

FY2012 1st quarter Consolidated Financial Results [Japanese Standard]
(April 1, 2011 through June 30, 2011)

August 1, 2011

Company Name **AISIN SEIKI Co., Ltd.** Listed on The Tokyo and Nagoya Stock Exchanges (1st division)
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Additional documents to supplement quarterly financial results: Yes (Japanese only)

Quarterly IR presentation: Yes (For analysts and professional investors)

(Amounts less than million yen are rounded down.)

1. Consolidated Results for the 1st Quarter of FY2012 (Apr. 1, 2011 through Jun. 30, 2011)

(1) Consolidated Financial Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY2012 1st quarter	457,060	-19.8	-4,803	—	-1,471	—	-615	—
FY2011 1st quarter	569,613	44.4	43,061	—	48,136	—	21,538	—

Note : comprehensive income FY2012 1st quarter : 8,199 million yen (-56.3%) , FY2011 1st quarter : 18,751 million yen (—%)

	Earnings Per Share	Fully Diluted Earnings Per Share
	Yen	Yen
FY2012 1st quarter	-2.19	—
FY2011 1st quarter	76.53	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net assets excluding subscription rights to shares and minority interests as a percentage of total assets
	Million Yen	Million Yen	%
FY2012 1st quarter	1,939,889	913,351	35.4
FY2011	1,978,225	917,704	34.7

Reference : Net assets excluding subscription rights to shares and minority interests FY2012 1st quarter : 685,808 million yen , FY2011 : 686,818 million yen

2. Cash Dividends

	Annual Cash Dividends Per Share				
	1st quarter	2nd quarter	3rd quarter	4th quarter	FY Total
	Yen	Yen	Yen	Yen	Yen
FY2011	—	25.00	—	25.00	50.00
FY2012	—	—	—	—	—
FY2012(Forecast)	—	—	—	—	—

Note : Changes in dividends forecast for FY2012: No

At present, FY2012 quarterly dividend amount has not yet been determined.

3. Consolidated forecast for FY2012 (Apr. 1, 2011 through Mar. 31, 2012)

	Net Sales		Operating Income		Ordinary Income		Net Income		Earnings Per Share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1st Half of FY2012	990,000	-13.8	19,000	-77.1	23,000	-74.3	8,000	-82.0	28.42
FY2012	2,200,000	-2.5	110,000	-19.9	115,000	-22.2	50,000	-28.2	177.65

Note : Consolidated forecast corrections for FY2012 : Yes

For more details for the 1st half forecast correction please refer to "Notice Concerning Revision of the Half-year Fiscal Forecasts for FY2012" disclosed on August 1, 2011. Also please note there are no corrections for the yearly forecast for Fiscal Year 2012.

4. Others

- (1) Changes in significant subsidiaries : None
- (2) Adoption of special accounting policies in reporting quarterly financial statements : None
- (3) Changes in Accounting Policies , Accounting estimation and Restatement
- ① Changes according to revision of accounting standard : Yes
 - ② Other changes : None
 - ③ Accounting estimation changes : None
 - ④ Retrospective restatement : None

(4) Issued and outstanding capital stock

① Number of shares issued as of the respective balance sheet date	FY2012 1st quarter	294,674,634 shares	FY2011	294,674,634 shares
② Number of treasury stock as of the respective balance sheet date	FY2012 1st quarter	13,220,740 shares	FY2011	13,236,044 shares
③ Average number of common stocks (quarterly total)	FY2012 1st quarter	281,447,798 shares	FY2011 1st quarter	281,429,973 shares

※ Explanation regarding the review procedure

At the time of the submission we are currently in process of being reviewed for the quarterly securities report.

※ Explanation regarding the appropriate use of forecasts, and other statements

(Note concerning forecast)

Forecasts above are based on the Company's plans and expectations. These are not guarantees of future performance including known and unknown risks, uncertainties and other factors that may cause actual results, performance, achievements or financial position to be materially different from the forecasts expressed or implied in this report.

(Note concerning dividend)

The Company's stable dividend policy takes into account the overall consideration of business performance, payout ratio, and other performance factors. However, FY2012 quarterly dividend forecast has not been determined yet because of the uncertain business environment. AISIN will propose quarterly dividend amount to shareholders after taking into consideration actual future quarterly financial results.

