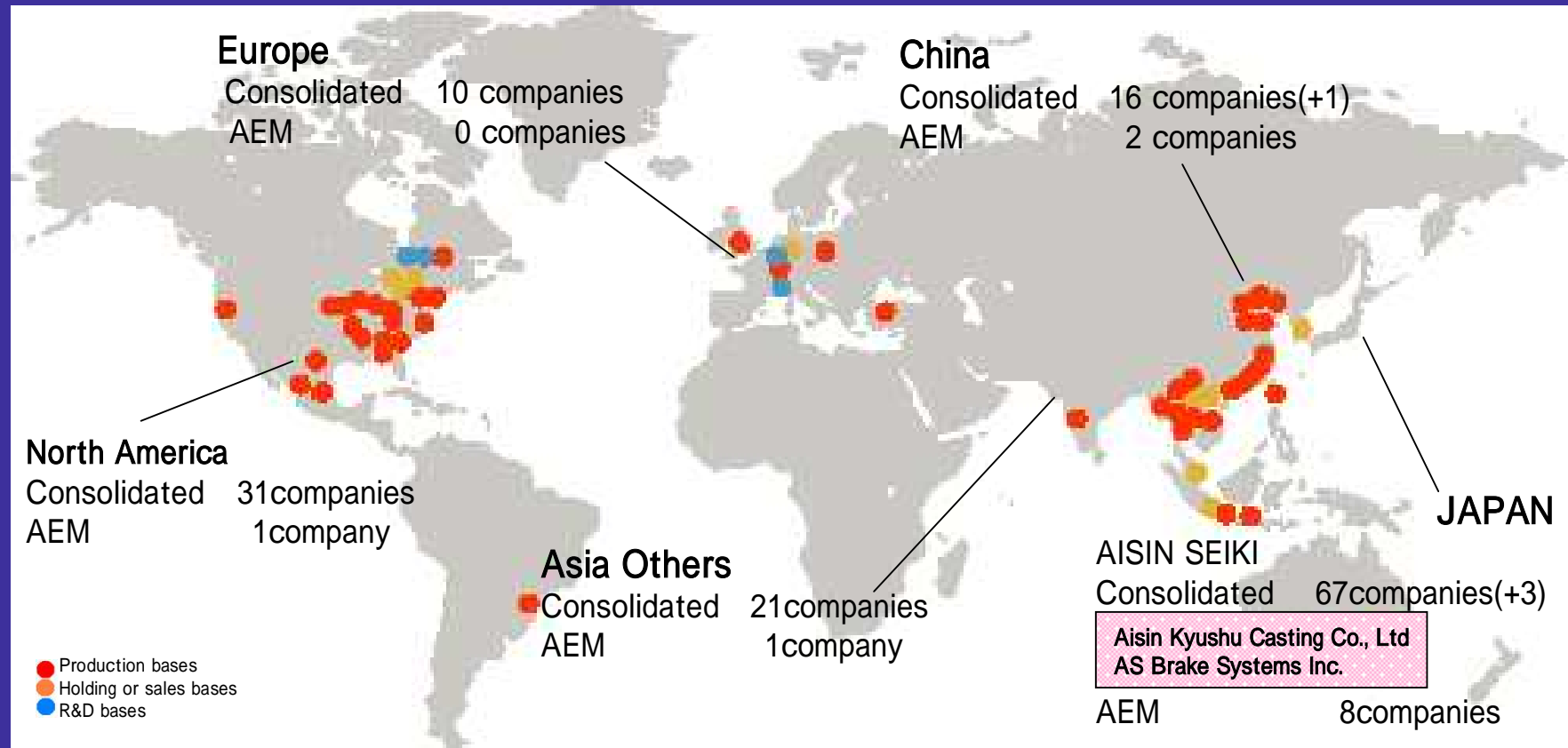




FY2008 Half Year
**Consolidated
Financial Results**

(April 1, 2007 through
September 30 , 2007)

October 31th, 2007

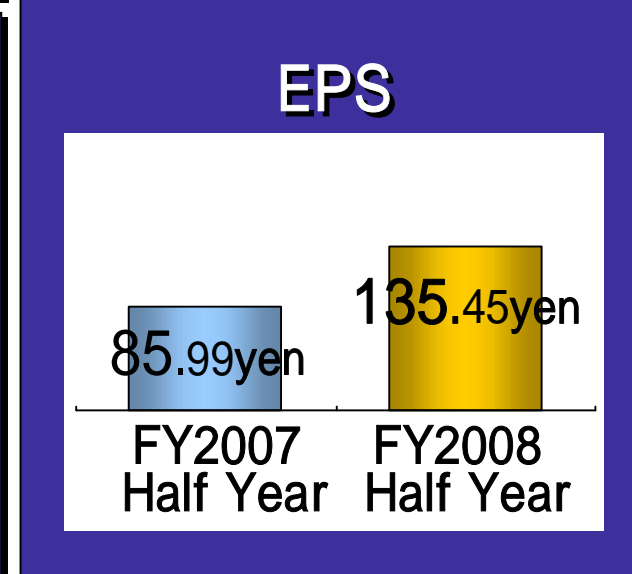
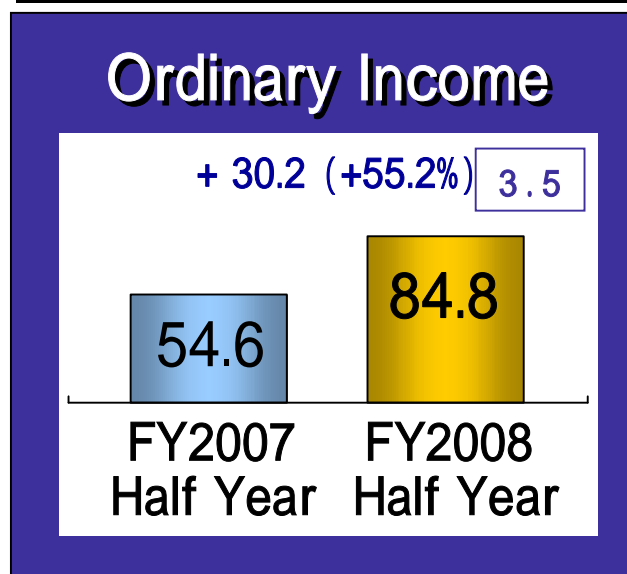
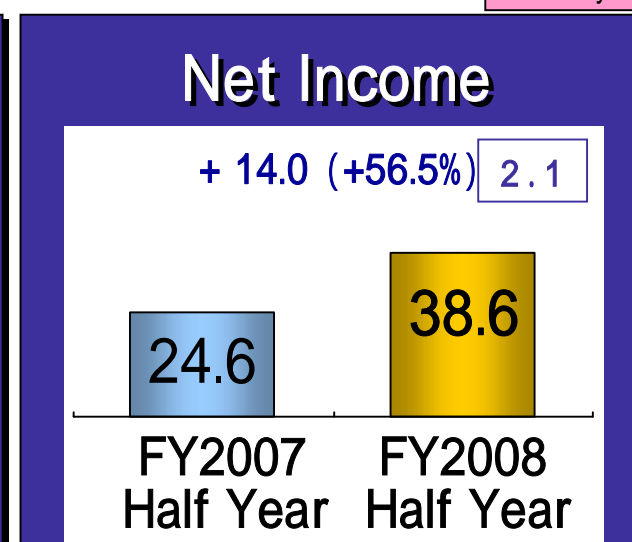
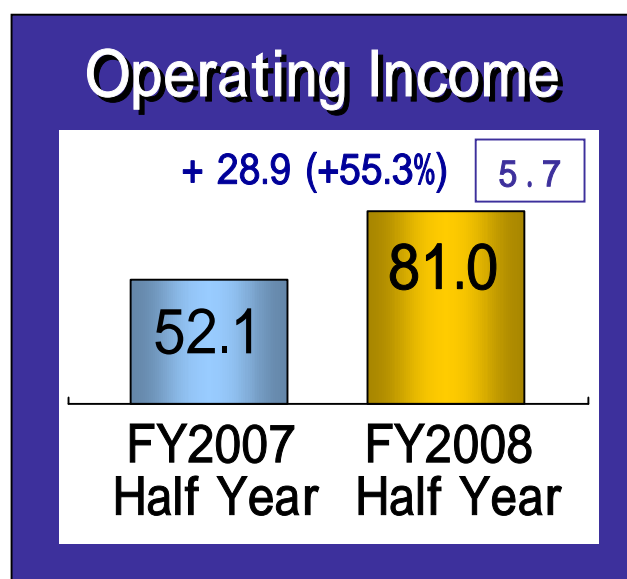
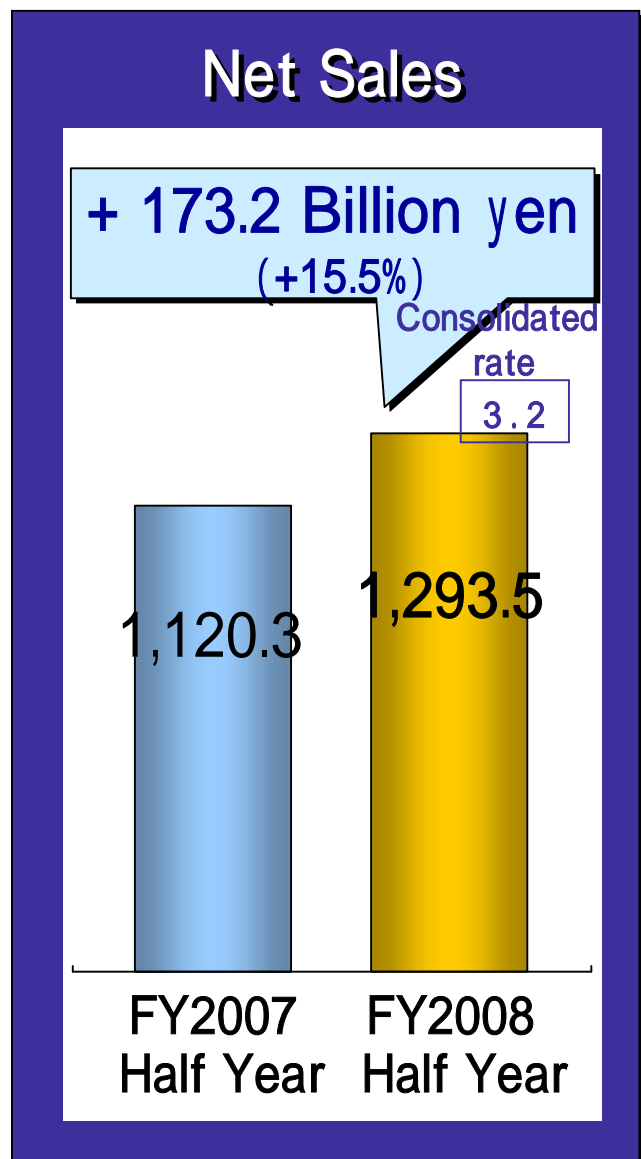


