

AISIN



FY2016 1st quarter
Consolidated Financial Report

(April 1, 2015 through June 30, 2015)

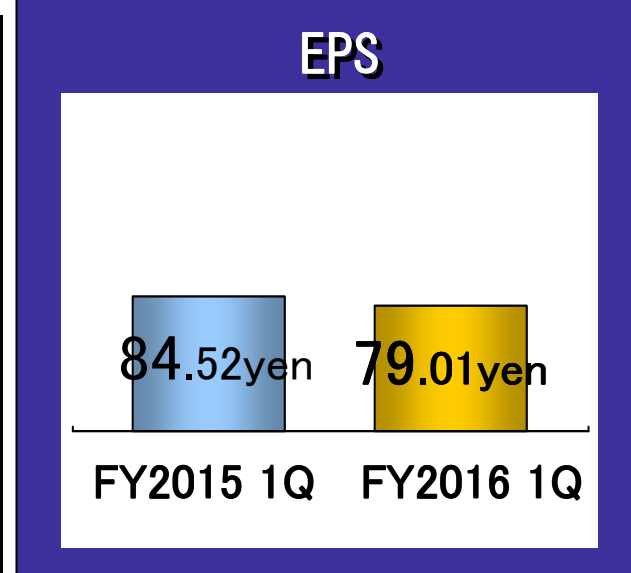
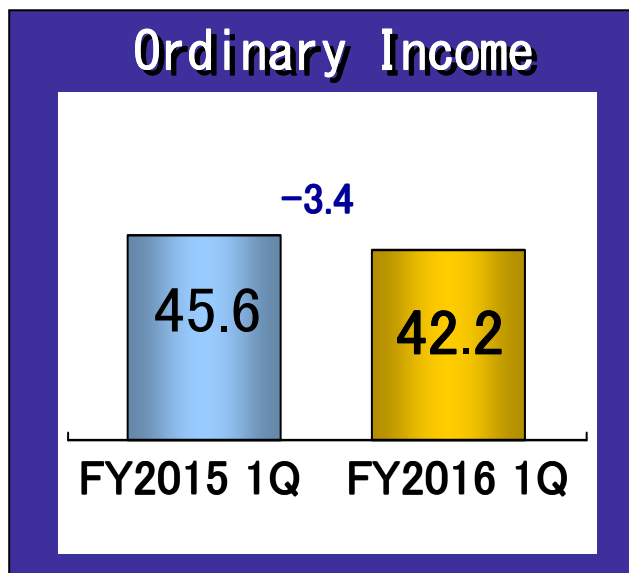
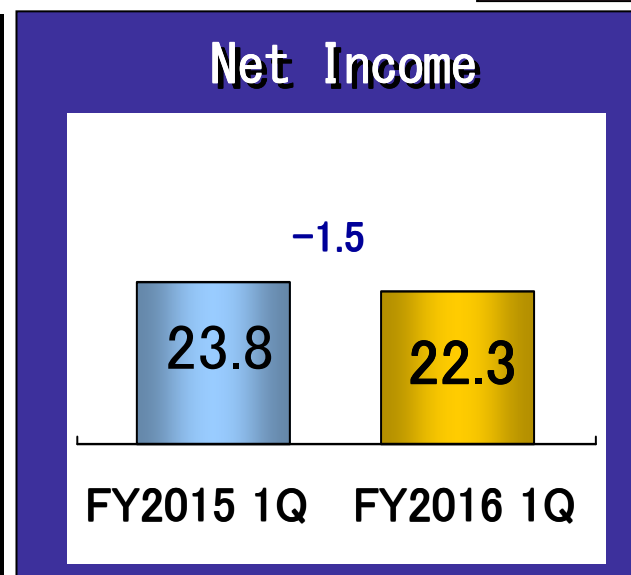
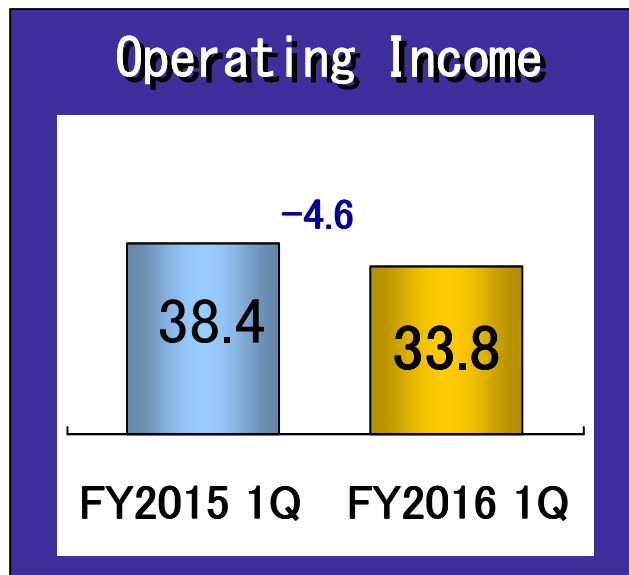
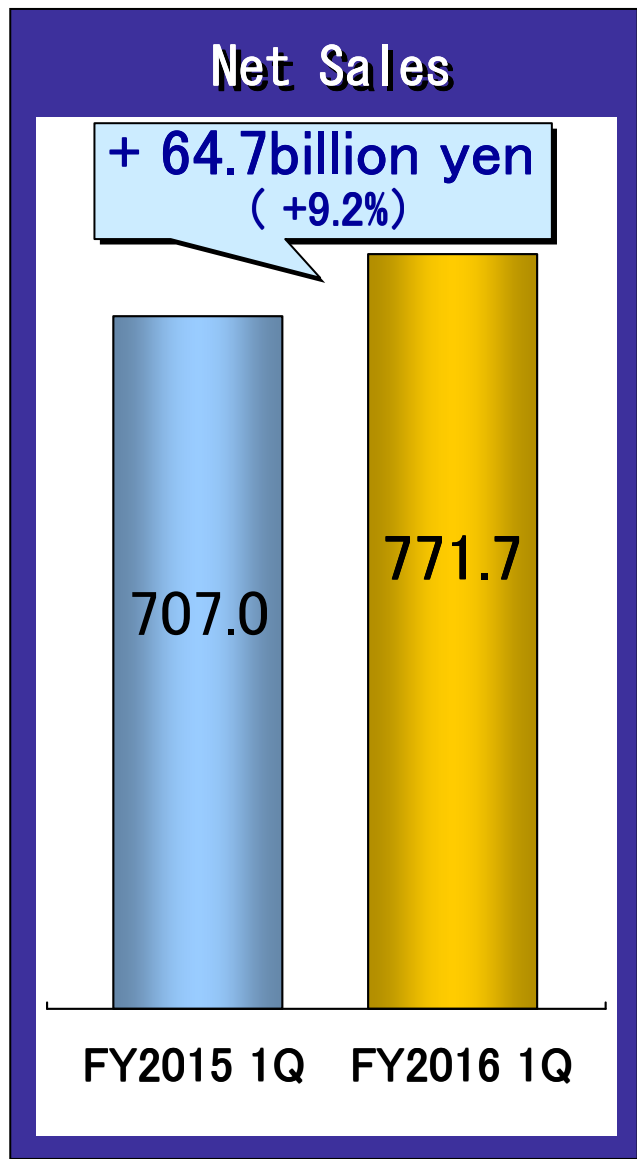
July 31, 2015

AISIN SEIKI Co., Ltd.

(<http://www.aisin.com/>)

- ① Though TOYOTA Motors domestic production volume slightly decreased with major model change ahead, total sales increased from last year due to an increase of AT production volume in North America and China, and foreign exchange gain.
- ② Operating income, Ordinary income and Net income decreased from last year, due to an increase in fixed cost such as depreciation cost, R&D, etc.
- ③ Though first quarter financial results slightly exceeded the original plan, first half forecast is not revised due to a decrease of production volume of Chinese customer and delay of recovery in Thailand.

