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FY2026 1st Quarter Consolidated Financial Results [IFRS]
(April 1, 2025 through June 30, 2025)



July 31, 2025

Company Name AISIN CORPORATION	Listed on	The Tokyo and Nagoya Stock Exchanges
Code Number 7259	URL	https://www.aisin.com/en/
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The expected date of dividends payment : -		
Additional documents to supplement financial results : Yes		
IR presentation : Yes (For analysts and professional investors)		

(Amounts less than million yen are rounded down)

1.Consolidated Results for the 1st Quarter of FY2026 (April 1, 2025 through June 30, 2025)

(1) Consolidated Financial Results

(Percent shows changes against corresponding figures for the previous period)

	Revenue		Operating profit		Profit before income taxes		Profit for the period	
Three months ended	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
June 30,2025	1,220,384	3.1	47,876	42.1	57,316	160.8	44,691	199.5
June 30,2024	1,184,139	-0.6	33,703	-2.2	21,974	-59.7	14,922	-67.2

	Profit for the period attributable to owners of the parent		Comprehensive income for the period		Basic earnings per share	Diluted earnings per share
Three months ended	Million Yen	%	Million Yen	%	Yen	Yen
June 30,2025	39,557	189.1	21,699	347.3	52.31	—
June 30,2024	13,681	-66.6	4,850	-97.0	16.92	—

(Note) On October 1, 2024, the Company effected a 3-for-1 split of common stock. Basic earnings per share is calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total Assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent
As of	Million Yen	Million Yen	Million Yen	%
June 30,2025	4,188,569	2,220,464	1,965,556	46.9
March 31,2025	4,284,600	2,233,265	1,977,263	46.1

2.Cash Dividends

	Annual cash dividends per share				
	1st quarter	2nd quarter	3rd quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31,2025	—	90.00	—	30.00	—
Fiscal year ended March 31,2026	—				
Fiscal year ended March 31,2026(Forecast)		30.00	—	35.00	65.00

(Note) 1. Changes in dividends forecast for FY2026 : None

2. On October 1, 2024, the Company effected a 3-for-1 split of common stock. Concerning annual cash dividends per share of FY2025, Year end cash dividends per share of FY2025 after the stock split is shown and annual total cash dividends per share is shown as "-". In addition, Year end cash dividends per share of FY2025 on pre-stock-split basis is 90.00 Yen, and annual total cash dividends per share is 180.00 Yen.

3.Consolidated Financial Forecast for FY2026 (April 1, 2025 through March 31, 2026)

(Percent shows changes against corresponding figures for the previous period)

	Revenue		Operating profit		Profit before income taxes		Profit attributable to owners of parent		Earnings per share
Full year	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
	4,900,000	0.1	205,000	1.0	215,000	24.0	125,000	16.2	164.98

(Note) 1. Consolidated financial forecast corrections for FY2026: None

2. At the board of directors' meeting held on April 25, 2025, the Company resolved to repurchase its shares of common stock and to cancel its shares of treasury stock. However, the "Earnings per share" in Consolidated Financial Forecast for FY2026 does not take into account the impact.

4.Others

(1) Significant change in scope of consolidation during the period: Yes

Consolidation scope

Consolidated (New) : None

Eliminated : AISIN CHEMICAL CO., LTD.

On April 1, 2025, AISIN CHEMICAL CO., LTD. was merged into AISIN CORPORATION.

(2) Changes in accounting policies and accounting estimation

- ① Changes in accounting policies required by IFRS : None
- ② Other changes : None
- ③ Changes in accounting estimation : None

(3) Number of outstanding shares (common stocks)

- ① Number of shares issued including treasury stock as of the respective balance sheet date
- ② Number of treasury stock as of the respective balance sheet date
- ③ Average number of common stocks (quarterly total)

As of June 30,2025	759,023,902 shares	As of March 31,2025	809,023,902 shares
As of June 30,2025	5,793,610 shares	As of March 31,2025	51,362,870 shares
Three months ended June 30,2025	756,183,982 shares	Three months ended June 30,2024	808,622,365 shares

(Note) On October 1, 2024, the Company effected a 3-for-1 split of common stock. Number of outstanding shares (common stocks) are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

※ Reviews by certified public accountants or an audit firm for the attached Quarterly Consolidated Financial Statements: None

※ Explanation regarding the appropriate use of forecasts, and other additional information

1. The forecasts included in this document are based on information that the Company has obtained at the time of this disclosure and certain assumptions that the Company considers reasonable. The Company does not guarantee the predicted outcome of the forecasts.
Actual results may differ significantly from the forecast due to a variety of factors, such as exchange rates and conditions of the global market.
2. The Company is scheduled to hold the earnings briefing for analysts and professional investors on July 31, 2025. The presentation materials for the earnings briefing will be posted on its website promptly following the presentation.

