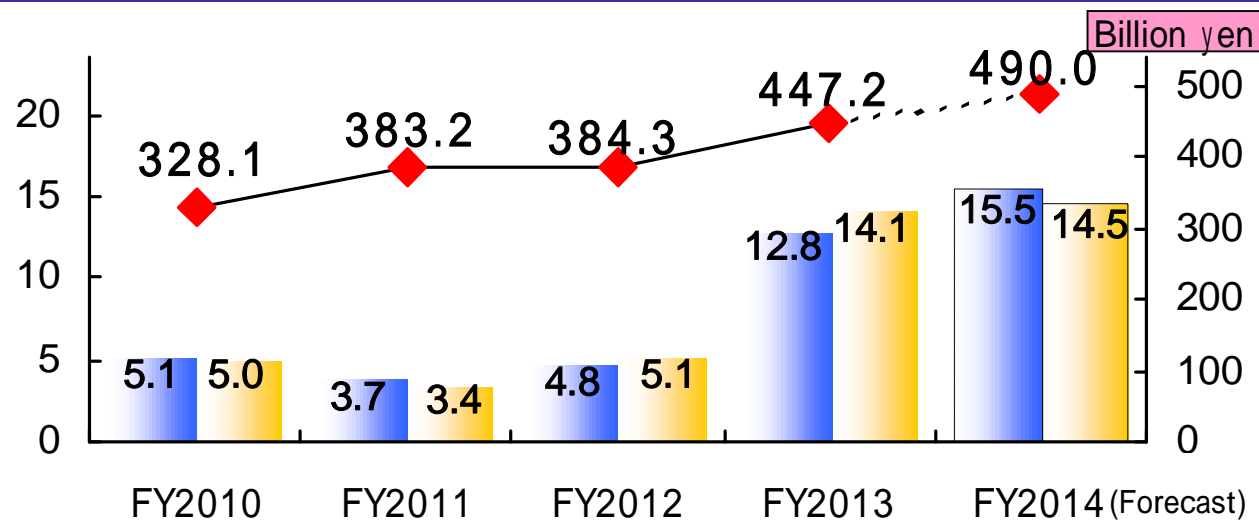
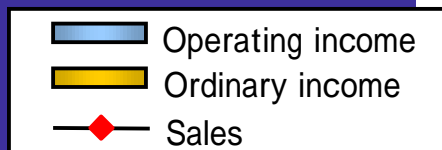
### AISIN Takaoka Group