Billion yen

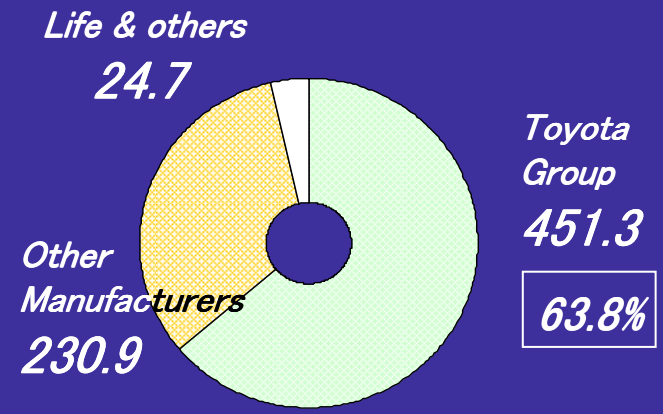


Sales by Customer (FY2016 1Q - 3 months)

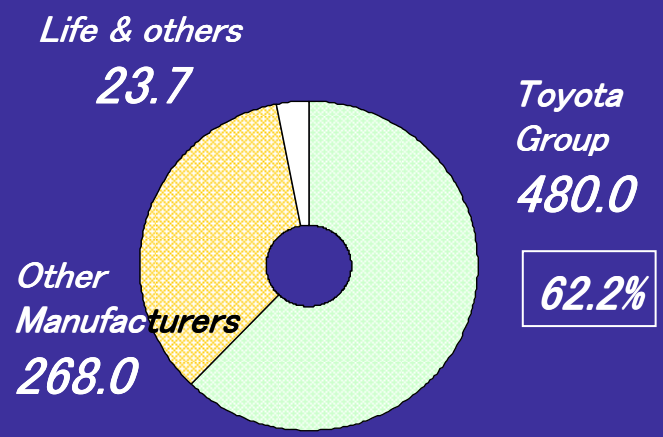


Billion yen