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1. Qualitative information regarding financial results for the three months ended June 30, 2025

(1) Information regarding operating results

Revenue for the first three months of the fiscal year increased by 3.1% from the same period of the previous fiscal year (¥1,184.1 billion) to ¥1,220.3 billion, despite the effects of changes in exchange rates, there was the increase in sales of powertrain units, etc.

In terms of profit, operating profit increased by 42.1% from the same period of the previous fiscal year (¥33.7 billion) to ¥47.8 billion, profit before income taxes increased by 160.8% from the same period of the previous fiscal year (¥21.9 billion) to ¥57.3 billion, and profit for the period attributable to owners of the parent increased by 189.1% from the same period of the previous fiscal year (¥13.6 billion) to ¥39.5 billion, despite the tariff impact and investments for human capital and the future, there were the increase in production volume and the efforts to improve the corporate structure, etc.

Performance by segment is as follows.

i) Japan

Revenue increased by 2.4% from the same period of the previous fiscal year (¥745.1 billion) to ¥762.9 billion, due to the increase in vehicle production, etc. Operating profit decreased by 37.8% from the same period of the previous fiscal year (¥9.8 billion) to ¥6.1 billion, despite the efforts to improve the corporate structure, there were the effects of changes in exchange rates and the investments for human capital and the future.

ii) North America

Revenue increased by 0.2% from the same period of the previous fiscal year (¥285.2 billion) to ¥285.7 billion, due to the increase in production of hybrid transmission units, etc. Operating profit increased by 158.5% from the same period of the previous fiscal year(¥2.6 billion) to ¥6.7 billion, despite the tariff impact, there were the increase in revenue and the efforts to improve the corporate structure.

iii) Europe

Revenue decreased by 1.7% from the same period of the previous fiscal year (¥81.2 billion) to ¥79.8 billion, due to the decrease in sales of powertrain units. Operating profit increased by 341.5% from the same period of the previous fiscal year (¥0.9 billion) to ¥4.0 billion, due to the transient income, etc.

iv) China

Revenue increased by 3.4% from the same period of the previous fiscal year (¥139.0 billion) to ¥143.7 billion, due to the increase in sales of powertrain units. Operating profit increased by 89.0% from the same period of the previous fiscal year (¥5.3 billion) to ¥10.0 billion, due to the increase in revenue and the efforts to improve the corporate structure.

v) ASEAN and India

Revenue increased by 4.8% from the same period of the previous fiscal year (¥127.0 billion) to ¥133.1 billion, due to the increase in sales of powertrain units. Operating profit increased by 18.8% from the same period of the previous fiscal year (¥13.4 billion) to ¥15.9 billion, due to the increase in revenue and the efforts to improve the corporate structure.

(Note) The amounts of revenue for each segment include intersegment revenue in addition to revenue from external customers.

(2) Explanation of financial position

At the end of the first quarter of the fiscal year ending March 31, 2026, assets decreased by 2.2% from the end of the previous fiscal year (¥4,284.6 billion) to ¥4,188.5 billion, despite the increase in cash and cash equivalents, there were the decrease in trade and other receivables, property, plant and equipment and other financial assets in non-current assets. Liabilities decreased by 4.1% from the end of the previous fiscal year (¥2,051.3 billion) to ¥1,968.1 billion, mainly due to the decrease in trade and other payables, bonds and loans payable and deferred tax liabilities. Equity decreased by 0.6% from the end of the previous fiscal year (¥2,233.2 billion) to ¥2,220.4 billion, despite the increase in profit for the period, there were the decrease in marketable securities valuation difference, acquisition of treasury stock and dividends of retained earnings.

(3) Explanation of consolidated earnings forecasts and other forward-looking statements

There is no change in the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026 from the forecasts of "FY2025 Consolidated Financial Results [IFRS]" announced on April 25, 2025.