### AISIN AI Group

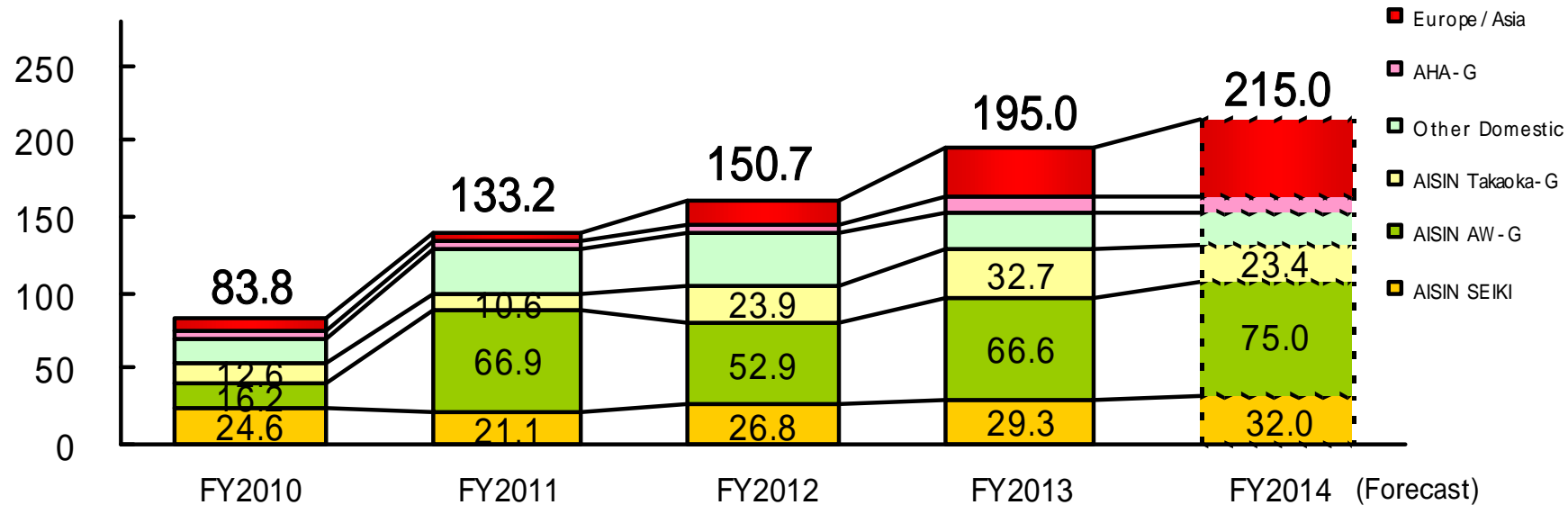
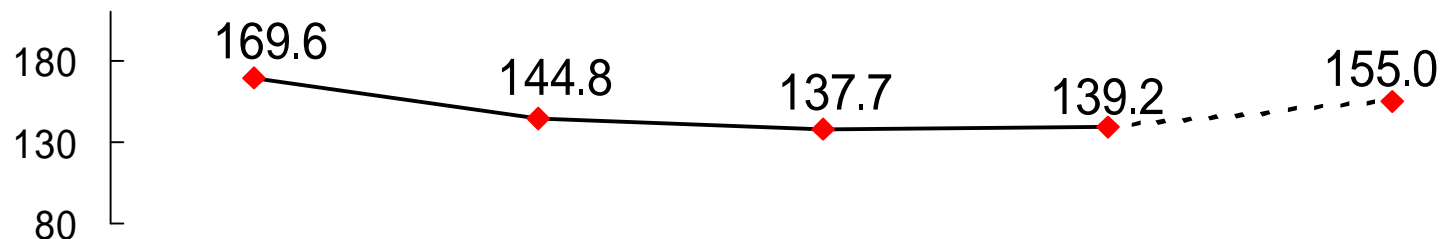