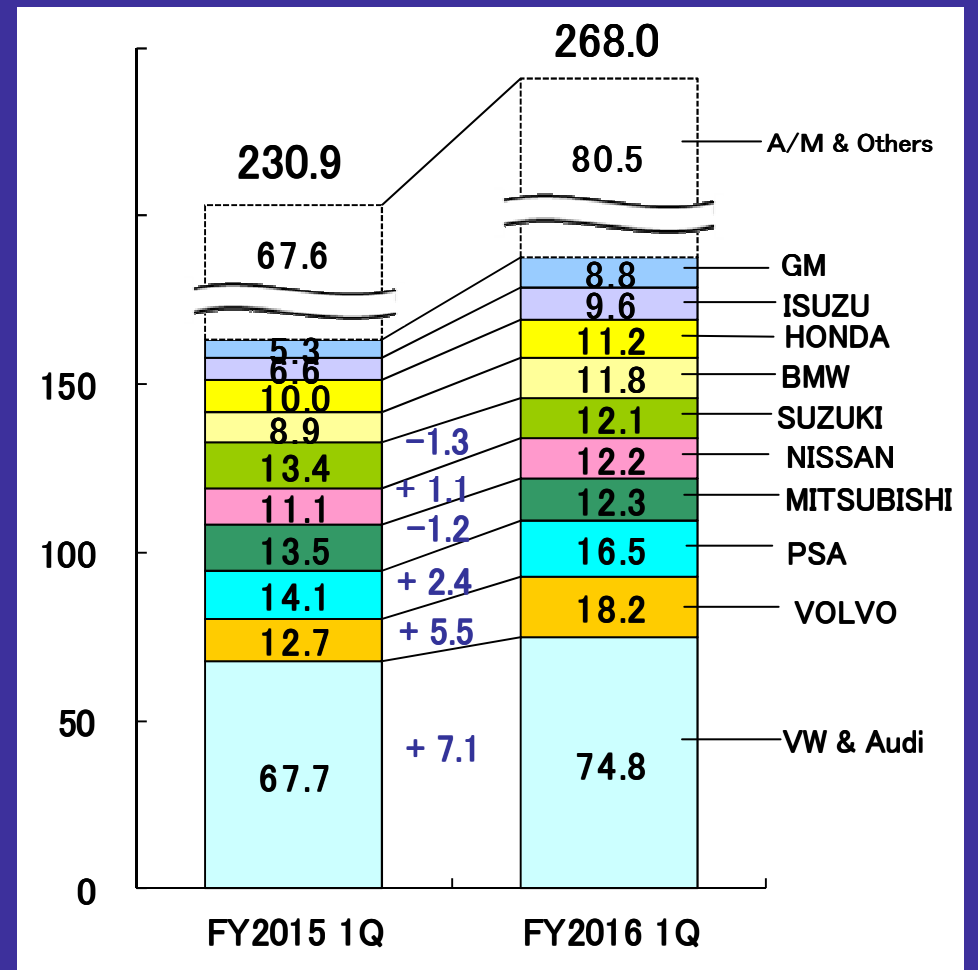
FY2015 1Q 【Sales 707.0】

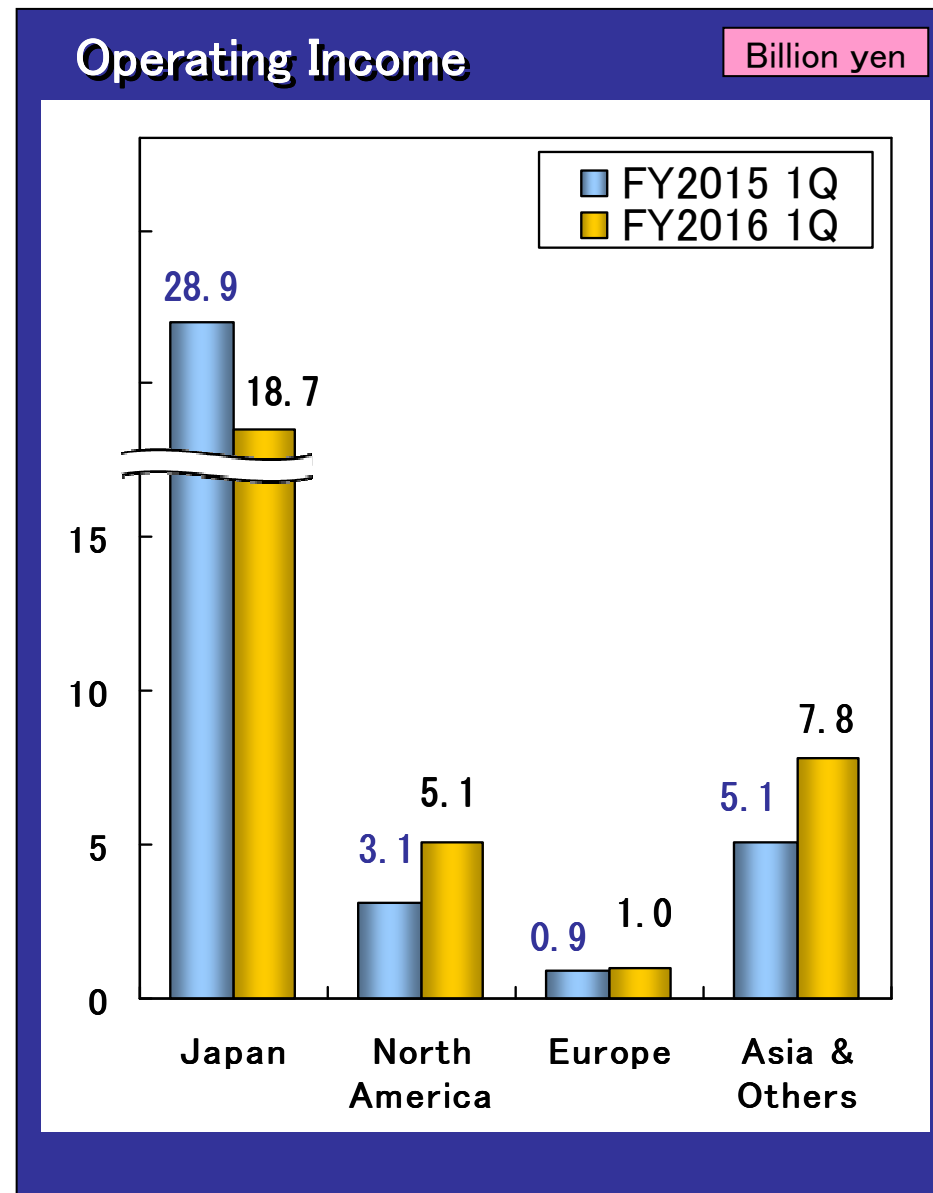
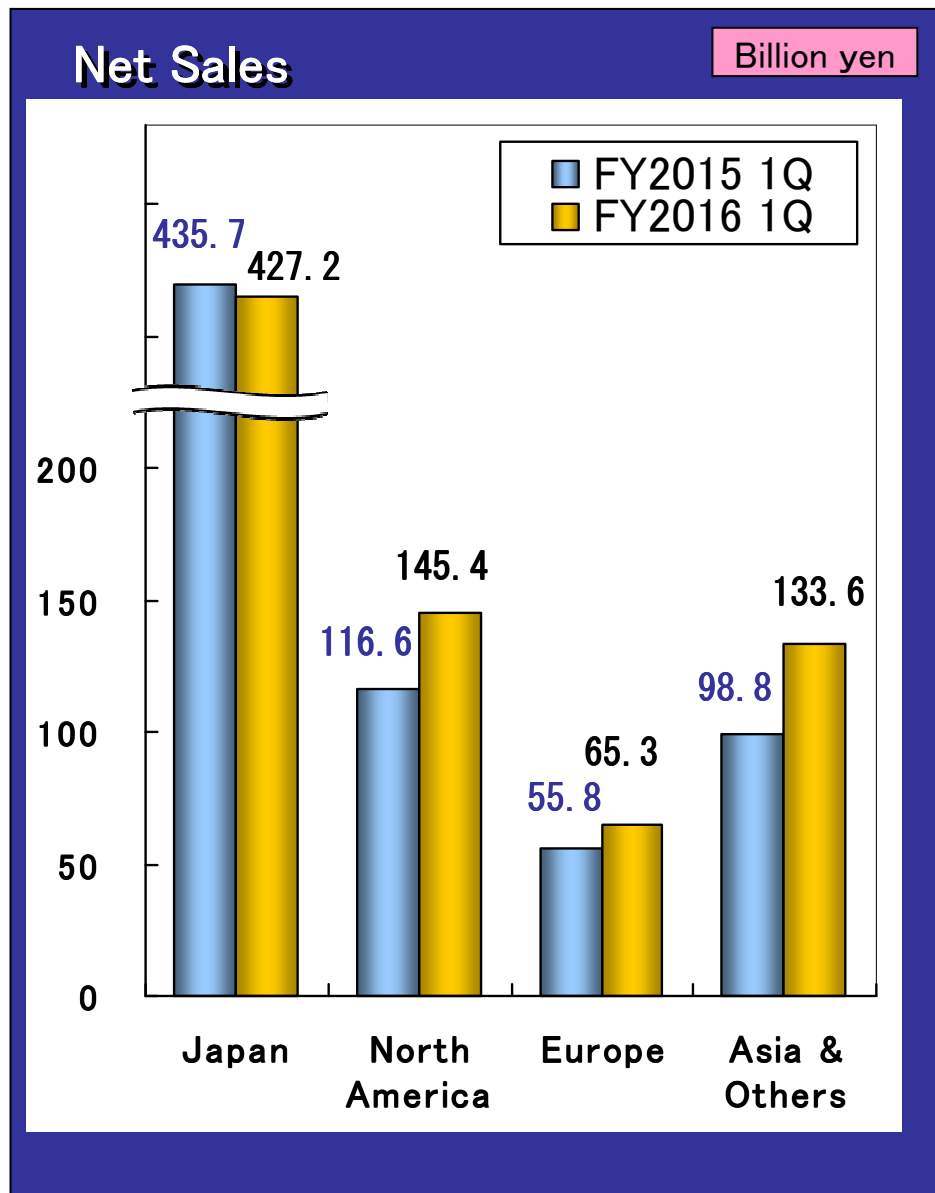