5. Consolidated quarterly financial statements
(1) Consolidated quarterly balance sheets

(Million Yen)

	FY2011 (As of Mar. 31, 2011)	FY2012 1st quarter (As of Jun. 30, 2011)
Assets		
Current assets		
Cash and deposits	262,987	237,395
Notes and accounts receivable-trade	254,499	269,849
Short-term investment securities	149,997	111,657
Merchandise and finished goods	71,309	72,508
Work in process	40,089	38,637
Raw materials and supplies	37,953	39,314
Other	117,294	124,464
Allowance for doubtful accounts	-307	-324
Total current assets	933,825	893,503
Noncurrent assets		
Property, plant and equipment		
Buildings and structures, net	242,728	242,543
Machinery, equipment and vehicles, net	274,485	267,499
Tools, furniture and fixtures, net	26,921	26,089
Land	113,019	113,770
Lease assets, net	962	864
Construction in progress	35,490	40,739
Total property, plant and equipment	693,608	691,507
Intangible assets	15,107	15,423
Investments and other assets		
Investment securities	262,308	264,501
Other	73,842	75,416
Allowance for doubtful accounts	-467	-463
Total investments and other assets	335,683	339,455
Total noncurrent assets	1,044,399	1,046,385
Total assets	1,978,225	1,939,889

(Million Yen)

	FY2011 (As of Mar. 31, 2011)	FY2012 1st quarter (As of Jun. 30, 2011)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	276,310	245,461
Short-term loans payable	25,573	29,786
Current portion of bonds	10,063	10,063
Provision	21,544	19,369
Other	242,537	244,712
Total current liabilities	<u>576,029</u>	<u>549,394</u>
Noncurrent liabilities		
Bonds payable	70,275	70,251
Long-term loans payable	292,639	283,404
Provision for retirement benefits	91,948	92,715
Other provision	6,099	5,081
Other	23,529	25,691
Total noncurrent liabilities	<u>484,491</u>	<u>477,143</u>
Total liabilities	<u>1,060,521</u>	<u>1,026,537</u>
Net assets		
Shareholders' equity		
Capital stock	45,049	45,049
Capital surplus	58,836	58,841
Retained earnings	603,195	595,543
Treasury stock	-20,784	-20,761
Total shareholders' equity	<u>686,296</u>	<u>678,673</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	50,594	51,294
Deferred gains or losses on hedges	-1,358	-1,398
Foreign currency translation adjustment	-48,713	-42,761
Total accumulated other comprehensive income	<u>522</u>	<u>7,135</u>
Subscription rights to shares	2,143	2,365
Minority interests	228,741	225,177
Total net assets	<u>917,704</u>	<u>913,351</u>
Total liabilities and net assets	<u>1,978,225</u>	<u>1,939,889</u>

(2) Consolidated quarterly statements of (comprehensive) income
 – Consolidated quarterly statements of income –

(Million Yen)

	FY2011 1st quarter (Apr. 1, 2010 through Jun. 30, 2010)	FY2012 1st quarter (Apr. 1, 2011 through Jun. 30, 2011)
Net sales	569,613	457,060
Cost of sales	481,245	419,446
Gross profit	88,368	37,613
Selling, general and administrative expenses	45,307	42,416
Operating income (loss)	43,061	-4,803
Non-operating income		
Interest income	188	401
Dividends income	1,310	1,608
Equity in earnings of affiliates	2,145	1,573
Other	4,793	3,505
Total non-operating income	8,438	7,090
Non-operating expenses		
Interest expenses	1,488	1,393
Other	1,874	2,365
Total non-operating expenses	3,362	3,758
Ordinary income (loss)	48,136	-1,471
Income (loss) before income taxes and minority interests	48,136	-1,471
Income taxes	16,692	-1,474
Income before minority interests	31,444	2
Minority interests in income	9,906	618
Net income (loss)	21,538	-615

- Consolidated quarterly statements of comprehensive income -

(Million Yen)

	FY2011 1st quarter (Apr. 1, 2010 through Jun. 30, 2010)	FY2012 1st quarter (Apr. 1, 2011 through Jun. 30, 2011)
Income before minority interests	31,444	2
Other comprehensive income		
Valuation difference on available-for-sale securities	-15,342	649
Deferred gains or losses on hedges	-185	-42
Foreign currency translation adjustment	3,354	7,745
Share of other comprehensive income of associates accounted for using equity method	-518	-155
Total other comprehensive income	<u>-12,692</u>	<u>8,196</u>
Comprehensive income	<u>18,751</u>	<u>8,199</u>
(Comprehensive income breakdown)		
Comprehensive income attributable to owners of the parent	8,199	5,997
Comprehensive income attributable to minority interests	10,551	2,201

(3) Events or conditions that cast significant doubt on the going concern assumption:

None

(4) Consolidated Statements of Changes in Shareholders' Equity

FY2012 1st quarter (Apr. 1, 2011 through Jun. 30, 2011)

(Million Yen)

	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total Shareholders' equity
Balance as of Mar. 31, 2011	45,049	58,836	603,195	-20,784	686,296
Increase(Decrease) in FY2011 1st quarter					
Dividends from surplus			-7,036		-7,036
Net income (loss)			-615		-615
Purchase of treasury stock				-1	-1
Disposal of treasury stock		5		25	30
Total changes of items during the period	—	5	-7,652	23	-7,623
Balance as of Jun. 30, 2011	45,049	58,841	595,543	-20,761	678,673