**ADVICS Group**



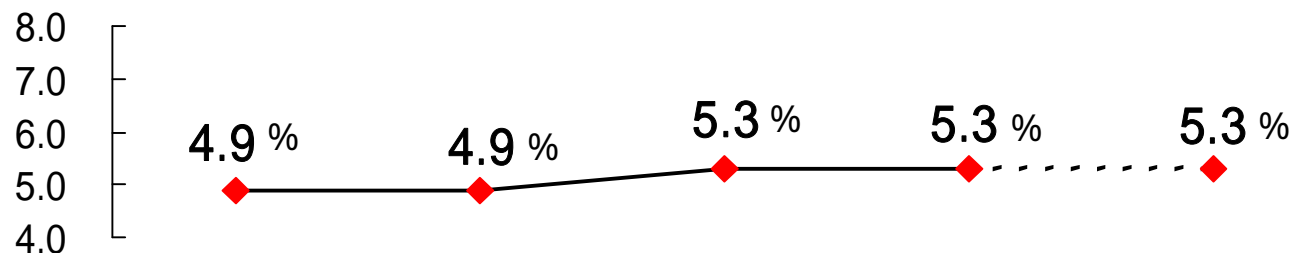
## Depreciation

Billion yen



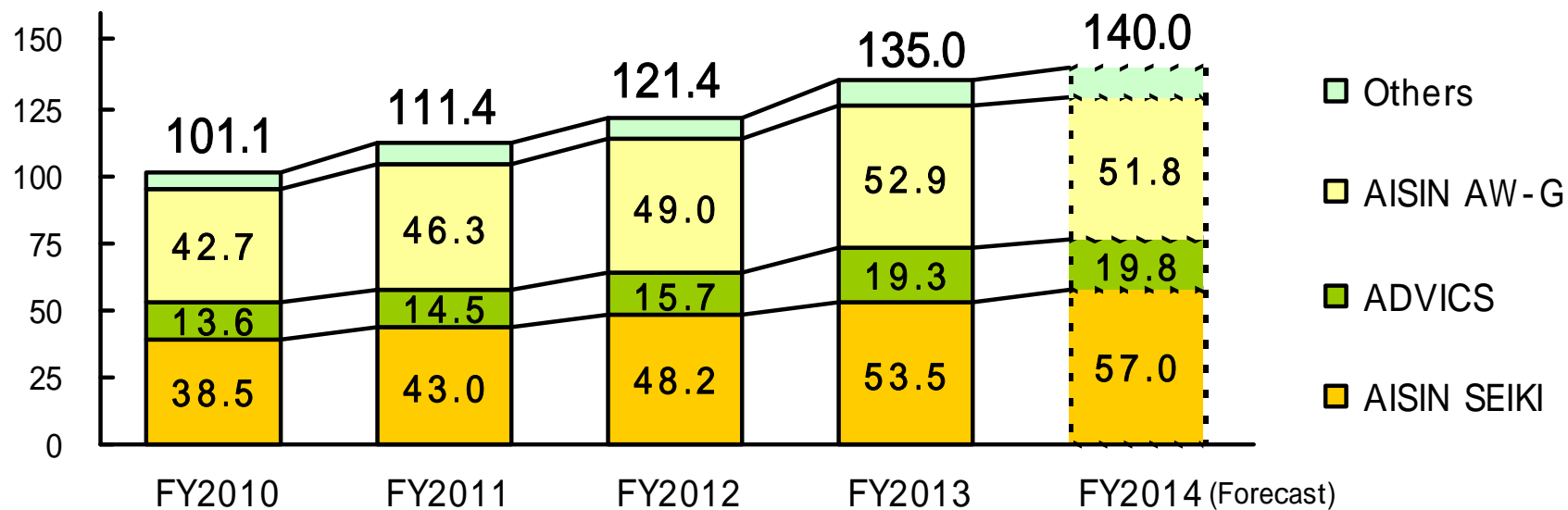
## R & D Expenditure / Net Sales

%



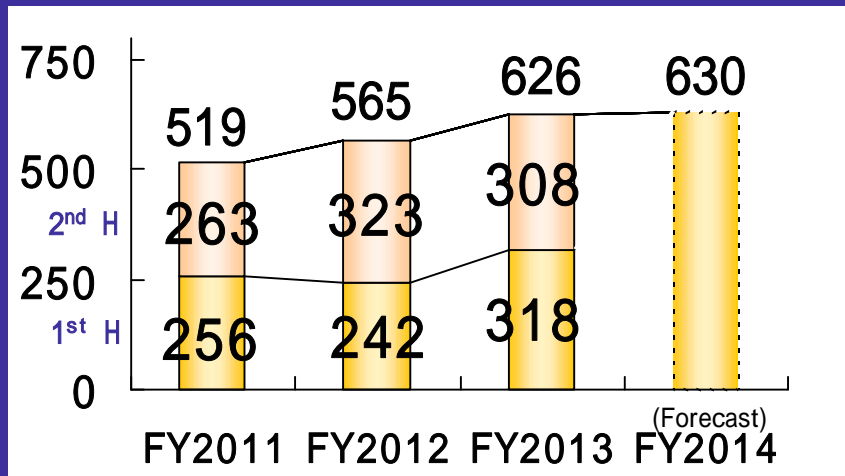