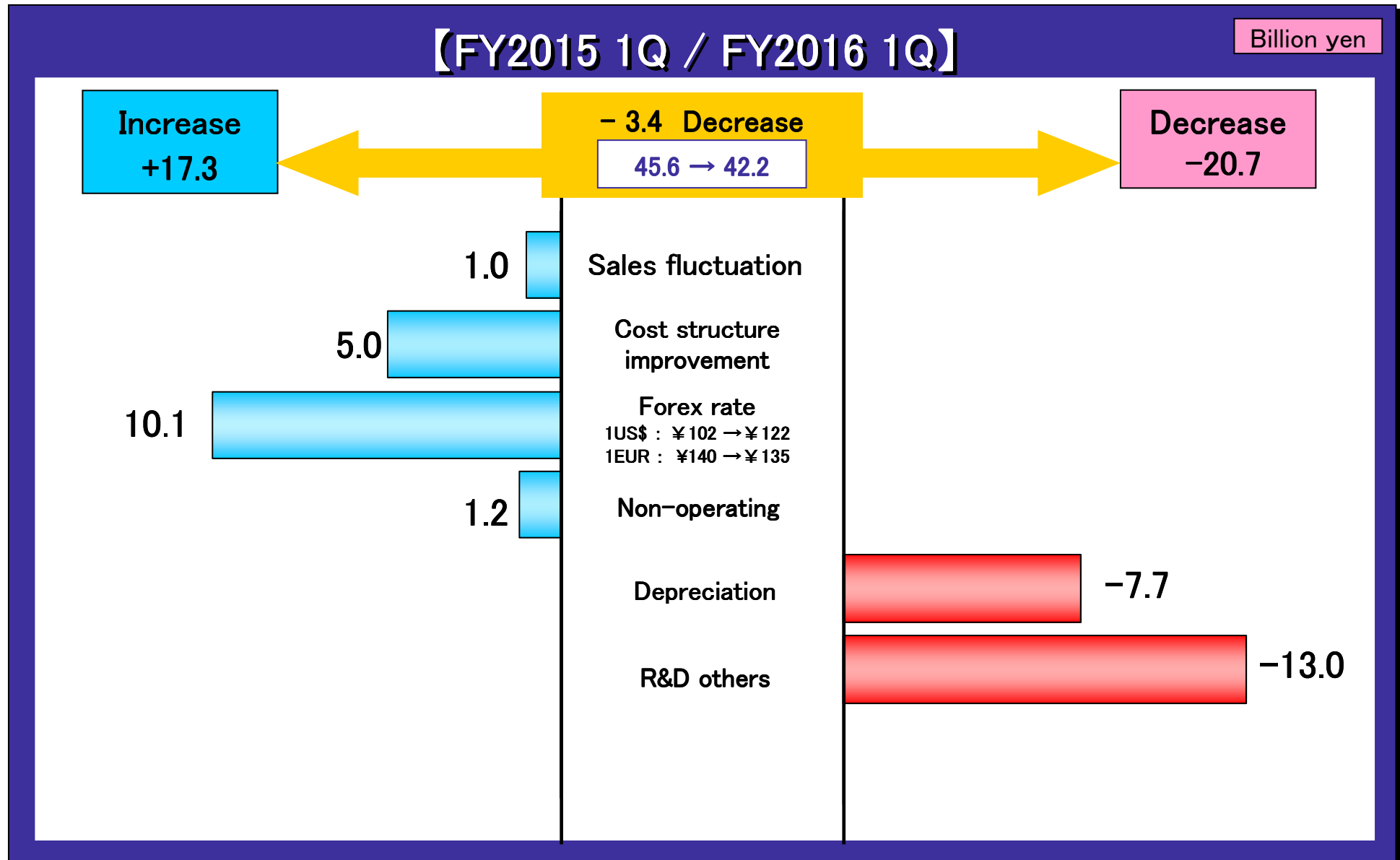
FY2016 1Q 【Sales 771.7】



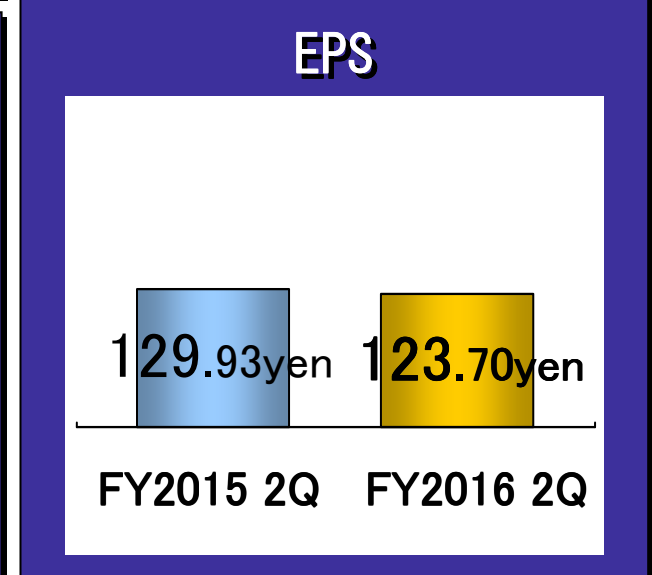
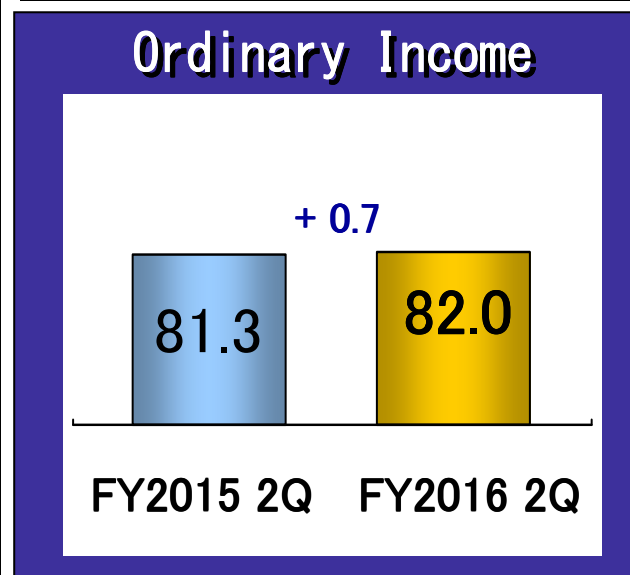
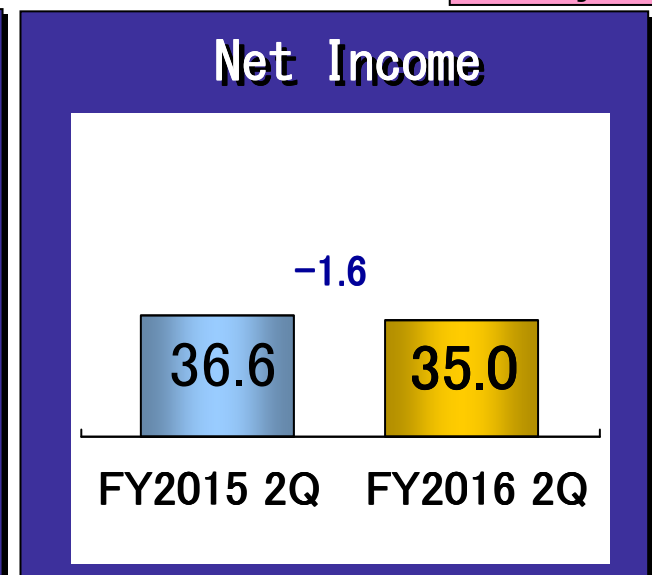
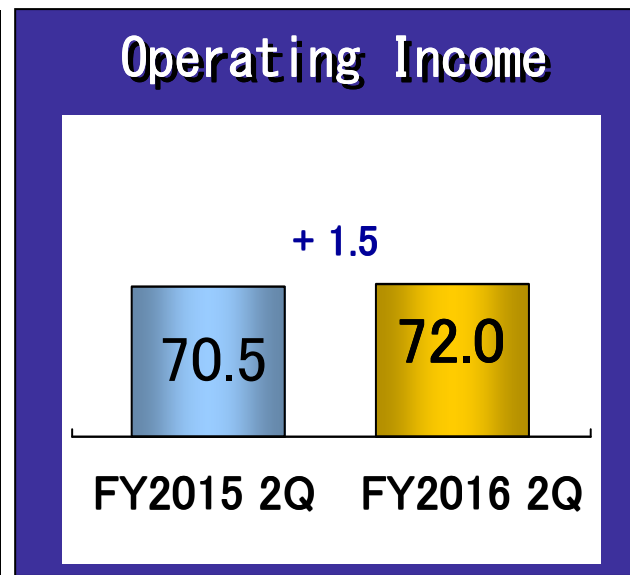
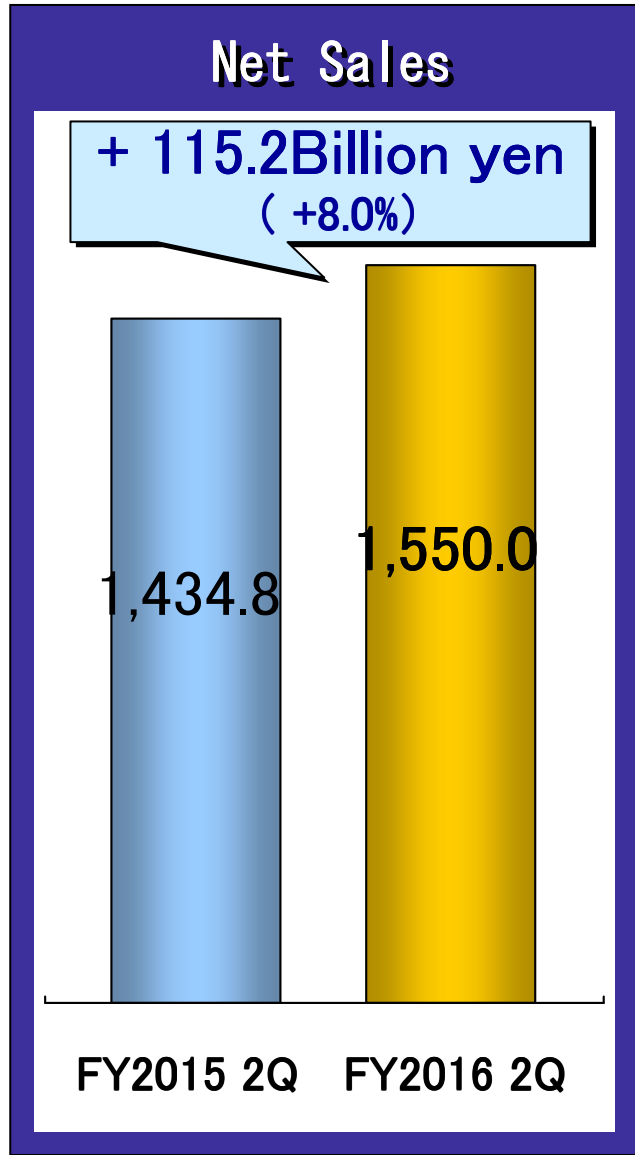
Other Manufacturers sales breakdown







Billion yen



Forecast of Sales by Customer (FY2016 2Q - 6 months)