The financial performance forecasts mentioned above include forward-looking statements based on information currently available to the Company. Actual financial performance may differ significantly from the above forecasts due to changes in internal and external circumstances, such as future operation of the business and exchange rate fluctuations.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Statements of Financial Position

(Million Yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and cash equivalents	451,690	492,703
Trade and other receivables	737,206	659,331
Other financial assets	17,754	18,611
Inventories	530,082	522,416
Other current assets	93,262	95,935
Total current assets	1,829,996	1,788,998
Non-current assets		
Property, plant and equipment	1,424,038	1,395,440
Intangible assets	56,623	55,783
Right-of-use assets	72,427	71,012
Investments accounted for using the equity method	78,247	74,930
Other financial assets	692,778	670,309
Deferred tax assets	88,204	88,133
Other non-current assets	42,285	43,961
Total non-current assets	2,454,604	2,399,571
Total assets	4,284,600	4,188,569
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	928,595	902,567
Bonds and loans payable	90,694	59,756
Lease liabilities	18,780	17,277
Other financial liabilities	7,106	6,564
Provisions	46,325	47,498
Income tax payables	19,713	15,518
Other current liabilities	42,530	46,654
Total current liabilities	1,153,746	1,095,837
Non-current liabilities		
Bonds and loans payable	539,167	536,945
Lease liabilities	48,654	48,486
Other financial liabilities	18,278	12,675
Retirement benefit liabilities	197,013	196,037
Provisions	2,460	2,445
Deferred tax liabilities	75,401	60,239
Other non-current liabilities	16,614	15,437
Total non-current liabilities	897,589	872,267
Total liabilities	2,051,335	1,968,105
Equity		
Capital stock	45,049	45,049
Capital surplus	80,578	79,931
Treasury stock	-84,621	-10,159
Other components of equity	444,397	423,833
Retained earnings	1,491,859	1,426,902
Equity attributable to owners of the parent company	1,977,263	1,965,556
Non-controlling interests	256,001	254,908
Total equity	2,233,265	2,220,464
Total liabilities and equity	4,284,600	4,188,569

(2) Quarterly Consolidated Statements of Income / Consolidated Quarterly Statements of Comprehensive Income

(Quarterly Consolidated Statements of Income)

(Million Yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Revenue	1,184,139	1,220,384
Cost of revenue	-1,064,457	-1,086,499
Gross profit	119,682	133,885
Selling, general and administrative expenses	-89,322	-89,787
Other income	6,746	5,638
Other expenses	-3,403	-1,860
Operating profit	33,703	47,876
Finance income	11,177	11,544
Finance expenses	-8,098	-3,990
Equity in earnings of affiliates	1,410	1,887
Gains (losses) on sales of investments accounted for using equity method	-16,217	—
Profit before income taxes	21,974	57,316
Income tax expenses	-7,052	-12,625
Profit for the period	14,922	44,691
Profit for the period attributable to:		
Owners of the parent	13,681	39,557
Non-controlling interests	1,240	5,134
Total	14,922	44,691
Earnings per share		
Basic earnings per share (Yen)	16.92	52.31
Diluted earnings per share (Yen)	—	—

(Quarterly Consolidated Statements of Comprehensive Income)

(Million Yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit for the period	14,922	44,691
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Remeasurements of defined benefit plans	-45	17
Net changes in revaluation of financial assets measured at fair value through other comprehensive income (loss)	-47,064	-15,414
Share of other comprehensive income (loss) of associates accounted for using the equity method	—	-88
Total	-47,110	-15,485
Items that may be reclassified subsequently to profit or loss		
Net changes in revaluation of financial assets measured at fair value through other comprehensive income (loss)	129	-22
Cash flow hedges	35	19
Exchange differences on translating foreign operations	36,730	-5,542
Share of other comprehensive income (loss) of associates accounted for using the equity method	144	-1,960
Total	37,039	-7,505
Other comprehensive income (loss) total	-10,071	-22,991
Comprehensive income for the period	4,850	21,699
Comprehensive income (loss) for the period attributable to:		
Owners of the parent	-4,409	19,172
Non-controlling interests	9,260	2,526
Total	4,850	21,699

(3) Quarterly Consolidated Statements of Changes in Equity

Three months ended June 30, 2024

(Million Yen)

	Equity attributable to owners of the parent							
	Capital stock	Capital surplus	Treasury stock	Remeasurements of defined benefit plans	Other components of equity			Total
					Net changes in revaluation of financial assets measured at fair value through other comprehensive income	Cash flow hedges	Exchange differences on translation of foreign operations	
Balance as of April 1, 2024	45,049	79,352	-115,627	-	504,099	-34	73,526	577,590
Profit for the period	-	-	-	-	-	-	-	-
Other comprehensive income	-	-	-	-36	-46,426	31	28,339	-18,091
Comprehensive income for the period	-	-	-	-36	-46,426	31	28,339	-18,091
Hyperinflation adjustment	-	-	-	-	-	-	-	-
Acquisition of treasury stock	-	-	-1	-	-	-	-	-
Disposal of treasury stock	-	23	88	-	-	-	-	-
Dividends	-	-	-	-	-	-	-	-
Changes in the ownership interest in subsidiaries	-	-809	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	36	1,358	-	-	1,395
Total transactions with owners	-	-786	87	36	1,358	-	-	1,395
Balance as of June 30, 2024	45,049	78,565	-115,540	-	459,031	-2	101,865	560,895