Total 158 : AISIN SEIKI + Consolidated 145 companies
 + Affiliates accounted for under equity method 12 companies

Change from FY2007 : Consolidated + 4, Affiliates accounted for under the equity method ± 0

Consolidated Operating Results (FY2008 Half Year) **AISIN**

Billion yen

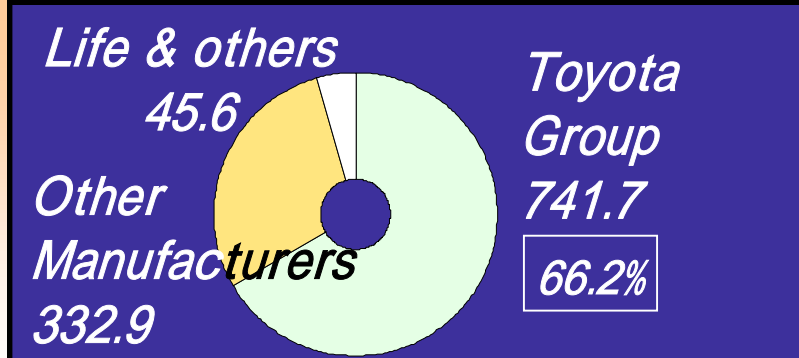


Sales by Customer (FY2008 Half Year)

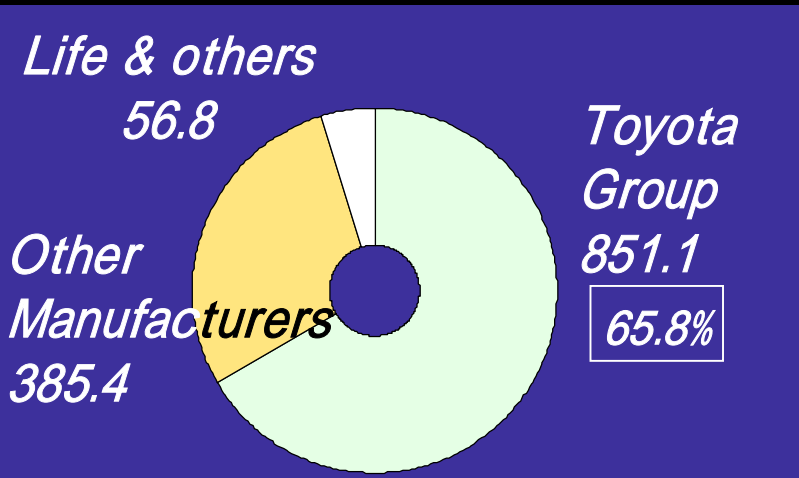


Billion yen

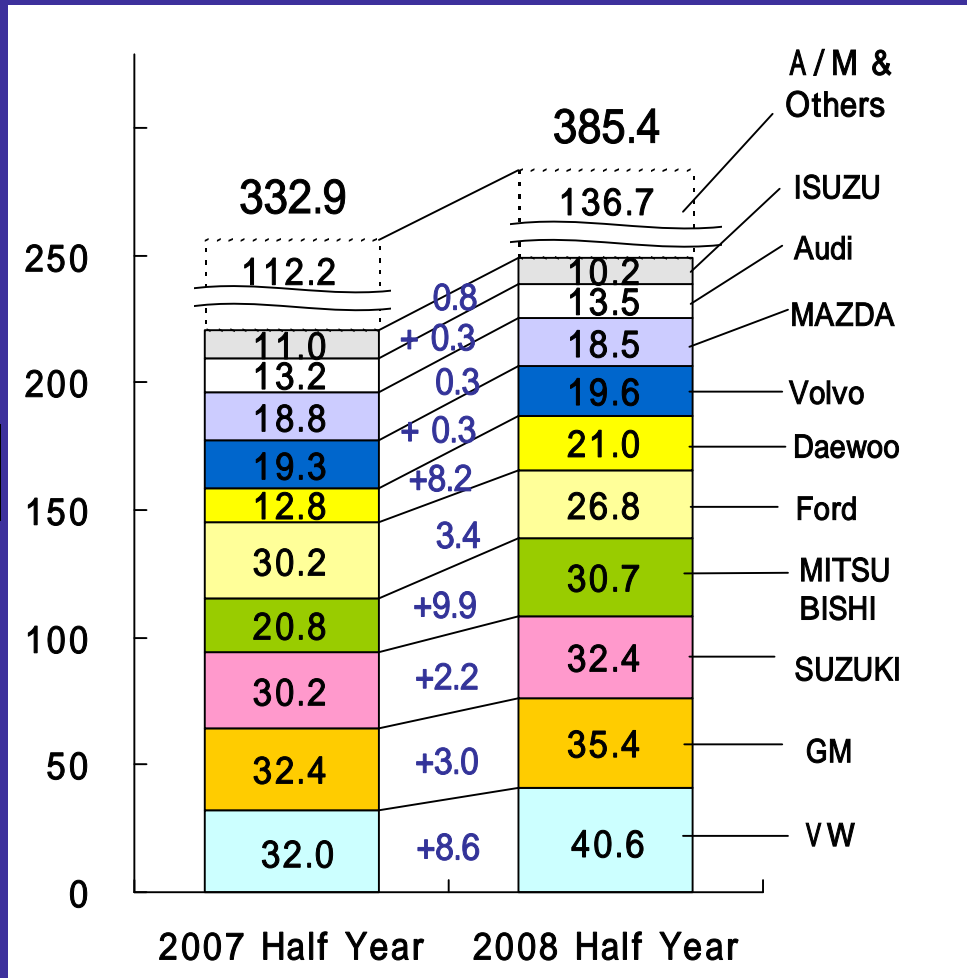
FY2007 Half Year [Sales 1,120.3]