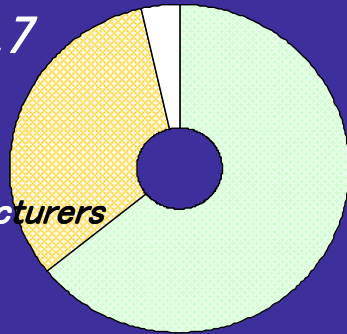


Billion yen

FY2015 2Q 【 Sales 1,434.8 】

Life & others

52.7



Toyota Group
918.9

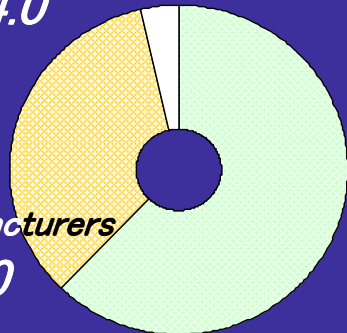
64.0%

Other Manufacturers
463.1

FY2016 2Q 【 Sales 1,550.0 】

Life & others

54.0

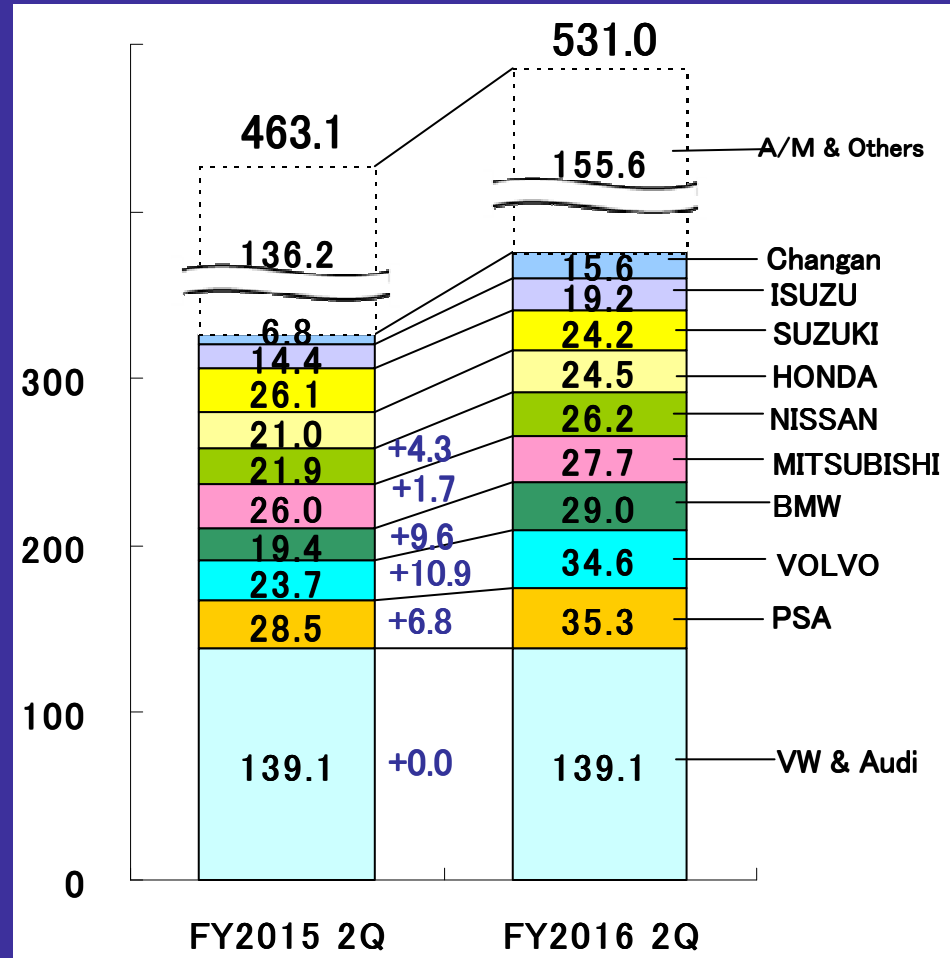


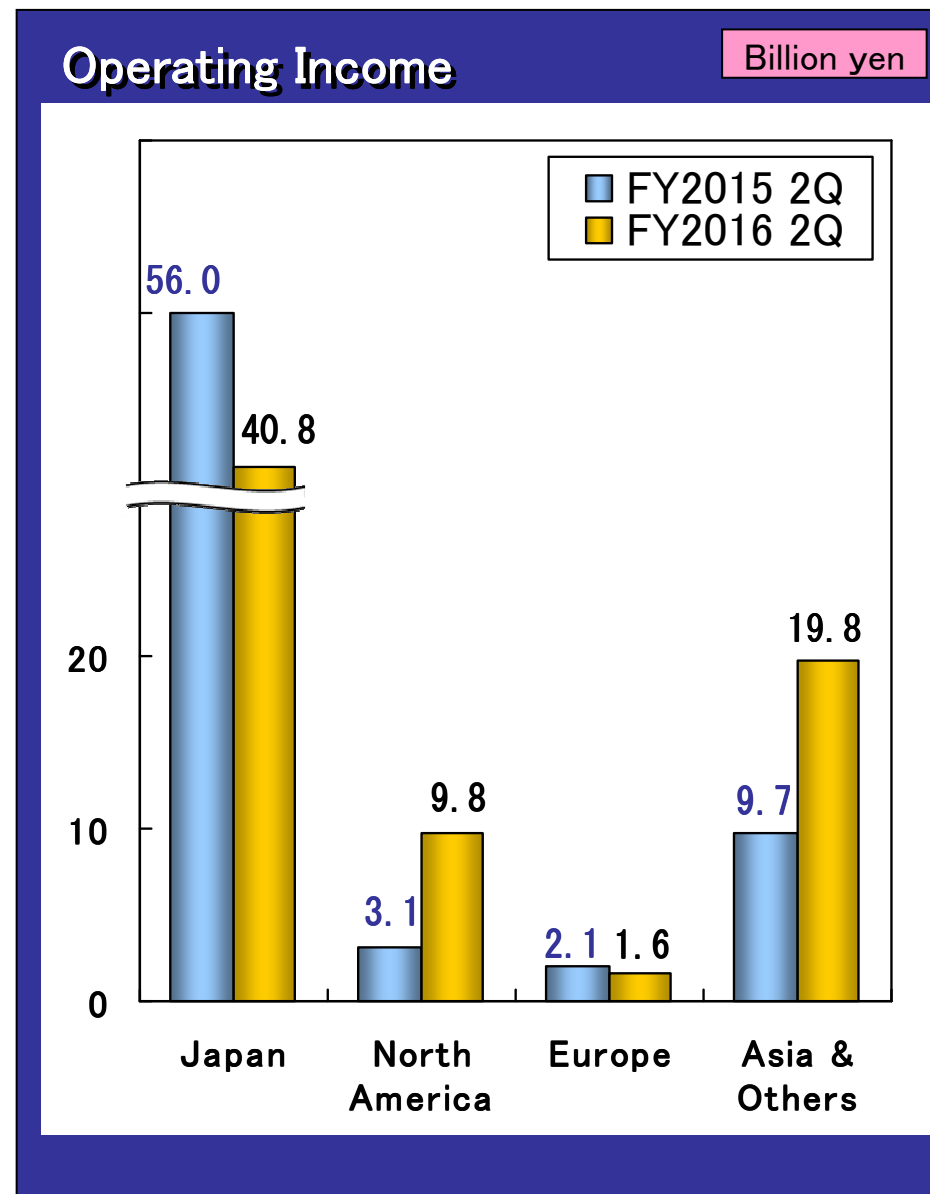
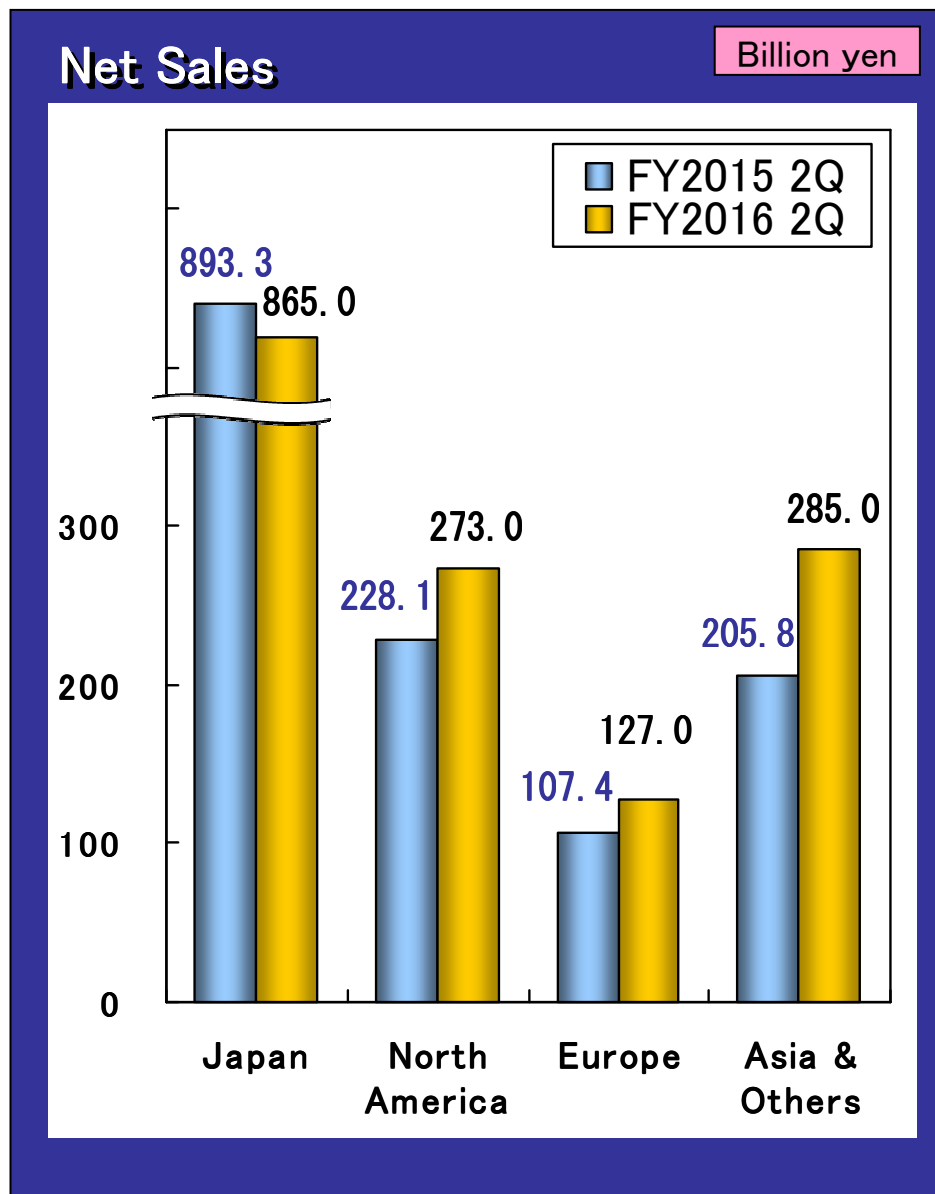
Toyota Group
965.0