	Equity attributable to owners of the parent		Non-controlling interests	Total equity
	Retained earnings	Total		
Balance as of April 1, 2024	1,549,472	2,135,837	266,192	2,402,029
Profit for the period	13,681	13,681	1,240	14,922
Other comprehensive income	-	-18,091	8,019	-10,071
Comprehensive income for the period	13,681	-4,409	9,260	4,850
Hyperinflation adjustment	854	854	-	854
Acquisition of treasury stock	-	-1	-	-1
Disposal of treasury stock	-	112	5	117
Dividends	-24,258	-24,258	-4,613	-28,871
Changes in the ownership interest in subsidiaries	-	-809	3,960	3,150
Transfer from other components of equity to retained earnings	-1,395	-	-	-
Total transactions with owners	-25,653	-24,957	-647	-25,604
Balance as of June 30, 2024	1,538,354	2,107,324	274,805	2,382,129

Three months ended June 30, 2025

(Million Yen)

	Equity attributable to owners of the parent							
	Capital stock	Capital surplus	Treasury stock	Remeasurements of defined benefit plans	Net changes in revaluation of financial assets measured at fair value through other comprehensive income	Other components of equity		Total
						Cash flow hedges	Exchange differences on translation of foreign operations	
Balance as of April 1, 2025	45,049	80,578	-84,621	-	370,982	34	73,381	444,397
Profit for the period	-	-	-	-	-	-	-	-
Other comprehensive income	-	-	-	9	-15,400	3	-4,996	-20,384
Comprehensive income for the period	-	-	-	9	-15,400	3	-4,996	-20,384
Hyperinflation adjustment	-	-	-	-	-	-	-	-
Acquisition of treasury stock	-	-	-8,318	-	-	-	-	-
Disposal of treasury stock	-	15	403	-	-	-	-	-
Cancellation of treasury stock	-	-	82,376	-	-	-	-	-
Dividends	-	-	-	-	-	-	-	-
Changes in the ownership interest in subsidiaries	-	-662	-	-0	-	-	-	-0
Transfer from other components of equity to retained earnings	-	-	-	-9	-171	-	-	-180
Total transactions with owners	-	-647	74,462	-9	-171	-	-	-180
Balance as of June 30, 2025	45,049	79,931	-10,159	-	355,410	38	68,384	423,833

	Equity attributable to owners of the parent		Non-controlling interests	Total equity
	Retained earnings	Total		
Balance as of April 1, 2025	1,491,859	1,977,263	256,001	2,233,265
Profit for the period	39,557	39,557	5,134	44,691
Other comprehensive income	-	-20,384	-2,607	-22,991
Comprehensive income for the period	39,557	19,172	2,526	21,699
Hyperinflation adjustment	410	410	-	410
Acquisition of treasury stock	-	-8,318	-	-8,318
Disposal of treasury stock	-	419	-	419
Cancellation of treasury stock	-82,376	-	-	-
Dividends	-22,729	-22,729	-4,402	-27,131
Changes in the ownership interest in subsidiaries	-	-662	782	119
Transfer from other components of equity to retained earnings	180	-	-	-
Total transactions with owners	-104,925	-31,291	-3,619	-34,910
Balance as of June 30, 2025	1,426,902	1,965,556	254,908	2,220,464