FY2008 Half Year [Sales 1,293.5]



Other Manufacturers sales breakdown

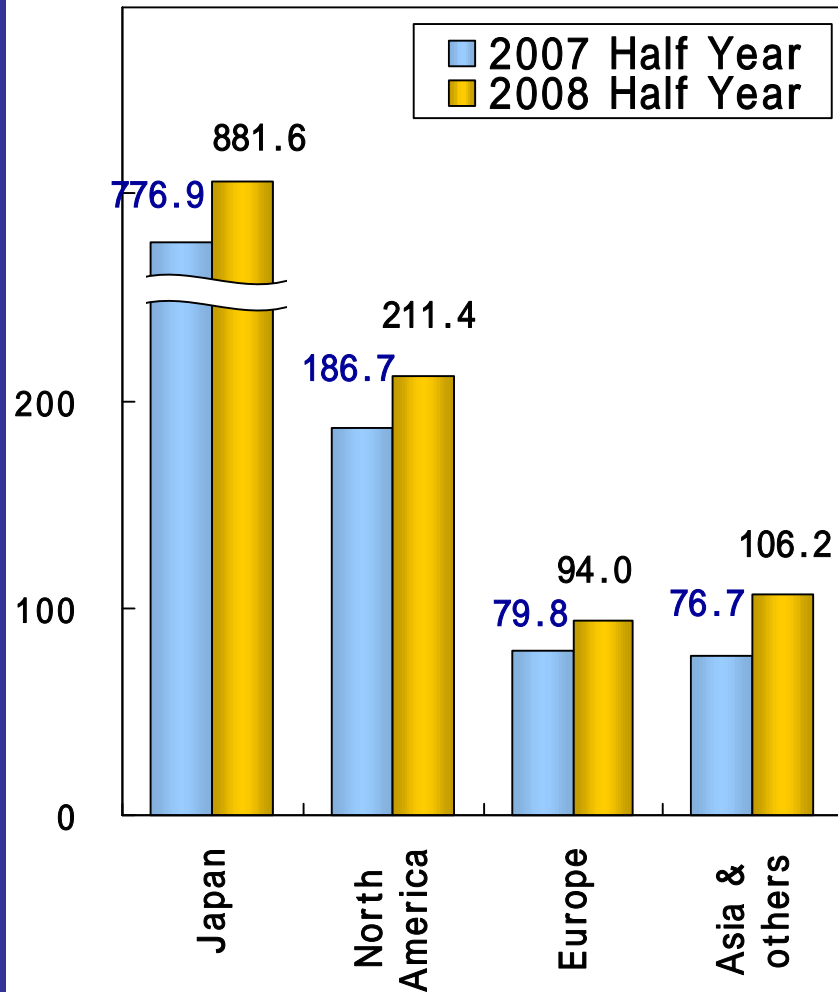


Segment Information (FY2008 Half Year)