62.3%

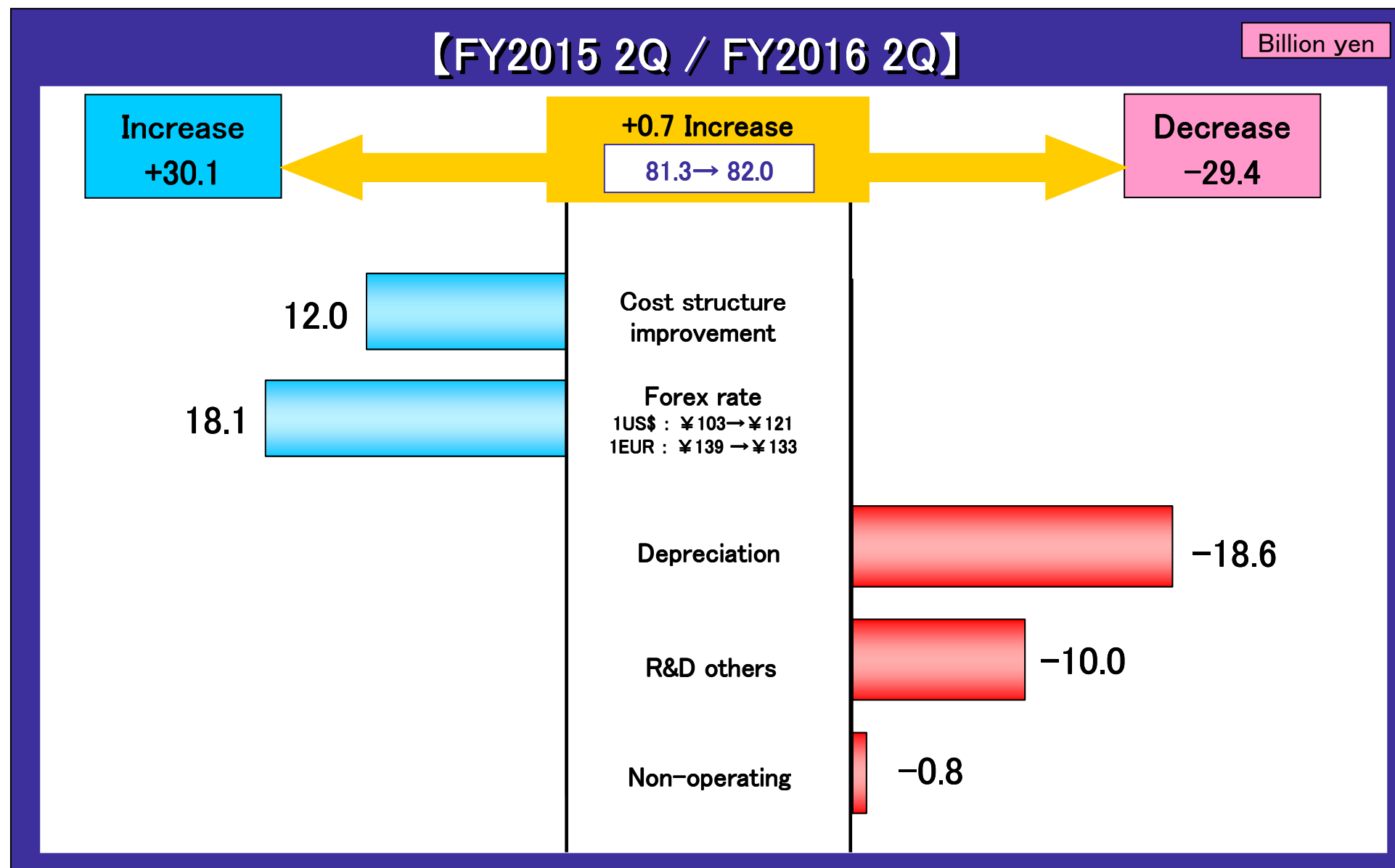
Other Manufacturers
531.0

Other Manufacturers sales breakdown

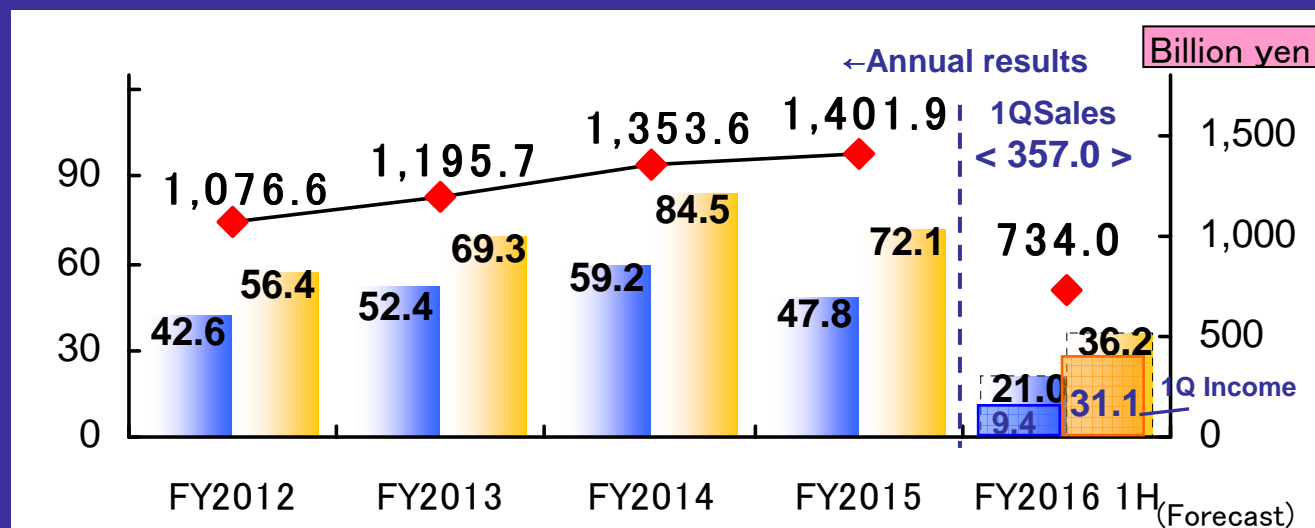
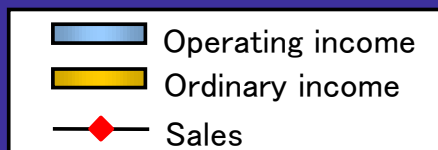




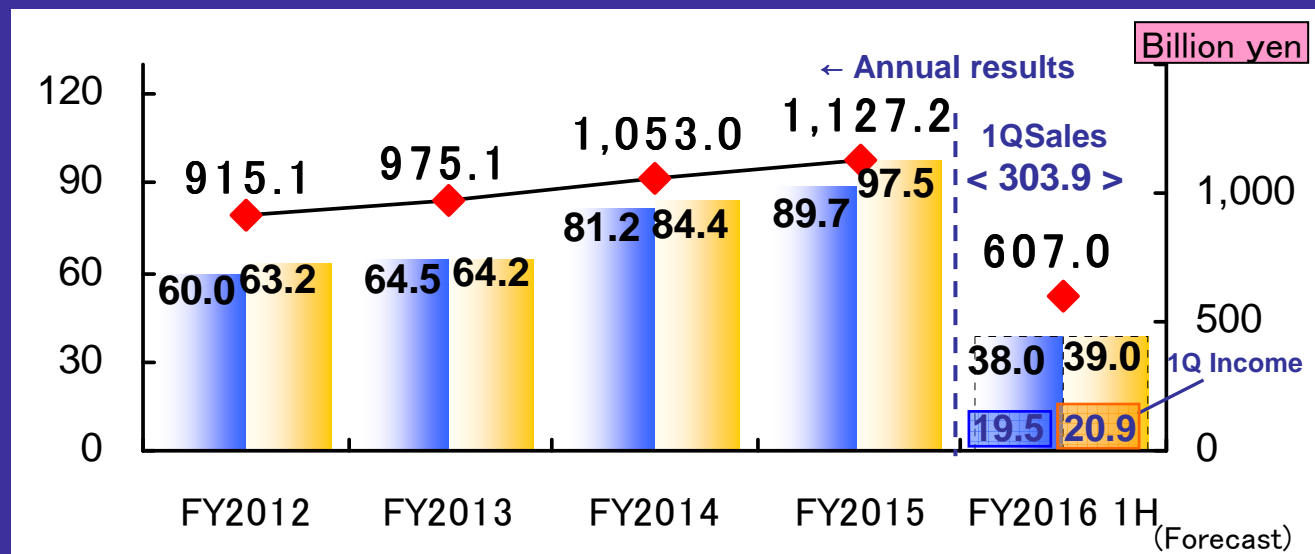
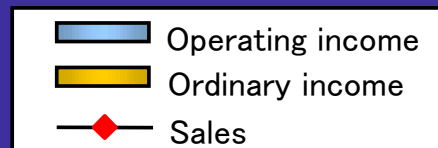
Forecast of Fluctuations for Ordinary Income (FY2016 2Q - 6 months)