(4) Quarterly Consolidated Statements of Cash Flows

(Million Yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net cash provided by (used in) operating activities		
Profit before income tax	21,974	57,316
Depreciation and amortization	69,784	65,442
Losses (gains) on sales of investments accounted for using equity method	16,217	—
Decrease (increase) in trade and other receivables	62,294	69,080
Decrease (increase) in inventories	10,080	6,024
Increase (decrease) in trade and other payables	-51,224	-25,961
Other, net	3,561	4,012
Subtotal	132,688	175,916
Interest income received	1,438	773
Dividends income received	11,785	12,432
Interest expenses paid	-1,749	-388
Income taxes paid	-48,341	-17,348
Net cash provided by (used in) operating activities	95,821	171,385
Net cash provided by (used in) investing activities		
Decrease (increase) in time deposits	178	1,443
Purchase of property, plant and equipment	-51,605	-60,520
Proceeds from sales of property, plant and equipment	483	1,322
Purchase of intangible assets	-3,788	-3,403
Purchase of investment securities	-831	-175
Proceeds from sales and redemption of investment securities	2,506	223
Proceeds from collection of lease receivables	3,394	2,825
Proceeds from sales of investments accounted for using equity method	35,324	—
Other, net	-37	1,126
Net cash provided by (used in) investing activities	-14,375	-57,157
Net cash provided by (used in) financing activities		
Increase (decrease) in short-term bank loans and commercial papers	-15,985	-15,018
Repayment of long-term loans payable	-1,345	-16,906
Repayment of lease payables	-6,468	-6,261
Acquisition of treasury stock	-1	-8,318
Cash dividends paid	-24,333	-22,749
Cash dividends paid to non-controlling interests	-4,613	-4,402
Other, net	4,393	686
Net cash provided by (used in) financing activities	-48,353	-72,969
Effect of exchange rate change on cash and cash equivalents	14,685	-245
Net increase (decrease) in cash and cash equivalents	47,778	41,012
Cash and cash equivalents at beginning of period	527,191	451,690
To reclassify cash and cash equivalents included in assets held for sale	-29	—
Cash and cash equivalents at end of period	574,940	492,703

(5) Notes to Quarterly Consolidated Financial Statements

(Going concern assumption)

None

(Segments information)

1. General information regarding reportable segments

The reportable segments of the Group are components for which financial information is available and whose operating results are periodically reviewed by the Board of Directors to make decisions about allocation of resources and to assess performance.

We devise strategies, policies and goals for maximizing sustainable business value for the entire Group by meeting diverse needs near major automobile manufacturers around the world, and developing, producing, and selling high value-added products. We have assigned officers in charge of each region to supervise the devising of comprehensive strategies in the regions. In addition, the Group mainly manufactures and sells automobile parts, etc., and each company is conducting business activities based on the economic conditions and automobile parts market trends in each region, as well as business strategies and sales activities.

Therefore, the Group consists of segments by location of the company based on the manufacture and sale of automobile parts, etc., and set five reportable segments with similar economic characteristics, etc.: "Japan", "North America", "Europe", "China", and "ASEAN and India".

Reportable segments and its product and service are as follows.

Segment	Product and service
Japan	Overall automotive parts Energy solution related products etc.
North America	Overall automotive parts
Europe	Overall automotive parts
China	Overall automotive parts
ASEAN and India	Overall automotive parts

2. Revenue and profit by reportable segments
FY2025 (April 1, 2024 through June 30, 2024)

(Million Yen)

	Reportable Segments						Others	Adjustments	Total
	Japan	North America	Europe	China	ASEAN and India	Total			
Revenue									
(1) Revenue from third parties	569,180	281,348	78,817	132,972	112,710	1,175,028	9,110	—	1,184,139
(2) Inter-segment	175,994	3,939	2,449	6,046	14,362	202,792	7	-202,799	—
Total	745,175	285,287	81,266	139,018	127,072	1,377,821	9,117	-202,799	1,184,139
Segment profit	9,844	2,609	908	5,332	13,436	32,131	909	662	33,703
Finance income									11,177
Finance expenses									-8,098
Equity in earnings of affiliates									1,410
Gain (losses) on sales of investments accounted for using equity method									-16,217
Profit before income taxes									21,974

(Note1) Others include omitted non-core regions that manufacture and sell automotive parts, such as Brazil.

(Note2) Inter-segment revenue is based on transaction price negotiated each year in consideration of market price and total cost.

(Note3) Segment profit is based on Operating profit.

FY2026 (April 1, 2025 through June 30, 2025)

(Million Yen)

	Reportable Segments						Others	Adjustments	Total
	Japan	North America	Europe	China	ASEAN and India	Total			
Revenue									
(1) Revenue from third parties	596,074	282,021	76,932	137,839	117,078	1,209,945	10,438	—	1,220,384
(2) Inter-segment	166,901	3,718	2,945	5,930	16,090	195,586	8	-195,595	—
Total	762,975	285,740	79,878	143,769	133,168	1,405,532	10,447	-195,595	1,220,384
Segment profit	6,120	6,743	4,010	10,080	15,958	42,913	1,067	3,896	47,876
Finance income									11,544
Finance expenses									-3,990
Equity in earnings of affiliates									1,887
Profit before income taxes									57,316

(Note1) Others include omitted non-core regions that manufacture and sell automotive parts, such as Brazil.

(Note2) Inter-segment revenue is based on transaction price negotiated each year in consideration of market price and total cost.

(Note3) Segment profit is based on Operating profit.

(Material subsequent events)

None.