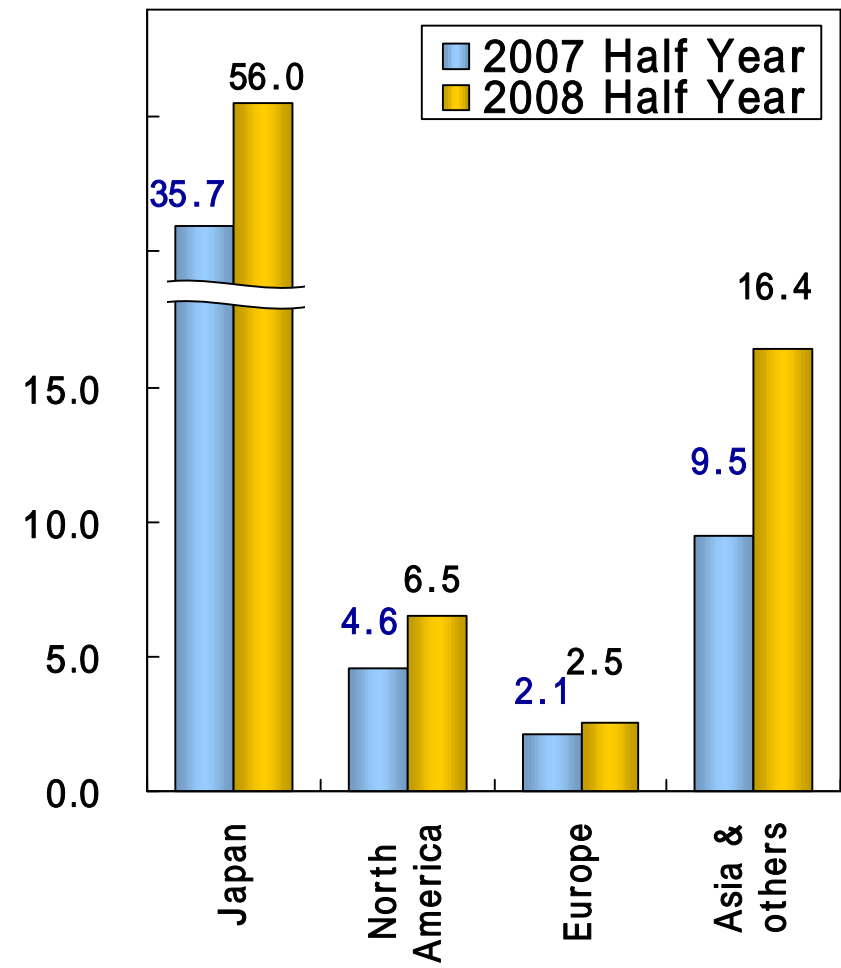
Net Sales

Billion yen



Operating Income

Billion yen

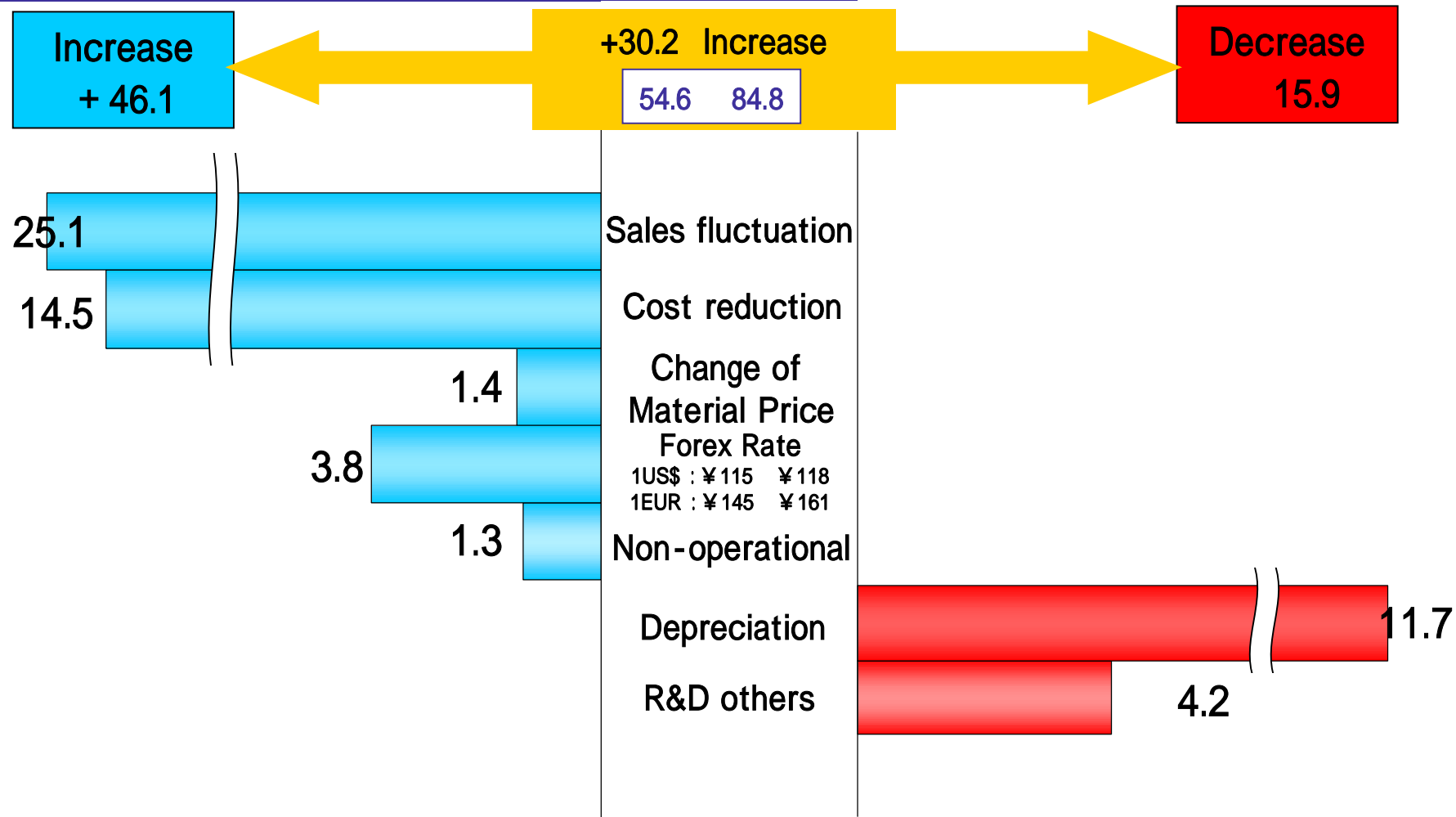


Fluctuations for Ordinary Income (FY2008 Half Year)



[FY2008 Half Year / FY2008 Half Year]

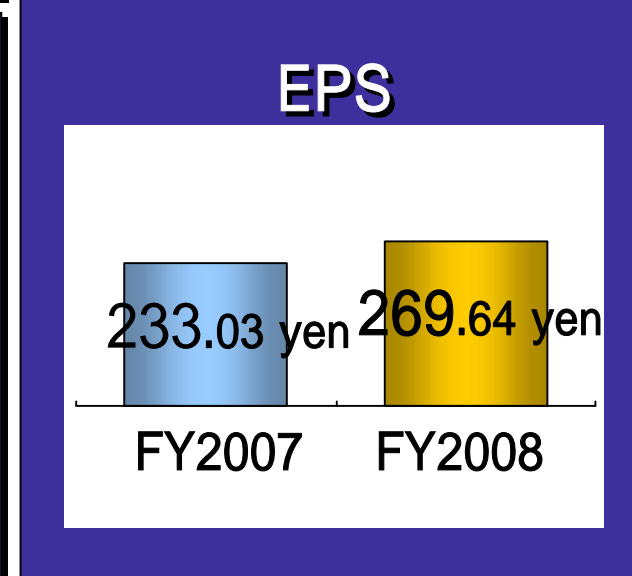
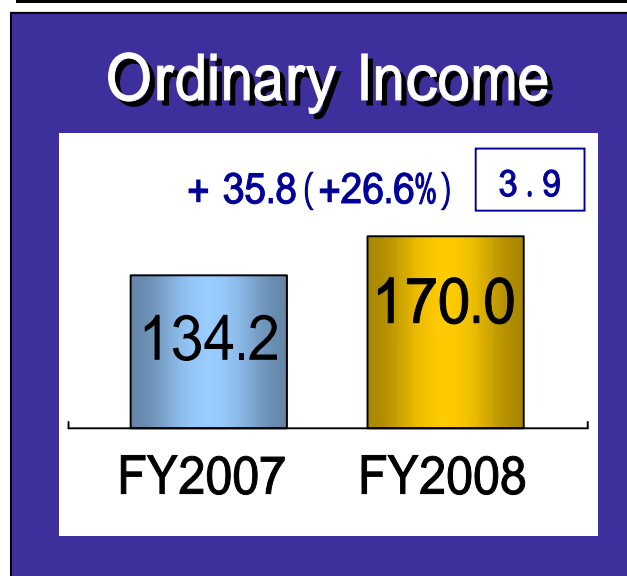
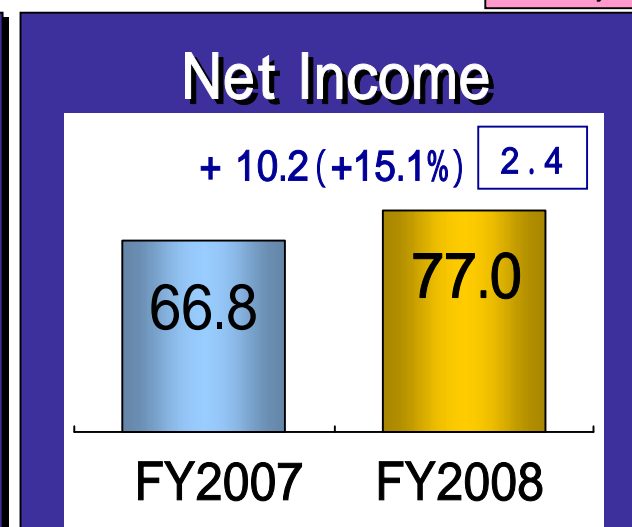
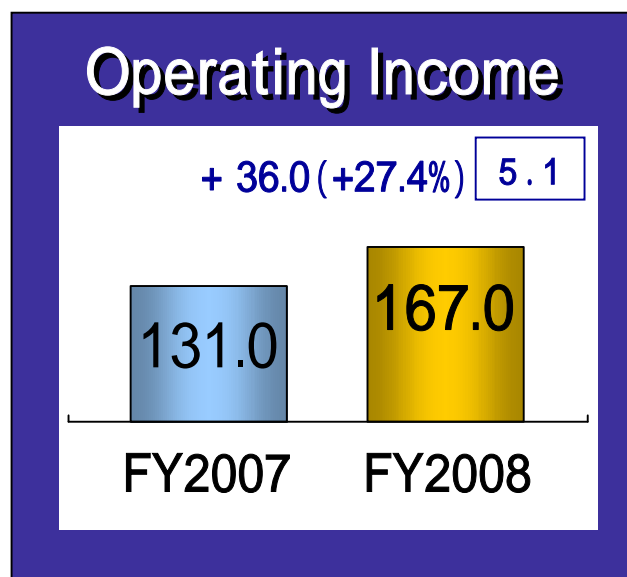
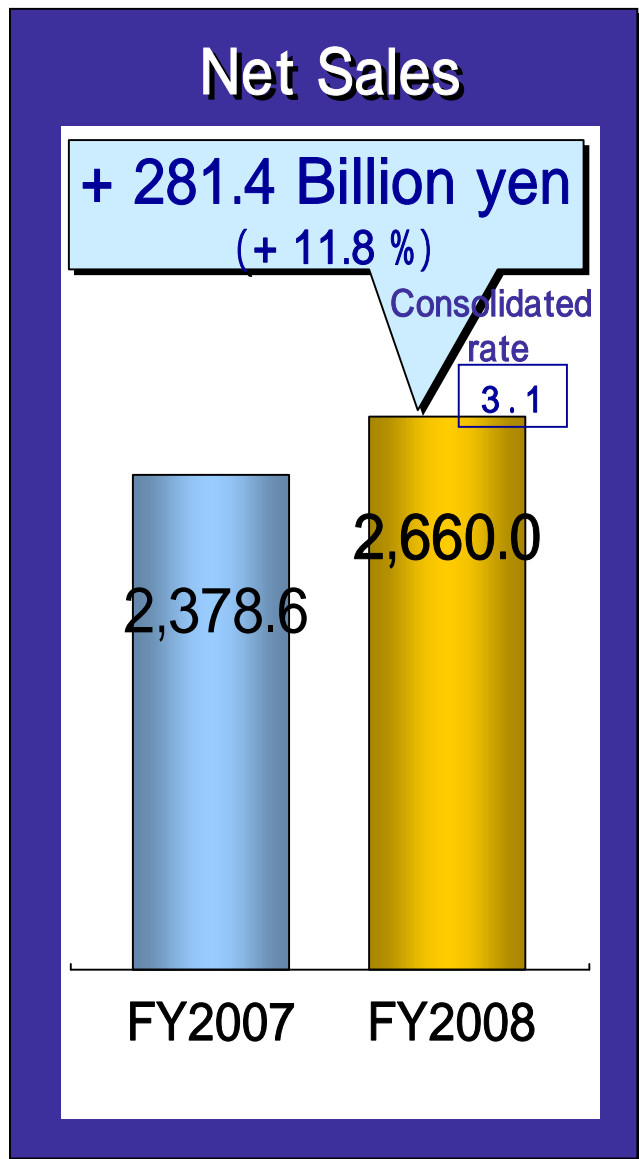
Billion yen