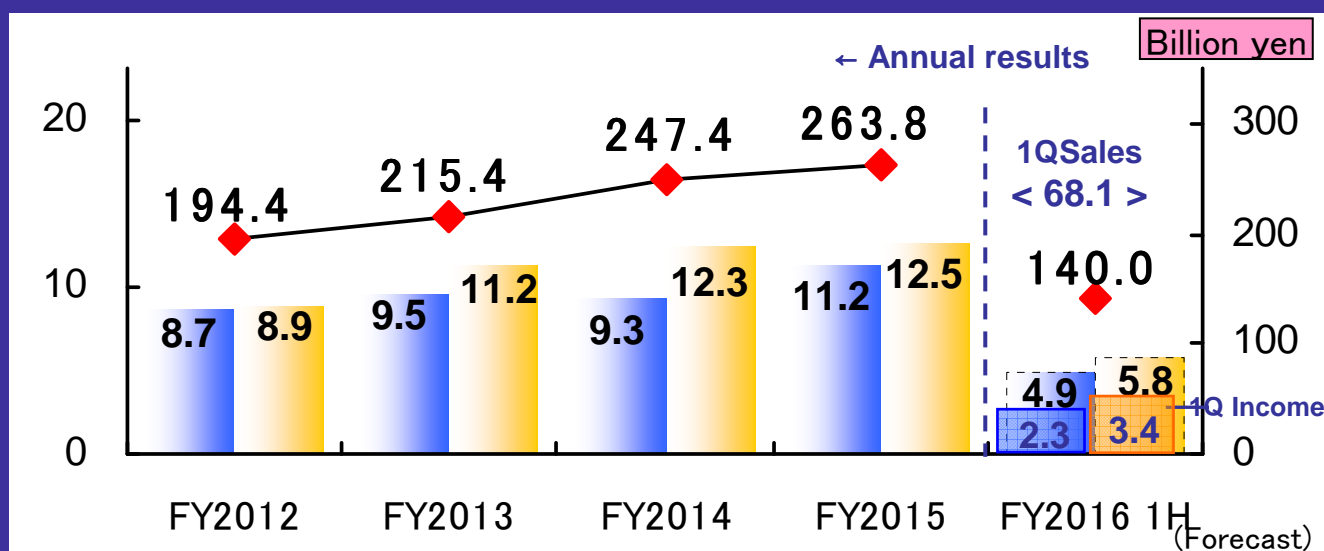
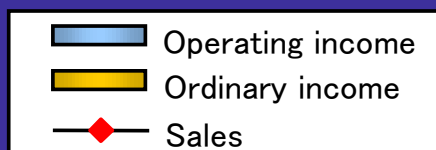
AISIN SEIKI Group



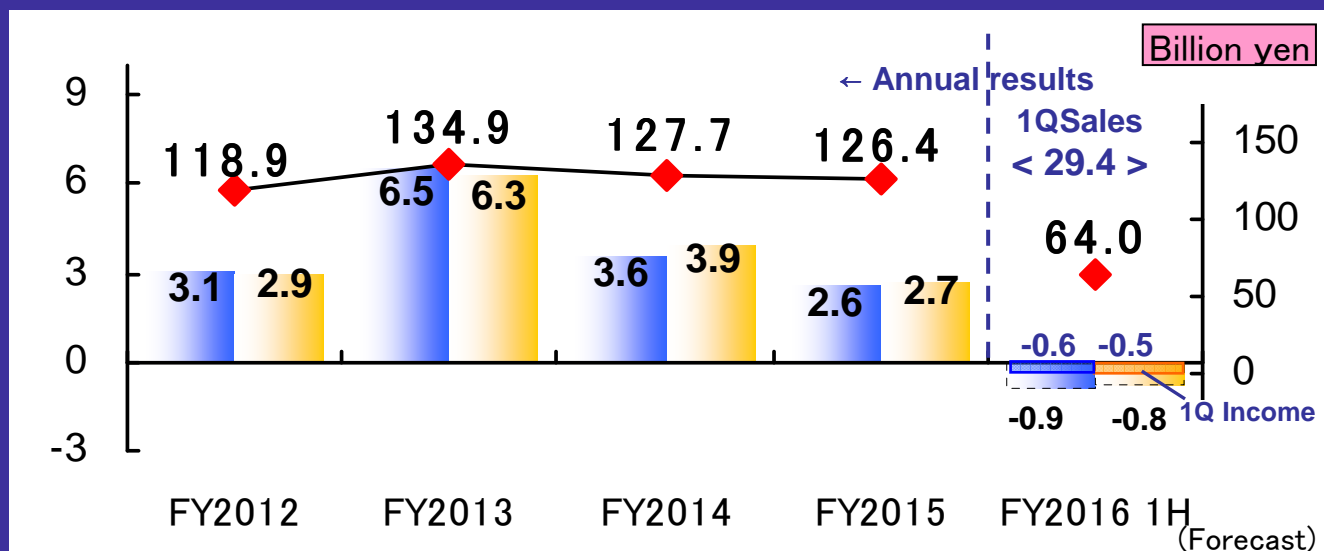
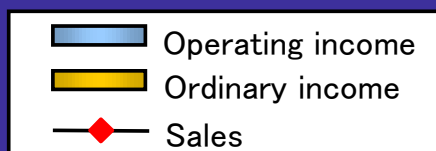
AISIN AW Group



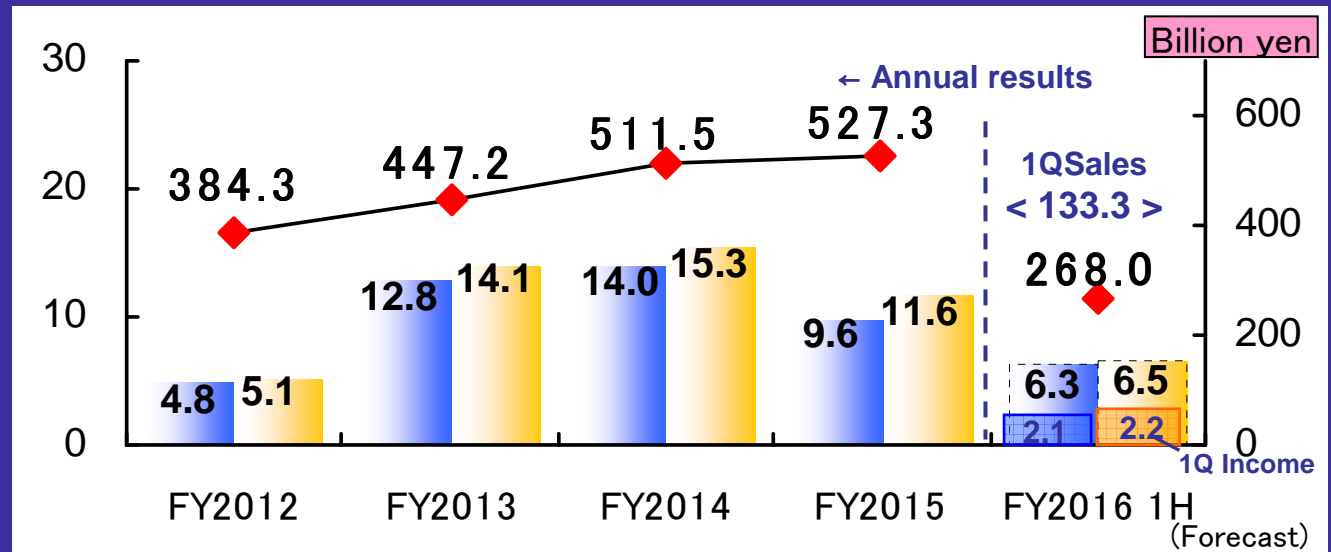
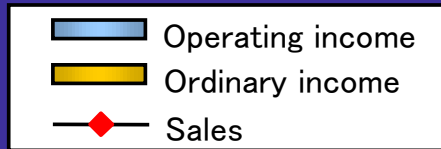
AISIN Takaoka Group