## R & D Expenditure

Billion yen



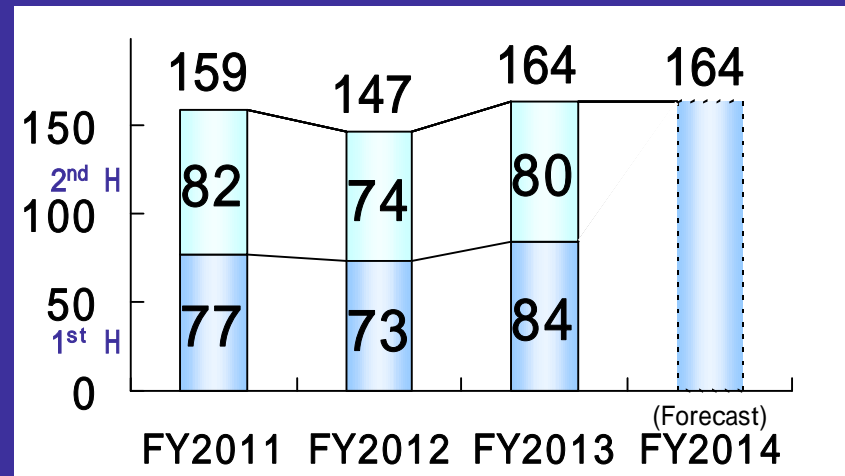


## AT Production

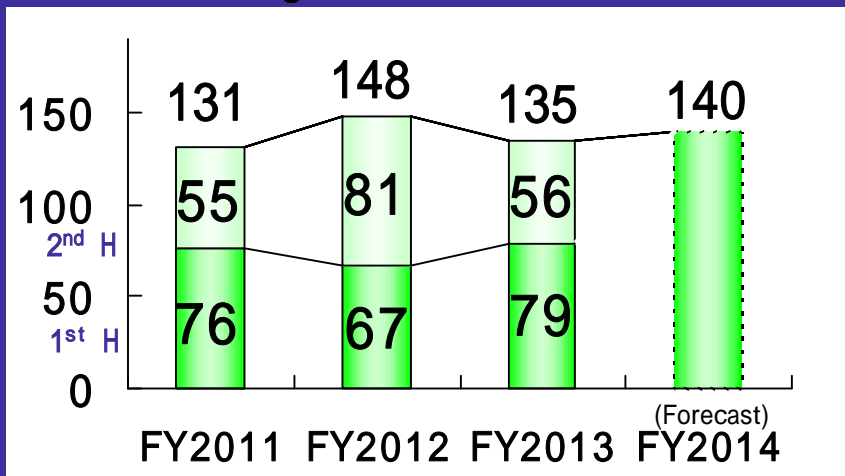


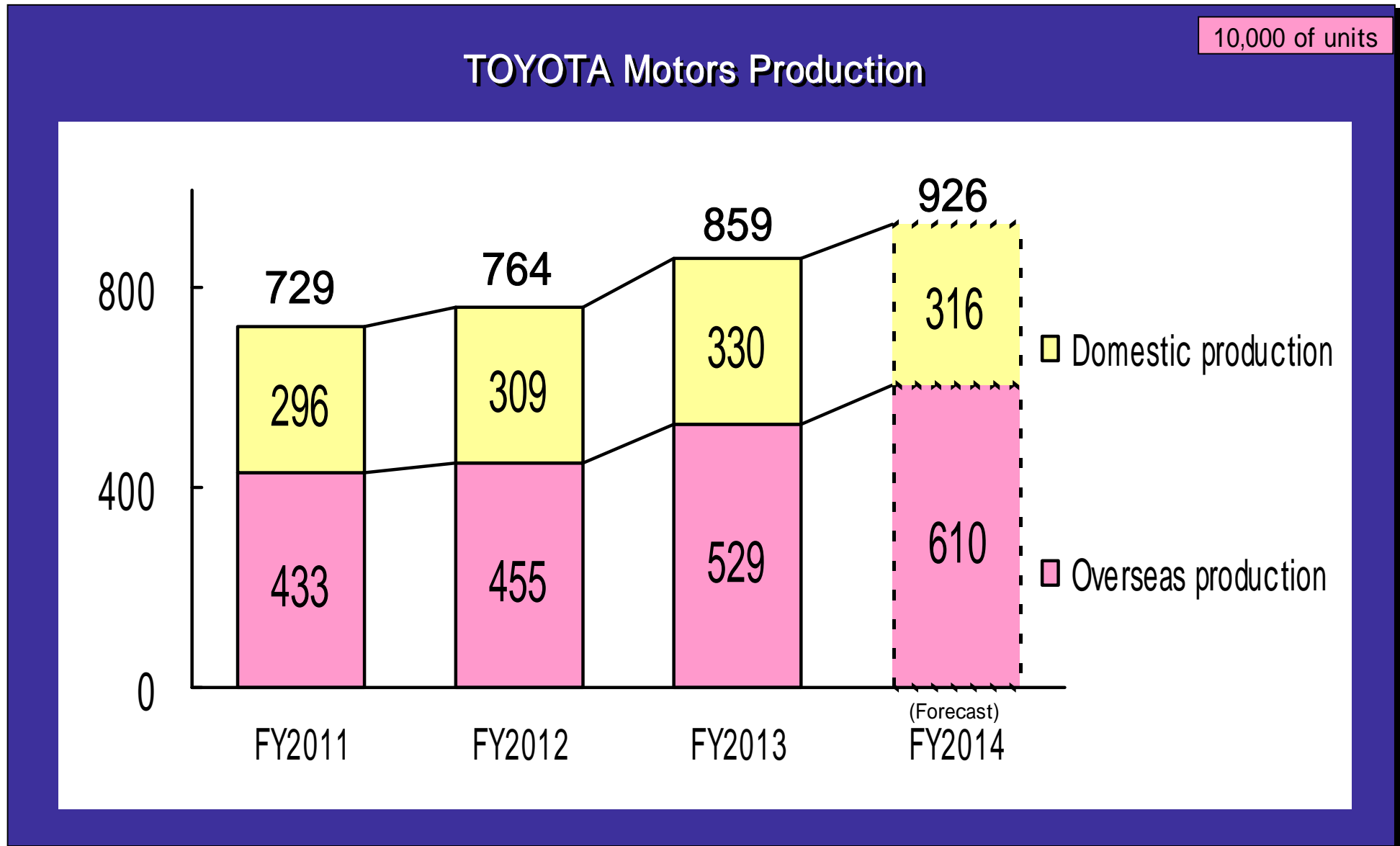
## MT Production

10,000 of units

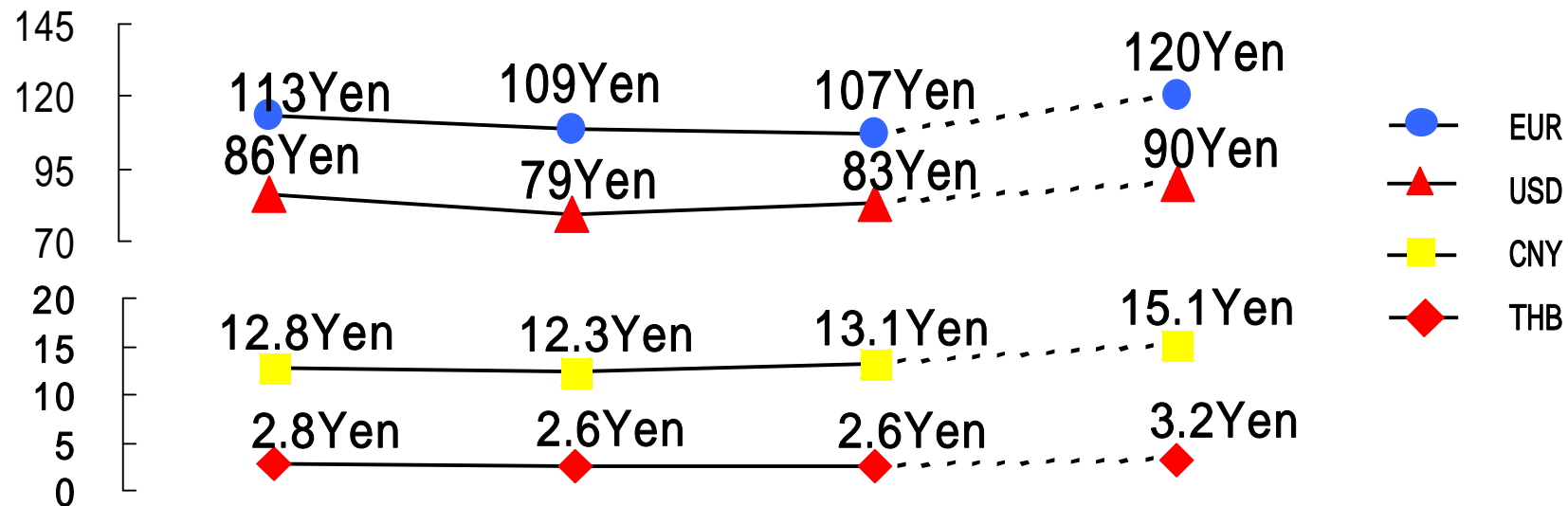