Forecast of Consolidated Operating Results (FY2008)



Billion yen



Forecast of Sales by Customer (FY2008)

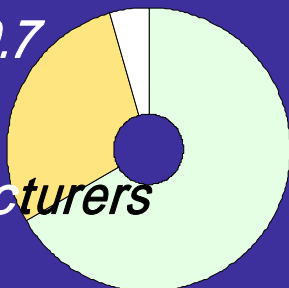


FY2007 [Sales 2,378.6]

Life & others

99.7

Other
Manufacturers
710.8



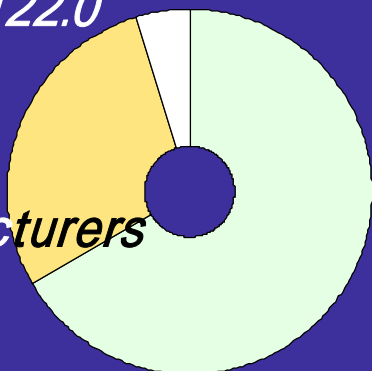
Toyota
Group
1,567.9
65.9%

FY2008 [Sales 2,660.0]

Life & others

122.0

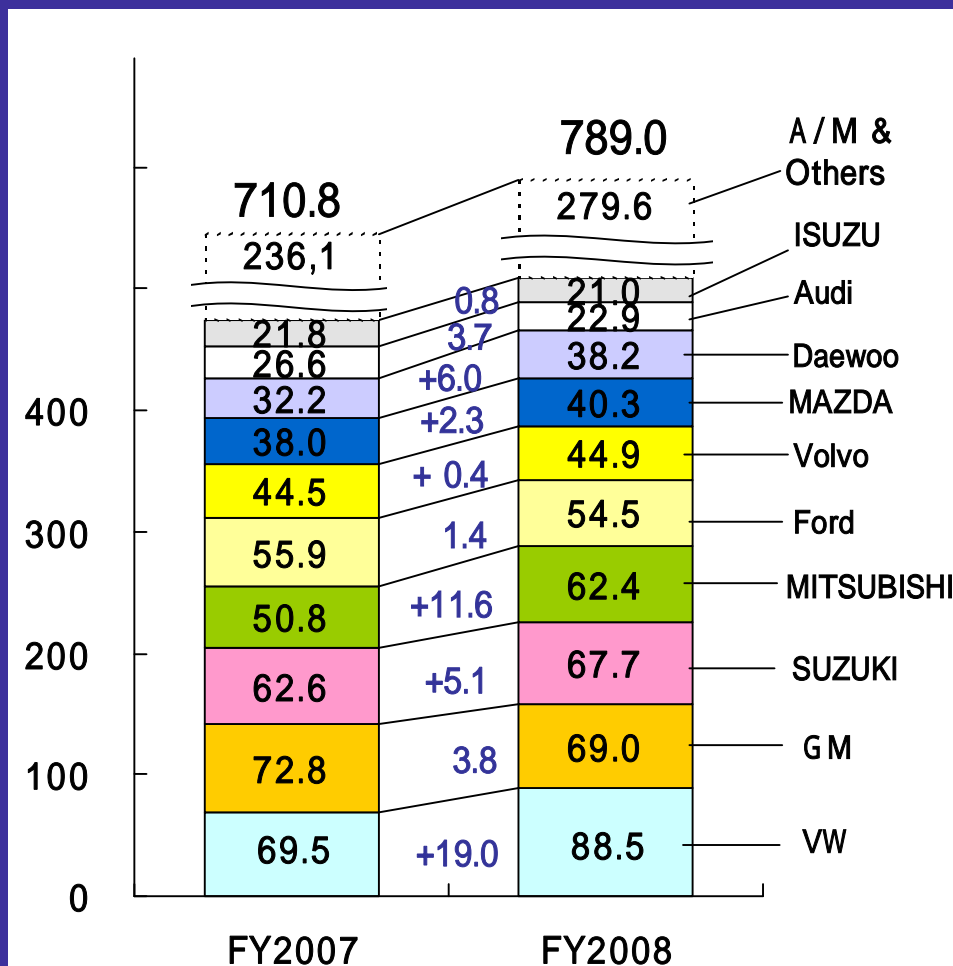
Other
Manufacturers
789.0



Toyota
Group
1,749.0
65.8%

Other Manufacturers sales breakdown

Billion yen

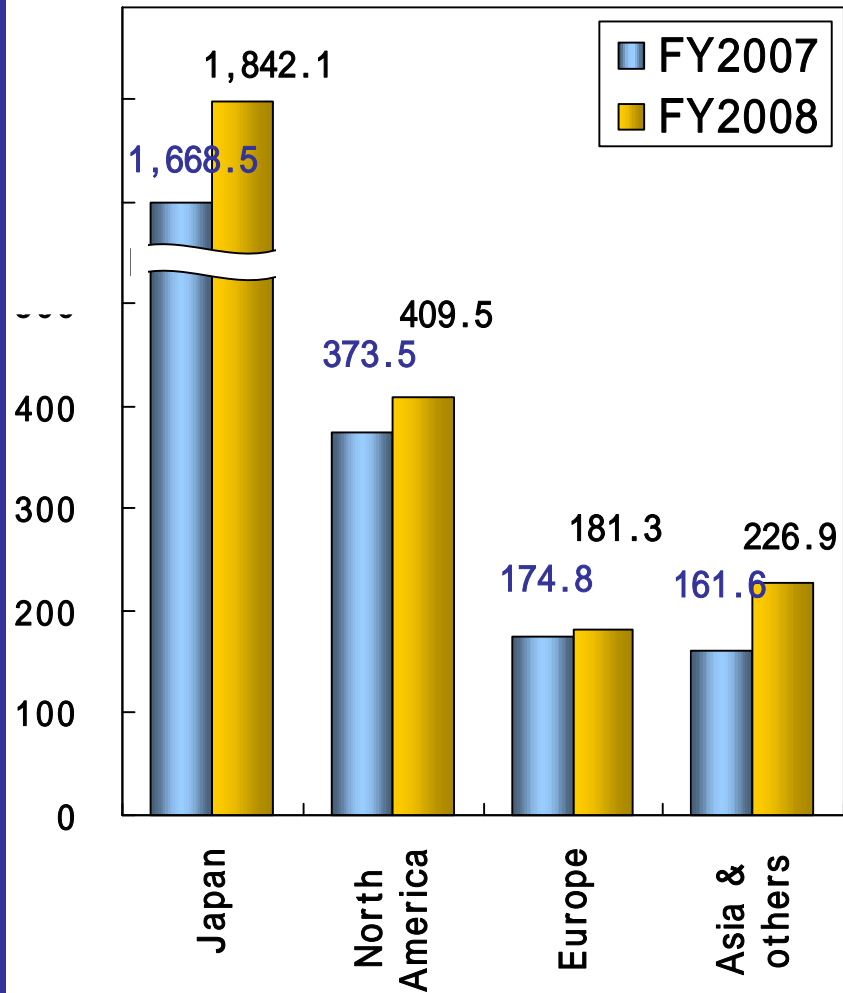


Forecast of Segment Information (FY2008)