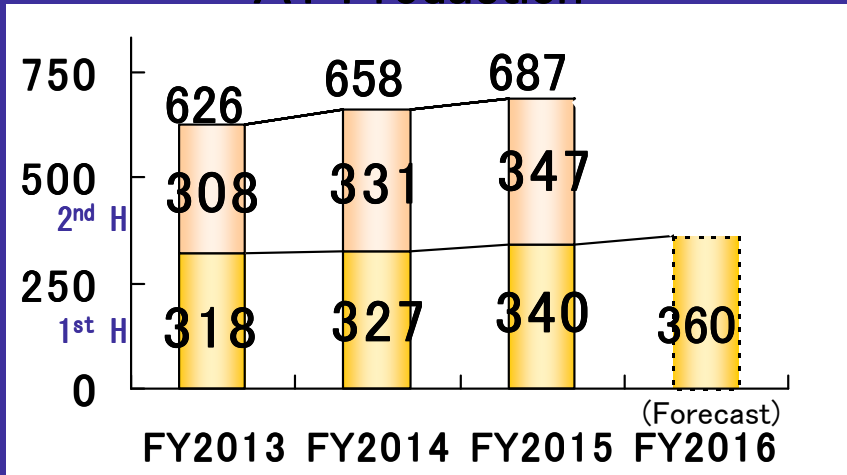
AISIN AI Group



ADVICS Group

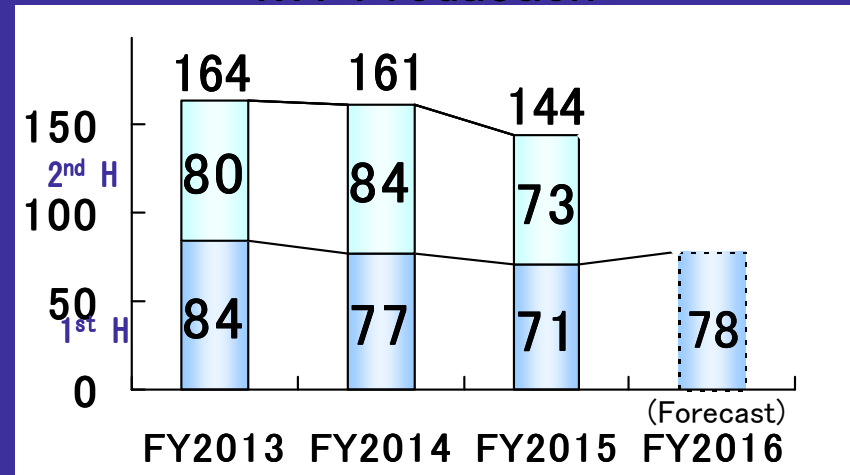


AT Production

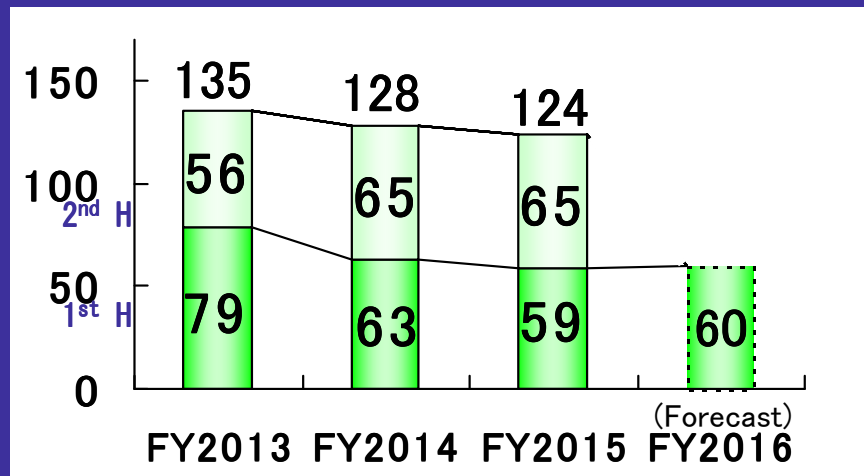


MT Production

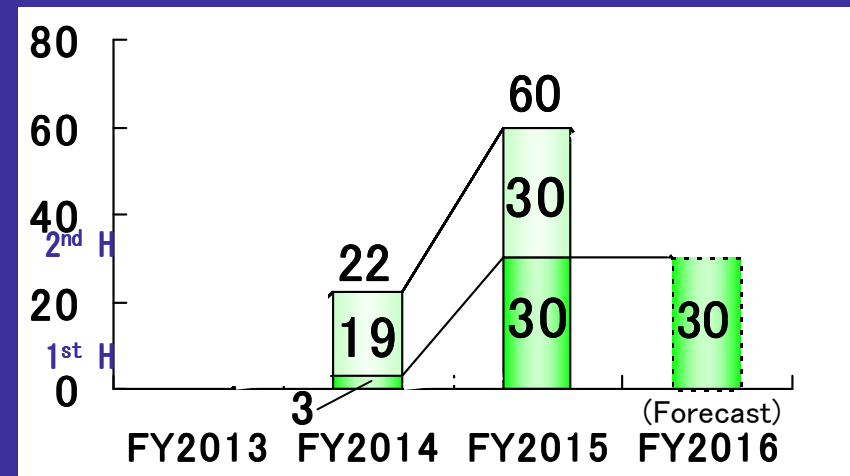
10,000 of units



Navigation System Production



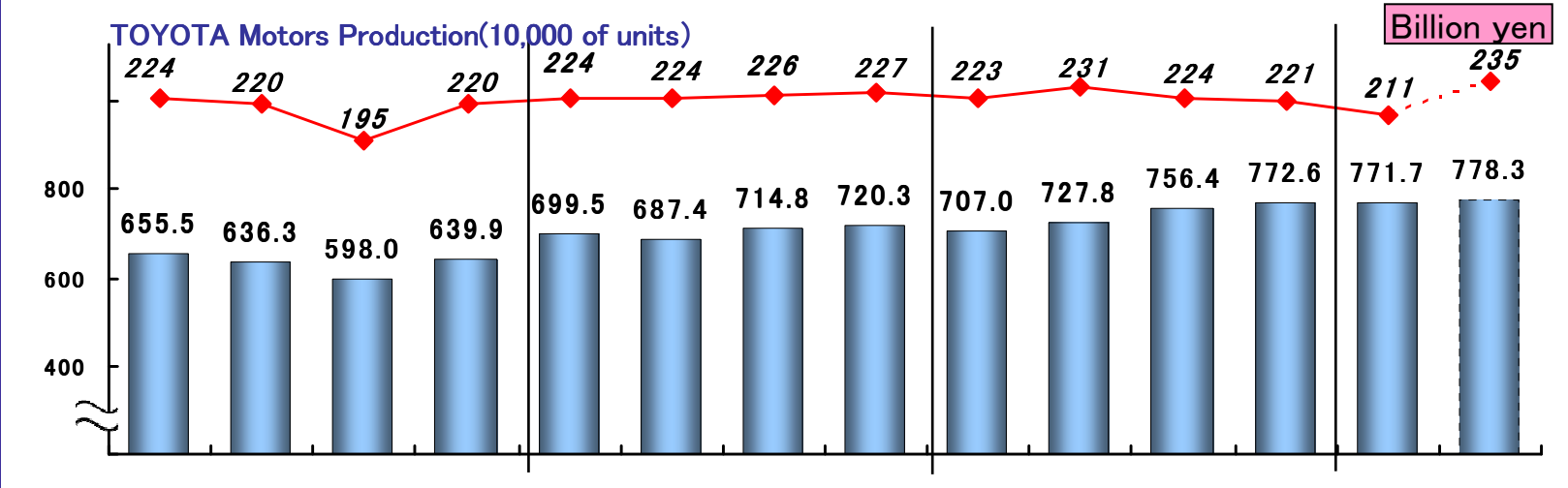
Navigation Soft Production



Quarterly Performance



Net Sales



Operating Income