## Navigation Production





## Foreign Exchange Rate



## Impacts on Operating Income

Forex Impact on Operating Income per 1(or 0.1) yen

Billion yen

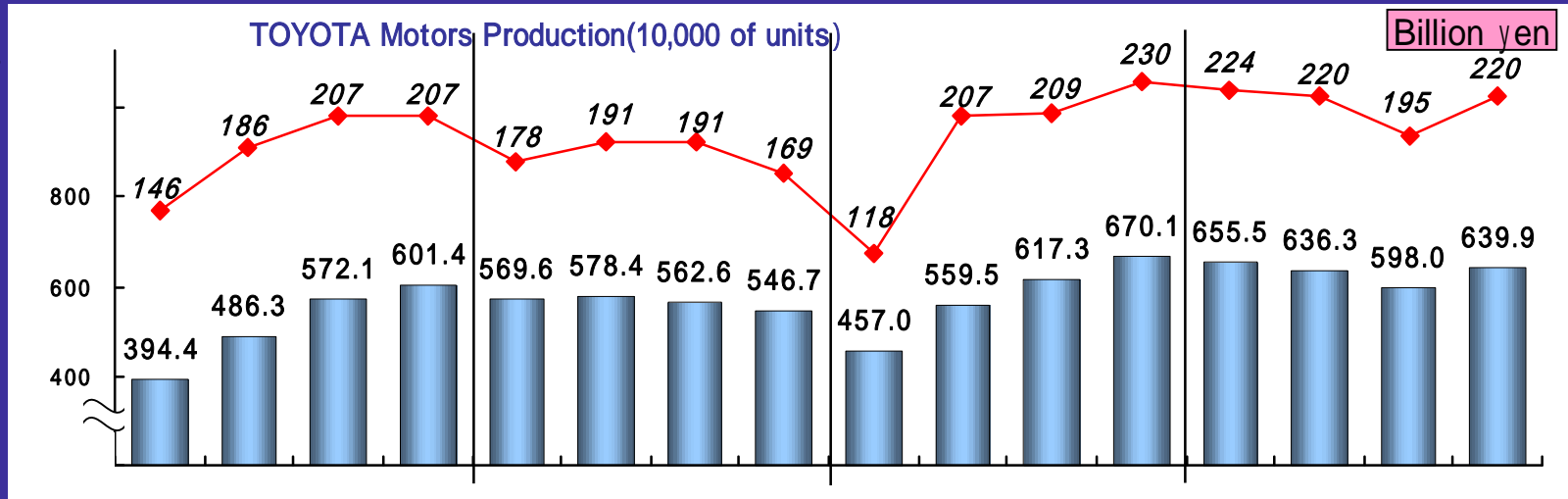
	FY2011	FY2012	FY2013	FY2014(Forecast)
USD	1.07	1.02	1.42	1.47
EUR	0.16	0.17	0.15	0.13
THB	0.65	0.42	0.80	0.86
CNY	0.22	0.18	0.16	0.17

Impacts of THB and CNY are per 0.1yen.

# Quarterly Performance



## Net Sales



## Operating Income