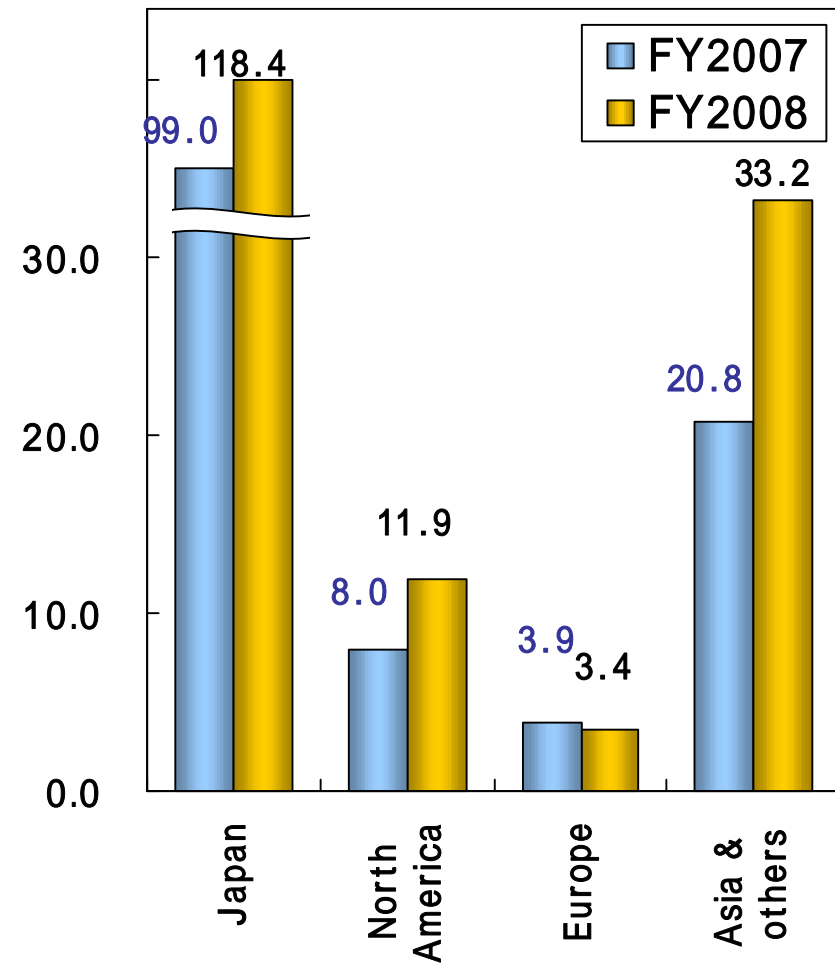
Net Sales

Billion yen

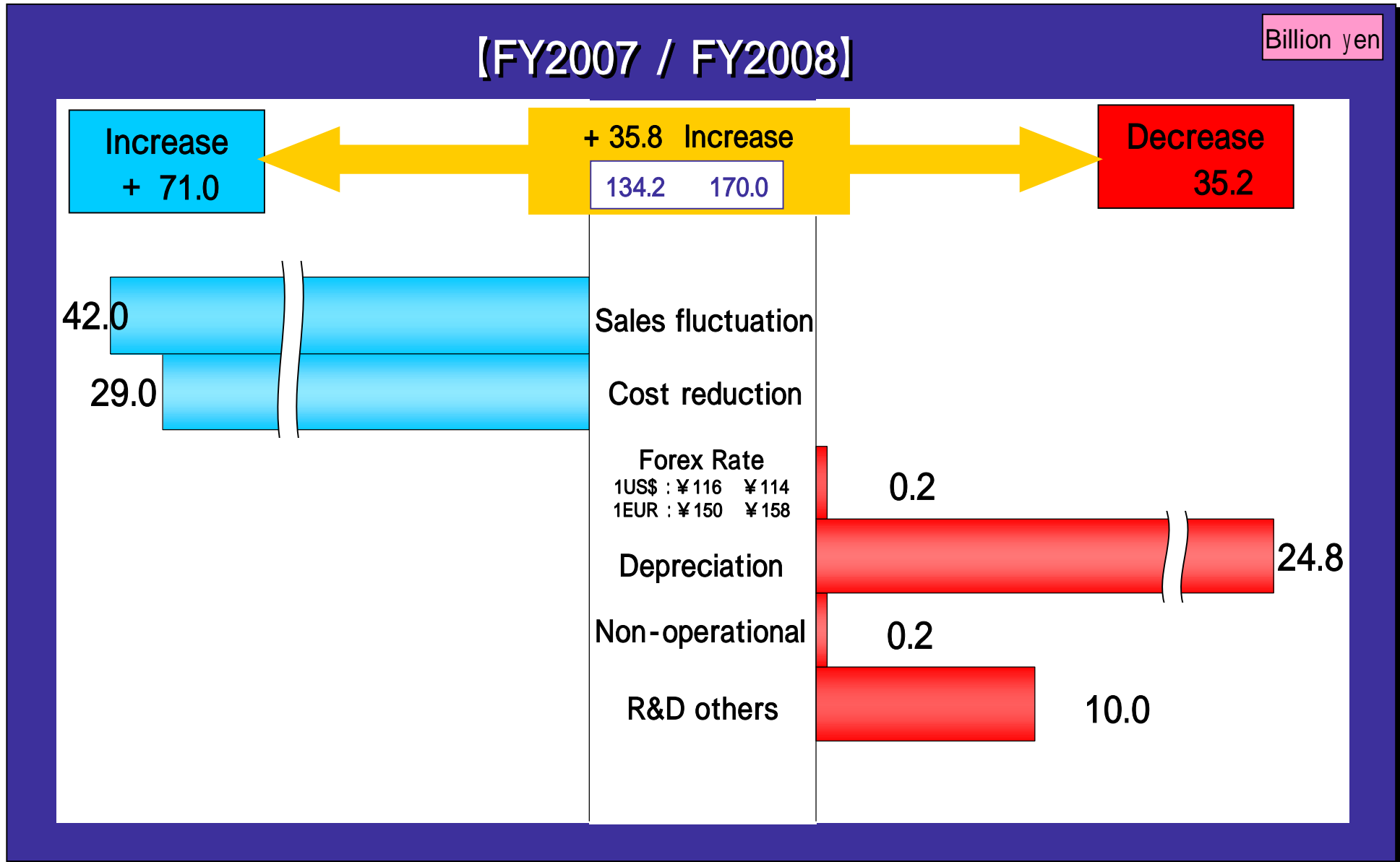


Operating Income

Billion yen



Forecast of Fluctuations for Ordinary Income (FY2008) **AISIN**

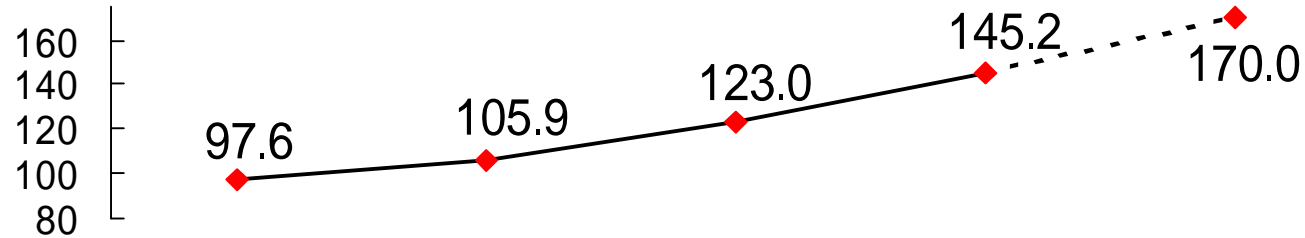


Forecast of Investment (FY2008)

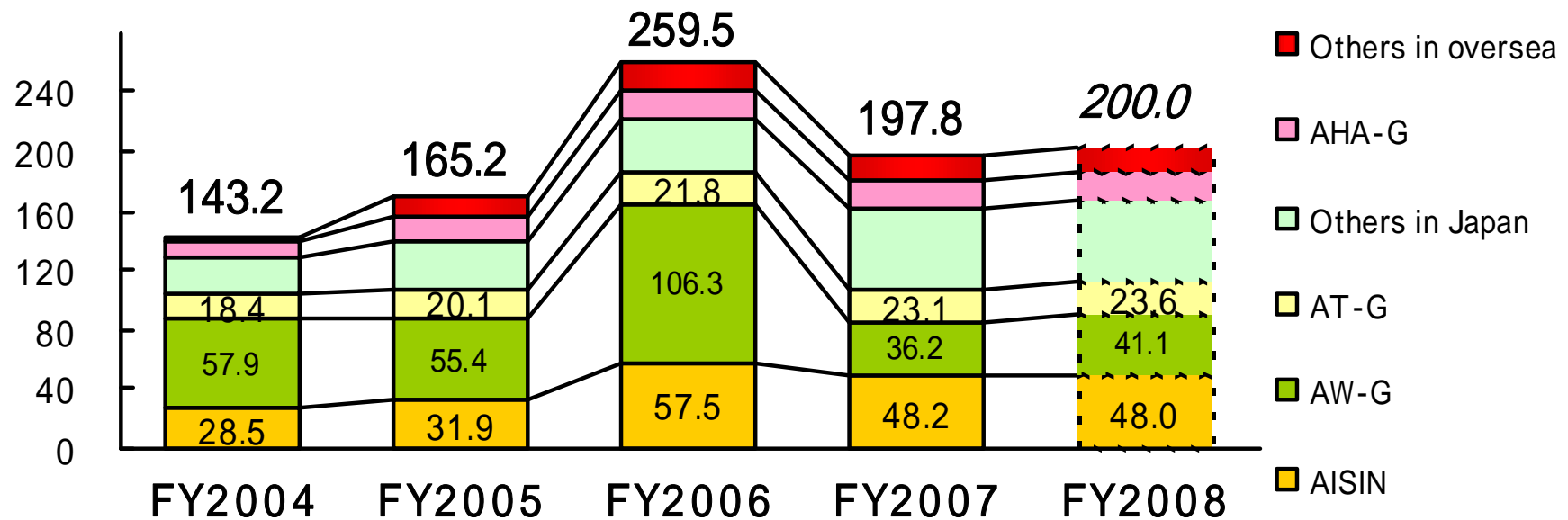


Depreciation

Billion yen



Investment



Basic financial policy

- Simultaneously pursue “financial stability” and “capital efficiency”

Maximize ROE and maintain finance rating “AA”.

Increase operating income and free cash flow
Keep increasing payout ratio

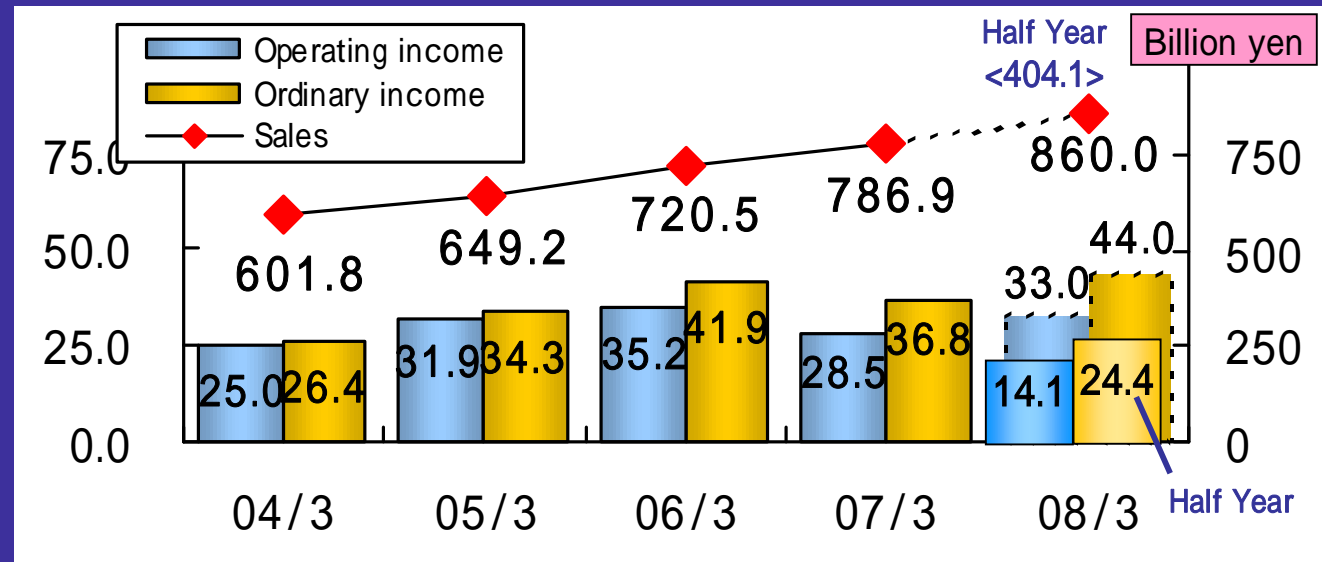
Start acquiring treasury stock in November,
up to 10 billion Yen (2 million shares)

Increase dividends of 8 Yen per share
Total annual dividends are 48 Yen per share

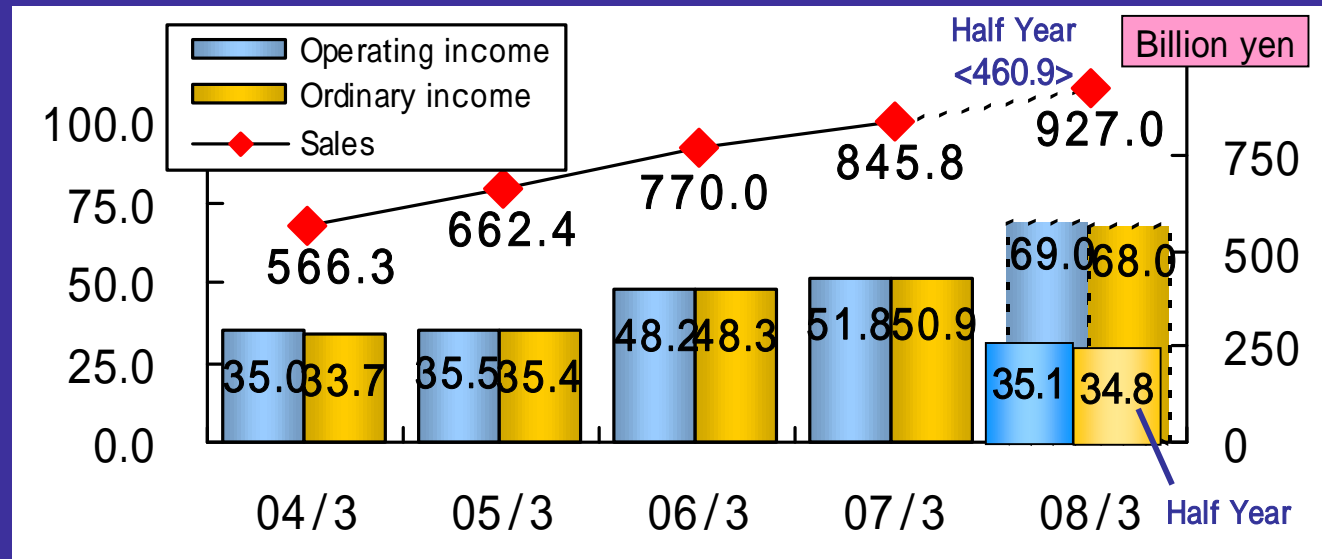
Financial Results of the Main Consolidated Companies I



AISIN SEIKI



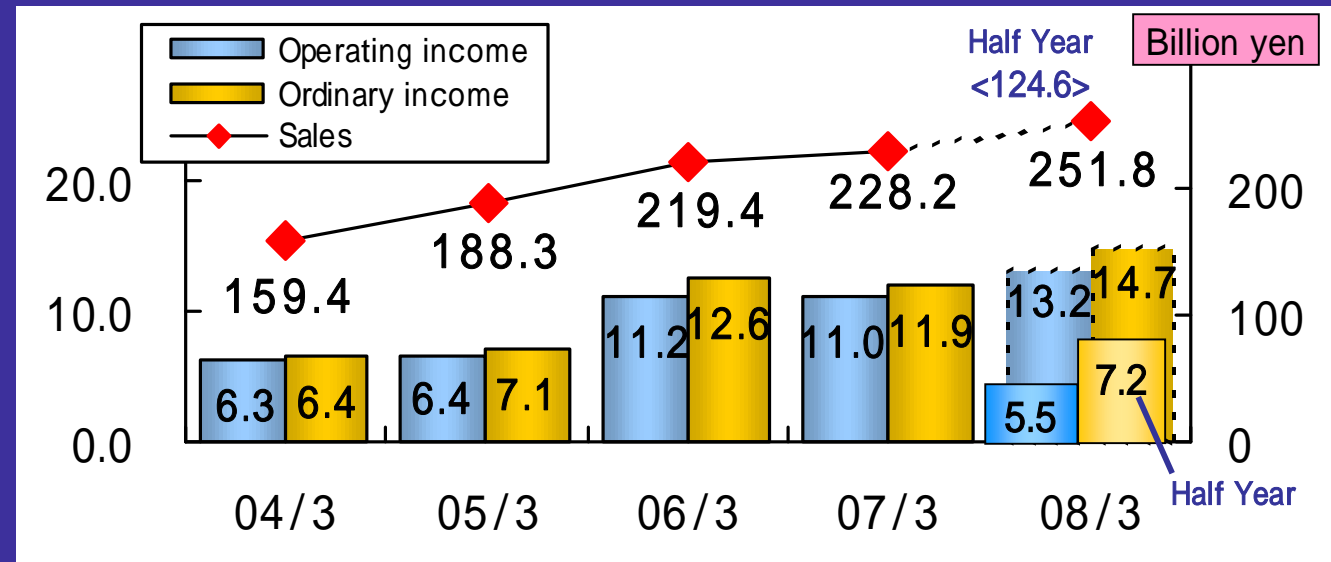
AISIN AW Group



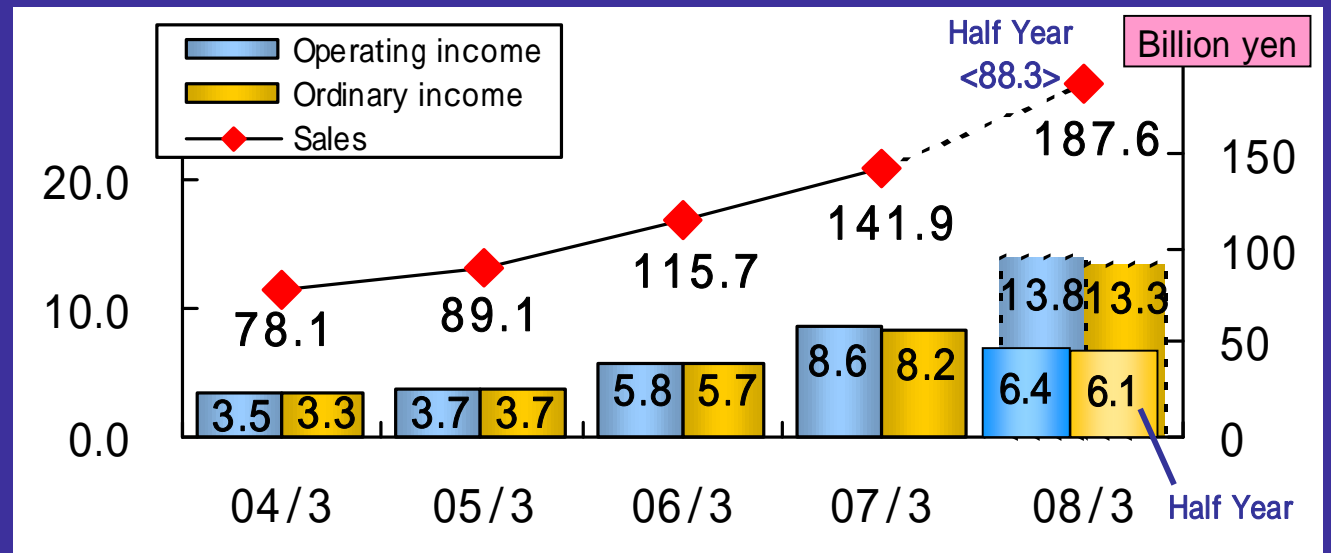
Financial Results of the Main Consolidated Companies



AISIN Takaoka Group



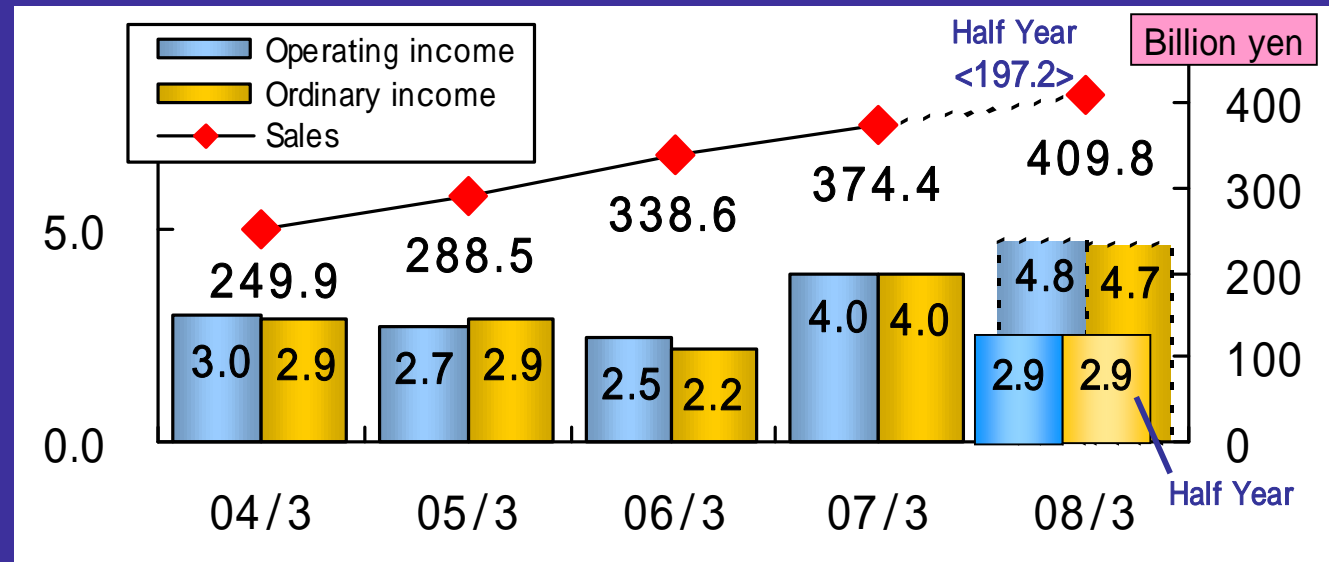
AISIN AI Group



Financial Results of the Main Consolidated Companies



ADVICS Group



AISIN HOLDINGS OF AMERICA Group

